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WOMENS HEART STUDY:

SELF-EFFICACY AND THE REHABILITATION EXPERIENCES FOLLOWING ACUTE MYOCARDIAL INFARCTION

By

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A DISSERTATION

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ABSTRACT

WOMENS HEART STUDY: SELF-EFFICACY & THE REHABILITATION EXPERIENCE FOLLOWING ACUTE MYOCARDIAL INFARCTION

Ву

SUZANNE PEARSALL BUDD

Life-style readjustment and recovery after myocardial infarction (MI) present challenges for patients, families and health care professionals assisting in the rehabilitation process. Few studies related to cardiac rehab have included women, yet nearly 250,000 women have heart attacks yearly. Women often fail to attend cardiac rehab programs and fare less well then men in recovery from bypass surgery. This descriptive study explores factors that influenced the perception of the rehabilitation process and the role of self-efficacy in recovering post-MI women. Based on Bandura's (1986) Self-efficacy theory and Orem's (1971) Self-Care theory, three instruments were developed. A sample of 46 recovering post-MI female subjects, age 40 to 87 (\overline{X} =65) years, self-administered the Knowledge Test (Po = .90) and Self-efficacy Scale (a=.95) one day prior to discharge. The Rehab Success Scale (a=.92) was administered via telephone 10 weeks post-discharge by the nurse investigator. Pearson correlation was computed for Rehabilitation Success, Knowledge, and Self-efficacy. Significant relationships were found between Rehabilitation and Self-efficacy (r=.69, p=.001), but not for Rehabilitation and Knowledge. Multiple regression revealed Selfefficacy as the main contributor to perceived Rehabilitation Success (adjusted r=.47, p=.0001). Self-efficacy assessment and supportive strategies should be an integral part of discharge planning and rehabilitation for post-MI women.

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1991

DEDICATED TO MY FAMILY

To my parents and role models, Gilson and Katherine

Pearsall, whose love and support have been a constant source

of inspiration and encouragement to me in my pursuit of

education and life goals.

To my husband, the love of my life and best friend,
Charles E. Budd, whose love, support, and good humor has
lightened my load in pursuit of my goals and put a smile on
my lips for many reasons.

To my children, Randy and Kathy Budd, who have grown up with Mom always taking some class or working on a paper.

Maybe now, I'll be able to say "yes, let's go" more often.

You have brought endless joy into my life.

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TABLE OF CONTENTS

List of Tables	xi
List of Figures	iii
•	
CHAPTER I - THE PROBLEM	. 1
Introduction	. 1
Introduction	. 3
Nature of Current Rehabilitation Programs	. 4
In-Hospital Phases	5
At-Home Phases	6
Factors Contributing to Rehabilitation	6
Purpose	10
Research Questions	10
Theoretical Base for the Study	11
Definitions	15
Significance of the Study	15
Overview of the Study	16
Scope of the Study	16
Limitations	17
Dissertation Plan	17
CHAPTER II - LITERATURE REVIEW	19
Knowledge as a factor in successful rehabilitation	19
Self efficacy as a factor in successful	
rehabilitation	22
rehabilitation	
rehabilitation	22
rehabilitation	20
Traditional role expectations	23
Interaction of factors as a factor in successful rehabilitation	2.2
renabilitation	33
Hypotheses	35
Summary of Chapter II	35
CHAPTER III - DESIGN AND METHOD	36
Data Collection Procedure	36
Data Collection Procedure	37
Sample	37
Patient Contact	37
Data Collection	38
Instrument Development	40
Self-Efficacy Scale	40
Knowledge Test	
Rehabilitation Success Scale (Telephone Interview)	16
Patient Social-Demographic Interview	50
Protection of Human Subjects	
Safety	23
Pilot Study	53
Pilot Sample Description	53
Social-Demographic Interview	51

Pi	ot Study Stati	gtical	Regi	11+6									58
	lot Study Stati Reliability Me	2611706			•	• •	• •	•	• •	•	•	•	50
	Correlation St	udios	•	• •	• •	• •	• •	•	• •	•	•	•	50
	3 1			347	44-1-	- D-							
-	Analysis of Va Statistics	rrance	and	Mul	CIPIE	s Re	gres	SI	On				
	Statistics	• • •	• •	• •	• •	• •	• •	•	• •	•	•	•	91
_ •	Validity	• • •	• •	• •	• • •	• •	• •	•	• •	•	•	•	62
Di	scussion of the												
	Hypotheses .		• •	• •		• •	• •	•		•	•	•	63
	Hypothesis Res	tated :	for 1	the	Main	Stu	dy M	ſod	el	•	•	•	68
Th	Main Study . Data Collection							•		•	•	•	69
	Data Collection	n								•	•	•	70
	Data Analysis									•	•	•	71
	Data Analysis	Relate	d to	Hyp	othes	sis	One						71
	Data Analysis	Relate	d to	Hyp	othes	sis	Two						73
	Data Analysis	Relate	d to	Hyn	othes	sis	Thre	م		_	_	-	74
Su	mary	110100		1 P	00.				• •	•	•	•	76
Su	mary	• • •	• •	• •	• • •	• •	• •	•	• •	•	•	•	, 0
CH'S DIE	70 TV _ DFCIII MC)											77
CHAPT	ER IV - RESULTS aple Subjects a		• • •	• •	• •	• •	• •	•	• •	•	•	•	//
Sa	ubie Suplects s	na Set	cing	. • .	• •	• •	• •	•	• •	•	•	•	//
So	cial-Demographi	c Char	acte	rist	ics .	• •	• •	•	• •	•	•	•	79
	Social-Demogra	phic I	nter	view	•	• •	• •	•	• •	•	•	•	79
	Work Roles . Motherhood Rol		• •	• •	• •	• •	• •	•		•	•	•	80
	Motherhood Rol	es .	• •			• •		•		•	•	•	80
	Risk Factors							•		•	•	•	82
	Chronic Health							•		•	•	•	83
	Financial Conc	erns											83
	Social Support	Resou	rces										84
	Subjective Phy	sical	Stati	us									85
	Information Su												
Ch	rt Data							-		-	•	•	88
011	art Data Location of MI	• • •	• •	• •	• •	• •	• •	•	• •	•	•	•	22
	Heart Procedur		• •	• •	• • •	• •	• •	•	• •	•	•	•	99
	Diagnostic Mos	es .	• •	• •	• •	• •	• •	•	• •	•	•	•	00
D 4	Diagnostic Meask Factors Iden	sures	• • • • •		<u>.</u>	• •	 D====		• •	•	•	•	07
K1	sk factors iden	clited	DY 1	пеат	th Ca	are	Prov	/1a	ers	•	•	•	90
_	Complications	• • •	• •	• •	• •	• •	• •	•	• •	•	•	•	92
In	strumentation	• • •	• •	• •	• • •	• •	• •	•	• •	•	•	•	94
	Knowledge Test		• •	• •	• • •	• •	• •	•	• •	•	•	•	94
	Content Validi	ty .	• •					•		•	•	•	95
	Peliability Me	SCHIPPE											95
	Descriptive St	atisti	CS					•				1	100
Se	lf-Efficacy Exp	ectati	on So	cale								:	101
	Construct Vali												
													102
	Reliability . Descriptive St	atisti	CS					_		-	-		103
Po	nabilitation Su	CCASS	Scale	• •				•		•	•		106
110	Content Validi												106
	Reliability .												106
	Descriptive St	- · · ·	os f		ohah:		· · ·	•	• •	•	•	-	rog
	Describition 20	acibel	CD T	OT K	enan.		aLIC	/11					100
	Success Sca	TG .	• •	• •	• • •	• •	• •	•	• •	•	•		108
Co	relation Studi	es .	• •	• •	• •	• •	• •	•	• •	•	•	_	111
	Knowledge and												111
	Self-efficacy	and Re	nabi	i i ta	T10n	Suc	cess	:		_	_	1	113

	114
model leading Results	114
Model Testing Results	114
Subscale Analysis	118
Perceived Enhancers and Barriers to	
Rehabilitation Success	122
Dietary Management	122
Management of Medications/Nitroglycerine	122
Management of Physical Activities and Exercise .	124
Life Style Changes and Risk Management	128
Life Style Changes Continued	132
Summary	137
Summary	137
Summary of hypotheses	13,
CHAPTER V - CONCLUSIONS, DISCUSSION, IMPLICATIONS, AND	
CHAPTER V - CONCLUSIONS, DISCUSSION, IMPLICATIONS, AND	1 4 6
RECOMMENDATIONS	140
Conclusions	140
Self Efficacy	141
Knowledge	141
Interaction of Self-Efficacy and Knowledge	142
Limitations of the Study	143
Discussion	144
Self-Efficacy - Model Testing	144
Explanation of the Model	145
Self-Efficacy Issues Raised by Study Results	147
Role of Social Support and Domain vs.	
Global Issue	149
Extending the Support for Self-Efficacy	147
	151
Expectation	156
Summary	157
Qualitative Responses	157
	157
Enhancers and Barriers	
Dietary Management	157
Dietary Management	157 158
Dietary Management	157 158 158
Dietary Management	157 158 158
Dietary Management	157 158 158
Dietary Management	157 158 158 161
Dietary Management	157 158 158 161 162
Dietary Management	157 158 158 161 162 164
Dietary Management	157 158 158 161 162 164 164
Dietary Management	157 158 158 161 162 164 164
Dietary Management	157 158 158 161 162 164 164 165
Dietary Management	157 158 158 161 162 164 165 166
Dietary Management	157 158 158 161 162 164 165 166 167
Dietary Management	157 158 158 161 162 164 165 166
Dietary Management	157 158 158 161 162 164 165 166 167

Appendix A	
Patient Consent Form: Verbal Explanation	177
Appendix B	
Consent Form	179
Appendix C	
Questionnaire - Part A	182
Appendix D	
Knowledge Level Check List - Part B	186
Appendix E	
Self-Efficacy Questionnaire - Part C	189
Appendix F	
Chart Data	193
Appendix G	
Post-Discharge Telephone Interview	194
Appendix H	
Panel of Experts for Review of Instruments	201
Appendix I	
Rehabilitation Total With Knowledge	202
knowledge Stem and Leaf Graph	202
Appendix J	
Rehabilitation Subscales with Self-Efficacy Subscales	203
Appendix K	
Residuals	206
Appendix L	
Correlation Among Self-Efficacy Subscales	207

LIST OF TABLES

		the contract of the contract o	
Table		Procedure Schedule for Data Outline	36
Table	3-2	Self-Reported Social-Demographic	55
Table	3-3	Characteristics	22
Ignie	3-3	Risk Factor	55
Table	3-4	Descriptive Statistics for Knowledge,	-
		Self-Efficacy, Rehabilitation and	
		Negotiated Social Support	58
Table	3-5	Correlation Between Knowledge, Self-Efficacy,	
			60
Table	3-6	Analysis of Variance of Rehabilitation with	
m -1-1-		Knowledge and Self-Efficacy	61
Table	3-/	Analysis of Variance for Rehabilitation with Self-Efficacy	62
		Self-Efficacy	02
Table	4-1	Self-Reported Social-Demographic	
		Characteristics	81
Table	4-2	Frequency of Subjects' Perceived Major	
		Risk Factors	82
Table	4-3	Frequency of Subjects' Self-Reported Previous	
			83
Table		Frequency of Identified Social Supports	84
Table	4-5	Level and Presence of Symptoms with Hospital Activity	0 =
Table	1-6	Physical Activity Limitations	83
Table	4-0	Self-Recommendations	86
Table	4-7		87
Table		Frequency of Identified Sources of Learning	•
			87
Table	4-9	Frequency of Others in Attendance During	
•		Teaching Sessions	88
Table	4-10	Frequency of Recorded Heart Procedures	
		Pre-Discharge	89
Table		Cardiac Enzymes - Descriptive Statistics	90
Table	4-12	Correlation of Cardiac Enzymes with Rehabilitation Success	90
Table	1-13	Frequency of Risk Factors Identified by	90
Table	4-13	Health Team Members	91
Table	4-14	Frequency of Recorded In-Hospital	
		Complications	93
Table	4-15	Frequency of Self-Reported Post-	
		Hospitalization Complications and	
		Hospital Readmission Frequency	94
Table	4-16	Frequency of Self-Reported Post-MI	
		Readmissions for Surgery	94
Table	4-17	Analysis of Variance for Complications,	
		Readmission and Others with	٥-
Mahle	4-10	Rehabilitation Success	
Table Table		Agreement and Kappa Coefficients	70
IGNIE	4 T2	Knowledge Test Results	90

Table	4-20	Descriptive Statistics for the	
		Knowledge Test	101
Table	4-21	Self Efficacy Reliability Analysis	102
Table	4-22	Descriptive Statistics for Self Efficacy	
		Expectation Scale	103
Table	4-23	Rehabilitation Success Scale Reliability	
		Analysis	107
Table	4-24	Analysis	
		Success Scale	109
Table	4-25	Descriptive Statistics for Rehabilitation	
		Success Scale - Standardized	110
Table	4-26	Correlation Between Knowledge and	
		Rehabilitation Success	112
Table	4-27	Correlation Between Self-Efficacy and	
		Rehabilitation Success	113
Table	4-28	Multiple Regression	115
Table	4-29	Multiple Regression	117
Table	4-30	Multiple Regression of All Five Self	
		Efficacy Subscales on	
		Rehabilitation Success	119
Table	4-31	Changes in Multiple Regression Figures as	
		Sub-Variables are Added	120
Table	4-32	Changes in Multiple Regression Figures as	
		Sub-Variables are Added	121
Table	4-33	Heart Medications Most Frequently Being	
		Taken Post-MI as Reported by Subjects .	124
Table	4-34	Frequency of Self-Reported Level of Walking	
		Activity and Self-Rating of Overall	
		Activity Success	126
Table	4-35	Self Reported Walking Activity and Self	
		Rating on Overall Activity Success	
		Analysis of Variance	127
Table	4-36	Analysis of Variance	
		Major Risk Factors	128
Table	4-37	Level of Self-Reported Stress with Level of	
		Negotiated Social Support During	
		Rehabilitation	129
Table	4-38	Frequency of Self-Reported Major Barriers	
		to Risk Factor Control	130
Table	4-39	Frequency of Self Identified Enhancers to	
		Risk Modification	131
Table	4-40	Barriers to Overall Rehabilitation Success	133
Table		Enhancers to Overall Rehabilitation Success	134
Table		Gender Choice and Rationale for	· -
	- -	Rehabilitation Difficulties	135
Table	4-43	Advice to Other Post-MI Women Regarding	
		Rehabilitation	136

LIST OF FIGURES

Figure 1-1	Bandura's Self-Efficacy Model	. 12
Figure 1-2	Proposed Model for the Women's Heart Study	. 14
Figure 3-1	Revised Model for the Main Study	. 66
Figure 5-1	Revised Self-Efficacy Expectation Model	146

Chapter I

The Problem

INTRODUCTION:

Life-style readjustment and recovery after a heart attack presents challenges for patients, their families and health care professionals involved in assisting in the rehabilitation process. Nearly 1,500,000 Americans will have a heart attack this year and more than 512,000 will die. According to the American Heart Association, 48% of heart attack fatalities occur in women (AHA, 1991). Although countless studies have been conducted with post-myocardial infarction (MI) men in various phases of rehabilitation, few research studies have been conducted on post-MI women exclusively. Women have been poorly represented in terms of numbers in those studies that do include them.

Wenger (1985) has reported that nearly 250,000 women die of cardiovascular disease each year, they have a 75% greater mortality in the first month post-MI, they seldom attend rehabilitation outpatient exercise programs and they do not fare as well as men in recovery from heart bypass surgery. Thirty-nine percent of women, as compared to 31% of men, die within a year after their heart attacks, and the incidence of a second heart attack during the first four years is almost 20% for women as compared to 15% for men. Fortunately, 1,000,000 Americans will survive their heart attack, partly due to specialized units for heart attack

victims that have reduced the in-hospital deaths by 30%.

Many of these survivors are women who will need rehabilitation programs to deal with the life style changes imposed by their heart attack.

According to Boogaard's comparison of men and women during post-MI recovery (1984), their experiences differ. She states that women tended to feel guilty and even resist assistance with household activities, whereas men decreased their physical activities and allowed family members to take care of them during the recovery period. Boogaard (1984) further states that the men in her study engaged in cardiac rehabilitation programs, whereas, the women engaged in no structured cardiac rehabilitation program. Wenger (1985) also remarked on the smaller numbers of women participating in structured exercise regimens post-M.I., and their poorer adherence to training regimens.

Parchert and Creason (1989) agree that past research has not focused on womens' experiences post-MI nor the social context of these experiences. They state that women increase their activities by engaging in household chores, which are primarily anaerobic and increase the workload of the heart. They also state cardiac rehabilitation programs should recognize the importance of relationships in terms of how women define themselves and their concerns.

Statement of the Problem

The rehabilitation programs created for men may not be meeting the needs of post-MI women. Health care providers and educators need to discover the nature of women's experiences during the post-MI recovery period so that they can create optimal rehabilitation programs for post-MI women. Rehabilitation refers to the bio-psycho-social process leading to restoration or return to "normal" or previous level of functioning. . .such as, returning to work, family and social roles. The discovery of factors that influence recovery, rehabilitation and self-care behavior among post-MI women is important for the improvement of health status and quality of life.

In the rehabilitation process, functional ability or physical capability is the means most often used to define progress. Toward the goal of facilitating post-discharge physical functioning, outpatient cardiac exercise programs have been developed. Most of the programs include walking at various speeds on a treadmill, stationary bicycling, and rowing. Men tend to be more interested in activities related to their jobs and sports, and are taught the guidelines for these activities, according to Parchert and Creason, (1989). Women's physical activities tend to relate to housework as well as other physical activities. The notably low attendance by post-MI women in cardiac outpatient programs may be due to the exclusion of areas important for women. Rehabilitation programs may not

include guidelines and exercises related to housework or physical activities that are of interest to women (Parchert and Creason, 1989). The format or presentation of cardiac exercise programs may not be conducive to promoting participation of female patients. Another possibility for low participation is that cardiac rehabilitation exercise programs may not be prescribed for women on any consistent outpatient basis.

Nature of current rehabilitation programs: rehabilitation of cardiac patients is based on the premise that most patients can and should return to normal (or near normal) independent and productive lives after experiencing a heart attack (Comoss, 1985). Most cardiac rehabilitation programs are designed on a patient-teaching educational model with the major focus on information dissemination. The information relates to the physical aspects of the MI and care, risk factor modification, and adjustments for a healthier life-style. Most programs start in the hospital and some continue through recovery at home. Programs that include a home phase are generally offered through outpatient departments or community rehabilitation units and focus primarily on progressive exercise. There are basically four phases to cardiac rehabilitation programs. The following cardiac rehabilitation program is based on Comoss' (1985) design:

In-Hospital Phases

- 1. Phase one--Acute phase: During the acute phase the patient is in the Coronary Care Unit (CCU) in an unstable condition. Explanation of care is given to decrease anxiety, procure cooperation and provide comfort with the surroundings. The patient is not held responsible for retaining information at this point.
- Phase two--Post CCU/Step-down Unit: The patient's 2. physical condition is stable and he/she is transferred to a Step-down Unit. Teaching and discharge planning occur at this time. The client is taught about the disease and healing process, for example, risk factors that lead to MI, the healing process that takes approximately six to eight weeks and the relationship of the therapeutic regime to promote healing. The patient is also taught about medications to be taken, activity guidelines and how to monitor one's own exercise tolerance, diet, and what to do in case of chest pain. Cardiac bedside exercises and ambulation are added. Follow-up appointments with the physician are arranged. Educational goals are aimed at increasing the patient's knowledge of self-care at home following discharge from the hospital. This phase lasts approximately five days.

At Home Phases

- 3. Phase three--Recovery and Beginning Rehabilitation: The assumptions of the recovery phase are that the patient and/or a family member have had the in-hospital post-MI teaching, have retained the information and are willing to engage in self-care behaviors (and for family. . . care-giving activities) at home that promote a healthy recovery. It is at this time that the knowledge and understanding of rehabilitation goals and self-care (such as performing cardiac exercises and resting between activities) are put to the test as the patient and family begin to make life-style adjustments and changes. The patient may be enrolled in a community outpatient rehabilitation program near the middle or end of this phase. This phase lasts approximately six to eight weeks post-MI.
- 4. Phase four--Rehabilitation phase: This phase is characterized by the beginning resumption of "normal" or previous activities, such as, return to work (part or full time), and return to social and family role functions. Hopefully the needed life-style changes have been implemented and the client is now engaged in a cardiac rehabilitation program of progressive exercise. This phase lasts indefinitely.

Factors contributing to rehabilitation: Successful rehabilitation is based on the assumption that the client and family have the knowledge, capability and desire, the

physical stability and the social support to engage in activities that support a new, healthier life-style.

Adherence to prescribed regimes is explained by various models and theories such as the health belief model, coping and adaptation models (Hentinen, 1986, Lazarus & Folkman, 1984, Janz, 1988). According to Hentinen (1986), teaching is considered the major method for promoting adherence, regardless of the model selected. The rehabilitation program outlined above then would seem to meet most of the needs of post-MI patients. . .at least the knowledge or informational needs. However, this is not totally supported by what little research exists for women. (Boogaard, 1984; Mickus, 1986; Wenger, 1985).

An exciting new approach to the study of human responses, is Bandura's <u>Self-efficacy</u> theory, which was derived from Social Learning theory. Reseachers exploring Self-efficacy theory in various fields have reported it's relevancy in the health care field as well. Examples include, post-MI exercise testing (Ewart, Taylor, Reese, & DeBusk, 1983); risk factor reduction, such as smoking cessation and weight control (Allen, 1988); activities of daily living during post-MI recovery (Jenkins, 1985) and diabetic self-care (Crabtree, 1986). Two studies relating to post-MI patients were conducted by Ewart, et al. (1983) and Jenkins (1985). Ewart and colleagues studied the increase in self-efficacy relative to pre- and post-exercise stress testing of post-MI men, and noted a significant

increase in self-efficacy scores. Jenkins (1985) measured the complex process of how patients assess their self-efficacy related to activities of daily living behaviors as they recovered from myocardial infarction. The majority of studies relating to self-efficacy theory, however, were predominantly about men.

Self-efficacy theory is interesting as a framework for research related to post-MI recovery and rehabilitation of women for several reasons. The theory involves self-beliefs in terms of capabilities and the effort one puts forth to accomplish certain goals. In the past, women and girls have been the subject of research related to self esteem and locus of control. Self-efficacy theory provides the opportunity to examine perceived capabilities, a related concept, using a new approach (Bandura, 1986). The theory also offers a positive way to stimulate beliefs in personal competencies.

Another reason why self-efficacy theory is appealing is because it includes a social-interactional component and emphasizes that behavior is influenced by social interaction. Thus, one of the main ways in which women are influenced developmentally, through social interaction, is included in the theory. Both personal competencies and social support may foster self-care behaviors. . . the kind of behaviors that may be very important in cardiac rehabilitation.

Social support has been promoted in most educational models by including the spouse in the teaching sessions.

Traditionally, the wives of post-MI patients have attended the teaching sessions, especially the dietary management and medication taking sessions. However, this has not been the case when women are the patients. Husbands tend not to be invited and/or tend not to attend with their post-MI wives.

Other researchers have approached rehabilitation from a social support context. Dracup, Meleis, Baker and Edlefsen support the view "that role supplementation is an important adjunct to the physical conditioning provided in outpatient cardiac rehabilitation programs" (1984, p. 113). They advocate a program to support the patient and spouse in dealing with the changing roles throughout the recovery and rehabilitation period. They suggest role modeling, role rehearsal and clarification of new roles as strategies to support role supplementation. One of the benefits of the program is the formation of a reference group with whom couples can identify, share feelings and receive confirmation and emotional support. This is similar in concept to what Bandura's Self-Efficacy Theory proposes relative to social interaction.

Although several authors suggest that knowledge, self-efficacy and social support may have an effect on post-MI men relative to promoting recovery and rehabilitation, there is no clear evidence to support this for women.

PURPOSE

The purpose of the study is to identify factors that influence the recovery and rehabilitation process for women as they recover from a myocardial infarction (MI). In the previous section, the nurse researcher raised several questions about factors related to the goal of facilitating recovery and rehabilitation and creating optimal rehabilitation programs for post-MI women. These questions include:

- 1. What are the experiences that post-MI women have during the recovery and rehabilitation period at home (phase three and four)?
- What factors influence successful rehabilitation for post-MI women? For example, is knowledge a major component? Is there a self-efficacy component that also influences the rehabilitation process? What is the role of social support in the recovery and rehabilitation process?
- 3. What unknown factors are encountered by women that serve as barriers to recovery and rehabilitation? What enhances recovery and rehabilitation for women?

The questions are presented in a more formalized form below.

RESEARCH QUESTIONS:

1. Do women with a basic <u>knowledge</u> of diet, medications, activity level and factors related to disease and healing process perceive a more successful level of recovery and rehabilitation?

- 2. Do women who perceive themselves as selfefficacious for home <u>self-care</u> perceive a more successful level of recovery and rehabilitation?
- 3. Do women who <u>negotiate social support</u> perceive a more successful level of recovery and rehabilitation?
- 4. Do women who have a higher level of knowledge and also have a higher level of Self-efficacy perceive a more successful level of recovery and rehabilitation?

Theoretical Base for the Study: Bandura's Self-Efficacy
Theory has been selected as the conceptual framework for
exploration of the research questions. Bandura's SelfEfficacy Theory was selected because the theory incorporates
the variables of interest . . . knowledge, self-efficacy and
negotiated social support.

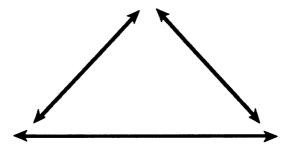
Theoretically, Bandura postulates the positive interactive influences of three classes of factors. These factors are Personal factors, Environmental factors and Behaviors for successful functioning. See Figure 1.

Personal beliefs include what a person is thinking and feeling. Environment factors include all the social resources available for social support. Behavior includes actions and responses such as physical action in performing a task.

Three Classes of Factors

1. PERSONAL FACTORS include:

Thoughts or cognitions,
Feelings, values, attitudes, motives,
knowledge, Problem-solving, Self-efficacy



2. ENVIRONMENTAL FACTORS include:

Social supports,
Role relationships & function
Family and household member
"in relationships"
Social Economic Status
Work Status
Social institutions (health
care system for teaching
knowledge and exercise
programs)

Figure 1-1. Bandura's Self-Efficacy Model

3. BEHAVIORS include: Physical actions, "body language, exercise Self-care behaviors Performances (work, play, etc.) Altercations, verbal statement & written work.

The model proposed for this study is derived from Bandura's model. In this study, personal factors are knowledge and self-efficacy, the environmental factors are social supports and the behaviors are rehabilitation self-care behaviors. Figure 2 depicts the proposed study model derived from Bandura's model. The variables of interest are starred (*).

Bandura offers the following statement in support of self-efficacy theory. "In social, intellectual, and physical pursuits, those who judge themselves highly efficacious will expect favorable outcomes, self-doubters will expect mediocre performances of themselves and thus negative outcomes. . .most outcomes flow from actions" (Bandura, 1986, p. 392). What people think, believe, and feel affects how they behave, that is, the amount of effort they will put forth to achieve.

This study will focus on the home phase of recovery and rehabilitation to discover factors that enhance and serve as barriers to successful rehabilitation. The role of patient knowledge, self-efficacy, and negotiated social support will be explored. Also the experiences women share about their recovery and rehabilitation will be described.

The personal factor related to knowledge will include knowledge of self-care. The self-efficacy factor will relate to perceived capability of self-care behaviors during recovery and rehabilitation. The social support factor will relate to the assistance obtained for self-care during

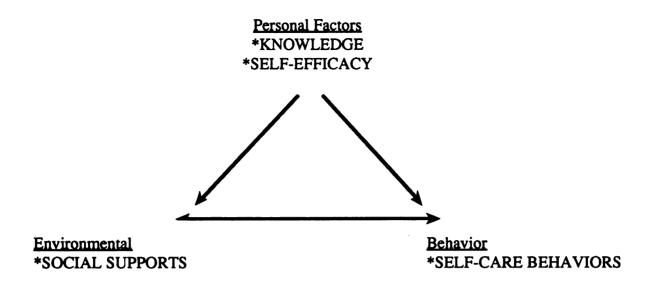


Figure 1-2. Proposed Model for the Women's Heart Study

recovery and rehabilitation. Self-care behaviors are the target behaviors, which include, activities of daily living and those behaviors such as risk modification, activity restrictions, progressive exercises, dietary modification, etc., that are recommended for recovery and rehabilitation. The influence of the independent variables knowledge, self-efficacy, and social support will be explored to determine their influence on the dependent variable, self-care behaviors for a perceived successful rehabilitation.

Definitions

- Self-efficacy perceived capability to perform a task.
- Knowledge cognitive comprehension of content related to the topic of interest.
- Negotiated social support assistance enlisted for care of self and/or family and work roles, emotional confirmation secured, and/or informational resources obtained to enhance self-care or knowledge.
- Role function the activities or behaviors one carries out in the performance of the role, e.g. the mothering role.
- Rehabilitation self-care activities undertaken to provide care to self, such as, personal hygiene, health regime adherence and health promotion.
- Significance of the Study: There is the potential in this study of discovering factors that influence the recovery and rehabilitation process of women as they recover from a heart attack. Through this research, information could be gained

related to the experiences women have and the factors that enhance or serve as barriers to rehabilitation. Programs could be designed to meet the unique rehabilitation needs of women. Health care providers could gain a better understanding relevant to post-MI women's experiences and thus, devise interventions based on these needs.

Research using the self-efficacy framework could lead to a deeper understanding of the theory and extend the theoretical model to another group related to the health field, post-MI of women.

Report of the Public Health Service Task Force on Women's Health Issues calls for establishing priorities for women's health issues, such as, preventive service and the management of chronic illness that cannot be prevented at this time. "The greater longevity of women contributes to their greater risk for chronic disease" (Women's Health Task Force, 1985, p. 79). Toward this effort, research related to post-MI recovery could add information to the growing demand for knowledge related to women's health issues.

OVERVIEW OF THE STUDY

Scope of the study: Post-MI women were selected from two Lansing, Michigan area acute care hospitals. There were two phases of data collection. The in-hospital phase included the administration of a knowledge test and a self-efficacy scale which incorporated negotiated social support. The home phase utilized a telephone interview to collect data related to perceived level of rehabilitation success.

Comparison of pre-discharge variables with post-hospital experiences were described and analyzed for potential predictive value, and to suggest changes in teaching and practice.

The time frame for the main study included eight months for in-hospital data collection with a two-month lag period for follow-up telephone interviews. Preceding the main study a pilot study was conducted. Pilot study results guided revision of the scales developed for the main study.

Limitations: Data was collected from subjects in one geographic location and may not apply to women in other areas of the country. No women other than caucasians elected to participate in the study, due to the limited number of hospitalized post-MI Afro-American, Asian, and/or Hispanic women in either hospital. All women who were diagnosed with acute myocardial infarction were approached. Fifty-one subjects participated in phase one, however, only 46 completed both phases of the study.

DISSERTATION PLAN

In chapter one, the problem related to recovery and rehabilitation for post-MI women is introduced. Factors suggested by current research that might influence successful rehabilitation are presented. Self-efficacy theory is introduced, as well as the research questions generated for the study.

Chapter two includes the review of literature relevant to the research variables, which include knowledge, self-

efficacy, and social support. The research questions are transformed to hypothetical statements for the purpose of hypotheses testing.

In chapter three the methodology is detailed for both the pilot study and the main study. Pilot study results are presented, along with revisions of the instruments developed for the main study. Rationale for a slight modification of the hypotheses from pilot study to main study is given.

Chapter four of the dissertation provides a detailed analysis of the statistical procedures carried out for testing the hypotheses. Results of other interesting findings are also reported, including factors that enhance rehabilitation as well as barriers. In addition, limitations of the study are acknowledge.

Chapter five concludes the dissertation by presenting discussions related to the research results, suggestions for teaching and practice and implications for future research.

CHAPTER II

LITERATURE REVIEW

The literature review is organized around the variables of interest --- knowledge, perceived self-efficacy, negotiated social support and self-care during rehabilitation. The variables are derived from Bandura's Self-Efficacy Model to address the research questions related to recovery and rehabilitation of post-MI women. Bandura's "Personal Beliefs" are represented by knowledge and self-efficacy, "Environment" is represented by social support environment, and "Behavior" is represented by self-care behaviors. Finally, the research questions are transformed into hypotheses.

According to present evidence and theory as represented in the literature, successful rehabilitation depends on a number of factors. The justification for each factor, as addressed in the research questions, is considered below.

Knowledge as a factor in successful rehabilitation

1. Do women with a basic <u>knowledge</u> of diet, medications, activity level and factors related to the disease and healing process perceive a more successful level of recovery and rehabilitation?

Numerous researchers have reported the need for and effectiveness of patient education programs for post-MI patients and their families (Pozen, Stechmiller, Harris, 1977); Comoss, 1979; Moynihan, 1984; Miller, Wikoff, McMahon, Garrett, Ringer, 1985; Garding, Kerr, Bay 1988).

Pozen, et al. (1977) were able to demonstrate that a hospital-based teaching program was effective in improving patient knowledge, facilitating return to work, and decreasing smoking behaviors. The controlled trial included 102 male patients with acute myocardial infarction. The outcomes were attributed to the patient's increased knowledge of heart disease due to the teaching by nurse educators.

The main focus of the Miller, et al. (1985) study was related to medical regimen adherence for their sample of 87 men and 25 women MI patients. They believed that behaviors found to increase chances for optimal recovery for cardiac patients included following the prescribed physical activity, medications and diet, modifying the stress response, and decreasing the risk factors such as smoking. They also discovered that both attitudes and perceived beliefs of significant others were important indicators of adherence.

Grading, et al. (1988) focused on post-MI patients need for information and support during the recovery period at home. They utilized a telephone patient education approach to discuss the disease and healing process, medications, exercise, activity restrictions and rest, and diet to promote the acquisition of knowledge, safe self-care, and motivation. Their sample consisted of 23 men and three women in the experimental group and 21 men and five women in the control group. A significant difference was reported in

the area of MI disease understanding and exercise teaching for the experimental group, as well as a higher mean score for all other areas except rest.

Sivarajan and colleagues (1983) were unable to demonstrate the effectiveness of group education and counseling in modifying the individual risks factors of 219 male and 39 female post-MI patients. Three intervention programs aimed at reducing risk factors were compared. The programs were a teaching and counseling intervention; a teaching, counseling and exercise program; and a control group with routine medical and nursing management. teaching topics included: atherogenesis; the infarction and healing process; risk factor modification; dietary changes; activity and exercise; stress and relaxation; return to work, play, and sexual activity; and emotional responses. The teaching sessions focused on information designed to reduce risk factors related to the dependent variables. target (dependent) variables were cigarette cessation, dietary adherence and exercises to control weight.

Although positive trends were noted for some risk factors in the three and six month follow up periods, significance was not reached. The teaching of information occurred mainly in groups and did not address individual problems or risk reduction strategies. Sivarajan and researchers were left with the belief that the acquisition of correct knowledge is only one of many factors that influence changes in desired behaviors.

Numerous researchers have provided strong evidence linking patient education to successful rehabilitation following a heart attack (despite the Sivarajan study). Although some studies have included a minimal number of women, possible differences have not been addressed. It is important to know how significant patient education is for women. In this study, patient education to increase patient knowledge for self-care at home is hypothesized to be an enhancing factor in successful rehabilitation.

Self-efficacy as a factor in successful rehabilitation:

2. Do women who perceive themselves as <u>self-</u> <u>efficacious</u> for home self-care perceive a more successful level of recovery and rehabilitation?

Recently, attention has focused on the role of "self-efficacy" in predicting the attainment of health care behaviors. Self-efficacy theory offers an appealing framework for predicting health behaviors. It is based on Bandura's Social Learning Theory, which assumes an interactive model of human behavior, and focuses on the interaction between perceived abilities related to performance of specific behaviors. Self-efficacy is concerned with one's belief about ability to perform a specific task or achieve a certain goal. Self-efficacy focuses on efficacy expectation — the belief about one's capabilities to perform certain behaviors, whereas outcome expectations refer to the belief that a certain behavior

will lead to a specific outcome. Efficacy expectation is the focus in this research study.

Bandura's approach to measuring self-efficacy expectation is to devise a separate scale for each behavior by listing a series of activities to test each behavioral domain, such as the testing of adherence in the domain of diet or physical activity.

Self-efficacy research has examined a variety of health care risk reduction studies, such as smoking cessation, weight control, physical exercise, and diabetes self-care. Strecher (1986) examined the relationship between the patient's perceptions of susceptibility to illness, social support, self-efficacy and subsequent changes in smoking patterns. Of special interest in this prospective study of 146 men who were inpatients and outpatients at the Veterans Administration Medical Center is the relationship of efficacy expectation related to smoking. The perceived ability to refrain from smoking was tested by presenting ten situations for participants response (such as perceived ability to refrain from smoking after a meal, or when feeling impatient). An inter-item reliability score (alpha) of .80 was obtained for the efficacy expectation index.

After three months, cigarette smoking reduction or cessation was again measured. Subjects reporting high perceived susceptibility to illnesses related to smoking and high self-efficacy expectations for smoking reduction demonstrated the highest average percentage of smoking

reduction (P <0.03) among all the subjects. Subjects reporting high susceptibility but low efficacy were in the least likely group to reduce or cease smoking. Strecher (1985), warned against fear-arousing tactics sometimes used to scare people into smoking cessation without providing the education, skills, or support to effectively deal with quitting smoking.

Although no direct relationship was found between social support and anxiety on smoking reduction, it was the belief of Strecher (based on informal client interviews) that high anxiety (stress) acts to reduce self-efficacy expectations and that social support may serve to buffer the effects of high anxiety. Many of the subjects reported chronic stress, boredom and a feeling of helplessness in regard to smoking cessation. Social support in the form of encouragement from others was associated with a high desire to quit smoking. Strecher (1985), cautions that these subjects were characterized by a lower level of income and education, and a higher level of illness and stress than in the general population.

Self-efficacy theory was utilized by Ewart et al. (1983), in a cardiac rehabilitation program to increase the sense of physical exercise efficacy in 40 post-MI men with a mean age of approximately 52 years. Self-efficacy (SE) judgements were tested at three different times: Prior to treadmill testing (SE #1), after treadmill testing but before a counseling session (SE #2), and after counseling

(SE #3). The domain of physical activity was tested by using six self-efficacy scales that pertained to running, walking, lifting objects, stair climbing, sexual intercourse, and general physical exertion. Correlation between the first self-efficacy test (SE #1) and the peak heart rate achieved by the patients during treadmill testing approximated r=0.36. Self-efficacy scores post treadmill (SE #2) correlated with the peak heart rate achieved at r=0.50, a much higher correlation level then pre-treadmill (SE #1).

Ewart and colleagues concluded that high self-efficacy leads to greater effort, which in turn leads to higher achievements, which further enhances self-efficacy. Post exercise self-efficacy scores were significantly higher and most notable in the activity scores for stair climbing, running, and general activity. The effect of counseling on self-efficacy scores (SE #3) was to significantly (p=>.005) increase the scores above baseline treadmill scores, most notable for the activities of lifting and sexual activity. Home activities were best predicted by the modified judgements (SE #3). These results highlight the interactive relationship between self-efficacy perceptions and performance and the capability of raising perceptions of self-efficacy. The authors defended the administration of three self-efficacy testing sessions within a three hour time period on the basis that "significant increases in self-efficacy resulting from repeated administration of

self-efficacy questionnaires have not been noted in previous studies" (Ewart et al., 1983, p. 1079).

Adherence to a prescribed regime for patients with chronic obstructive lung disease was studied by Kaplan, Atkins and Reinsch (1984). Efficacy expectation and locus of control (a more generalized expectancy) were compared on five activities, which included walking, lifting, climbing stairs, tolerating stress, and tolerating anger. Sixty subjects (22 males and 38 females) were randomly assigned to one of four groups: a cognitive group, a behavioral group, a cognitive-behavioral group, or a control group. cognitive group treatment consisted of self-talk techniques. The behavioral group treatment consisted of goal setting, reinforcers, a contract, relaxation exercises and contingency management. The cognitive-behavior group were exposed to both treatments, and the control group received routine attention and served as a comparison group. The changes in walking self-efficacy at three months were significantly correlated with walking adherence (r=.32). Locus of control as measured by the Health Locus of Control scale, was poorly correlated (r=-.01) with the walking behaviors. There were no significant differences among the three groups relative to increasing efficacy expectation. Therefore the researchers made no claim on which treatment was the best. They did discover with factor analysis a significant main effect when comparing the cognitive versus the behavioral components among groups. The behavioral

component positively influenced walking behavior. The walking behavior served as enactive mastery relative to the desired compliance behavior. Enactive mastery has a strong influence on self-efficacy expectancy.

Crabtree (1986) found that an important determinant of self-care among 143 ambulatory clinic diabetic subjects (57 males, 86 females) was self-efficacy. She examined demographic variables, self-efficacy, and social support to predict diet, medication-taking, exercise, and general self-care behaviors. Internal reliability for the 25 item self-efficacy scale she devised was .79. Multiple regression analysis demonstrated that the self-efficacy scale was the best predictor of all of the models except medication. Crabtree acknowledges surprise that social support did not enter any of the four regressions. The general self-care model explained variance was 52% (R square=.52), 47% for the diet model, 35% for the exercise model, and 26% for the medication model.

Jenkins (1985) studied the complex process of how patient assess their self-efficacy related to a variety of behaviors as they recovered from myocardial infarction. She conducted a repeated measure exploratory study of 30 men and 10 women, twice during hospital stay and at one and four weeks post discharge. Assessments of self-efficacy expectation and outcome expectation remained generally stable over time. Activities included walking, following a diet, resting after a meal, lifting and tolerating a

disagreement. Internal consistency for the five scales were in the .90's, except for resting which had an alpha level of .68. Jenkins reported the findings for each of the five domains separately at the four different measurement times. She found that over the course of the study there were some behaviors which were more significant then others, and no factors were found that systematically related to self-efficacy. The strength of efficacy expectation increased significantly over time for all behaviors in the absence of any interventions.

Based on the preceding research studies, self-efficacy is an important construct to examine in rehabilitation, particularly for women recovering from MI's. Self-efficacy is operationalized as the belief that one is capable of performing the prescribed self-care behaviors at home. It is hypothesized that self-efficacy will positively influence rehabilitation.

Social support as a factor in successful rehabilitation

3. Do women who <u>negotiate social support</u> perceive a more successful level of recovery and rehabilitation?

According to Northouse (1988), research into support provided by spouses, family members and friends has provided useful data for understanding the relationship between adjustment to chronic illness and social support. She views social support as a characteristic of the social interaction that buffers the effect of stress on the individual's health

by lessening the perception of stress or by facilitating the coping efforts to deal with stress. Stress occurs when demands exceed the individuals resources for handling them. Northouse's study dealt with the social support that the mastectomy patients and husbands received during a 30-day period following surgery. Patients and husbands who reported higher levels of social support reported fewer difficulties in adjusting after surgery.

Social support and role functioning: Boogaard (1984) was interested in the differences between men and women recovering from myocardial infarction and the rehabilitative process. Utilizing a retrospective semi-structured interview, she compared 10 men and 10 women (age 25-55) in three areas: (1) Return to physical activity, (2) psychosocial aspects, and (3) family interrelationships. One of the major differences she found was that men tended to adhere better to physical activity prescriptions. For example, during the first week home men rested, relaxed and walked in the house, whereas women tended to do general cleanup, dishes, meal preparation, dusting, making beds, etc. Men allowed others to wait on them. Women resisted help and felt quilty when they accepted help from their family. At four weeks, 50% of the men enrolled in structured cardiac programs, whereas only 10% of the women had enrolled. At six months post-MI, 67% of the previously employed women still had not returned to work as opposed to 10% of the men. Both men and women experienced depression

post-MI and all participants returned to pre-infarction sexual activity patterns by three months, however, women lagged behind men.

Boogaard recommended that cardiac rehabilitation programs be developed to meet the special needs of women. Development of guidelines incorporating the energy requirements of household tasks and education for progression of activity was also recommended. She further stated that women should be helped to understand feelings such as depression and guilt during early recovery and to learn to accept help from family members in carrying out role responsibilities (Boogaard, 1984).

Robinson (1985), a sociologist involved in the "Use of Time Project", reported that although married men do twice the housework now than they did back in 1965, women still perform twice as much housework (cleaning, cooking, laundry, vacuuming) as their husbands. He attributed this increase in housework by husbands to the fact that wives are becoming part of the work force. Robinson pointed out that despite the assistance of husbands, wives who have a job outside the home, as well as housework responsibility, have the equivalent of two jobs. This is even more apparent if there are young children in the family.

How one perceives their main role in life and the adjustments imposed by a chronic illness were addressed in an ethnographic study by Johnson and Morse (1990). The researchers were interested in the process of adjustment

after MI. Fourteen subjects, seven men and seven women, from a cardiac exercise rehabilitation program were interviewed. They discovered four stages related to control issues were involved in the process of adjustment: stage one involves defending against the threat of loss of control; stage two involves coming to terms with the MI; stage three involves strategies to regain control; and stage four includes accepting limitations, refocusing on other issues in life and a sense of perceived mastery. Issues related to social support were also raised, particularly hesitancy in giving up certain role-activities. Johnson and Morse suggested that self-worth is often connected to role functions. This could have implications for the most common role women play — the "mothering role."

Woods, Yates and Primomo (1989) state that the whole family experiences life differently when one of it's members is diagnosed with chronic illness. They describe three modes of support and suggest sources for each. The three types of support are instrumental, expressive, and informational. Instrumental support, such as physical assistance with personal care and homemaker tasks, is best provided by individuals less connected, such as extended family or friends. Expressive support, for affirmation, is best provided by family members or friends with strong ties. Informational support and advice can best be provided by health care providers or experienced individuals.

Woods and colleagues found that when men are ill they spend they solely on their wives for support. Because women generally have a more varied and extensive network then men, they have a greater access to support. In addition, they suggest further research regarding the acceptance of support which may incur future indebtedness.

Researchers also need to consider the possibility that the recipient of too much support, especially instrumental support, may experience feelings of uselessness. In some cases, spousal support of post-MI patients had a deleterious effect. The spouse took on the role of "enforcer" over adherence to the physical activity regime of the post-MI patient.

Woods and colleagues contend that different types of support are most effective when the support is matched to the illness demands. For example, if weakness is a problem, the most effective support will be instrumental.

Traditional Role Expectations: Despite changes in women's sex role orientation over the past decade or so, women in the age range at the highest risk for MI (40 and above) have most likely been raised in a traditional fashion with traditional role expectations. These expectations include household responsibilities, raising children and nurturing activities, to name a few. If, after a heart attack, a woman is unable to physically carry out her role expectations, she may experience anxiety or depression which, in turn, could impede rehabilitation.

Another problem for post-MI women is that selfexpectation of role performance may drive a post-MI woman to
over-extend physical activity guidelines. Extended
physical activity could lead to post-MI complications such
as congestive heart failure or another MI.

Thus, the working woman may be caught in the double bind of work responsibilities and traditional home responsibilities. Although her employer may give her time off for convalescence and rehabilitation, will her family? Will she take time off from homemaking tasks without guilt? Is she willing to negotiate roles, delegate tasks and utilize social supports such as family and friends? As pointed out in the research, people who utilize social support are less likely to experience complications. It would be important to determine negotiation and utilization of social support for post-MI women. It is hypothesized that women who negotiate social support at home, in the work place, and in social roles will see themselves as having a more successful rehabilitation.

Interaction of factors in successful rehabilitation:

4. Are women who have a higher level of knowledge and also have a higher level of self-efficacy perceive a more successful level of recovery and rehabilitation?

Bandura postulates the positive interactive influences of Personal factors (knowledge and self-efficacy) and Environmental factors (social supports) to enhance Behaviors

(self-care behaviors) for successful functioning (perceived successful rehabilitation).

Each of the preceding variables, knowledge, selfefficacy and social support, are hypothesized to influence
recovery and rehabilitation separately. Therefore it seems
logical that the greater number of positive factors or
resources a woman has available, the more likely she is to
experience a successful rehabilitation.

The greater number of positive factors or resources available, the higher the self-efficacy potential, the more likely the pursuit for success. It is further suggested by Bandura's theory that should one factor be low, such as social support, that other factors, such as high knowledge level, could be sufficient enough to positively influence rehabilitation. For the purpose of this study, it is hypothesized that the greater number of positive factors a woman has available, the more likely she is to experience a successful rehabilitation.

Research and theory suggest that the likelihood of successful recovery and rehabilitation depend on certain factors. For women these factors are hypothesized to be knowledge, perceived self-efficacy, and negotiated social support. For purposes of testing, the research questions have been transformed into the following hypotheses.

HYPOTHESES:

- 1. Women who have a basic knowledge of diet, medications, activity level and factors related to disease and healing process will perceive a more successful recovery and rehabilitation.
- 2. Women who perceive themselves as <u>self-efficacious</u> for home self-care will perceive a more successful recovery and rehabilitation.
- 3. Women who can <u>negotiate social support</u> will perceive a more successful recovery and rehabilitation.
- 4. Women who have a higher level of knowledge and also have a higher level of self-efficacy are more likely to perceive a higher level of rehabilitation.

Summary of Chapter II

A review of the literature relevant to the research variables was summarized and presented. The variables include, knowledge, self-efficacy, and social support. The paucity of research related to post-MI women limit an extensive review. However, research and theory extracted from other areas are sufficient to support four hypotheses. These four hypotheses, which were presented as research questions in Chapter I, have now been transformed to hypothetical statements for the purpose of hypotheses testing.

CHAPTER III

DESIGN AND METHOD

An exploratory, descriptive design was employed to investigate the relationship of self-efficacy, knowledge, and negotiated social support with successful rehabilitation among women recovering from a heart attack. This chapter describes the procedures for selecting and contacting patients, collecting data, protecting human subjects, and developing instruments for testing the hypotheses. The pilot study conducted to test the instruments, the results of the pilot study, the revision of instruments, and the revised model are also described. The design of the main study is included.

Data Collection Procedure

The procedure for data collection is outlined at the onset of this section for clarity and to serve as an overview or easy reference. Table 3-1 displays the schedule.

Table 3-1. Procedure schedule for data outline:

- 1. Select subjects nurse researcher
- 2. Obtain signed consent forms nurse researcher
- 3. Administer Interview questions
 - a. Demographic interview by
 - b. Social nurse researcher
- 4. Administer tests
 - a. Knowledge level Test | subjects
 - b. Self-efficacy Scale | take by self
- 5. Collect chart data nurse researcher
- 6. Post-discharge Rehabilitation Scale telephone interview by nurse researcher

Selection of Subjects: The population for this research study was women who had a documented acute myocardial infarction, had reached the age of 21 years, could speak and read the English language, would be discharged home from a local area hospital and had agreed to participate.

Sample: The subjects for this study were selected from volunteers of the above population. All women who met the criteria were invited to participate in the study. Fifteen subjects were recruited for the pilot study and fifty-one subjects were recruited for the main study. The subjects were recruited one day prior to discharge from two Lansing, Michigan hospitals. Subjects were contacted after they were transferred from the acute coronary care units to a non-acute or intermediate area called a step-down unit.

Patient contact: Once approval had been granted by each hospital's Human Subjects Review Committee, the nurse researcher presented inservice programs to acquaint the unit nurses with the study and to enlist their cooperation and collaboration in identifying patients. It was felt that the better the nurses understood the study the better they could address questions their patients might ask. The unit nurses identified potential subjects and released the names to the nurse researcher when she telephoned or visited daily.

Potential subjects were contacted on the step-down unit the day prior to discharge. This time was chosen because patients are physically stable and have received the majority of their cardiac rehab teaching. The day of discharge is less desirable because it is often marked with last minute discharge instructions from various team members and patients and families are anxious to leave the hospital. The nurse researcher explained the study and the patient's potential involvement and then asked patients to participate. (See verbal explanation Appendix A).

<u>Data collection:</u> Once the consent form had been signed (Appendix B), the nurse researcher interviewed each subject to obtain social-demographic data. (See Social-Demographic Form in Appendix C). This took approximately 10 minutes.

The <u>Knowledge Test</u> was then introduced and information related to method of cardiac teaching was obtained. The subject and nurse researcher completed the first question together to serve as an example of how to complete the test and to ensure understanding. The subjects completed the true/false test on their own (see Appendix D). The test took 10 to 15 minutes. Because the purpose of the test was to assess basic knowledge related to cardiac teaching no time limit was enforced.

As soon as the Knowledge Test was completed the subject was given the <u>Self-efficacy Scale</u> (see Appendix E). This scale was completed in 10 - 15 minutes. Again, there were no time constraints.

While the subject was completing the self-administered tests, the nurse researcher collected the Chart Data to

obtain discharge information and to confirm diagnosis (see Appendix F). Upon completion of the two tests, the nurse researcher asked the subject if there were any questions or problems in answering the questions and then discussed any question or concerns raised. The nurse researcher referred any concerns regarding the patient's progress to the nurse. The nurse researcher then scheduled the post-discharge telephone interview with the subject. For the pilot study, the nurse researcher conducted the telephone interview approximately one month after hospital discharge. For the main study, the nurse researcher contacted the subject two months after discharge to conduct the telephone interview (see Telephone Interview Questions - Criteria for the Rehabilitation Success Scale in Appendix G). During the pilot study the nurse researcher discovered that patients needed more time to experience recovery and rehabilitation. This issue is discussed later under instrument development.

Approximately two months after discharge (one month for the pilot study) the nurse researcher contacted the subjects and established a convenient time for the Rehabilitation Success telephone interview. The majority of telephone interviews took place by the tenth week and took approximately forty- five minutes to one hour to complete. The time depended upon how much the subject had to say about the recovery and rehabilitation experience. The nurse researcher assured subjects of confidentiality and thanked them for their participation in the study.

INSTRUMENT DEVELOPMENT

Prior to beginning the main study, the nurse researcher developed instruments that measured knowledge, self-efficacy including negotiated social support, and rehabilitation and recovery of post-MI women, and pilot tested each. Three instruments were developed and pilot tested among 15 post-MI women at Northern Michigan Hospital, Inc., a 300 bed general hospital in Petosky, Michigan. The instruments were 1) a Self-efficacy scale, which included negotiating for social support, 2) a Knowledge test, and 3) a Rehabilitation Success scale (telephone interview). The nurse researcher also developed a Social-Demographic Interview form to collect general information from the subject.

Self-Efficacy Scale: Bandura's (1977a) definition of self-efficacy, the belief in one's capability to perform a task, was used as the construct of interest. Self-efficacy in this study related to self-care during recovery and rehabilitation of post-MI women. For this study, self-efficacy was defined as the patient's perceived capability to perform self-care behaviors. This was operationalized by determining the self-care behaviors or tasks expected of post-MI women during recovery and rehabilitation.

Based on the literature review of post-MI recovery and rehabilitation, the nurse researcher identified five areas of self-care as most relevant to measure among post-MI women. These areas were 1) maintaining a healthy heart diet 2) taking medication (nitroglycerine) 3) performing

prescribed activities & exercises 4) readjusting life style including modifying risk factors and dealing with emergencies, and 5) negotiating for social support. These areas reflected the crucial elements required for healthy behavior during rehabilitation.

In determining these elements, the nurse researcher considered the perceptions and concerns for recovery and rehabilitation encountered during discussions with post-MI women. Their concerns centered around such issues as return to previous role functions (family, household and job responsibilities), knowledge and understanding of the whole event and expectations related to medical regime adherence and health in general. Information from these women, in conjunction with the research literature, guided identification of items for the instruments used in the study.

The five major areas identified by the nurse researcher for the self-efficacy scale were subtitled: 1)

Managing your Diet, 2) Taking Medications, 3) Rest, Activity & Exercise, 4) Arranging (Negotiating) for Social Support or Assistance, and 5) Life-style Adjustments including dealing with Emergencies, Stress Management and Risk Factor Reduction. The self-efficacy scale included 40 questions reflecting the five areas or domains. In the pilot study the self-efficacy scale was not subdivided into the specific domains; the items were intermingled. In the main study the self-efficacy scale was subdivided into five subscales. The scale was divided to make the Self-efficacy instrument

format more consistent with the theoretical construct, that is, to reflect that self-efficacy is domain-specific.

Self-efficacy perception was rated using a five-point

Likert scale consisting of 0 = not at all confident, 1 =

somewhat confident, 2 = moderately confident, 3 = very

confident and 4 = completely confident in perceived

capability to perform a specific task. A total score of 160

points was possible for the total 40 item scale.

Self-care task items referred to tasks that post-MI patients could be expected to safely perform during recovery. For example, the question "How confident are you that you could adjust your family diet to meet your heart diet needs," or "take nitroglycerine for chest pain" or "gradually increase your activity level safely" are examples of three items generated to test self-efficacy.

The Negotiated Social Support subscale of the selfefficacy Scale deserves special mention. Eleven items were
developed to measure perceived capability to negotiate or
enlist social support when needed. Woods, et al. (1989)
suggested three types of social support, which include
emotional support, personal assistance and informational
support. Items were designed to represent all three types.
Examples of enlisting or negotiating social support, that
incorporate the three types of support, include, "How
confident are you that you could: confide in spouse or
friend about your true feelings," or "ask someone else to
vacuum for you," or "call your nurse to get more

information." Data related to social support were also collected in other sections to determine availability of potential support persons. For example, in the predischarge Socio-demographic Interview, subjects were asked to identify family or significant others, live-ins, and friends who could provide assistance and serve as supports, because availability could influence social support negotiations. The majority of the Negotiated Social Support subscale items were based on role-supporting activities such as household responsibilities, getting emotional support and negotiating cooperation at work.

Prior to pilot testing, the self-efficacy scale was reviewed by one construct expert and two content experts for validity assessment. The content experts were nurses involved in the care of recovering post-MI patients and cardiac rehabilitation. The Content Validity Index (CVI) rating by the two nurse experts for content was CVI = .93. [The CVI is the proportion of items two content experts agree (rate the items 3-4 on a 4 pt. scale) fit or test the content or construct. Waltz, et al., 1984.] The nurse researcher consulted the self-efficacy construct expert at the inception of item development and scale construction for guidance.

The Cronbach Alpha formula was used to estimate the reliability of the pilot study self-efficacy scale. The reliability coefficient was α = .91 for the total self-efficacy scale in the pilot study.

Prior to the main study, two different nurse experts in cardiac nursing reviewed the self-efficacy scale. The CVI after revision was .95. A second expert in self-efficacy, who is a cardiovascular nurse researcher, also reviewed the questions prior to administration in the main study. A list of panel members and their areas of expertise is presented in Appendix H.

Revisions for the self-efficacy scale were made on the basis of expert recommendations. For example, division by domain was made for the main study and some items were reworded slightly for clarity and ease of understanding by the patient. Also the nurse researcher changed the words "activity progression" to "increase activity level" to provide a clearer understanding. See Appendix E for the revised Self-Efficacy Scale.

Scoring the self-efficacy scale was based on the subject's self-rating and the number of items answered. There were forty items, each with a ceiling response of four. Therefore, a maximum score of one-hundred and sixty could be attained if the subject self-rated a four for all forty items.

Knowledge test: The purpose of this test was to determine the patient's level of knowledge and understanding following cardiac teaching and prior to administration of the Self-Efficacy Scale. Several studies have reported the effects of patient-teaching for medical regime adherence and rehabilitation (Grading, et al., 1984, Miller, et al, 1985,

and Sivarajan, 1982). Therefore, it was important to establish the subjects' knowledge level for later comparison with rehabilitation level of success.

The nurse researcher generated the test questions from the hospitals' teaching program content and from the American Heart Association recommendations and quidelines for teaching recovering heart patients. The nurse researcher developed a total of 45 true/false questions reflecting the areas of heart function, diet, medication, activity and exercise, and chest pain. The Knowledge test was changed from a multiple choice format, used in the pilot study, to a criterion-referenced, true/false format for the main study. Since the main purpose of this test was to determine whether or not the subjects had a basic understanding of five content areas, the nurse researcher felt that a criterion-referenced test was more appropriate than the norm-referenced, multiple choice format used in the pilot study. Patients would find the true/false format easier and less confusing than the multiple/multiple response format in the pilot study knowledge test. Two items were omitted as a result of format change to avoid redundancy. The Kuder-Richardson formula (KR 21) was used to estimate the reliability of the pilot knowledge test. The reliability coefficient was .77 for the pilot test. A panel of experts involved in cardiac teaching and post-MI recovery and rehabilitation assessed the content validity for the knowledge test (see Appendix H). Two raters

assessed the scale on two different occasions, once prior to pilot testing and once prior to administration of the main study. This assessment resulted in the changes described above for the main study. The Content Validity Index based on rater agreement for the pilot study multiple choice knowledge test was .89. The Content Validity Index for the main study true/false knowledge test was .91.

The nurse researcher scored the knowledge test according to the number of correct responses. There were 43 true/false questions, therefore, the maximum score was 43 points.

Rehabilitation Success Scale (Telephone Interview): total of 90 questions, 58 self-rating items and 32 openended questions, were developed by the nurse researcher to measure the level of perceived success during rehabilitation and recovery. The "gold standard" of successful rehabilitation is viewed by cardiac rehabilitation professionals as the bio-psycho-social process leading to the restoration or return of "normal" (near-normal) functioning. The category "physical functioning" includes tasks such as self-care, walking, driving, household chores and job responsibilities. The category "quality of life" include tasks such as return to work, home and family roles, and social functioning. nurse researcher developed questions based on literature review, on content from agency health assessment forms and from the goals of cardiac rehabilitation. The questions focused on activities of daily living (Mikus, 1986)

functional status after a coronary event (Allen, et al.1990, Tedesco, et al. 1990), social support during recovery (Parchert, 1989) return to work (Shanfield, 1990), and regime adherence. The nurse researcher operationalized the variable successful rehabilitation as following the prescribed rehabilitation regime, making the changes deemed necessary for a healthier life-style, and enlisting the support needed. For example, the nurse researcher developed questions such as "to what extent have you: followed your heart diet," or "increased your activity level as prescribed," or "enlisted assistance with household chores?" The interview questions paralleled many of the questions asked in the pre-discharge self-efficacy scale and social demographic interview. The purpose of the parallel questions was to compare pre-discharge self-efficacy expectancy with post-discharge perceived rehabilitation outcome data for potential predictive relationships. the nurse researcher developed several open-ended questions to tap barriers to, and enhancing factors in, the rehabilitation process.

The nurse researcher divided the questions into the following domains: 1) management of diet, 2) management of medications (specifically nitroglycerine), 3) management of physical activity and exercise (including employment), 4) risk factor modification, and 5) life-style readjustment. In addition, negotiating or enlisting social support was incorporated into each sub-division. The nurse researcher

asked subjects to rate their perceived level of performance using a five-point Likert scale, which ranged from 0 = not at all to 4 = most of the time/excellent. The open-ended questions were designed to solicit subjects' opinions about barriers and enhancers to successful rehabilitation in each domain as well as to solicit advice for other post-MI women, and to provide an opportunity to share any special comments about the experience (See Appendix G).

Content validity of the Rehabilitation Success sale was assessed by experts in cardiac rehabilitation; two experts were nurses, one expert was a physical therapist, and one expert was a nurse educator. The Content Validity Index of the self-rating scale was .85. The Content Validity Index was not calculated for the open-ended questions. The Cronbach Alpha (α) formula was used to estimate the reliability of the rehabilitation pilot scale and the coefficient was .78. Based on feedback received from panel members, the instrument was revised for the main study.

The nurse researcher made several revisions in the Rehabilitation Success scale (telephone interview) for the main study. For example, one question asking "to what extent have you experienced stress?," could not be scored in the pilot study in terms of success. If the subject experienced little stress she would receive a rating of 1 or 2, which reflects below average rehabilitation success. Therefore, this question was revised to ask "to what extent have you been able to manage stress?" This change allowed

for rating the <u>management</u> of stress, which is more a measure of rehabili-tation progress instead of the presence of stress. In addition, two items were dropped and seven items were added to the Rehabilitation Success Scale to better represent the sub-categories. The five new items were related to diet, medications, stress and two items concerning spiritual help. The nurse researcher also added two questions about perceived differences between men and women relative to post-MI recovery. The purpose of the questions was to seek their opinion about any possible differences between men and women in the recovery and rehabilitation process.

Furthermore, three informational questions were added at the end of the telephone interview for general information: 1) time waited before seeking medical care, 2) post-discharge complications and 3) re-admissions for complications and/or surgical procedures (See last page of the Rehabilitation Success Scale in Appendix G).

All tests were reviewed for face validity and ease of test taking by members of the panel of experts. Questions that were difficult to administer or failed to elicit appropriate or logical responses during the pilot testing were either revised or discarded for the main study.

One other change from the pilot study to the main study was the time interval between hospital discharge and administration of the Rehabilitation Success Scale.

Subjects were interviewed four to six weeks post-discharge

for the pilot study. However, the nurse researcher found that more time was needed by patients to experience the recovery and rehabilitation process. Some patients had not yet returned for doctor's appointments. Other patients had not been cleared for cardiac exercise classes or made plans for returning to work. The nurse researcher decided to allow more time, at least two months, for recovery and rehabilitation of subjects in the main study.

One example of scoring the Rehabilitation Success Scale is presented, using the Dietary Management Subscale from the main study: There are nine items that can be scored using a five point Likert scale. If the subject stated she was meeting the first eight items to "some extent" and the ninth item was not applicable, the nurse researcher assigned a score of 16 (2 x 8 = 16 out of possible 32 points) or 50% for the dietary management section. This subject is successful only to "some extent" in the process of meeting rehabilitation goals for dietary management. The nurse researcher might assign another subject a score of (4+4+4+4+3+4+2+1+2=29) 77% to be considered moderately successful in the process of achieving rehabilitation goals. There is a possibility of attaining a score as high as 36 (4 x 9 = 36) for this section. There are 58 items in the total Rehabilitation Success Scale that can be scored for a potential maximum score of 232 points.

Patient Social-Demographic Interview: The nurse researcher developed a patient interview form to collect

social-demographic data, such as age, marital status, educational level, living arrangements, occupational status, presence of other chronic conditions, and to identify family or friends they might enlist to assist during recovery. The nurse researcher also asked patients to identify their risk factors and to rate how they were physically feeling today, on a scale of one (great) to four (uncomfortable at rest). Only one social-demographic interview question was dropped from the pilot study. The question was dropped because subjects were reluctant to respond to questions about the amount of their gross annual income (See Appendix C).

The nurse researcher collected <u>Chart Data</u> to confirm presence of myocardial infarction by heart enzymes and/or electrocardiogram, to note the location of the occlusion, if documented, and to record the discharge orders for diet, medications, activity and follow-up doctor's appointment. The nurse researcher also recorded any special studies, surgical procedures and major complications.

PROTECTION OF HUMAN SUBJECTS

The University Committee on Research Involving Human Subjects (UCRIHS) at Michigan State University reviewed and approved both the pilot study and the subsequent main study. The nurse researcher then contacted three hospital review boards for review and approval. Northern Michigan Hospital in Petoskey was contacted first for the pilot study. When the pilot study was completed, the data analyzed and reported (Budd, 1990), Ingham Medical Hospital and Sparrow

Hospital in Lansing were contacted concurrently for the main study.

Following hospital approval and agreement, nurses from the hospital stepdown units and cardiac rehabilitation departments reported the names of patients who might fit the study criteria to the nurse researcher. The nurse researcher contacted each patient, explained the purpose of the study, the nature of involvement, confidentiality assurance procedures and the right to refuse or withdraw without affecting care. Time was allotted for the patient and family to discuss possible participation and to ask questions related to participation. The nurse researcher also mentioned the possibility of reporting research results as group results to health care professionals and in scientific literature. If the patient agreed, the patient, a witness and the nurse researcher signed the consent form. The nurse researcher gave a photocopy of the signed consent form to the subject along with written explanation of the study and the nurse researcher's name and phone numbers. See appendix A and B for verbal explanation, written explanation and consent the form.

The nurse researcher maintained confidentiality by separating the consent forms from the data collection materials and substituting numbers for names, keeping the consent forms with names in a locked file. This file was later used to obtain names and phone numbers to conduct the telephone interview for Rehabilitation Success data and to

issue the same case number to the subject in order to match pre-discharge data with post-hospital data. The record linking names with code numbers was immediately returned to the locked file.

Safety: During the whole process of patient contact any concerns that arose regarding the patient's condition was either called to the attention of the nurse (if in the hospital) or the patient was advised to contact her physician. For example, one patient seemed restless during the interview. When the nurse researcher determined that the patient was beginning to have chest pain, the nurse researcher immediately contacted her nurse, and delayed the interview until the next day.

PILOT STUDY

In this section the pilot sample characteristics and results are described. The results of the reliability analyses, correlations, and regression analysis are discussed. The revised theoretical model is also presented.

Pilot Sample Description: The nurse researcher conducted a pilot study at Northern Michigan Hospital, Inc., a 350 bed acute care hospital in Petosky, Michigan. Fifteen women, age 49 to 85 (\overline{X} = 65.7), agreed to participate in the Woman's Heart Pilot Study. The nurse researcher solicited participation according to established protocol for patient's with a diagnosis of myocardial infarction (MI) or impending MI (MI stopped in progress). Two women received coronary artery bypass graft (CABG) surgery and two women

received balloon angio-plasty. One day prior to discharge, the nurse researcher conducted the social-demographic interviews and then administered the Knowledge Test and the Self-Efficacy Scale. Participants indicated the most convenient time to be contacted for the follow-up Rehabilitation Success telephone interview to take place, which would be in approximately four weeks.

Social-Demographic Interview

Fourteen women were caucasian and one was a Native American. Eight women were married and lived with their husbands. Five women were single. Two of the single women had grown children living with them, and one lived in a sheltered home for people with mental disorders. Educational level ranged from a sixth grade education to a college graduate. Six subjects were at the median with some high school education (10 to 11 grades completed). women were working prior to their heart attacks, one full time as a cook and two part time in clerical/supervisory positions. Eight considered their main occupation as homemaker, five were retired, and two blind women considered themselves disabled and therefore not working at a job. Only two married women stated that they had someone dependent upon them for financial support; one had a son in college, the other had a retired husband. Table 3-2 displays the data.

The number "one" controllable risk factor identified by this group of women was "stress," followed by high blood

pressure and smoking. See Table 3-3 for perceived number one risk factor identified by subjects.

<u>Table 3-2</u>. Self-Reported Social-Demographic Characteristics

	(N = 15) Frequency	% of sample
Marital Status	rrequestoy	t or sampre
Married	8	.53
Single	7	.47
Divorced	3	.20
Widowed	4	.27
Educational level	•	•27
Sixth grade	1	.07
Jr.High (7-9)	ī	.07
10-11th grade	6	.40
High Sch. Grad.	4	.27
Jr. Col./Bus/Trade	2	.13
College Graduate	1	.07
Occupational Status pre	-	.07
Not employed (never)	;-м т 6	.40
Worked full time	1	.07
Worked part time	2	.13
Retired	5	.33
Disabled	2	.13
Homemaker Status pre-MI		
Full time	8	.53
Part time	4	.27
Cared for by Family	2	.13
Community assisted	1	.07

Table 3-3. Frequency of Subjects' Perceived 1st Major Risk Factor (N = 15)

	Frequency	<pre>% of sample</pre>
No. 1 Risk Factor		-
Stress	7	.47
High blood pressure	4	.27
Cigarettes	2	.13
Obesity	1	.07
Diabetes	1	.07

Five women also identified stress as their second major risk factor. The identification of stress as a perceived major risk factor, both in number one and two positions,

means that 80% of the women (N=12) perceived stress in their lives that contributed to their heart disease. This may have some strong implications for teaching stress management in cardiac rehabilitation programs.

Heart problems prior to this admission included angina for seven women, a previous MI for seven, and congestive heart failure for five women. Eleven women reported no hospitali-zations in the past year for heart problems, while four reported at least one other admission prior to this event. In addition, ten women reported arthritis as the other major chronic health problem. Thus 67% of the group may have difficulty with arthritic joints. Note that women have a much higher incidence of arthritis than men in the general population. This could influence the type of exercises prescribed for women to enhance physical functioning relative to cardiac rehabilitation.

The nurse researcher asked the following questions to obtain some insight into the availability of family/friend social support and previous use of community support. In answer to the question "who would you ask if you needed help with. . .?, husbands and daughters were most frequently identified in every category of assistance (personal care, cleaning, shopping, etc.). The patient's friends and visiting nurses were also identified as sources of assistance. Subjects identified the same sources for emotional support and two subjects included their clergy. Ten women responded affirmatively to the question of

"hassles" or "hate to bother" others for assistance. This could mean that although assistance might have been available that the women may have been reluctant to ask for help. One widow stated that she expected not to have to ask, that it should be offered after all the years she has been the caretaker for her large family.

One-half of the group had previously used community services and were satisfied with services received. These services ranged from home health assistance including "meals on wheels" to emergency helicopter transport to the hospital.

The nurse researcher asked questions to determine the subjects' perception of their physical status. In rating how "my body feels physically today," the majority (N=8) of subjects chose the response which indicated that they were comfortable at rest but soon became tired, short of breath, or felt chest pain when walking the hospital halls. This question was based on the New York Heart Association Functional Classification (NYHA) and had four possible choices, with a choice of one meaning you feel the best, to a choice of four meaning you feel the worst. Twelve subjects (80%) selected either number one or number two response, indicating that they were feeling pretty good physically. Only one subject selected response number four.

The nurse researcher asked a related question: "What activity level do you believe should be prescribed for you?'

The choices were also based on the NYHA Functional

Classification. Responses ranged from number one - ordinary physical activity with no restriction to number four - marked activity limitation. Ten subjects (67%) selected number one or number two responses, indicating that they felt their activity should have no restrictions (two subjects) or slight limitations (eight subjects). The other subjects selected "moderate limitations should be imposed." No one selected severe activity restrictions. Since the majority of subjects thought that there should be only slight limitation on their ordinary physical activity, this may have implications for directing these women into cardiac rehabilitation exercise programs. The subjects perception of physical status corresponded quite closely to the Cardiac Rehabilitation nurse's assessment of physical status report.

PILOT STUDY STATISTICAL RESULTS

The statistical studies and data are reported below and the data is presented in Table 3-4.

Table 3-4. Descriptive Statistics for Knowledge, Self-Efficacy, Rehabilitation Success and Negotiated Social Support (N = 15)

POSS	SCORE	MAX	MIN	$\overline{\mathbf{x}}$	STD.DEV.	RELIAB.
KNOWLEDGE:	45	44	24	38	4.5	.77
SELF-EFFICACY:	160	153	88	128	20	.91
REHAB SUCCESS:	164	162	112	131	16	.78
NEG.SOC.SUP.:	48	48	23	37.7	7.5	.78
KNOWLEDGE	SKEW:	-1.8				

Based on the descriptive statistics, the mean score on the Knowledge test was the highest at 84%. Self-efficacy and Rehabilitation Success scale mean scores were both 80%

and the Negotiated Social Support subscale mean score was 79%.

Reliability Measures:

The nurse researcher used the Kuder-Richardson formula (KR-21) to estimate the reliability of the Knowledge scale. The reliability coefficient was .77. The knowledge test results shows a negative skew (-1.8) indicating that these subjects' scored, on average, high on the test. The mean of 38 (84%) also confirms the subjects scored high on this test. In interpreting the results of the knowledge scale it should be kept in mind that it was designed as mastery level test.

The nurse researcher used the Cronbach Alpha (α) formula to estimate the reliability of the Self-Efficacy Scale, the Social Support Subscale and the Rehabilitation Scale. The reliability values are all quite acceptable and are displayed in Table 3-5, along with the descriptive statistics.

Correlation Studies:

The nurse researcher used the Pearson Product Moment
Coefficient (r) to measure the relationship between
variables. The results of the correlations are presented in
Table 3-5.

Table 3-5.	Correlation between Knowledge, Self-Efficacy and Rehabilitation Success			
	KNOWLEDGE	SELF-EFFICACY	REHAB SUCCESS	
KNOWLEDGE		105 p=.312	.138 p=.312	
SELF-EFFICACY			.573 p=.013	

Based on the correlation, there appears to be no relationship between knowledge and self-efficacy. A scatterplot revealed that the knowledge scores were clustered near the high end of the scale. One might project that a certain amount of knowledge is required for a high self-efficacy score, since there was only one low scoring subject on both self-efficacy and knowledge tests.

The correlation between knowledge and rehabilitation success scores are also very low. The scatterplot for knowledge and rehabilitation success depicted a similar picture, as does the low and insignificant Pearson r (r=.14, p=.31). The scores were clustered to the right, indicating high scores on the knowledge scale, but unrelated to the rehabilitation success scores.

The correlation between the self-efficacy and rehabilitation success scales, as well as the scatterplot, demonstrate a significant positive linear relationship (r=.57, p=.01).

Analysis of Variance and Multiple Regression

Statistics: analysis of variance and multiple regression statistics were computed to determine the contribution of the two predictor variables, self-efficacy and knowledge, to the dependent variable, rehabilitation success.

The regression effect of the two predictor variables, knowledge and self-efficacy, on rehabilitation success fall short (F=3.39, DF=2,12) of the .05 significance level. (A DF 2,12 requires an F value of 3.76 for p.05). The F value of 3.388 however, shows a trend at the p=<.10 level. (DF 2,12 requires F=2.73 for p=<.10). The adjusted R^2 is .33 for the two variables; together they explain only 33% of the variance in rehabilitation success scores. The standardized beta (β) demonstrates that self-efficacy carried the most weight (.58). See Table 3-6.

<u>Table 3-6.</u> Analysis of Variance of Rehabilitation Success with Knowledge and Self-Efficacy

ANALYSIS OF VARIAN REGRESSION RESIDUAL	NCE <u>D F SUM</u> 2 12	OF SOUARES 1321.951 2340.982	X SOUARES F 660.975 3.388 195.082
VARIABLE KNOW SELF-EFF CONSTANT	<u>B</u> .6478 .4644 46.6098	STD. ERROR B .8289 6.3766	<u>BETA</u> .1807 .5838
MULTIPLE REGRESSION Multiple R R Square Adjusted R Square Standard Error	.57304 .32837 .27671 13.75648	F= 6.35594	SIGNIF F= .076

The regression effect of self-efficacy alone (T=2.52, p=.0256, need T=2.14 for p=.05) reached statistical significance at the 0.0256 level, demonstrating the "best fit." The standardized beta for self-efficacy is .57, only slightly less than when knowledge was in the equation. The self-efficacy variable reached significance when the knowledge variable was deleted from the equation because self-efficacy no longer shared the explained variance in rehabilitation success with the knowledge variable. The model with self-efficacy alone is the most parsimonious model.

<u>Table 3-7.</u> Analysis of Variance for Rehabilitation Success with Self-Efficacy

ANALYSIS OF REGRES RESIDU	SION	D F 1 13	SUM OF SOS 1202.80358 2460.12976	X SOUAL 1202.803 189.2407	358
<u>VARIABLE</u>	<u>B</u>	SE B		<u>T</u>	SIG T
SELF-E	.455872	.180		2.521	.0256
CONSTANT	72.368953	23.4		3.080	.0088

In this pilot study of 15 subjects, the self-efficacy scale was the best predictor of perceived of rehabilitation success. There is less than a 3% chance that the positive linear relationship between the self-efficacy scale and the Rehabilitation Success scale would occur by chance.

<u>Validity</u>: A panel of experts was enlisted to review the three scales used in the pilot Women's Heart Study and again for the main study. This was discussed more fully under instrument development in a previous section.

Discussion of the Results of the Pilot Study:

According to present evidence and theory as represented in the hypo-theses, successful rehabilitation depends on a number of factors. The analysis for each factor addressed in the hypotheses is considered below.

Hypotheses:

1. Those women who have a basic knowledge of diet, medications, activity level and factors related to disease and healing process will perceive themselves as having a more successful recovery and rehabilitation.

Although knowledge and rehabilitation success reflected a trend for the 15 subjects, the relationship did not achieve statistical significance. One wonders if a certain amount of knowledge isn't basic for successful recovery and rehabili-tation. Perhaps these statistics will improve by increasing the number of subjects.

2. Those women who perceive themselves as selfefficacious for home self-care will perceive themselves as having a more successful recovery and rehabilitation.

The results were statistically significant for a positive linear relationship between self-efficacy and rehabilitation success. The pilot study results supported the hypothesis and thus the underlying theory of self-efficacy.

3. Those women who can negotiate social support will perceive themselves as having a more successful recovery and rehabilitation.

The social support sub-scales in self-efficacy and rehabilitation success are highly correlated, as expected

(r=.72, p=.001). Thus, reporting these two sub-scales as independent of the major scales may be redundant. However, the hypothesis for negotiating social support is supported by the high correlations between the two social support subscales. Recall that Negotiated Social Support was the only subscale abstracted from the total self-efficacy scale and then compared with the Rehabilitation Social Support Subscale in the pilot study. For the main study, correlations will be computed on all subscales, including Negotiated Social Support.

4. Those women who have a higher level of knowledge and also have a higher level of self-efficacy are more likely to perceive a higher level of rehabilitation.

The self-efficacy variable (including the support subscale) provided the best evidence for predicting rehabilitation success in this pilot study. Note that social support was not entered as a separate variable in the regression for the pilot study.

The experiences of the 15 post-MI women in the pilot study and the likelihood of successful rehabilitation was supported by the some of the study results, as reflected by some of the hypotheses originally proposed. However, it is recommended that all hypotheses remain for the major study for further testing and that Negotiating Social Support be considered a part of the variable self-efficacy. The instruments were refined and the number of subjects were more than doubled for the main study.

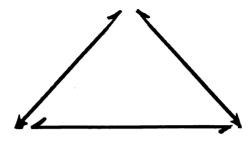
The nurse researcher made several revisions based on the comments from the experts for both the Patient Knowledge Test and the Rehabilitation Success Scale, as previously discussed in the instrument development section. The nurse researcher also made minor revisions for the Self-Efficacy Scale and the Social-Demographic Interview, also discussed in the instrument development section. The nurse researcher made four instrument revisions:

- 1. Social-demographic Interview drop the annual income question.
- 2. Knowledge Test change the format from multiple/multiple to true/false. The number of items now total 43.
- 3. Self-efficacy Scale arrange the items by domains and change the words for some items. The scale still contains 40 items.
- 4. Rehabilitation Success Scale (telephone interview)
 Reword several items for scoring purposes, add
 several questions (two diet, two spiritual, two
 opinion questions for differences between men and
 women post-MI rehabilitation, and three questions
 related to time waited and complications. The
 Rehabilitation Success scale contains 58 items for
 scoring and 32 non-scored responses.

The nurse researcher revised the theoretical model tested in the main study, based on comments from experts and insight gained by conducting the pilot study. The revised model divides self-efficacy into five domains: 1) Dietary management, 2) Medication taking, 3) Activity and Exercise, 4) Life-style Adjustment, and 5) Negotiating Social Support. Negotiating Social Support was omitted as a separate variable. Knowledge remains a variable in the model.

SELF-EFFICACY*

(Diet, Meds, Activity & Exercise, Negotiated Social Support, & Life Style) KNOWLEDGE



Social Environment
Cardiac Rehab Teaching
Family, Friends
Community Resources

REHAB Self-Care Behaviors
Diet, Meds, Activity,
Life-Style Adjustment
& Neg. Social Sup.

*Self-Efficacy including:	Rehab Success including:		
1. Diet management ————	→ Dietary management		
2. Medication taking ————	→ Taking medication		
3. Activity & Exercise ————	Activity & exercise		
4. Negotiating Social Support ———	Soc. Sup. Negotiated		
5. Life-Style Adjustment ————	Life-Style Adjust		

Figure 3-1. Revised Model for the Main Study

The model now depicts self-efficacy as the major variable with negotiated social support as part of self-efficacy. The perceived ability to negotiate or enlist the support needed is considered part of self-efficacious behavior. Negotiated social support continues to be of major interest in this study.

It seems logical that a certain level of knowledge would be necessary in order to perform self-care behaviors during recovery and rehabilitation. Self-efficacious behavior may in part be attaining and using the knowledge gained via cardiac teaching programs. However, to determine the effect of knowledge on rehabilitation success, knowledge remains as a separate variable in the model.

The social environment was not measured directly by using a standardized instrument because it was not the focus of the study. However, subjects were asked to identify the person(s) they most likely would ask for support. The nurse researcher noted living arrangements in the Social-Demographic Interview, and previous use of community health resources. Cardiac rehabilitation teaching programs are also viewed as a resource provided by the social (therapeutic) environment.

Norbeck's (1983) social support instrument is one measure of the social environment or social support "networks," frequently used in research studies (Crabtree, 1986). This instrument was not selected for either the pilot or main study because the amount of time required for

subjects to complete it (approximately 30 minutes) was considered too long for heart patients. The self-efficacy subscale, Negotiating Social Support, does not measure social support networks, as Norbeck's (1983) instrument is reported to measure. Rather, it focuses on the person's capability of enlisting social support as needed, which was of primary interest.

Theoretically, the model postulates that self-efficacy and knowledge relate directly to rehabilitation self-care behaviors, as depicted by the direct arrow. The model also depicts an arrow from self-efficacy and knowledge to the social environment to negotiate for the supports needed (i.e., to increase knowledge by attending a class, or to get self-care assistance, or ask for emotional support). Arrows with partial arrowheads are also shown in the model indicating the possible connection between all three points. However, these connections were not the focus of this study and therefore, not measured.

Based on the changes in the model the hypotheses were revised and restated for the newer model.

Hypotheses Re-stated for the Main Study Model:

- 1. Women who perceive themselves as self-efficacious for self-care related to the following will perceive themselves as having a more successful recovery and rehabilitation.
 - a. dietary management
 - b. medication taking (nitroglycerine)
 - c. activity and exercise
 - d. negotiating social support
 - e. life-style adjustment.

- 2. Women who have a basic knowledge of diet, medications, activity level and factors related to disease and healing process will perceive themselves as having a more successful recovery and rehabilitation.
- 3. Women who have both a higher level of Knowledge and a higher level of self-efficacy are more likely to perceive a higher level of rehabilitation.

THE MAIN STUDY

Procedure for the Main Study: Two mid-Michigan general hospitals served as sites for the research study, Ingham Medical Center (IMC), a 250 bed general hospital with specialty in heart surgery; and E. W. Sparrow Hospital (EWSH) a 500 bed general hospital. Both agencies had an Intensive Coronary Care Unit (ICCU), a Stepdown Unit, a very active in-hospital Cardiac Rehabilitation Teaching program based on the American Heart Association (AHA) recommendations, and an active post-discharge Cardiac Rehabilitation The nurse researcher recruited a Exercise program. continuous sample of post-MI women who agreed to participate in the main study and met the criteria, one day prior to discharge, as described in the pilot study. The nurse researcher used as criteria for sample selection women with documented acute myocardial infarction, above the age of 21 years, English speaking and reading, discharged home, and agreed to participate. The nurse researcher contacted subjects in the step-down unit, a less acute unit patients are transferred to prior to discharge, one day prior to discharge. The nurse researcher explained the study and obtained informed consent. The nurse researcher then

conducted the social-demographic interview. This was followed by the self-administered knowledge test and the self-efficacy scale. Patients were involved for 30 to 40 minutes. The nurse researcher also collected chart data at this time. Two months after discharge, the nurse researcher contacted subjects to establish a convenient time for the telephone Rehabilitation Success Interview. The nurse researcher conducted the interviews by the tenth week, unless delayed by re-hospitalization, in which case the time delayed was added to the wait period. The nurse researcher administered the Rehabilitation Success Scale via telephone, which took 45 to 65 minutes, depending on how much the subject wanted to say in response to the open-ended questions.

Data collection: The nurse researcher carried out data collection from August 1990 to May 1991 for the two-phase main study. The in-hospital phase of data collection ran from August through March, 1991. The post-discharge phase, which started approximately two months after discharge, started in October 1990 and ended at the end of May, 1991. A total of 51 subjects were recruited from the two hospitals, 40 from IMC and 11 from EWSH. Two subjects died, two subjects retired to Florida before the telephone interview could be initiated, and one subject (on welfare) moved out of state with no available forwarding address or phone number. Forty-six subjects completed both phases of the study, 35 from IMC and 10 from EWSH.

Three patients, not included in the numbers above, declined to participate in the study on the basis of time constraints due to out-of-town visitors. The nurse researcher did not select one patient because she could not fully understand the purpose of the study nor her involvement. The nurse researcher felt that informed consent would have been questionable.

Data Analysis: The nurse researcher analyzed data on a CompuAdd 325 computer equipped with the SPSS/PC+ statistical package (Norusis,1988). The nurse researcher developed data analysis plans based on the research questions. The alpha (α) level set was .05 for all analyses.

The nurse researcher used descriptive statistics to describe social demographic data, such as age, marital status, education, and supportive persons. Chart data, included location of infarction, heart enzymes, complications and discharge orders. The nurse researcher calculated frequencies, ranges, means, standard deviations and modes.

Data Analysis Related to Hypothesis One: The first hypothesis states "Women who perceive themselves as self-efficacious for self-care will perceive themselves as having a more successful recovery and rehabilitation." The nurse researcher assessed the Self-Efficacy Expectation Scale reliability by computing internal consistency for the total scale and each of the sub-scales as described in the instrument development section of this chapter. Cronbach's

alpha (α) formula was the statistical method used. A stemand-leaf histogram of the total scale was graphed and visually inspected for symmetry and skewness.

The nurse researcher analyzed the Self-efficacy total scores and Rehabilitation Success total scores using the Pearson product moment r correlation to determine if a linear relationship existed between self-efficacy and successful rehabilitation and to determine the strength of the relationship. Self-efficacy sub-scores and rehabilitation Success sub-scores were also examined using Pearson r correlations to determine the strength of the relationship among sub-scales.

Analysis of variance and multiple regression statistics were computed to determine the contribution of the total self-efficacy and total knowledge scales, to the dependent variable rehabilitation success. Negotiating social support was separated out from the self-efficacy scale and also entered into the regression equation as a third variable to determine possible independent effects on total rehabilitation success. This was done to determine the specific contribution of negotiated social support to the explained variance of total rehabilitation success. Because living arrangements may influence negotiating social support and rehabilitation, χ^2 statistics were calculated to examine the relationship between subjects living with someone or living alone and high or low levels of rehabilitation success.

To guard against violation of the regression assumptions related to normal distribution, independence and homoscedas-ticity, a scatterplot of self-efficacy and rehabilitation success residuals was graphed and visually inspected.

Data Analysis Related to Hypothesis Two: The second hypothesis states "Women who have a basic knowledge of diet, medication taking, activity level, risk factors and the disease and healing process will perceive themselves as having a more successful rehabilitation." The knowledge test was computer graded and a score was obtained for each subject. The nurse researcher computed descriptive statistics for the total knowledge test and each of the subtests.

The Kuder-Richardson formula (KR-20) was used to estimate the reliability of the Knowledge test and subtests. Their was some question regarding the appropriateness of the KR-20 now that the test had been changed to a true/false criterion referenced test for the main study. In addition, the nurse researcher considered a method recommended by Subkoviak (1988) for determining reliability. Subkoviak recommends the use of two reliability indices for computing and interpreting reliability for criterion-referenced tests are (1) the agreement coefficient (Po) or (2) the kappa coefficient. The agreement coefficient is the proportion of subjects consistently classified as masters or as nonmasters over two

tests administrations. The kappa coefficient is the proportion of consistent classification observed beyond what is expected by chance. Subkoviak (1988, p.48) provides a formula and grid for both coefficients, thereby eliminating the need for a second test administration. (This issue will be discussed further in chapter four).

The nurse researcher computed a scatterplot of
Knowledge scores with Rehabilitation Success scores to
search visually for a relationship. The nurse researcher
also calculated a Pearson r correlation. A scatter plot of
Knowledge residuals was graphed for visual inspection.

Data Analysis related to Hypothesis three: The third hypothesis for the main study states "Women who have both a higher level of Knowledge and a higher level of Self-efficacy are more likely to perceive themselves as having a higher level of recovery rehabilitation." Each of the preceding variables (knowledge and self-efficacy) are supposed to influence recovery and rehabilitation separately. The third hypothesis implies that the addition of more than one positive factor will increase the level of rehabilitation success. Thus, if a subject scores high on both knowledge and self-efficacy, she is more likely to experience a higher level of success during recovery and rehabilitation than if her scores were high on just one factor.

The nurse researcher carried out multiple regression analysis to examine the effect of more than one independent

variable on the dependent variable rehabilitation success, to determine the contribution of each variable to rehabilitation success, and to note changes in R square. The nurse researcher used both step-wise and hierarchical multiple regression methods for total self-efficacy, negotiated social support sub-scale, and knowledge to see if differences in the order of variable entry occurred. A scatterplot of the residuals for self-efficacy, negotiated social support and knowledge were examined for normalcy and constant variance. This was done to comply with the assumptions of regression.

The nurse researcher used the Cronbach Alpha (α) formula to estimate the reliability of the rehabilitation success scale. Responses to two of the questions in each of the rehabilitation success sub-scales were analyzed to address the perceived enhancing factors and barriers to desired perfor-mance. The nurse researcher collected data to determine what factors subjects perceived as helpful to the rehabilitation process and what factors were perceived as barriers. The comments made by subjects were examined for trends and then grouped into categories for data coding. The nurse researcher determined the most frequently selected enhancing factors and barriers. Then the nurse researcher used χ^2 test of association to compare various "enhancers" and "barriers" with high and low levels of rehabilitation success. For example, subjects living alone were compared

to subjects living with family regading high and low levels of rehabilitation success.

The nurse researcher used other tests to consider possible differences in other factors that might influence rehabilitation success results. The nurse researcher computed an analysis of variance test to compare the differences among subjects with 1) in-hospital complications, 2) post-discharge complications 3) readmissions post-discharge and 4) all other on rehabilitation success. The nurse researcher also computed cross tabulation of the two hospitals with age in years to determine if subjects from one hospital were older than subjects from the other hospital. Finally, the nurse researcher used a χ^2 test between hospitals and rehabilitation success to determine if differences existed between the subjects from the two hospitals.

Summary

This chapter contains the methodology the nurse researcher used to conduct the pilot study and the subsequent main study. The chapter includes discussion of the development, pilot-testing and revisions of three instruments used in the pilot study. The results of the pilot study were also summarized and the model and hypotheses were revised. Procedures and data analysis for the main study were included.

CHAPTER IV

RESULTS

The methodology for the main study was implemented as described in the preceding chapter based on the results of the pilot study. The nurse researcher collected data from each subject by conducting a personal Social-demographic interview, administering a paper and pencil Knowledge test and Self-efficacy scale, reviewing patient charts and by conducting a telephone interview using the Rehabilitation Success scale. Data collection took place on two occasions, just prior to hospital discharge and during the recovery period at home.

In this chapter the results of the main study are presented. The chapter includes the sample characteristics, the reliability and construct validity of the Self-efficacy scale, the Knowledge test and the Rehabilitation Success scale, the correlation and multiple regression results used to test the hypotheses and model, and the barriers and enhancing factors to recovery and rehabilitation. The proposed hypotheses are addressed and a summary of the results concludes this chapter.

Sample Subjects and Setting: Forty-six women recovering from myocardial infarction on the step-down units of two Lansing, Michigan hospitals participated in the research study. Thirty-six subjects (78%) were from Ingham Medical Center and 10 subjects (22%) from Sparrow Hospital. To detect any possible differences between patients from the

two hospitals, the nurse researcher computed an analysis of variance (ANOVA) for age, knowledge scores, self-efficacy scores, and rehabilitation success scores. In addition, the nurse researcher used χ^2 analysis to check group differences in educational level and in living arrangements. There were no significant differences between the IMC subjects and the EWS subjects. Data from subjects from the two hospitals were combined, on the basis of these results, for analysis.

The nurse researcher contacted a total of 55 patients as potential subjects. Fifty-one participated in the first phase of the study, two declined because of out of town visitors, one was indecisive and wanted to check with her daughter who would not be present until discharge, and one was not interested. Of the 51 patients that started the study, 46 completed both phases. Two died after discharge, two retired to Florida before they could be contacted for the second phase of the study, and one subject moved out of state with no forwarding address or phone number.

To detect any difference between the five women who did not complete the second phase of the study and the forty-six who did complete both phases of the study, the nurse researcher analyzed the data from both groups and compared the two groups. The descriptive statistics revealed that the mean age of the five subjects (Group I) was 64.4 years (range 39-84 years), approximately one year younger on average than the forty-six subjects (Group II). In Group I, much as in Group II, four subjects (80%) identified stress

as their number one risk factor and one subject identified diabetes mellitus. Three subjects developed the complication congestive heart failure, two died from this complication, and the other subject retired to Florida with her husband. For Group I subjects, the mean score for knowledge was 3.63 (89%) on a four point scale and the mean score for self-efficacy was 2.81 (68%) on a four point scale. Thus, Group I mean scores were slightly below Group II mean scores for both knowledge (3.75) and self-efficacy (3.16).

The nurse researcher computed a T-test to detect any difference between the means for the two groups on knowledge and self-efficacy. There was no statistically significant difference between the two groups for either knowledge (T value=1.31, T prob.=.20) or self-efficacy (T value=1.17, T prob.=.25). The data from the five subjects who did not complete both phases of the study showed no bias in those who did complete the study.

Social-Demographic Characteristics

Social-Demographic Interview: The 46 caucasian women in the sample were between the ages of 40 and 87 years. The mean age was 65.5, and the mode was 62 years. The majority of subjects had a high school education or better. Half of the subjects were married (23), and one-third were widowed (16). Twenty-nine subjects were living with either a spouse or an adult child in the household, whereas 17 were living alone and independently.

Work Roles: Prior to their heart attack, 13 subjects worked full time, two worked part time and one did volunteer work. The type of work described included running a business, teaching, nursing, sales clerking, working as secretaries, child caring, housekeeping, cooking, and one subject was working on the assembly line in an automobile factory. Many of the subjects were retired (21, 45%) and some (7, 15%) unemployed. When asked about homemaker status, 30 (65%) subjects stated they were full time homemakers and 12 (26%) considered themselves part time homemakers. Two subjects hired assistants for homemaker services, one was cared for by her family, and one relied on community resources for homemaker services.

Motherhood Roles: The number of children raised by these subjects ranged from no children (five subjects) to ten children (one subject); and for most of subjects (22), the pattern was either two children or three children. The majority of the subjects' children were now adults, their ages ranging from 15 to 66 years. Four children were under the age of 21 and two of these teenagers were living at home. Three subjects had children dependent upon them for financial support, one subject took care of her husband who had multiple sclerosis, and four subjects stated they were providing emotional support and guidance to their children. Table 4-1 displays the data.

<u>Table 4-1.</u> Self-Reported Social-Demographic Characteristics (N = 46)

I	Frequency	% of sample
Marital Status		-
Married	23	50
Single	1	2
Separated	1	2
Divorced	5	11
Widowed	16	35
Educational level		
Jr.High (7-9)	4	9
10-11th grade	7	15
High Sch. Grad.	18	39
Jr. Col./Bus/Trade	12	26
College Graduate	2	4
Masters Degree	3	7
Occupational Status pre-MI	[
Not employed (never)	7	15
Worked full time	13	28
Worked part time	2	4
Retired	21	46
Disabled	2	4
Volunteer work	1	2
Type of Work (In the past))	
Professional	5	11
Technical	6	13
Clerical/Supervisor	18	39
Labor/Domestic	7	15
Homemaker/wife/mom	10	22
• •		
Homemaker Status pre-MI		
Full time	30	65
Part time	12	26
Cared for by Family	1	2
Community assisted	1	2
Hired services	2	4
Living Arrangements		
Live alone	17	17
Live with Spouse	22	48
Adult child lives with	4	9
Teenager (no spouse)	2	4
Child <6yrs (Grnd-chld)	ī	2
2 ((= = = = = = = = = = = = = = = = =	_	_

Risk Factors: The nurse researcher asked subjects to identify their number one and number two risk factors associated with heart disease. Subjects identified stress as the number one risk factor related to their heart attack. Subjects followed with obesity and diabetes mellitus in round one. In round two subjects selected stress as their number one selection, followed by high blood pressure and diabetes mellitus. See Table 4-2.

<u>Table 4-2.</u> Frequency of Subjects' Perceived Major Risk Factors (N = 46)

	Fraguangy	% of cample
No. 1 Risk Factor	Frequency	% of sample
Stress	24	52
Obesity	7	15
Diabetes	, 5	11
	3	7
Cigarettes		•
Family history	3	7
High blood pressure	2	4
Age	1	2
None	1	1
No. 2 Risk Factor		•
Stress	11	24
High cholesterol	6	13
	-	13
High blood pressure	6	_ -
Diabetes	6	13
Cigarettes	5	11
Family history	5	11
Obesity	3	7
Physical inactivity	2	4
None	2	4

Prior to their hospital admission, twenty subjects reported no previous heart problems or symptoms. Fourteen women reported angina, eight women reported a previous MI, and three had previously experienced congestive heart failure (CHF). Forty women reported no hospitalizations in the past year for heart problems, while six reported at

least one other admission during the year prior to this event. The nurse resercher carried out analysis of variance (ANOVA) procedures to detect possible deifferences between the subjects (N=11) who have experienced a previous MI or CHF and all other subjects relative to knowledge, self-efficacy and rehabilitation success scores. There were no significant differences between the two groups for knowledge (DF 1,43, F=.99), self-efficacy (DF 1,40, F=.93) and rehabilitation success scores (DF 1,42, F=.81). Heart problems reported prior to this admission are presented in Table 4-3.

Table 4-3. Frequency	Heart Problems	_
	(N = 46)	% of sample
Heart Problems		-
None	20	44
Angina	14	30
MI	8	17
Congestive failure	3	7
Rheumatic heart	1	2

Chronic Health: Other than heart disease, arthritis was reported as the most common chronic health problem by 28 women (61% of the group). Note that women have a higher incidence of arthritis in the general population. In addition, 29 women reported treatment for hypertension at one time or another (although subjects did not report hypertension as number one or two in risk factor identification).

Financial concerns: The nurse researcher asked subjects if they had any financial concerns related to this hospitalization. Thirty-five had no concerns, five were concerned about the adequacy of their insurance, five were

concerned about work loss money, and one subject had no insurance.

Social Support Resources: The nurse researcher asked several questions to determine who the subjects might ask for help after discharge. The questions were: "Who would you ask to assist you in personal care if needed"?, "Who would you ask to cook and do household chores"?, "Who would you ask to run errands"? and "Who would you turn to for emotional support"? See Table 4-4.

Table 4-4. Frequency of Identified Social Supports Physical Assistance Frequency ક્ષ Personal care 30 Spouse 14 Daughter/Dtr-in-law 19 41 Sister 3 7 Friend 4 9 Community services 7 3 Hired assistance 1 2 Household chores 12 26 Spouses Daughters 19 41 Sister 1 2 Friends 1 2 Hired assistance 10 22 No one 3 7 Errands 12 26 Spouse Daughter/Dtr-in-law 19 41 Friend 4 9 Others 11 24 Emotional Support Spouse 8 17 Daughter/Dtr-in-law 11 24 Sister 9 Friend 9 20 1 Visiting nurses 2 7 Clergy 15 No one 9

When asked if there were hassles in asking for assistance, 19 subjects said no, and 27 (59%) said yes for various reasons. The reasons included: "I hate to bother anyone (11), I'm too independent (8), I dislike asking (6), and No one is available (2)."

Thirty-one subjects (67%) had never used Community
Health services. Seven (15%) subjects had used Visiting
Nurse Services, two (2%) subjects had used Meals on Wheels,
and two subjects had called 911 emergency services. Four
subjects also used community services, other than health
related services. These include special transportation,
senior citizens groups and church groups for house cleaning
and meals when ill. All subjects, except one, who had used
the various community services were very satisfied with the
services.

Subjective physical status: The nurse researcher asked subjects to rate how their body felt, on the day of the intervies, one day prior to discharge. The four response levels of activities and symptoms are presented in Table 4-5.

<u>Table 4-5.</u> Level and Presence of Symptoms with Hospital Activity (N = 46)

	Subje	ects	*
1.	No symptoms with usual activity	6	13%
	No symptoms at rest, some with hall walking	31	67%
3.	Comfortable only at rest, symptoms with		
	walking in the hospital hall	9	20%
4.	Some symptoms even at rest, such as sitting		
	in hospital bed	0	0%

The nurse researcher asked subjects what limitation they felt should be placed on their usual physical activity. Four choices were available and are presented in Table 4-6 along with the subjects' responses.

Table 4-6.	Physical Activity Limitation	.s
	Self-Recommendations (N =	46)

		Subjects	ક્ર
1.	No limitations	. 0	0
2.	Slight limitations	. 7	15
3.	Moderate limitations	. 36	78
4.	Severe limitations	. 2	4

The majority of subjects were stable and comfortable at time of discharge. The majority of subjects also felt that ordinary physical activity should be moderately limited upon discharge.

Informational Supports: Prior to beginning the true/
false knowledge test, the nurse researcher asked subjects
what their main source of learning about MI self-care was.
For example, subjects were asked if they learned from
bedside teaching, video tapes, class or self. In addition,
the nurse researcher asked subjects to identify the
rehabilitation team teachers who contacted them, if they had
attended class, and who, if anyone, had attended class with
them. The questions were asked to confirm that cardiac
rehabilitation teaching had been implemented by health team
members prior to administering the knowledge test and to
determine who the subject perceived was providing rehabil-

itation information for home self-care and recovery. Table 4-7 displays perceived sources of information.

<u>Table 4-7.</u> Frequency of Identified Sources of Learning (N = 46)Frequency 웋 Sources: Cardiac Team Nurses 42 91 Doctors 19 41 Physical Therapist 14 30 Dietician 14 31 Social Worker 11 24 Pharmacist 2

The nurse researcher was also interested in the method of teaching, by which the learner perceived she acquired the information, and if a spouse or relative was also present.

Table 4-8 shows that 24 (52%) subjects reported personal contact (9 class and 15 bedside).

<u>Table 4-8.</u> Frequency of Identified Methods of Learning and Others in Attendance

	Frequency	ક્ર
Learning Method		
Class	9	20
Videos	16	35
Bedside teaching	15	33
Self-read	2	4
No teaching	3	7
Other mode	1	2

Thus, personal contact was the most common mode of presenting information. However, video presentation is becoming increasingly more common according to 16 (35%) of the subjects. Table 4-9 shows people in attendence with the subject during the teaching session.

<u>Table 4-9.</u> Frequency of Others in Attendance During Teaching Sessions (N = 46)

No family or friends	34	74%
Husband	6	13%
Daughter	3	7%
Sister/in-law	2	4%
Friend	1	28

Nearly three-quarters of the subjects (74%) had no one in attendance during the learning sessions (note that this figure includes the three subjects who stated they had not received teaching).

Chart Data

Location of MI: The areas of myocardium infarcted in the 46 subjects were as follows: inferior twenty-one (47%), anterolateral nine (20%), anterior seven (15%), anteroseptal four ((9%), posterior two (4%), and no location given for two subjects. The nurse researcher could not determine the severity of the infarction, such as whether it was non-transmural or transmural, because this information was not sufficiently documented in all charts. Severity reflected by cardiac enzyme studies are reported in the laboratory section below.

Heart Procedures: Several subjects had undergone a number of procedures from cardiac catheterization (cardiac cath) to coronary artery bypass surgery (bypass). Twenty-one (47%) subjects had more than one procedure. For example, twelve (26%) patients had a cardiac cath and then a balloon plasty procedure. Ten subjects had thrombolysis

therapy, eight prior to cardiac cath and two during cardiac cath. More than one-third of the subjects had no procedures performed during this hospital stay. See Table 4-10.

Table 4-10. Freque	ency of Recorded Heart Procedures Pre-Discharge (N = 46)	
Procedures	Frequency	*
Cardiac cath	26	56
Balloon plasty	y 12	26
Thrombolysis	10	22
Bypass surgery	7	15
No procedures	16	35

Diagnostic Measures: Laboratory test results that help confirm the diagnosis of myocardial infarction are referred to as the "cardiac enzymes" and are composed of the creatine phosphokinase (CPK), lactic dehydrogenase (LDH), and serum glutamic oxaloacetic transaminase (SGOT). Diagnostic data were recorded in the chart for 37 subjects. CPK levels ranged from 173 to 5413 reflecting severity of MI (24 to 170 mg/ml is the normal range for women). If CPK levels were not elevated (including MB bands), the LDH levels were examined to help confirm the diagnoses. LDH levels were recorded for only 18 subjects and ranged from 235 to 983 (the normal range is 118 to 240 mg/ml). One subject's LDH was below 245. The statistics are displayed in Table 4-11.

	Cardiac Enzymes - Descriptive Statistics					
:	MIN	MAX	MEAN	STD.DEV	N	
CPK:	173	5413	1172.86	1119.36	37	
LDH:	235	983	528.17	219.54	18	

To examine any possible effect of the severity of MI with Rehabilitation Success, the nurse researcher correlated cardiac enzymes with Rehabilitation Success scores. The results are shown in Table 4-12.

<u>Table 4-12.</u> Correlation of Cardiac Enzymes with Rehabilitation Success

	CPK	LDH	Rehab
CPK		.8106**	0554
LDH	.8106**		.0416
Rehab	0554	.0416	

N=17 1-tailed significance: * - .01 ** - .001

Enzyme levels were correlated on the 17 cases available with Cardiac Rehabilitation Success scores to determine any possible effect. There was no significant statistical relationship between cardiac enzyme level and Rehabilitation Success scores. The low correlation between cardiac enzymes and Rehabilitation Success may be due to the relatively few cases. As expected, there is a high correlation between CPK and LDH enzymes, since both measure cardiac damage.

Risk Factors Identified by Health Care Providers: The nurse researcher examined laboratory data for high cholesterol levels, which are considered a major risk factor for

coronary artery disease. Levels above 200 mgm/ml were recorded in 24 (52%) subjects. Fourteen (30%) subjects had normal cholesterol levels, and no data were recorded for eight subjects. Cardiac health team members identified other major risk factors, such as high blood pressure, cigarette smoking and stress.

Sometimes the cardiac health team members identify different risk factors than those risk factors perceived as most detrimental by the patient. The following data were recorded for comparison between team members and subjects and are displayed side-by-side in Table 4-13.

Table 4-13. Frequency of Risk Factors Identified by Health

Team Members (N = 46) and Subjects'

First and Second Choices

Risk	Factor	Health	Team	ક	Subjects	1st	&	2nd
	High BP	23		50	-	0		6
	High cholesterol	21		46		2		6
	Cigarette smoking	, 11		24		3		5
	Obesity	16		35		7		6
	Diabetes	16		35		5		6
	Stress	11		24	2	24		11
	None	1		2		1		0

Thirty-nine subjects (85%) identified at least two risk factors, and 26 (57%) subjects identified at least three risk factors above. It is interesting to note that 35 (76%) subjects identified stress as either their first or second major risk factor, whereas health team members identified stress as a risk factor for only 11 subjects. Eight

subjects identified cigarette smoking as either a number one or number two major risk factor, whereas, 11 team members identified smoking as a risk factor for 11 subjects.

However, three other subjects included smoking in their total selection of risk factors. Similarly, ten subjects identified obesity as their first and second risk factors, whereas, team members identified obesity in 16 subjects.

One subject did not identify any risk factors, nor did the health team for this subject. Except for stress, subjects and health team members identified risk factors fairly consistently.

Complications: The nurse researcher recorded physical complications experienced during the current hospital admission for MI to determine any possible effect on rehabilitation. Three patients had been admitted for reasons other then a heart attack. One subject was undergoing gallbladder surgery when her MI occurred. Another subject was having vascular studies on her leg when she experienced a heart attack, and another subject was admitted for amputation of her diabetic foot.

Twenty-five (54%) subjects had uncomplicated MI's. The most common in-hospital complication was congestive heart failure (CHF), followed by arrhythmias (two subjects were defibrillated). The complications are not mutually exclusive; subjects may have had more than one complication. Four of the eleven subjects that had CHF also had pulmonary edema, a secondary complication of CHF. As a result of

cardiogenic shock, one subject had renal failure. Three subjects had urinary tract infections following urinary bladder catheterization. See Table 4-14.

	Recorded In-hospital Co (N = 46)	mplications
	Frequency	*
Complication		
Congestive Heart Fails	ire 11	24
(Pulmonary edema)	4	9
Arrhythmias	3	7
Angina	1	2
Cardiogenic shock	1	2
Non-cardiac complications		
Exacerbation of Respin	catory 2	4
Urinary tract infection		7
No Complications	25	54

The nurse researcher recorded post-discharge complications and readmissions. Several subjects were readmitted to the hospital following their initial MI. The major reason for readmission was congestive heart failure (CHF). Three subjects had another MI (or extended their current one), requiring re-hospitalization. Five subjects experienced severe angina, three of whom were readmitted, and one subject was readmitted for adjustment of her medications to control arrhythmias. As with other complications, these complications were not mutually exclusive. For example, a subject with angina also extended her MI and experienced CHF on two occasions. Twenty-six subjects had no post-hospital physical complications. However, it should be noted that post-discharge rehabilitation success telephone interviews were delayed because subject was hospitalized. This "time out" period was less then ten days for all subjects except

two, one hospitalized for cerebral vascular accident and one hospitalized for chemotherapy for cancer of the lung. Table 4-15 displays the data.

Table 4-15. Frequency of Self-Reported Post-hospital Complications and Hospital Readmission Frequency (N = 46)

Frequency	१	Freq.ReAdm	<u> </u>
12	26	11	24
3	7	3	7
5	11	3	7
1	2	1	2
3			
. 1	2	1	2
1	2	1	2
26	57	0	0
	12 3 5 1	12 26 3 7 5 11 1 2 1 2 1 2	12 26 11 3 7 3 5 11 3 1 2 1

Some readmissions were for surgical procedures that were planned prior to initial discharge. Four admissions were for heart bypass surgery, one for balloon plasty, and one was for above the knee amputation (AKA) related to diabetes. Table 4-16 shows this data.

<u>Table 4-16.</u> Frequency of Self-Reported Post-MI Readmissions for Surgery (N = 46)

Surgical Procedures	Frequency	*
Heart Bypass	4	9
Balloon Plasty	1	2
Above Knee Amputation	1	2

To determine any differences among the subjects relative to the level of rehabilitation success, four groups were formed and an analysis of variance (ANOVA) was computed. The four groups were composed of subjects with

- 1) In-hospital complications during first admission for MI,
- 2) Post-hospital discharge complications, without

readmission, 3) <u>Hospital readmissions</u> due to post-discharge complications, and 4) <u>All Others</u>, no complications and no readmissions. The subject with above the knee amputation was not included in the analysis due to ambulation restrictions. The statistical data and ANOVA appear in Table 4-17.

Table 4-17. Analysis of Variance for Complications,
Readmission & Others With Rehabilitation Success

ANOVA		Sum of		F	F
Source	DF	<u>Squares</u>	Mean Sq.	<u>Ratio</u>	Prob.
Between Grps.	3	1.4306	.4769	2.0271	.1255
Within Grps.	40	9.4098	.2352		
Total	43	10.8404			

Group	<u>Max</u>	<u>Min</u>	Mean	Std. Dev.
1. In-Hosp.	3.6491	2.3750	2.9463	.5674
2. Post-Hosp.	3.9380	2.4340	2.9478	.6759
3. Hosp. ReAdm	3.5818	2.00017	2.7959	.4909
4. All Others	3.7037	1.9643	3.1973	.4128

The means and standard deviations of the four groups are very close. The results of the ANOVA demonstrated no significant differences among the four groups with respect to Rehabilitation Success. Therefore, all the subjects were treated as one group for the remainder of the various statistical analyses.

<u>Instrumentation</u>

The instruments utilized in this study were for the specific purpose of examining the study behaviors stated in the hypotheses and described in Chapter III.

Knowledge Test: The nurse researcher administered the knowledge true/false paper pencil test. The knowledge test was assessed for validity prior to administration for the main study.

Content Validity: To insure adequacy of the content being measured by the Knowledge test two experts in cardiovascular nursing and cardiac rehabilitation (see Panel of Experts in Appendix H) were asked to analyze the items, prior to administration, to determine if they adequately represented the content area. The CVI index was .86 for the main study, as previously discussed in Chapter III.

Reliability Measures: The nurse researcher used the Kuder-Richardson formula (KR-20) to estimate the reliability of the knowledge scales. The reliability coefficient was .43 for total knowledge, and much less for each individual knowledge sub-score. This finding was low, considering the pilot study knowledge test KR-21 coefficient was .77 for reliability (See Table 4-18).

<u>Table 4-18.</u> Kuder-Richardson Values for the Knowledge Test (N = 46)

ANAT/PHYS/HEALING:	KR 20 = .3392
CHEST PAIN:	KR 20 = .0714
DIET:	KR 20 = .0781
ACTIVITY:	KR 20 = .0155
NITROGLYCERINE	KR 20 = .1387
RISK FACTORS	KR 20 = .0150
TOTAL KNOWLEDGE:	KR 20 = .4260

However, the KR-20 measure for reliability may not be the most appropriate measure for the criterion-referenced or mastery level test of knowledge. Subkoviak (1988) has suggested a method for computing and interpreting

reliability for criterion-referenced tests that does not require repeated measures or parallel testing methods. two reliability indices that he recommends are (1) the agreement coefficient, (designated P sub o, or Po) or (2) the kappa coefficient. The agreement coefficient is the proportion of subjects consistently classified as masters or as nonmasters over two tests administrations. The kappa coefficient is the proportion of consistent classification observed beyond what is expected by chance. However, Subkoviak points out that methods for estimating the two coefficients from a single test administration have been proposed by Huynh (1976), Marshall & Haertel (1976), and Subkoviak (1976), thereby eliminating the need for a second test administration (Subkoviak, 1988, p.48). He provides a formula for obtaining standard Z scores for the test cutoff score (C). By using the traditional reliability (KR-20 in this case) of the test scores the Po and the K coefficients can be read from the approximation tables, which he also z = ---provides. The formula is:

The Z stands for standard score, which appears in the table; the C represents the cutoff score designated by the administrator of the test; the M is the mean score of the test, and the S is the standard deviation.

How high the Po score should be depends upon the seriousness of decisions being made by the test. The example Subkoviak uses relates to high school seniors in

terms of graduation. A test score with an internal reliability of r = .70, where approximately 15% of the students are nonmasters, corresponds to an agreement coefficient of Po = .85. As the proportion of masters increase and nonmasters decrease, the Po values exceed Po = .85. Kappa values between .35 - .50 might be expected for a test if approximately 15% of the subjects are nonmasters, those at the higher end of the range as the percent of nonmasters increases.

The nurse researcher expected that more than 90% of the subjects would master the knowledge content. The cutoff score of 88% was selected on the basis of the stem & leaf and scatterplot SPSS computer printouts. As can be observed from the data (scatterplot, stem & leaf, etc. in Appendix I) a natural cut occurs at this point, only three subjects (6%) scored below 88%.

Decision to report an agreement coefficient or kappa coefficient should be based upon desire to measure "either overall consistency (Po) or to measure the test's contribution to the consistency (K)...both may be of potential interest in many instances" (Subkoviak, 1988, p. 53).

The agreement and kappa coefficients of the knowledge subscales and total scale are presented in Table 4-19, as well as the KR 20 coefficients, from which the Po and K values were calculated.

<u>Table 4-19.</u> Agreement and Kappa Coefficients Knowledge Test Results

ANAT/PHYS/HEALING:	Po = .77	K = .15	KR 20 = .3392
CHEST PAIN:	Po = .96	K = .02	KR 20 = .0714
DIET:	Po = .78	K = .04	KR 20 = .0781
ACTIVITY:	Po = .86	K = .03	KR 20 = .0155
NITROGLYCERINE:	Po = .78	K = .04	KR 20 = .1387
RISK FACTORS:	Po = .96	K = .02	KR 20 = .0150
TOTAL KNOWLEDGE:	Po = .90	K = .16	KR 20 = .4260

The agreement coefficient, the measure of overall consistency, for some of the subscales meets the suggested minimum standard. The kappa (K), the consistency expected beyond chance, does not meet minimum standards for any of the subscales. Again, the K values are based in part on the low KR 20 subscale coefficients. The Po of .90 exceeds the expected minimal standard of Po =.85, indicating that overall test consistency was present. However, the K was .16 for the total knowledge test, which does not meet the expected standard of K =.45. This indicated that there was little or no gain in reliability by administering the test.

But there are other consideration regarding the knowledge test results, and they are:

- (1) It was designed as a mastery test and therefore nearly everyone should master the knowledge deemed necessary for self-care at home.
- (2) Most subjects were highly knowledgeable about the heart and self-care.

- (3) Some of the subscales of the knowledge test were too easy and did not discriminate well enough between knowledgeable and non-knowledgeable subjects.
- (4) There was a lack of variability among the subjects' scores.
- (5) The Po and K scores are based on traditional reliability scores as one component of the formula. The lack of variability in the subjects' scores resulted in low KR-20 scores and thus low Kappa scores.

The total knowledge scale met the requirements for internal consistency as measured by the agreement coefficient but not the kappa tests statistics. The subscales that met the standards of Po = .85 or more (chest pain, activity guidelines, and risk factors) indicate that these subscales are internally consistent. Failure of the subscales to meet minimum standards for kappa indicate that there is no gain in consistency by giving the subscales.

Descriptive Statistics: The means of the total knowledge test and each of the subscales were very high. The total knowledge mean score was 94%, the lowest score was 81%, and six subjects scored 100% on the test. Table 4-20 displays descriptive statistical results of the knowledge test based on 43 total questions.

<u>Table 4-20.</u> Descriptive Statistics for the Knowledge Test (N = 46)

POSS	.SCORE	MEAN	8	STD.DEV.	MIN	MAX
Sub-scales						
Anat/phys/heal	13	12.11	92	1.08	8	13
Chest pain	5	4.91	98	.28	4	5
Diet	8	7.37	92	.74	5	8
Activity	6	5.61	93	.58	4	6
Nitroglycerine	4	3.67	92	.56	2	4
Risk Factors	7	6.74	96	.49	5	7
Total Knowledge	43	40.41	94	1.96	35	43

The total knowledge test stem-and-leaf graph reflects a shift to the high side, and the scatterplot reflects scores in the high range except for three subjects' scores. (See Appendix I for graphs).

Polit and Hungler (1987) note that a key issue may be whether an instrument is useful in predicting some subsequent behavior. In terms of this study, only three subjects had low scores on knowledge and two these subjects also had low scores for rehabilitation success (See Scatterplot in appendix I). All other subjects had high scores on the knowledge test, therefore, in this study the nowledge test was not useful in predicting rehabilitation success.

SELF-EFFICACY EXPECTATION SCALE

The nurse researcher developed the Self-Efficacy Scale to operationalize the self-care efficacy expectation component of self-efficacy theory, and to test the hypothesis "Women who perceive themselves as self-efficacious for self-care related to dietary management, medication taking, activity and exercise, negotiating social

support, and life-style adjustment, will percieve themselves as having a more successful recovery and rehabilitation.

<u>Construct Validity</u>: Prior to the main study, two nurse experts in cardiac nursing reviewed the Self-efficacy scale.

The Construct Validity Index (CVI) rating was .95.

Reliability: The Self-efficacy Scale was considered in total and as separate subscales. To assess internal consistency, the nurse researcher used Cronbach's alpha.

The results appear in Table 4-21.

<u>Table 4-21.</u>	Self-Efficacy	Reliability Analysis	
Sub-scale Beha	vior	Alpha Coefficients	N
Diet		.8125	46
Medication	on (Nitro.)	.6454	43
Activity/Exercise		.7695	46
Negotiating Soc.Sup.		.8860	45
Life Style & Risk Mod.		.8459	46
Total Self-Eff		.9476	42
	-		

The reliability of the majority of subscales are quite satisfactory. The reliability of the Medication subscale was marginal at .65. This marginal reliability might be explained on the basis of little variability among the majority (N=43) subjects in perceived ability to self-medicate using nitroglycerine (Nitro). Failure to respond to several items in a subscale caused that patient's scores to be deleted from the reliability analysis. Note that three subjects were omitted from the analysis because nitroglycerine was not prescribed for them, therefore the Medication subscale was not applicable. If the percentage of items deleted approximated 50% of the number of items in

a patient's subscale then that subject was omitted from the total self-efficacy analysis. This accounts for an N =42 in the self-efficacy total scale. The total self-efficacy scale had a very satisfactory level of reliability at alpha .95, better than that found in the pilot study (in which Cronbach's alpha was .91).

Descriptive Statistics: The mean score for total self-efficacy was 127.57 (SD =21.70) out of a possible 160 points or 80%, reflecting a moderately high level on average for the forty item scale. The pilot study mean was 128 out of 160 points with a standard deviation of 20.

The nurse researcher corrected for the number of items in each subscale before comparison. This was necessary because each subscale contains a different number of items. For example, there are five items in the Diet subscale, five items in the Medication subscale, seven in the Activity subscale, eleven in the Negotiating Social Support subscale, and twelve in the Lifestyle Adjustments subscale. Self-efficacy scores are presented in Table 4-22.

<u>Table 4-22.</u> Descriptive Statistics for Self-Efficacy Expectation Scale

PO	SS.SCORE	MEAN	*	STD.DEV.	MIN	MAX	N
Sub-scales							
Diet mgmt.	20	14.85	748	4.03	3	20	46
Meds (Ntg)	20	17.12	86%	2.76	10	20	43
Activity	28	21.13	75%	4.22	10	28	46
Soc.Sup.	44	36.98	84%	7.58	16	44	45
Life Sty.	48	36.72	77%	7.22	14	45	46
Total Self	160	127.57	808	21.70	67	157	42

Subjects received the lowest average score on the Dietary Management subscale (\overline{X} score = 14.85 or 74%). Perhaps the "healthy heart" diet was new to them, since for many subjects, this was their first heart attack. The subjects may not have had an opportunity to experience various aspects of dietary management asked about in the subscale.

On the other hand, subjects produced the highest mean score (17.12 or 86%) on the Medication subscale. This high mean score may be related to previous experience in self-administration or opportunities to learn about nitroglycerine administration early during hospitalization. It is common practice to start cardiac teaching about nitroglycerine administration as soon as patients are transferred to the step-down unit.

Subjects reached the highest possible score on all subscales except, the Life Style Adjustment subscale, suggesting that a ceiling effect might be present. However, the mean scores and standard deviations for the subscales were not restricted.

Correlations among sub-variables in the self-efficacy scale were examined for evidence of multi-collinearity.

Multicollinearity was defined as a correlation of higher then .70 between two variables (Glass, 1984). The subscales Negotiating Social Support and Life-style Adjustment were highly intercorrelated (r=.82, p=.001), suggesting they may be tapping the same construct, social support, without

contributing any new information. Two items in the subscale Negotiated Social Support that produced the highest correlation with the Life-style subscale were selected for omission. The items were #19, "Call your nurse at the hospital and ask her to explain things again" (r=.82), and #25, "Rearrange job responsibilities or tasks at work" (r=.83). The nurse researcher then recalculated the correlations for the subscales to attempt to diminish the multicollinearity. It is not clear why these two items were correlated so highly with the Life-style subscale. One consideration is that successful life-style re-adjustment following a heart attack is related to the social support one negotiates in the outside social environment, indicating that the two constructs are similar. Thirty-seven subjects (80%) rated 3 and 4 for item #19 and (65%) responded "not applicable" for item #25. In the latter case, low number of responses could be a factor.

The correlation between Life-style Adjustment subscale the Negotiated Social Support subscale without the two items was r=.74. This was considered only a marginal decrease in multicollinearity, however further item elimination would drop the self-efficacy scale correlation value with rehabilitation success even more. When two items were omitted, the correlation value was r=.67, a decrease from r=.69, with the Rehabilitation Success scale. The nurse researcher decided to keep the two items in the Self-efficacy scale and maintain awareness of the multicollinearty. There was no

other evidence of multicollinearty among the subscales.

(See Appendix L for Self-efficacy subscale correlations).

REHABILITATION SUCCESS SCALE

The nurse researcher implemented the Rehabilitation Success scale via telephone interview approximately 10 weeks after discharge. The scale was developed to operationalize the level of perceived success during recovery and rehabilitation after a heart attack.

Content validity: Content validity of the Rehabilitation Success scale was assessed by experts in cardiac rehabilitation, as discussed in Chapter III. Two experts were nurses, one expert was a physical therapist, and one expert was a nurse educator. The CVI for the self-rating scale was .85.

Reliability: The nurse researcher used the Cronbach Alpha (α) formula to estimate the reliability of the Rehabilitation Success scale. The reliability coefficient was .92 for the main study total Rehabilitation Success scale. Internal consistency was considerably improved from the pilot study total scale α of .78.

Cronbach's α was computed for the Rehabilitation Success subscales in the main study. The values are displayed in Table 4-23.

Table 4-23. Rehabilitation Success Scale Reliability Analysis

Sub-scale Behavior	Alpha	No. of Items
Diet Management	.6373	9
Medication (Nitro.)	.7640	8
Activity/Exercise	.8325	10
Negotiating Soc.Sup.	.7804	12
Risk Modification	.7962	7
Life Style Adjustments	.8503	14
Total Rehabilitation Success	Scale .9237	60

The moderate alpha for the subscale Diet management cannot be explained on the basis of the number of items analyzed because the number of items increased by two from the pilot study. The Diet subscale cannot compared with the pilot diet items because the Rehabilitation Success subscales were not analyzed for the pilot study. Omitting one item related to diet and weight could increase the alpha level to .70. However, this item was not eliminated.

After calculating individual subjects scores for rehabilitation success in the main study, the nurse researcher found it necessary to eliminate four items from the instrument. Items 26, 27 and 47, related to working at a job, following guidelines for working, and negotiating support at work. Thirty eight subjects (80%) stated "not applicable" when responding to the question because they had not been working prior to their MI or did not plan to return to work. This is not unexpected considering the majority of subjects were not working at a job prior to their MI.

The fourth item to be dropped from the Rehabilitation

Success scale was item 28 about sexual functioning. Thirty-

three subjects (72%) responded "not applicable." Although the nurse researcher did not pursue the reason for this response, it may be explained considering since the majority of these women were not married. Nine subjects did respond to the sexual functioning item; four subjects responded "only fair" or "poor" and five subjects responded "pretty good" or "excellent." Item 28, however, lacked the variability to increase reliability and was therefore eliminated from the analysis.

Descriptive Statistics for Rehabilitation Success

Scale: In viewing the statistics for Rehabilitation Success subscales in Table 4-24 and 4-25, consider that the subjects' total possible scores for each subscale are variable. A specific item that is not applicable for a subject in a particular section is not scored. Therefore, four points per item are dropped from the subject's possible baseline score, so as not to penalize the subject, when computing individual scores. Table 4-24 displays both mean raw scores and mean percent scores.

Note that the three items related to work and one item related to sexual function have been eliminated from the Rehabilitation Success scale, leaving a total of 54 items to be scored. This represents a decrease from the original Rehabilitation Scale containing 58 items.

<u>Table 4-24.</u> Descriptive Statistics for Rehabilitation Success Scale

Raw Scores and Percents

POS	S.POINTS	MEAN	*	STD.DEV.	MIN	MAX	N
Subscales							
Diet mgmt.	28	20.70	78%	4.02	10	28	46
Meds (Ntg)	24	17.41	75%	5.72	00	24	46
Activity	40	27.91	70%	8.74	5	40	46
N.Soc.Sup.	72	53.77	78%	10.44	30	72	44
Life-S/Rsk	52	37.56	72%	6.73	19	51	45
Total Rehab	216	157.25	73%	27.59	101	200	44

In the first column above, the "Possible Points" were based on the number of items in the updated Rehabilitation Success Subscales. The total points possible were based on 54 items resulting in a possible total score of 216. The range of scores achieved by the subjects is presented in the Min and Max columns. Three subjects were not taking nitroglycerine, which accounts for the minimum score of zero possible in the Medication subscale. All of the raw subscale means, as represented by the percentage scores in Table 4-24, are in the seventies.

Subjects achieved the maximum score possible in four of the subscales suggesting a cap on scores, however, the means suggest otherwise. The Diet Management subscale mean of 78% and the Negotiated Social Support subscale mean of 78% are the highest. Apparently, the subjects, on average, were quite satisfied with the progress they were able to make in these areas during their recovery and rehabilitation period. The Activity subscale mean was the lowest at 71%. Perhaps the low Activity mean reflects less satisfaction in this area at this point in time. The scores on the total

area at this point in time. The scores on the total Rehabilitation Successs Scale ranged from 101 (47%) to 200 (93%) with a mean of 157.25 (73%) for the main study. In comparison, the pilot study scores were higher. The pilot study scores ranged from 112 (68%) to 162 (99%) out of a possible score of 160 points. The mean was 131 (82%) and the standard deviation was 16 (10%) for the 15 subjects in the pilot study. Considering the pilot study subjects were interviewed (Rehabilitation Success scale) approximately one month eariler in their rehabilitation period, this finding was surprising.

The nurse researcher transformed the percent scores to a standardized four-point scale so that the reader could easily compare the Rehabilitation Success statistics with other computations. For example, the scatterplots for Rehabilitation Success and Knowledge and Rehabilitation and Self-efficacy displayed in the appendix are based on the four-point scale. Table 4-25 presents the standardized scores for Rehabilitation Success and subscales.

<u>Table 4-25.</u> Descriptive Statistics: Rehabilitation Success Scales -- Standardized

POSS	.POINTS	MEAN	STD.DEV.	MIN	MAX	N
Subscales						
Diet mgmt.	4.00	3.13	.52	1.67	4.00	46
Meds (Ntg)	4.00	2.98	.91	.00	4.00	46
Act.& Exer.	4.00	2.83	.87	.71	4.00	46
Neg.Soc.Sup.	4.00	3.10	.54	1.76	4.00	44
Life Sty/Rsk	4.00	2.91	.53	1.46	3.92	45
Total Rehab	4.00	2.91	.49	1.91	3.85	44

The majority of standardized subscale means presented in Table 4-25, are close to the "3 point" range. The nurse

researcher considered the mean total score to be very satisfactory (73%) in terms of the subjects' average achievement on the Rehabilitation Success scale.

In viewing the telephone interview "Rehabilitation Success" scale in Appendix G, note that items related to the subscale Negotiating Social Support (Neg.Soc.Sup.) appear as items in the other Rehabilitation subscales. The nurse researcher constructed the form in this manner for ease in administering the telephone interview. For scoring purposes, all Neg.Soc.Sup. items were combined to reconstruct the Neg.Soc.Sup. subscale. In addition, recall that the Risk Factor Modification section is part of the Life-style Adjustment subscale. Thus, the Life-Style Adjustment subscale scores include the risk factor modification scores, even though the interview form shows the items separated. This re-formatting done for scoring purposes was also planned to facilitated correlation of Rehabilitation Success subscales with Self-efficacy subscales. The reliabilites of total Rehabilitation Success scale and the subscales are based on the reformatted scores.

CORRELATION STUDIES: The Knowledge and Self-efficacy scales were correlated with the Rehabilitation Success scale to detect the possibility of a linear relationship among the variables.

Knowledge and Rehabilitation Success: To compare the relationship between Knowledge and Rehabilitation Success and the subscales, the nurse researcher used the Pearson

Product Moment Coefficient (r). The correlation matrix is presented in Table 4-26.

Table 4-26.	Correlation between Rehabilitation			&	
	Diet	<u>Knowledge</u> Meds	Activity	Risk	Total
Rehab Success Diet	.003		-		
Meds Activity Risk/Life Total Rehab		.12	.11	.02	.24

There appears to be no linear relationship between total knowledge and total rehabilitation success nor any of the subscales. A scatterplot of knowledge and rehabilitation success (Appendix I) reveals that the scores are clustered near the high end of the knowledge scale, except for three scores. In looking at the knowledge residuals scatterplot (Appendix I) it is also apparent that this sample has more scores in the upper range rather than scattered throughout as one would expect in a normal distribution of errors. This appears to be additional evidence that the subjects in this sample are highly knowledgeable, as determined by the knowledge test. However, the knowledge scores do not correlate with high scores on the Rehabilitation Success scale. The pilot study revealed similar results. hypotheses which states "Women who have a basic knowledge of diet, medications, activity level and factors related to disease and healing process will perceive themselves as

having a more successful recovery and rehabilitation," cannot be supported by the data.

Self-efficacy and Rehabilitation Success: To compare the relationship between Self-efficacy and Rehabilitation Success and their subscales, the nurse researcher used the Pearson Product Moment Coefficient (r). The correlation matrix in Table 4-27 includes correlations among the subscales that were significant.

Table 4-27. Correlation between Self-efficacy & Rehabilitation Success N = 40

SELF-EFFICACY Active N.SocSup LifeSty. TOT-SE Diet Meds REHAB SUCCESS Diet .51** (N=46).48* Meds (N=43)Activity .35* (N=46)N. SocSup. .62** (N=43).46** LifeSty. (N=45)Total REHAB .50** .52** .48** .66** .61** .69** (N=40)(N=40)(N=40)(N=40)(N=40)(N=40)1 - tailed signif: * = .01, ** = .001

Significant correlations are shown among Self-efficacy subscales and Rehabilitation Success subscales at the .01 or .001 significance levels. The highest subscale correlation values appear to be between Negotiating Social Support (N.Soc.Sup.) subscales at r=.62, p=.001. The lowest correlation is between the Activity subscales (r=.35, p.01).

The correlation for total Self-efficacy (TOT-SE) and total Rehabilitation Success also reflect a high and significant correlation (r=.69, p=.001), as expected. Scatterplots of Self-efficacy and Rehabilitation Success and each of the subscales reflect linear relationships. Scatterplots were also graphed for the residuals of Self-efficacy and Rehabilitation Success. The residuals are dispersed with no discernable pattern, indicating constant variance throughout (see Appendix J).

The hypothesis states "Women who perceive themselves as self-efficacious for self-care related to dietary management, medication taking (nitroglycerine), activity and exercise, negotiating social support and life-style adjustment will perceive themselves as having a more successful recovery and rehabilitation." This hypothesis was supported by the data.

MODEL TESTING RESULTS

Multiple Regression Statistics: Multiple Regression statistics were computed to determine the contribution of the two predictor variables, Self-efficacy and Knowledge, to the dependent variable, Rehabilitation Success.

Two regression procedures were carried out: 1) a regression in which the sequence of independent variables entered was controlled by the investigator (via the SPSS "enter" command) and 2) a "step-wise" regression in which the sequence of variables entered was controlled by the computer. Total Knowledge was the first variable to be

entered, using the investigator controlled regression. The data is presented in Table 4-28. Note the number of subjects entered into the regression analysis is 39. The change in numbers occured when some subscales had less then a 50% response rate from the subject. For example, three subjects Medication scale was more than 50% incomplete, therefore it was omitted. This process eliminated these three subjects from the multiple regression analysis, plus other subjects who did not respond at least to 50% of a subscale.

<u>Table 4-28.</u> Multiple Regression

Dependent Variable = Rehabilitation Success
Variable entered on step 1. Knowledge (total)

Multiple R .29 R Square .08 R Square Change .08 Adjusted R Square .06 F Change 3.40 Standard Error .48 Signif F .07 Analysis of Variance Sum of Squares Mean Square DF Regression 1 .76957 .76957 Residual 38 8.59160 .226097 Signif F = .07 $\mathbf{F} =$ 3.40 Variable 95% Confdnce Intrvl B Beta В SE B Tot-Know .725902 .393459 -.00615 1.5224 .286720 (Const) .227308 1.477843 -2.764428 3.219044 Variable Sig T Total Knowledge 1.845 .07 (Constant) .154 .88

The total Knowledge variable alone accounts for only 6% of the model's explained variance (adjusted R = .058). The change in R square was negligible, (.08) when the Knowledge variable was entered into the regression equation. The F value of 3.40 does not reach the .05 significance level (F=.07) and the 95% confidence interval for the B slope does include "0", indicating the null hypothesis of no significance cannot be rejected for the knowledge variable. This is consistent with previous knowledge tests results, such as, the pilot study regression results and the correlation results in the main study.

The second variable entered into the regression equation was the subscale the self-efficacy (total) variable.

This also was entered as a total scale instead of as subscales. The data is presented in Table 4-29.

The total Self-efficacy variable increased the explained variance in Rehabilitation Success to 47% when entered into regression equation (N= 39, Adj. R square =.47, F= 18.34, Signif F=.0001). The R square change increased to .42, including a significant F change (.0001). The Beta slope was for .58, indicating that for every unit increase in the Self-efficacy score there tends to be an increase of .58 units in the Rehabilitation Success score. The 95% confidence interval does not include zero, therefore the null hypothesis can be rejected. The Self-efficacy beta weight accounts for .66, where as, the Knowledge beta weight was only .14. The findings indicate that the best and most

parsimonious predictor of total Rehabilitation Success is total Self-efficacy.

Table 4-29. Multiple Regression

Dependent Variable = Rehabilitation Success Variable entered on step <u>2. Self-efficacy (total)</u>

Multiple R .71
R Square .50 R Square Change .42
Adjusted R Square .47 F Change 30.62
Standard Error .36 Signif F .0000

Analysis of Variance

 DF
 Sum of Squares
 Mean Square

 Regression
 2
 4.66010
 2.33005

 Residual
 37
 4.70107
 .12706

F = 18.34 Signif F = .00001

Variable 95% Confdnce Intrvl B Beta В SE B Knowledge .344392 .302903 -.269348 .958131 .13603 Self-eff. .584347 .370381 .798313 .66205 .105600 (Const) -.216355 1.110746 -2.466940 2.03423

Variable Sig T Knowledge 1.137 .26 Self-eff. 5.534 .00 (Constant) -.195 .86

The third hypothesis which states "Women who have a higher level of knowledge and also have a higher level of self-efficacy are more likely to perceive themselves as having a higher level of rehabilitation," cannot be completely supported since the knowledge variable was insignificant in explaining or predicting rehabilitation success. The Self-efficacy Scale was the best predictor of Rehabilitation Success (Adjusted R square = .47, p=.0001). These findings are consistant with the results of the pilot study. The Knowledge test was not significant, but the Self-

efficacy scale was significant in predicting Rehabilitation Success.

When the stepwise method of regression was used, the only variable entered was total self-efficacy. The results of the stepwise regression method reveals little change (Multiple R = .69, R Square = .48, Adjusted R Square .47, DF, 1,38, F=35.11, Signif. F=.0001, B weight = .69) from the results presented in Table 4-29, with both variables in the equation. Self-efficacy accounts for the greatest amount of the explained variance in Rehabilitation Success.

Subscale Analysis: The nurse researcher conducted a multiple regression analysis of the Self-efficacy subscales (Diet, Meds, Activity, Neg.Soc.Sup., & Life-style) on Rehabilitation Success. The results of the regression analysis with all five sub-variables are given in Table 4-30.

When the five Self-efficacy sub-variables were added to the regression equation it resulted in a slight increase in the value of the R^2 from 47% for Self-efficacy (R^2 =.47) as a single scale to 49% for the five (R^2 =.49) sub-variables. The adjusted R^2 dropped from 45% (Self-efficacy adjusted R^2 =.47) to 41% for the five sub-variables (Adjusted R^2 =.41). The Beta weight for the Negotiated Social Support sub-variable (.41) reflected the greatest contribution among the five subscales to Rehabilitation Success. None of the subscales achieve significance (in total) in the final equation. However, the F value of 6.25552 does reflect

Multiple Regression of <u>All Five</u> Self-Efficacy Subscales on Rehabilitation Success Table 4-30.

Dependent Variable = Rehabilitation Success

Variable entered on step number:
1.Diet, 2.Meds, 3.Act/Exer., 4.Nego.Soc.Sup. 5.Life-Style

Multiple R R Square Adjusted R Square Standard Error	.70 .49 .41 .37	R Square Change .0015 F Change .09 Signif F .76
DF Regression 5 Residual 34	Sum	of Squares Mean Square 4.59 .92 4.78 .15
F = 6.52	Signif F	= .0002
Variable B Diet .11 Meds (Ntg) .06 Act/Exerc .09 N.Sco.Sup .27 Life-Sty .06 (Const) 1.09	SE B .10 .16 .13 .15 .18	95% Confdnce Intrvl B Beta08 to .31 .1826 to .38 .0718 to .35 .1004 to .58 .4131 to .43 .07 .20 to 1.91
Variable Diet Meds-NTG Act/Exerc N. Soc.Sup. Life Sty. (Const)	T 1.15 .39 .65 1.77 .31 2.50	Sig T .26 .70 .52 .09 .76

significance (Signif F= .0003) for the five subscales together when regressed on Rehabilitation Success.

The multiple regression analysis revealed an increase in Multiple R, R^2 , and Adjusted R^2 as each sub-variable was added. Table 4-31 presents the partial multiple regression tables.

<u>Table 4-31.</u> Changes in Multiple Regression Figures as Sub-variables are Added

Step	Sub-Variable	Multiple R	R Square	Adjusted R	Siq. F
1.	Diet	.50	.25	.23	.0009
2.	Meds	.59	.35	.31	.0004
3.	Activity	.62	.39	.34	.0004
4.	N.Soc.Sup.	.70	.49	.43	.0001
5.	Life-style	.70	.49	.41	.0002

When the last sub-variable, Life-style, was added no change in Multiple R or R² occurred. There was a decrease in the Adjusted R and Significant F. This may indicate that there is nothing gained by adding the sub-variable Life-Style and that there is a loss in the adjusted R value or explained variance in Rehabilitation Success.

To investigate this further, the nurse researcher used the regression model again, this time omitting the subvariable Negotiating Social Support at the fourth step and entering the Life-style sub-variable. The results are the same through the third step. Table 4-32 shows the changes in results when the sub-variables are switched at the fourth and fifth steps.

<u>Table 4-32.</u> Changes in Multiple Regression Figures as Sub-variables are Added

Step	Sub-Variable	Multiple R	R Square	Adjusted R	Siq. F
1.	Diet	.50	.25	.23	.0009
2.	Meds	.59	.35	.31	.0004
3.	Activity	.62	.39	.34	.0004
4.	Life-style	.66	.44	.37	.0003
5.	N.Soc.Sup.	.70	.49	.41	.0002

The addition of Negotiated Social Support increases the value accross the board. It would appear that the most parsimonious model excludes Life-Style Changes. However, the exclusion of this sub-variable is not consistant with Bandura's theoretical model of domain specificity (discussed in Chapter Five). On the otherhand, the problem of multicolinearity (r=.82), discussed previously, may be the issue between these two variables. It may be that how subjects performed on the first four sub-variables (Diet, Meds, Activity, and Neg. Soc. Sup.) was also reflected by the Life-style Adjustment sub-variable. The Life-style items relate to Risk factor modification, coping measures and satisfaction with their overall progress.

The final model includes all five sub-variables as presented previously in Table 4-30. The explained variance in this model is 41% due to the five separate sub-variable entries. However, when the Self-efficacy (total) variable is considered as one variable, (Stepwise regression results) the explained variance increases to 47%.

Perceived Enhancers and Barriers to Rehabilitation

Success: Each Rehabilitation Success subscale included questions about perceived barriers and enhancers to Rehabilitation Success. For example, the nurse researcher asked subjects questions such as "What helped you to stay on your diet or exercise program?", "What was the hardest part of your program?" and "What advice would you like give other women who have had a heart attack?" The nurse researcher explored the subjects responses for patterns and recorded frequencies of like patterns. The nurse researcher asked opinion questions, such as, "Who do you think has the hardest time during recovery. . .men or women. . . and why?" A description of some of their responses and experiences follows.

Dietary Management: When asked "What helped you the most during you recovery with dietary management?" the majority of subjects, 24 (52%), stated their own "self-determination" to either get well or prevent another MI. Eleven subjects (24%) identified fear as motivating dietary adherence, and four (9%) mentioned family support. Thirty-two subjects (70%) stated that the hardest part of staying on the healthy heart diet was by far specific cravings for restricted foods. Cravings for foods such as chocolate, ice cream, salty snacks, pizza and meat (steak) were among the restricted favorites.

Management of Medications/Nitroglycerine: Twenty-three
(50%) subjects reported the use of nitroglycerine (fast-

acting form for angina) post-discharge. Five subjects had been assisted in taking or had been given Nitroglycerine by a family member or friend on at least one occasion in the past. Only two subjects (4%) reported any problem taking Nitroglycerine, other then mild side effects, which resulted in discontinuance of the medication. Two subjects also stated that some of their other medications had to be adjusted once they returned home. Forty-three subjects (93%) stated there were no problems or barriers in taking medication.

When asked what was helpful in taking their medication, subjects said just getting into the "routine" of taking them and keeping them "handy." Of these forty-three subjects taking medications, forty subjects (93%) were quite knowledgeable about their medications. Subjects could state the name of the medication, what it was for and when and how to take the medication.

The medications most commonly prescribed post-MI for these subjects are listed in Table 4-33. Most of the subjects were taking more than one medication for their heart condition, and one subject was not prescribed any medication.

<u>Table 4-33.</u> Heart Medications Most Frequently Being Taken Post-MI as Reported by Subjects

Medication	Number	*
Nitrates	29	63.0
Lanoxin	14	30.4
Diuretic	26	56.5
Aspirin	18	39.1
Beta Blockers	12	26.0
Calcium Blockers	25	54.3
Anti-hypertensives	16	34.7

Nitrates (longer-acting forms of Nitroglycerine) were the most common medication prescribed, followed by diuretics, used for both hypertension and congestive heart failure. Beta Blockers are decreasing in use and Calcium Channel Blockers (a newer form of angina control) are increasing in use (American Heart Association, 1991). The list does not include medications subjects may have been taking for other chronic conditions, such as diabetes and arthritis.

Management of Physical Activity and Exercise: Twenty-seven (59%) subjects reported they were informed by their physicians that they should start walking and increase their activity level gradually. Nine subjects (20%) were enrolled in Cardiac Outpatient Rehabilitation programs at one of the area hospitals and two (4%) were given a specified Cardiac Rehabilitation program at home. Three subjects (7%) reported they were told to "continue the same activity level" as in the hospital, and five (11%) reported they were told to follow "activity as tolerated."

Subjects reported that they engaged in a variety of activities during their recovery period. They participated in self-personal care, including bathing and dressing unassisted (100%) and meal-preparation (91%). Many subjects cared for their home and family, including cleaning (57%) vacuuming or mopping (37%), and driving a car (52%). Forty-five subjects (98%) were walking inside their own home, and 26 were routinely walking anywhere from one block up to two or more miles. Several subjects (15, 33%) exercised on stationary bikes, and one subject was engaged in a swimming program.

One of the most strenuous activities is vacuuming and most women are advised against engaging in this activity during the first few weeks of recovery. Seventeen subjects reported they were currently vacuuming by themselves. To determine if vacuuming was related to how subjects rated themselves on overall activity level of rehabilitation success, the nurse researcher used the Pearson R correlation. The correlation indicates no significant linear relationship (N=46, r=.14).

The greatest barrier to activity reported by 27 subjects (59%) was physical signs and symptoms, such as weakness, fatigue, and shortness of breath. The greatest barrier to walking exercise reported by 14 subjects (30%) was the weather. Note that data collection occurred during Fall, Winter and early Spring. Subjects gave other reasons for not exercising: no rehabilitation program or community

place to exercise (N=4, 9%), no transportation (N=2,4%), lack of time (N=4, 9%), and one subject had fractured her knee. Two subjects found no barriers to exercise and made the comment "just do it."

Walking activity may be an indicator of how successful subjects perceive their overall rehabilitation activity. The amount of walking subjects reported by week 10 is presented in Table 4-34. All subjects, except one who was in a wheelchair could walk around inside their house or apartment.

Table 4-34. Frequency of Self-Reported Level of Walking
Activity and Self-Rating of Overall
Activity Success (N = 45)

	Number of		Mean Answer
Walking Activity Level	<u>Subjects</u>	<u> </u>	(0 - 4)
1. Walk inside home/apt.only	8	36.2	2.25
2.Walk outside house/apt.	11	21.7	2.55
3.Walk outside but <1 mi.	11	23.9	2.82
4.Walk between 1 & 2 mi.	10	23.9	3.30
5.Walk more than 2 miles	4	8.7	3.00
(Wheel chair inside home)	1	2.2	NA

To determine if walking was significantly related to perceived overall successful activity level (a subscale of rehabilitation sSuccess) and which of the five "walking" levels, if any, were important, the nurse researcher carried out a One-way Analysis of Variance. The subjects were assigned to one of the five groups according to their level of walking activity. Table 4-35 presents the ANOVA for the five groups (levels of walking) and the mean ratings of overall Rehabilitation Activity Success for each group.

<u>Table 4-35.</u> Self-Reported Walking Activity and Self-Rating on Overall <u>Activity</u> Success

Analysis of Variance

Source	DF	Sum of Squares	Mean Square	F Ratio	F Prob.
Between	4	5.7636	1.4409	2.3450	.0715
Within	39	23.9636	.6145		
Total	43	29.7273			

Group	Count	Mean	Std.De	v. Std.E.	95% Conf.Int.
1.Wlk.In 2.Wlk.Out 3.Wlk <1mi 4.Wlk.>1mi	10	2.25 2.55 2.82 3.30	.8864 .9342 .7508	.3134 .2817 .2264 .1528	1.5089 to 2.9911 1.9179 to 3.1731 2.3138 to 3.3225 2.9544 to 3.6456
5.Wlk.>2mi Total	1 4 44	3.00 2.7727	.8165 .8315	.4082 .1253	1.7008 to 4.2992 2.5199 to 3.0255

The mean ratings for perceived Activity Rehabilitation Success for the five groups steadily increase from level one through level four, and then drop again. Group one has the lowest rating mean and group four has the highest rating mean. Why group five has a lower mean rating for Activity Rehabilitation Success than group four is unknown. One possible explanation is that there were only four subjects in this group.

when the data from all of the groups in the ANOVA revealed a trend (F Prob. =.07), the nurse researcher used multiple comparisons of means to search for any possible differences between the groups. The Scheffe procedure for post-hoc comparison was used. Two multiple contrasts were of interest: 1) groups one and two with groups three, four, and five; and 2) groups one, two, and three with groups four and five. The results of the two multiple contrasts were:

Contrast one t=2.28 and Contrast two t=2.43. Neither contrast achieved a value of t=2.57, required for α .05 significance level. There were no statistical significant differences between the five (levels of) walking groups, however there does appear to be a trend (p=<.10).

Life-Style Changes and Risk Management: The nurse researcher asked subjects to identify their "heart risk factors" and then to state the major risk factor that they want to work on, or had been working on, during the recovery period. Twenty-eight subjects identified stress as their major risk, and eight others identified stress as a second risk. Frequency of first and second identified risk factors are listed in Table 4-36.

<u>Table 4-36.</u> Frequency of Self-Identified 1st & 2nd Major Risk Factors

Risk Factor High Blood Pressure	<u>1st</u> 0	<u>\$</u> 0	<u>2nd</u> 3	<u>*</u>
High Cholesterol	3	6	1	2
Cigarette Smoking	4	7	3	6
Physically Inactive	0	0	0	0
Obesity	8	17	6	13
Stress	28	61	8	17
Diabetes	2	4	2	4
None	1	2	23	50

To determine if there was a relationship between the risk factor stress and Negotiated Social Support, the nurse researcher conducted a Chi square test. The high stress group was defined as those subjects reporting stress as

their number one risk factor. All others were assigned to the low stress group. Subjects who scored above or below the mean of 3.06 on Negotiated Social Support during recovery and rehabilitation were assigned to the high and low Social Support. The results are presented in Table 4-37.

<u>Table 4-37.</u> Level of Self-Reported Stress with Level of Negotiated Social Support during Rehabilitation

Risk	Negotiated So Low	cial Support High	Row Total
High Stress	18	9	27 61.4
Low Stress	6	11	17 38.6
Column Total	24 54.5	20 45.5	44 100
Pearson	4.14118	1	.04185

Subjects identifying stress as their number one risk factor also had lower scores on the Negotiated Social Support subscale. The relationship was significant, χ^2 = 4.14 (p=<.05).

When asked what the nature of the stress was, responses included: Health Status (15), Family/Friend Relationships (11), Job Status (5), Financial Concerns (5), Role Strain (3), Worrier (3), and Life-Style Changes/Loss of Control Over Life (2). Stress was not measured by an instrument, rather it was reported as a subjective response by the subjects to questions asked about risk factors.

Obesity was the second most frequently identified risk factor, reported by 30% of the subjects (17% as first and 13% as second risk factor). None of the women selected physical inactivity as a major risk factor.

The nurse researcher ask the subjects to identify the major barriers to eliminating or controlling <u>risk factors</u>.

The barriers were categorized and presented in Table 4-38.

<u>Table 4-38.</u> Frequency of Self-Reported Major Barriers to Risk Factor Control (N=45)

Barriers	Frequency	ક
<pre>Impatience (with self,progress)</pre>	5	11
Temptations (Food, Smoking)	9	20
Inadequate Support	4	9
Lack of Resources	3	7
Poor Health/Fatigue	7	15
Habitual Worrier	6	13
Beyond my Control	4	9
Other Reasons	6	13
No Barriers	1	0

Other barriers reported included barriers to stress management, such as, one subject's husband "left" (separated from) her and another subject's husband died of a massive heart attack while she was recovering from her MI. Other subjects complained of being "alone" in this experience and of being frightened about what could happen. One subject told about the difficulties in learning to say "No" and trying to become more assertive.

The nurse researcher asked subjects to identify factors that enhanced their efforts to modify their risk factors or describe what helped them the most in managing or elimin-

ating their risks. Their responses were categorized and appear in Table 4-39.

The most common response was self-determination, to get better or prevent another MI. Subjects stated "I just knew I had to..." and "I was determined to..." Several commented on how "wonderful" their husband and family or friends had been in supporting their efforts to modify their risk factors. Other enhancers related to learning to relax, pills prescribed for anxiety, and learning to say "no" to

Table 4-39. Frequency of Self-Identified Enhancers to Risk Modification (N = 46)

Enhancer	Frequency	*
Self-determination-get Well	19	41.3
Self-determination-prevent MI	2	4.3
Family/Friend Support	8	17.4
Health Team Support	4	8.7
Fear	3	6.5
Distraction (Self-talk)	3	6.5
Other Reasons	3	6.5
Nothing Identified	3	6.5
Missing	1	2.2

people who tend to impose. When asked if they were able to eliminate or control any of their risk factors, 20 subjects stated yes, four stated no, and 18 were not identified, plus four were missing data. The risk factors that the 20 subjects were able to eliminate and control included:

Smoking cessation (four subjects), cholesterol control (two subjects), weight control (three subjects), blood pressure control (four subjects), diabetes control (three subjects), and stress control (four subjects). Others were continuing to work toward specific goals.

Life-Style changes continued: Life-style changes, other than major risk factor modifications, included getting back into family and social life role functions, dealing with changes, keeping spirits up, integrating information into own plans for change, and getting motivated to make the necessary changes. The majority of subjects (33%, 72%) felt they were able to deal fairly well to very well with the changes since their MI. Twenty-eight (61%) felt there had not been any major changes in their roles since their MI, whereas 17 subjects (37%) perceived some major role changes. Twenty-seven subjects (59%) self-rated either pretty good (3) or excellent (4) in terms of becoming socially active. Most subjects (N=34, 74%) were able to keep their "spirits" up for the most part, eight (17%) self-rated only fair, and two (4%) reported low morale.

The nurse researcher asked subjects if they believed they had received or obtained adequate information to make the necessary changes. Their responses were as follows: 14 subjects (30%) rated excellent, 28 subjects (61%) rated pretty good, and only four subjects (9%) rated fair. Forty-one subjects (89%) self-rated their motivation as excellent or pretty good, three subjects (7%) rated their motivation as fair, one subject rated her motivation as poor, and one subject rated "no" motivation to make the necessary changes.

When asked to identify the major overall barriers to rehabilitation during the recovery period, subjects

responded in a variety of ways. These responses were categorized and are presented in Table 4-40.

Table 4-40. Barriers to Overall Rehabilitation Success (N = 46)

Barriers	Frequency	*
Regime Adherence (act.restricted)	9	19.5
Lack of Support	3	6.5
Declining physical strength (& age)	13	28.3
Fatigue, weakness, short of breath	7	15.2
Depression	3	6.5
Fear (of overdoing or recurrence of MI)	3	6.5
Financial problems (work loss/insurance		2.2
Other reasons (set backs, weather, stres		15.2

The most frequent response mentioned as a barrier to rehabilitation was lack of physical strength. Some subjects alluded to the fact that they "couldn't do as much" as they used to do and that they were getting older. The MI appeared to serve as a "reminder" of aging, regardless of the subjects age. Nine subjects had difficulty adhering to the restriction and made comments such as "I wanted to do more than I should have been doing at the time." Some subjects experienced setbacks in their health recovery, such as heart complications. One subject fractured an ankle. One subject's husband died and one subject's husband separated from her. Others complained of the weather and lack of motivation as barriers to rehabilitation.

The nurse researcher ask subjects what they felt was the major factor that helped them get through the recovery period or enhanced their successful rehabilitation. Their responses are presented in Table 4-41.

Table 4-41. Enhancers to Overall Rehabilitation Success (N = 46)

Enhancers	Frequency	*
Own Self Reliance	4	8.7
Desire to Get Well	4	8.7
Desire to Prevent Another MI	1	2.2
Family/Friend Support	27	58.7
Support from Health Care Team	7	15.2
Cardiac Rehab Program Team	2	4.3
Spiritual Beliefs	1	2.2

The most prevalent response from subjects was the support they were able to get and receive from others, ranging from family (husbands, daughters, and close friends) to health-care providers (doctors, nurses, physical therapist, and Cardiac Rehabilitation Team members). Other subjects credited their own persistence and self reliance to get well or prevent another MI.

As a matter of interest, subjects were asked whether they thought men or women had the most difficult time during rehabilitation and why. Twenty-one subjects thought men had the most difficult time after an MI. Seventeen subjects responded that women had the most difficult time, four subjects just couldn't answer the question, and three subjects thought both men and women had their problems during post-MI recovery. Their reasons for their choices were collated and are presented in Table 4-42.

<u>Table 4-42.</u> Gender Choice and Reason for Rehabilitation Difficulties

Gender	Reason	<u>N</u>	<u> </u>
Men	Men are "babies" when sick	7	15.2
Men	Men must preserve Macho image	5	10.9
Men	Men don't adhere to Rehab regime	7	15.2
Women	Still have to care for others	5	10.9
Women	Still have housework/child care	10	21.7
Women	Hard asking others to do her work	2	4.3
Both	Because both are alone and afraid	3	6.5
Both	Neither, depends on person, etc.	3	6.5
No Ans.	No basis for opinion, dont know	4	8.7

Nineteen subjects said that men had the most difficult time during the recovery period. Seventeen subjects believed that women had more problems because they still had housework to do or "worry about" and others to care for. Some responded that they would enlist help (i.e. for vacuuming) but that it might not get done until the next day or so and this could be quite annoying. Others learned to cope with this delay. Some women admitted it was difficult to ask for assistance or it made them feel useless if they asked others to do "their" work.

Subjects said that men may have more difficulty because of the image men seem to project, such as not wanting to give in to physical "weakness." Several subjects made statements referring to "man of the house", "bread winner", "fear of losing sexual function", and "job changes" as potential difficulties for men.

The nurse researcher asked subjects what advice they would give other women who had an MI regarding recovery and

rehabilitation. Responses were categorized and are presented in Table 4-43.

Table 4-43. Advice to Other Post-MI Women Regarding Rehabilitation Advice

	N	*	Listen t	o Your	Body
	1	2.2			
Follow Advice of B	Tealth Care	Team	10		21.7
Take Care of Yours	elf		13		28.3
Take Each Day as i	t Comes, K	eep Going	j 6		13.0
Modify Your Risk H	actors	_	4		8.7
Join Cardiac Rehab	Program		8		17.4
Start living Agair		ell on Mi	[2		4.3
Other (Find Suppor	t, Faith,	Share Pro	oblems) 2		4.3

The majority of responses dealt with taking care of yourself and following the prescribed regime as advised by the health care team. Several subjects stated that it should be a requirement to attend Cardiac Rehabilitation Programs because the benefits were so great in terms of physical progress and emotional support. Several subjects also mentioned their desire for a support group to be formed just for women to share problems and experiences.

The nurse researcher asked subjects how long they waited before seeking medical care after the onset of symptoms. The hours ranged from zero for four subjects who were in the hospital (for reasons other than heart) to four days (96 hours) one subject who waited four days with symptoms. Only three subjects reported that they had the typical chest pain and arm pain. While thirteen subjects had chest pressure, eight had arm pain alone, and five

others experienced fatigue and shortness of breath with no chest discomfort at all. Symptoms that might have alerted subjects to seek help earlier were missing during the onset and early phases of MI.

CHAPTER FOUR SUMMARY

Summary of Hypotheses:

- 1. Women who perceive themselves as self-efficacious for self-care related to the following will perceive themselves as having a more successful recovery and rehabilitation in the areas of:
 - a. dietary management
 - b. medication taking (nitroglycerine)
 - c. activity and exercise
 - d. negotiating social support
 - e. life-style adjustment.

Self-efficacy expectation was positively and significantly correlated (r=.69, p= .001) with successful recovery and rehabilitation, as measured by instruments developed for the pilot and main study. Total Self-efficacy accounted for 47% of the explained variance (adjusted R square = .47, DF = 1,38; sig.F = .0000). Correlation studies revealed significant positive correlation among the five Self-efficacy subscales and the Rehabilitation Success subscales.

Negotiating Social Support was the subscale that carried the most Beta weight (.41) in accounting for the explained variance in Rehabilitation Success. Hypothesis one was supported by the data analysis.

2. Women who have a basic knowledge of diet, medications, activity level and factors related to disease and healing process will perceive themselves as having a more successful recovery and rehabilitation.

Hypothesis two could not be supported by the data in this study. All but three subjects scored high on the Knowledge test. No positive linear significant correlations were observed between Knowledge and Rehabilitation Success. Several explanations have been posited, which include 1. the instrument used to test knowledge was not adequate, 2. the subjects were highly knowledgeable, and 3. knowledge may be necessary but not sufficient for successful recovery and rehabilitation.

3. Women who have a higher level of Knowledge and also a higher level of Self-efficacy are more likely to perceive themselves as having a higher level of rehabilitation.

The nurse researcher believed that women who had a higher level of knowledge and greater self-efficacy would also experience a higher level of recovery and rehabilitation. Since the hypothesis related to knowledge was not supported, this hypothesis cannot be fully supported. Subjects who achieved higher average scores on the Self-efficacy scale, also achieved higher average Rehabilitation Success scores.

The results of the main study were presented in this chapter. Data collection took place on two occasions, one day prior to hospital discharge and approximately 10 weeks

post discharge. The sample characteristics were described including social-demographic; physical status and complications, and risk factors; and self-reported barriers and enhancing factors to recovery and rehabilitation. The reliability and validity of the three constructed scales, Knowledge, Self-Efficacy, and Rehabilitation Success were described and the statistical data was reported. Results of the data analysis and hypotheses testing were also presented. Self-efficacy provided the best explanation of the variation in Rehabilitation Success.

CHAPTER V

CONCLUSIONS, DISCUSSION, IMPLICATIONS, AND RECOMMENDATIONS <u>INTRODUCTION:</u> The purpose of this study was to explore the relationship of self-efficacy and knowledge to perceived rehabilitation success of women during recovery from myocardial infarction (MI). The study was designed to describe the natural course of events women face as they attempt to put their lives back together after an MI. Various researchers have given credit to knowledge (Moynihan, 1984; Mills, Barnes, & Rodell, 1985) and other researchers have given credit to self-efficacy (Bandura, 1982; Jenkins, 1985; O'Leary, 1985; Crabtree, 1986) for being the most helpful in the rehabilitation process of patients with acute and chronic illnesses. The results of this study were presented in Chapter Four and will now be interpreted in light of Bandura's Self-Efficacy Theory. Implications and recommendations for teaching and practice, and future research are also offered.

CONCLUSIONS

The major hypotheses tested in this research study included the variables Self-efficacy, Knowledge, and perceived Rehabilitation Success. Conclusions about each hypothesis are presented, followed by a discussion of issues raised in this research study.

<u>Self-efficacy</u> - The first hypothesis states:

Women who perceive themselves as self-efficacious for self-care related to dietary management, medication taking, activity and exercise, negotiated social support, and lifestyle adjustment will perceive themselves as having a more successful recovery and rehabilitation.

Hypothesis one was supported by the data in this research study. Subjects who perceived higher levels of self-efficacy related to self-care behaviors prior to discharge also perceived higher levels of rehabilitation success during the recovery period at home. Self-efficacy was the major predictor of Rehabilitation Success.

Negotiated Social Support, one of the components of the Self-efficacy variable, was an important positive influence on Rehabilitation Success. Subjects who negotiated for social support during recovery and rehabilitation were significantly less likely to perceive stress, as their number one major risk factor. Self-efficacy was the major predictor of Rehabilitation Success.

<u>Knowledge</u> - The second hypothesis tested by this research study states:

Women who have a basic knowledge of diet, medications, activity level and factors related to disease and healing process will perceive themselves as having a more successful recovery and rehabilitation.

Hypothesis number two was not supported by the data in this research study. Subjects in this study were all very knowledgeable according to the Knowledge test. The lack of variability in the subjects scores did not provide a basis for comparison between low and high scores and perceived

very knowledgeable, the influence of self-care knowledge on Rehabilitation Success cannot be totally discounted. Further, subjects reported that they believed they had enough information to achieve self-care Rehabilitation goals. The nurse researcher believes that knowledge of self-care behaviors is necessary but not sufficient.

<u>Interaction of Self-efficacy and Knowledge</u> - The third hypothesis states:

Women who have a higher level of Knowledge and also a higher level of Self-efficacy are more likely to perceive themselves as having a higher level of rehabilitation.

Hypothesis three was not completely supported by the data in this research study. This is because the Knowledge component of the hypothesis could not be supported. However the Self-efficacy component was supported. Self-efficacy was a necessary and sufficient component for Rehabilitation Success. Knowledge may be a necessary but not sufficient component of Rehabilitation Success. If or how the two variables interacted to enhance Rehabilitation Success, was not discovered by this research. Therefore, hypothesis three cannot be supported.

In conclusion, the Self-efficacy hypothesis was the only hypothesis supported by the data in this research study. The role of knowledge in successful rehabilitation is yet to be demonstrated. Self-efficacy is an important construct for consideration in the areas of teaching, practice and research.

construct for consideration in the areas of teaching, practice and research.

LIMITATIONS OF THE STUDY

There are several limitations to the study related to methodology, analysis, population, and circumstances. These limitations will be discussed along with recommendations.

1. All subjects were Caucasians. There were no Black, Hispanic, or Asian Post-MI women available as potential subjects during the eight month data collection period from the two area hospitals. A third area hospital was contacted to inquire about their population of post-MI women. Reports were that although they kept records of women with acute MI, information regarding race was not readily available.

The U.S. population of Black compared to White female heart attack victims was examined. According to the American Heart Association (1991) the death rate for black women from coronary heart disease is nearly 22% higher and from stroke 78% higher than for white women. When looking at numbers, however, 222,229 white women died compared to 79,810 black women in 1988. This could mean that because there are fewer black women in the population there are also fewer entering the hospital. It could also mean that they are dying before they ever get to the hospital. It could also mean that black women are more likely to die of strokes and therefore don't appear in the statistics for heart attacks. An investigation to discover the experiences that

Black women have should be conducted and then compared with the results in this study.

- 2. This research was a cross-sectional study of preand post-MI women and therefore, the long term picture of how self-efficacy influences rehabilitation over time cannot be generalized. In the Jenkins study (1985), self-efficacy stability was tested using repeated measures and found to be relatively stable over a period of four to six weeks.
- 3. The Knowledge test did not produce the degree of discrimination desired between knowledgeable and non-knowledgeable participants. A more discriminating test should be developed to determine the role of knowledge in predicting rehabilitation levels of success. Also the relationship between self-efficacy and knowledge should be investigated.
- 4. Almost all of the data collected was by selfreport. The results of the study are based on the
 assumption that the subjects provided honest and forthright
 answers. There is no evidence to the contrary. Family
 members were not polled to validate subjects' responses.

DISCUSSION

There are several issues related to the variables that were raised by the results of this research study. A discussion of these issues and some possible explanations follows.

<u>Self-Efficacy - Model Testing</u>: The first issue to be discussed relates to testing the conceptual model. Both

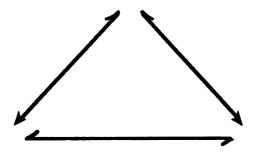
agreements and disagreements with Bandura's model will be discussed. The results of the main study will be discussed according to the Self-efficacy Expectation revised model presented in Figure 5-1.

Explanation of the Model: In his model of Selfefficacy Expectation, Bandura describes a reciprocal relationship among self-efficacy (personal), physical (behavior) and (social) environment. The focus of this study was the relationship of self-efficacy and knowledge of self-care (two personal variables) to self-care behaviors during recovery and rehabilitation. The arrow in the drawing from self-efficacy to Rehabilitation self-care behaviors displays this relationship conceptually. The social environment has also been partially included as the variable Negotiated Social Support within Self-efficacy. Negotiated Social Support is considered a part of Selfefficacy because the focus is on enlisting support, not necessarily on available support in the environment. Because negotiating social support is considered a selfefficacious behavior, there is an arrow from self-efficacy to the social environment. Also there are two way arrows with partial arrowheads drawn between all three points indicating a probable reciprocal relationship according to Bandura's model. However, the other relationships were not the focus of this study.

The Self-efficacy domain-specific sub-variables, shown at the base of the model, have arrows directed at

SELF-EFFICACY*

(Diet, Meds, Activity & Exercise, Negotiated Social Support, & Life Style) KNOWLEDGE



Social Environment
Cardiac Rehab Teaching
Family, Friends
Community Resources

REHAB Self-Care Behaviors
Diet, Meds, Activity,
Life-Style Adjustment
& Risk Modification

Self-Efficacy including:	Rehab Success including:
1. Diet management —	→ Dietary management
2. Medication taking —	→ Taking medication
3. Activity & Exercise ————	Activity & exercise
4. Negotiating Social Support —	→ Soc. Sup. Negotiated
5. Life-Style Adjustment —	Life-Style Adjust

Figure 5-1. Revised Self-Efficacy Expectation Model

corresponding Rehabilitation sub-variables to reflect the hypothesized relationships. Domain specificity, suggested by Bandura (1986) and utilized in the Jenkins (1985) study, was the conceptual guide for creating the Self-efficacy subscales to test the sub-variables.

Self-efficacy (total) accounted for the highest explained variance (47%) of Rehabilitation Success. The results of this study were consistent with Bandura's model. The total Self-efficacy variable is composed of the five sub-variables, Diet, Medication, Activity and Exercise, Negotiating Social Support, and Life-style Adjustments. The five sub-variables were domain specific and correlated with the five corresponding Rehabilitation Success sub-variables resulting in significant (p=>.001) positive linear relationships among the sub-variables. These findings also supported Bandura's theory and were consistent with his model.

Self-efficacy Issues Raised by Study Results: The first issue is whether Self-efficacy is "domain specific" or "global." Several researchers, including Bandura (1986) have attempted to deal with this issue. One may ask, for example, "if different types of activities require subskills and actions that are similar, then why isn't it feasible to expect some generality of self-efficacy judgements?" Bandura (1986) believes that a general (global) test of perceived control over health is a poor predictor of perceived control over a specific (domain)

behavior. He offers smoking cessation as an example and further suggests that a test designed to measure perceived personal control of non-smoking behavior (domain-specific) under different circumstances or temptations is a much better measure of self-efficacy related to smoking cessation.

Because of the controversy surrounding this issue, the Self-efficacy sub-variables were analyzed to reflect "domain-specificity." The composite or total Self-efficacy variable was analyzed to explore the global aspect. The results of the analysis provided some interesting data to consider relative to the domain-specific or global issue.

The nurse researcher used correlation and multiple regression procedures to analyze the Self-efficacy subvariables: Diet, Meds, Activity and Exercise, Negotiated Social Support, and Life-Style Adjustment. The significant correlations between the Self-efficacy subscales and the corresponding Rehabilitation Success subscales were higher then any of the correlation values across subscales. This would support domain specificity. However, there also were some moderately high and significant correlations between the Self-efficacy subscales and the Rehabilitation non-corresponding subscales. For example, the correlation between Self-Efficacy's Negotiated Social Support and Rehabilitation's Life-Style Adjustment subscales was moderately high and significant (r=.51, p=.001), suggesting a global influence. These results could suggest that in

support of generality, self-efficacious behavior, at least for Negotiated Social Support, operates across domains. It could also indicate a lack of specificity in the subscale measuring Rehabilitation Life-Style Adjustment, but the reliability tests for all the subscales were satisfactory. Multicollinearity between Negotiated Social Support and Life-Style Adjustments, discussed previously, could also be a factor.

The nurse researcher used multiple regression procedure to detect if one of the sub-variables accounted for more of the explained variance in Rehabilitation Success. When all five of the sub-variables were in the equation, Negotiated Social Support carried a substantially heavier weight (Beta weight =.41, p=.08) than any of the others in predicting Rehabilitation Success. From this perspective, the results of the regression analysis supports a global effect.

On the other hand, the regression analysis indicated that none of the sub-variables were significantly strong enough to explain the total Rehabilitation Success variance independently when all five Self-efficacy sub-variables had been entered into the equation. From this view, the results would support domain specificity rather than generality of behaviors across domains.

Role of Social Support and Domain versus Global Issue:

To shed light on this issue the nurse researcher reviewed

comments made by the subjects. Comments by several subjects

indicated that it was easier to make the necessary life-

style changes due to their family's excellent support, whether it was negotiated social support or offered support. Support ranged from encouraging and assisting with regime adherence, exercising with the subject, to simply not bringing home tempting foods or smoking in the presence of the subject. Social support, whether enlisted or offered, appears to cross all domains. The effects of social support could also be influenced by the nature of questions asked in the subscales and was most apparent when subjects were asked to identify "enhancing factors" to rehabilitation. Another explanation in favor of generality is that the Negotiated Social Support sub-variable is very strong in terms of Rehabilitation.

In nearly every domain (subscale) family support was identified as most helpful in facilitating the rehabilitation process (second only to self-determination). Bandura (1996, p.19) attempts to end the argument by stating "one can derive a degree of generality from multi-domain scales, but one cannot extract the patterning of perceived personal efficacy from conglomerate omnibus tests."

In conclusion, the nurse researcher supports domain-specificity for the sub-variables Diet, Medication,
Activity, and Life-style Adjustments. The self-efficacy skills involved in Negotiating Social Support appear to operate across all domains, supporting the generality theory.

Extending the Support for Self-Efficacy Expectation: In either case, domain specific or generality, Selfefficacy was the best predictor of self-care performance during recovery and rehabilitation. This finding is consistent with the results reported by others who have conducted research on self-efficacy (Bandura, et al., 1986; Ewart et al., 1983; Kaplan, et al., 1984; Jenkins 1985; Taylor et al., 1985; Crabtree, 1986). In previous research studies, Self-efficacy theory has been used to predict behavior among people dealing with chronic conditions or recovering from acute illnesses as well as health seeking/maintenance behavior. Conditions such as myocardial infarction, diabetes, and chronic lung diseases were studied. Also studied were people in smoking cessation programs, weight management, and people undergoing exercise stress testing. However Self-efficacy in post-MI women, as a group, has not been studied previously. Therefore, the results of this study extend the theory of self-efficacy to another group of people, post-MI women. Self-efficacy to carry out prescribed self-care behaviors during recovery and rehabilitation proved to be an important determinant of regime adherence and health promoting behaviors for successful rehabilitation.

Bandura (1986) identified several sources of efficacy information. Sources include: Enactive information, involving actual performance accomplishment; Vicarious information; acquired by observing others of similar ability

achieving success, <u>Persuasary Communication</u>, persuading a person that he or she can perform the task; and <u>Physiological</u> information, information from one's own body concerning capability.

Several possible sources of efficacy information were evident from extra information gathered by interviews in this study. Enactive information has been considered the most effective source because it involves the person directly in the task or activity. This was apparent from subjects who were engaged in Cardiac Rehabilitation Exercise programs and who commented on feeling a marked sense of accomplishment and wellbeing. This type of direct involvement serves to reinforce and enhance self-efficacy. Performance mastery is an effective way of enhancing selfefficacy and influencing adherence through positive selfappraisal. Performance mastery was also reported by subjects who were placed on home exercise programs. subjects reported feeling more confident every day in their ability to perform the exercise and to continue as part of their routine... "for life."

Several subjects commented on the benefits of seeing other post-MI patients performing exercises in the Cardiac Rehabilitation Exercise programs who were a few weeks more advance in their rehabilitation. Observing others similar to oneself is an example of <u>vicarious</u> information. This was especially evident for one subject who reported watching talking with another post-MI patient who was also

participating in the program. The other participant told the subject that she was in much worse physical condition then the subject appeared to be in when first starting the exercise program. This participant modeled and persuaded the subject that she too could perform the task, both potential sources of efficacy information.

Cardiac Rehabilitation teaching programs are based on the persuasary communication format to induce efficacy information concerning effort, goals and achievement. The degree to which this is effective depends upon how much people assimilate and believe what is communicated. In this study, subjects frequently commented on the helpfulness of the teaching and encouragement from various health team members. Several subjects stated "Tell them to keep pushing us, we need it." Some subjects commented on feelings of uncertainly from time to time and stated that they would have liked more contact with other post-MI women during their recovery to share experiences and pick up pointers. This has implications for home follow-up programs such as the one described by Nicklin (1986). In Nicklin's program, telephone follow-up calls were made to cardiac patients to answer questions, provide and clarify information and offer encouragement.

Following MI, most people are quite aware of their bodies and of information concerning their <u>physiologic</u> state. Patients are taught to monitor their activity and assess signs and symptoms, such as chest pain. The positive

effects of self-monitoring are progress and safety. On the other hand, one can become too aware of bodily functions resulting in overconcern and fear.

Several women in this study waited "too long to seek medical attention" initially because they failed to recognize their symptoms as MI. These women reported being fearful when they were first discharged home. Others reported amazement at their progress and felt greater confidence in their activities now that they were monitoring their body. A strong message from several subjects was "Listen to your body."

Setbacks among the subjects in this study occurred both pre- and post-discharge due to physical reasons. For example, some subjects who developed congestive heart failure (CHF) reported feeling discouraged in their exercise efforts, when having to start "all over" again. When asked how she coped with this, one subject stated that her doctors and nurses told her she would more quickly regain her stamina if she started right in again. Another subject stated that she knew "I just had to for myself." Bandura (1986) points out that if one is not convinced of their own efficacy, personal attempts to perform the skills previously developed are abandoned rapidly, particularly when one fails to get quick results or suffers setbacks. He calls for an induction of the four modes of efficacy information to override or reverse the difficulties and to instill a sense of resilient perceived self-efficacy. The induction of

efficacy information has many implications for practice and teaching.

It is interesting to consider a sense of self-efficacy resiliency in light of the working women who did not return to their jobs. The question remains "Why didn't they return to their jobs and are their reasons the same reasons men give? Subjects in this study offered various reasons, such as; "declining health", MI occurred near "planned retirement date", the type of work was physically "too hard", and "I've worked long and hard enough. . .it just isn't worth it." Shanfield's (1990) review of the literature on return to work after acute MI suggests that women are less likely to return to work than men for several reasons. These reasons include, the fact that most women are older than men when they have their first MI, spouses often discourage wives from returning to work, and women may have a different "attachment" to work thereby making it easier for them to leave a job. Responses from subjects in the main study, except for physically demanding jobs, implied that they decided not to return to work. Further exploration was beyond the focus of this study but should be pursued in future research.

Summary: Self-efficacy Expectation is an important construct, which can predict Rehabilitation Success. A high level of Self-efficacy is associated with a high level of perceived rehabilitation success. The role of Self-efficacy's Negotiated Social Support may be more global than

domain specific because it appears to influence both

Rehabilitation Negotiated Social Support and Life-Style

Adjustments. The Self-efficacy hypothesis was supported by
the data in this research study.

Knowledge Issues: There were a number of analyses of the results of the Knowledge test. The Kuder-Richardson KR-20 test for reliability was minimal (KR-20 .43). But the KR-20 may not be appropriate for a mastery level test. Second, although the agreement coefficient for reliability was very satisfactory (Po=.90), the Kappa was unsatisfactory, indicating that there was little or no gain in reliability by administering the Knowledge test. Third, the Pearson correlation studies between the total Knowledge test and the total Rehabilitation Success scale were insignificant, as were the correlations between their corresponding subscales. Fourth, when the Knowledge test was entered into the regression equation it contributed very little to the explained variance of Rehabilitation Success. Fifth, the scores of the subjects were all very high (X=.94), possibly indicating the subjects in this group were very knowledgeable; or that the test was too easy. in the Rehabilitation Success telephone interview, responses indicated that the perception of the majority (N= 42, 91%) of subjects felt they had pretty good to excellent information to make the necessary life-style changes.

The high test results could well mean that the Cardiac Rehabilitation Team is doing an excellent job of educating

their post-MI patients and that the patients are learning a great deal from the teaching sessions. The high knowledge scores of this group did not correlate with high Rehabilitation Success scores and provided little weight to the explained variation in Rehabilitation Success. In either case, the lack of variability in the group would render the reliability of the test inadequate.

Summary: The hypotheses related to Knowledge cannot be supported in view of the research data. However, in view of the high Knowledge scores in this study, knowledge of selfcare content cannot be disregarded. The most plausible explanation is that knowledge is necessary, but not sufficient for successful rehabilitation.

Qualitative Responses

Enhancers and Barriers: In this descriptive, exploratory study it was important to examine other factors that might influence self-care behaviors during recovery and therefore alter the perceived Rehabilitation level of Success. Five domains were explored for key points.

1. <u>Dietary management:</u> Subjects reported that the major barrier to staying on their prescribed diet was craving a favorite food or snack. Precipi-tators for non-adherence included social and holiday gatherings, emotional stress, and boredom. This is similar to the findings of Marlatt & Gordon (1985) in their work with addictive behaviors. These researchers identified precipitants of breakdowns in self-regulation of overeating behavior. The

precipitants included social pressures to engage in the adverse behavior, interpersonal conflicts and inability to cope with negative emotions. For the most part, subjects rated their overall dietary management fairly high, attributing their own self-determination as their major enhancer to dietary adherence.

- 2. <u>Medication taking:</u> Very few barriers were identified in taking medication. Apparently, if there was a problem in taking medications, the subject reported to the physician and the medication was adjusted. The little effort and the routinization of taking medication adds to the ease of adherence. Subjects simply reported "no problems" with taking medication.
- 3. Activity and Exercise: Returning to work and sexual activity are frequently cited by health care providers as endpoints to measure return to normal activity for men. Return to housework may be a similar outcome for women. There is one rather disturbing finding in the study related to women who were working prior to their MI.

 Fifteen subjects were working full time (N=13) and part time (N=2) prior to their MI. At the end of this study, only seven had returned to work full time and one part time. The remaining seven subjects planned not to return to work.

 Reasons for this decision were not clear, except that three women mentioned the physical demands of there job. One subject was a cook in a school cafeteria, one was a child care worker for two, two-year old children, and the other

subject was a professional housekeeper. All had jobs requiring physical strength and stamina.

This finding is similar to what Mikus (1986) discovered in her study comparing pre-and post-MI activities of daily living in women. She found that her 25 women subjects spent 60% less time after their MI engaged in activities, which included working at a job, doing housework and sexual activity. Reasons given by her subjects related to physical symptoms such as, tires easily, angina related to too much exertion, and no ambition.

If decreasing physical stamina is a major reason for not returning to work perhaps job counseling or retraining for different positions should be offered to women who find it desirable to return to work.

In the Mikus study, 75% of her subjects eventually returned to work and 65% returned to sexual activity. The reason for sexual inactivity in the main study was not explored to any extent but perhaps should be in future studies. The unmarried subjects implied that the unavailability of a partner was the main reason for sexual inactivity. In studies by Boogaard (1984) and Foley, et.al. (1983) the return to work by women ranged from 33% to 59%; and the return to sexual activity ranged from 40% to 100%. Apparently, returning to work is more difficult then sexual activity for post-MI women.

On the positive side of results is that the majority of subjects were able to perform in their previous homemaker

roles by the end of approximately 10 weeks. Activities included personal selfcare (100%), walking around inside their homes, meal preparation, cleaning, vacuuming (37%), driving a car, and taking care of their families. Comments related to resumption of activities were "pacing myself", "rest when I'm tired", "get someone else to do it" and "not as fussy." The difference between the subjects who were able to walk outside their home/apartment and the subjects who were able to walk one to two or more miles was not significant (p=<.07) in terms of self-rating their perceived overall Activity success, but did reflect a trend.

The major barrier for activity was physical symptoms, such as fatigue, weakness and shortness of breath. The major barrier for walking exercise was the weather and lack of a convenient community resource center. This has implications for the development of community based exercise facilities, which include providing opportunities for people to walk in school halls or gymnasiums after school hours, providing bus pickup services for senior citizens fearful of winter driving, and developing swimming or water aerobic exercise programs.

Factors reported to enhance activity and exercise were self-determination and support received from family and health care providers particularly at Cardiac Rehabilitation Centers. Cardiac Rehabilitation Centers should also consider extending their services to surrounding communities. For example, nurses and exercise physical

therapists could travel to smaller more isolated communities to conduct rehabilitation programs.

4. Negotiated Social Support: The Negotiated Social Support subscale questions were incorporated within each of the other Rehabilitation Success subscales. Two obvious barriers to Negotiating Social Support emerged during the interviews. One barrier to Negotiating Social Support was the number of women living alone and the apparent lack of live-in support resources. The other barrier to Negotiating Social Support related to womens' natural reluctance to ask others to assume some of their homemaker role functions. Whether this reluctance is due to feelings of unworthiness or role possessiveness was not clear.

What was clear from this study was the amount of social support these subjects were able to enlist during recovery and rehabilitation. Both affirmation and physical assistance were considered social support. Subjects reported that husbands learned to cook and clean, daughters shopped, prepared meals and ran errands, and the subjects themselves learned to direct their spouses in laundry and household chores. Subjects living alone commented on friends and neighbors who offered assistance and how they learned to accept this help. One subject utilized her church group for assistance. Some subjects utilized community resources for the first time, such as Meals on Wheels and Visiting Nurses Association for assistance during the early recovery period. Other subjects hired

housekeepers for heavier work. Through their own creative efforts, the majority of subjects were able to get the kind of social support they needed.

One barrier mentioned before related to lack of
Community resources and supports, especially in outlying
communities. Subjects mentioned several resources that
were lacking in their community: Cardiac exercise programs,
post-MI support groups for women, and places to walk during
inclement weather. Several subjects also mentioned that
they lacked a means of transportation to Cardiac
Rehabilitation Programs.

5. Life-Style Adjustments. Including Risk Modification:
Subjects reported several barriers to risk factor modification. They identified stress, followed by obesity as the major risk factors. They also identified temptations (food & smoking), fatigue, habitual worrying and reasons beyond personal control most frequently as barriers. The identification of stress by the majority of subjects has implications for rehabilitation programs. For example, practicing stress management techniques could be incorporated into the educational unit when stress management is discussed.

Of special interest were the comments from some subjects that expressed the feeling of being "alone in the whole experience" regardless of family support. These subjects stated that they would like to talk with other women who had a heart attack. This feeling of "aloneness"

and desire to share experiences with other post-MI women has implications for Cardiac Rehabilitation programs, such as establishing group support sessions for women to talk to one another.

Enhancing factors for risk factor modification were self-determination and family or friend social support. Some subjects commented on the fact that "you just have to make up you mind and do it," in reference to their particular risk factor. Other subjects stated that they could not have been so successful in reducing or eliminating their risk factor without the support of their family.

Subjects on the whole, were quite pleased with their progress in terms of getting back into family and social roles again, regaining physical strength, keeping up their spirits, and integrating the information and knowledge into their own routines.

In summary, subjects reported major barriers to rehabilitation were physical symptoms, such as fatigue, weakness, and shortness of breath; adherence to activity prescriptions; and physical setbacks. Subjects reported that the major overall enhancer to rehabilitation was support from family, friends, and health care team members.

IMPLICATIONS FOR TEACHING and PRACTICE

There are two basic assumptions underlying this study:

First, health care providers want to facilitate the rehabilitation process through their teaching programs and second, patients want to get well and back to living their lives to the fullest extent possible. Many rehabilitation programs have emphasized teaching content to facilitate knowledge useful for self-care. Based on the results of this study, health educators should emphasize methods to enhance patients' self-efficacy. The health educational model should be expanded to include methods to assess a patient's level of self-efficacy. Simple, yet specific, self-efficacy questions should be developed by various specialty units and included in current assessment forms.

Educational models should also include strategies to increase self-efficacy and to facilitate problem-solving during recovery and rehabilitation. Health educators should use the four modes of efficacy information to override or reverse the difficulties and to instill a sense of resilient perceived self-efficacy if set-backs occur.

Self-efficacy Expectation Assessment: A commonly held value among health care providers is that rehabilitation should start on admission. This implies that assessment of the patients needs for recovery should begin and continually be updated. Self-efficacy assessment could be incorporated in the assessment format. During the admission phase, the nurse could gain insight into the patient's response when

performing certain tasks, such as walking or taking a bath.

Mastery of walking and the nurses supportive feedback could enhance self-efficacy.

<u>Self-efficacy Educations</u>: During cardiac teaching sessions, seeing and hearing other cardiac patients as they progress could vicariously enhance self-efficacy. Problemsolving sessions guided by professionals could provide opportunities for patients to share concerns and develop strategies for the future.

Video instruction is becoming prevalent in cardiac teaching programs and are apparently quite effective for imparting content. It is possible that new patients can be shown tapes of successful experienced patients. However, a precautionary note regarding the use of tapes should be injected. Video tapes can be used to enhance the educational process but should not take the place of personal contact with health care professionals. Personal contact with health care professional is crucial to focus on the patients individual self-efficacy needs and to provide anticipatory quidance for discharge. For example, risk factor modification for smoking cessation or weight loss is likely to require post-discharge management strategies and reinforcement. Physical symptoms, such as angina, may occur to undermine self-efficacy. Health care educators need to provide anticipatory guidance and encouragement. This guidance should help patients build confidence in managing their own angina after discharge and also help allay their

fears. In addition to teaching skills, health care educators should provide practice sessions for patients to practice how to deal with chest pain, manage stress and to practice other skills needed for recovery and rehabilitation. This "dry run" provides opportunities to boost self-efficacy through mastery.

One distressing discovery in this study was the length of time subjects waited before seeking medical attention. The majority of subjects' reported that they did not experience the typical signs and symptoms. Health care professionals must inform the public about subtle signs and impress upon people the urgency of seeking help immediately. Women need to be alerted to take action when they perceive less typical signs and symptoms, such as back pain or shortness of breath. Health care providers need to become more alert to the subtle signs women present, support their efforts in seeking care, and make the diagnosis without delay.

Self-efficacy and Social Support Implications: Common practice in Cardiac educational programs is to invite the wife of the post-MI male patient to attend the teaching sessions, particularly the diet classes. The classes are usually held during the day, when more members of the health team are available. The offer to attend sessions should be extended to husbands and/or family of post-MI women should be offered at a convenient time to encourage their attendance. Health educators should expect the patients

family members or a close friend to attend and learn as much as possible about how they can best facilitate the patient's rehabilitation. Husbands or family and friends might have been very valuable for women in this study if they had attended sessions on stress management and risk modification. The assistance and affirmation that could be encouraged with this type of support is unlimited.

Family and friends should be included in content and skills educational sessions, such as how to administer nitroglycerine to the patient in case of emergency.

Additionally, skill learning could increase the partner's self-efficacy and provide opportunities for the group to problem-solve and devise an emergency plan should an emergency occur. Telephone follow-up calls by health care educators could be a very valuable source of persuasary self-efficacy enhancement during recovery. This could be an opportunity to assess progress, to clarify instructions, to help resolve concerns, to suggest community resources, and discuss future plans. Follow up calls could also be provided by cardiac lay support groups to provide social support.

Self-efficacy and Community Support Implications:

Community workers, health care providers and special interest groups should all work together to develop programs offering emotional support, exercise classes and places to walk, and transportation. Some women in their later years are afraid to drive in the winter months and may

only venture outside to keep doctor's appointments.

Community transportation or volunteer car pools could offer post-MI women the opportunity to attend the Cardiac Rehabilitation programs and form social support groups to discuss their experiences and share strategies.

Summary: There are many opportunities to induce efficacy expectation and support Self-efficacy during the rehabilitation process for post-MI women. Health care providers must involve the patient, family members, and community resources in designing programs that enhance Self-efficacy expectation.

IMPLICATIONS FOR FUTURE RESEARCH

The results of this study provided evidence that Self-efficacy was an important factor in the rehabilitation of post-MI women. The pursuit of future research could be potentially productive in developing a more encompassing educational model for the rehabilitation of recovering post-MI women. The following are potential areas to consider in the pursuit of future research.

1. The long term influences of self-efficacy should be studied. For example, a follow-up study of the subjects in the main study could be conducted to discover their status in terms of self-efficacy, functional ability and life-style readjustment. Additionally, objectively determined measures should be developed to compare rehabilitation success with perceived Rehabilitation Success.

- 2. Cross cultural studies, particularly including Black, Hispanic and Asian women, should be conducted to broaden the scope of the research on self-efficacy on post-MI women.
- 3. The effects of MI on working women should be studied in more depth. The number of working women is growing and as the population ages this information will become increasingly more important for womens' health issues.
- 4. The Rehabilitation Success scale should be revised for ease of administration (and analysis). The number of questions should be limited so that the scale could be administered in 30 minutes. In addition, the Rehabilitation Success scale should be validated against objective measures.
- 5. The theoretical model tested was self-efficacy expectation. Self-efficacy outcome expectations were not addressed in this study. The value placed on outcome expectations may well serve to enhance self-efficacy performance. For a more comprehensive view of factors influencing self-efficacy self-care among post-MI women, outcome expectations should also be addressed.
- 6. The nature of "stress" in women should be studied since this risk factor was identified by 80% of the subjects.
- 7. Negotiated Social Support proved to be a strong influence on successful rehabilitation. The social support environment should also be measured in future studies and

compared with social support negotiated by subjects. This could provide insight into the relationship between "enlisted" and "offered" social support.

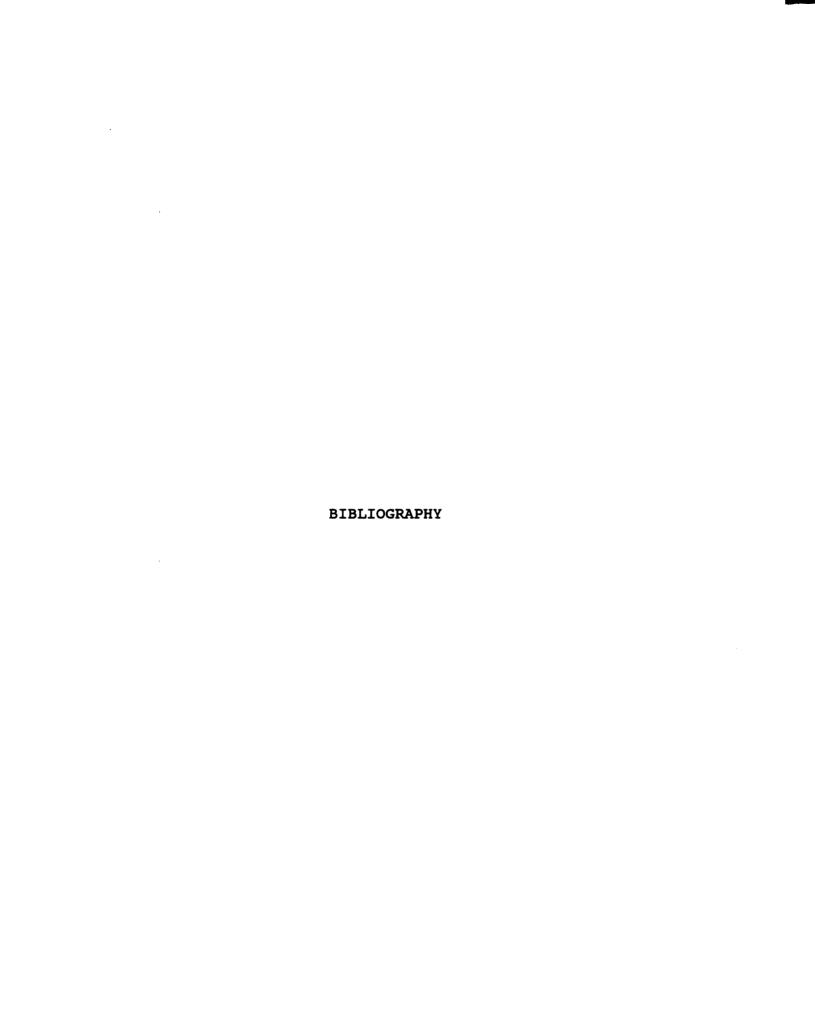
8. The study should be repeated, with the suggested minor revisions, using larger numbers of subjects.

SUMMARY:

The research study supported the hypotheses that selfefficacy promotes the perception of successful
rehabilitation among post-MI women. This research increased
the understanding of the relationship between self-efficacy
expectation and rehabilitation level of success in women
recovering from myocardial infarction as they attempt to
integrate their experiences and life-style changes. The
study provides empirical support for self-efficacy
expectation assessment and the need for self-efficacy
interventions.

Implications for practice and teaching have been advocated and strategies to increase self-efficacy sources have been suggested. Factors that enhance and serve as barriers have been described. Limitations of the study and implications for future research have been addressed.

This research also extends self-efficacy theory to another group of subjects ... post-MI women, and adds to the growing body of knowledge in cardiac rehabilitation.



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APPENDIX A

APPENDIX A

PATIENT CONSENT FORM: VERBAL EXPLANATION

"HELLO, I'M SUZANNE BUDD FROM MICHIGAN STATE UNIVERSITY."

Present card.

HOSPITAL HAS GIVEN ME PERMISSION

HOSPITAL HAS GIVEN ME PERMISSION
TO CONTACT WOMEN WHO HAVE HAD A
HEART ATTACK. THE DECISION TO
PARTICIPATE IN THE HEART STUDY
IS ENTIRELY YOURS. YOU MAY



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DECIDE NOT TO PARTICIPATE AT ALL OR TO DISCONTINUE PARTICI-PATION AT ANY TIME. WHAT HAS YOUR DOCTOR TOLD YOU ABOUT YOUR (If client confirms heart attack, continue with HEART?" explanation . . . as on consent form): CARDIOVASCULAR MORE SPECIFICALLY, CARDIAC REHABILITATION AND NURSING. RECOVERY FOLLOWING A HEART ATTACK IS MY PRIMARY AREA OF RESEARCH INTEREST IN THE NURSING FIELD. AS YOU MAY KNOW, MUCH RESEARCH HAS BEEN CARRIED OUT WITH MEN WHO HAVE HAD HEART ATTACKS, BUT LITTLE OR NO RESEARCH HAS BEEN CONDUCTED FOR WOMEN. IN ORDER TO ADVANCE THE KNOWLEDGE IN THIS AREA, I HAVE CHOSEN TO WRITE MY DOCTORAL DISSERTATION ON WOMEN WHO HAVE HAD A HEART ATTACK . . . AND FOR THIS, I AM ASKING YOUR ASSISTANCE. I AM INTERESTED IN THE EXPERIENCES AND BELIEFS WOMEN HAVE DURING THE POST-HOSPITAL RECOVERY AND REHABILITATION PERIOD. YOU WILL BE ASKED TO PROVIDE INFORMATION FOR MY STUDY THAT I BELIEVE IS CENTRAL TO THE ADVANCEMENT OF TEACHING OTHER POST-HEART ATTACK WOMEN, CARDIAC REHABILITATION PROGRAM DEVELOPMENT AND CURRICULUM DEVELOPMENT FOR CARDIAC REHABILITATION NURSES AND OTHERS.

MS. X., WOULD YOU BE INTERESTED? IT WILL TAKE ABOUT 25
MINUTES AND ABOUT 40 MINUTES FOR A FOLLOW-UP PHONE CALL AFTER
YOU'VE BEEN HOME A FEW WEEKS . . . "

If client is interested, present consent form with specific explanation of participation (see Consent Form) and explain questionnaires. Obtain signatures and photocopy for patient. Thank client for her time.

APPENDIX B

APPENDIX B

WOMEN'S HEART STUDY

CONSENT FORM

Heart disease in women, especially rehabilitation and recovery following a heart attack, is my primary area of research interest in the nursing field. As you may know, much research has been carried out with men who have had heart attacks, but little or no research has been conducted for women. In order to advance the knowledge in this area, I have chosen to conduct a research study on women who have had a heart attack . . . and for this, I am asking your assistance. I am interested in the experiences and beliefs women have during the post-hospital recovery and rehabilitation period. You would be asked to provide information for my study that I believe is very important for the advancement of nursing care for women with heart disease so that we may better assist them during recovery and rehabilitation.

The information I would ask you to share would be the following:

1. I would like you to respond to a questionnaire before you are discharged from the hospital . . . which deals with what you know about your heart attack, how to take care of yourself at home (medications, diet, activity, etc.), what you believe about your ability to care for yourself, and how you respond to things in general. This three-part questionnaire will take approximately 20-25 minutes to complete and consists mainly of answers to check or circle or very short responses.

- 2. Approximately four weeks after you are discharged from the hospital, I would like to telephone you for an interview. This "telephone interview" would be for the purpose of finding out just how recovery and rehabilitation from you heart attack has been for you. For example, what part of the recovery was easy for you, what part, if any, was difficult, what assistance was available, and what advice would you give other women who have had a heart attack? Also, what advice would you give health care professionals? This telephone interview would take approximately 40 minutes and, of course, would be billed to my phone if the call is long distance. (If you have difficulty hearing on the phone, I would be glad to arrange a home interview.)
- 3. I would also like your permission to look at your patient record to determine the severity of your heart disease and note your discharge orders for diet, medications, activity and follow-up doctor's appointment.

ALL INFORMATION IS STRICTLY CONFIDENTIAL . . . NAMES ARE CHANGED TO CODE NUMBERS! RESULTS OF THE STUDY ARE REPORTED AS GROUP RESULTS.

While your participation in this study may not benefit you personally, it may benefit others when overall research data is shared with Health Care Professionals. It may also help to advance our understanding of what women with heart disease experience during recovery and the rehabilitation process. This, in turn, may lead to new methods and care. All information will be treated as confidential and names will be changed to code numbers to guard against breach of privacy. Your decision to participate will not affect your care and you may withdraw from the study at any time.

The research study has been explained to me, and I understand the purpose of the research is to find out what experiences women have after a heart attack. I also understand that participation in this study is voluntary and that refusal will not affect my care in any way.

I have read this consent form and understand the project. I agree to participate in the following ways:

- Complete the questionnaire prior to hospital discharge.
- 2. Respond to the telephone interview approximately four weeks following hospital discharge.
- 3. Permit the nurse researcher to obtain information from my chart related to my heart attack and my discharge orders.

If you are willing to participate i complete the following:	n this study, please
Patient's Phone number:() Best day(s) to call: Best time(s) of day to call:	
Best time(s) of day to call: I Do you prefer a home interview? I an appointment.	f so, I will phone for
Patient's	
Signature	
Witness's	
Signature	
Research Nurse's Signature	
If you have any further questions, respond. Please call SUZANNE BUDD, R. at: (517) 353-6671 Days, or (517) 676-2	N., Nurse Researcher,
I acknowledge receipt of a copy of this	consent form
Participant's photo copyI	Research Nurse's Copy

APPENDIX C

APPENDIX C

QUESTIONNAIRE - PART A

Before we begin, can you tell me a little about what happened to you (your heart), starting when you first knew something was wrong? The following questions ask general things about you. Please answer all of the questions to the best of your ability.

1.	What is your age
2.	What is your racial or ethnic background? (check one) White American Indian Black Oriental Mexican-American Other (specify)
3.	What is your marital status? (please check one) Married Divorced Single, never married Widowed Separated
4.	How many children do you have? (include number and ages)
5.	Who lives in your household, besides yourself? (check all that apply) No one else Spouse/significant other Children: number living at home, age range Other relatives Non-related persons
6.	What is the highest grade you completed in school? (please check one) None or some grammar school (less than 7 grades) Junior high school (9 grades) Some high school (10 or 11 grades) Graduated high school Technical, business or trade school Some college (less than 4 yrs.) Graduated college Postgraduate college or professional degree
7.	Were you working at a regular job outside the home for money prior to your heart attack? yes, I was working full time, part time. no, I am unemployed, retired, disabled, housewife, other (if other, please specify)

8.	What is/was your main occupation? Circle the one that best describes your job: Professional, Technical, Clerical Supervisory, Laborer, Full-time homemaker, other (if other, write in the type of work you do or did).
9.	Is anyone in your household dependent upon you for: a. Financial support? If yes, who? (relationship).
	b. Personal assistance? If yes, who? (relationship).
	c. Emotional support, guidance, or supervision? (relationship). If yes, who? (relationship).
10.	The following risk factors have been associated with heart attacks. Please check all those risk factors that you believe you have, and indicate with a number "1" which risk you think is your biggest/worst risk factor: High blood pressure Physical inactivity High blood cholesterol Obesity Cigarette smoking Stress My age Diabetes Family history of Post-menopause heart attacks
11.	Prior to this heart attack, what type of heart problems, if any, did you have? Check all that apply. (If none at all please check and go to 13) none at all chest pain previous heart attack heart surgery conjestive heart rheumatic heart disease failure other (please describe)
12.	How many times have you been hospitalized in the past year for heart problems?
13.	Do you have any other chronic health problems? yes no If yes, please check if any apply: arthritis cancer ulcer lung disease diabetes hypertension other?
L4.	Do you have any financial worries related to your health problems or your heart attack? No, Yes (If yes please specify)

15.	of the following? a) personal care (bathing, dressing, eating, etc)
	b) cooking c) cleaning d) laundry
	e) grocery shopping
16.	Who would you turn to for emotional support and under- standing, such as: a) reassurance b) sympathy c) encouragement
	<pre>d) encouragement_ d) assistance in following your perscribed plan (e.g. medications, diet, activity)</pre>
17.	Are there any problems or hassles about asking someone to help you (e.g. perhaps you dislike having to ask others, or you hate to bother them, or you don't want to be obligated to anyone, or no one has offered)?
18.	Have you ever used any community health services? (If yes, which one?) Were you satisfied with the service?
19.	Please select the statement that most closely represents how your body feels physically today. Select only one response from the following four.
	Ordinary physical activity does not cause me any chest pain or pressure, or shortness of breath or fatigue. I am very comfortable at rest. If I get up and walk around the hall I soon become tired, or short of breath or feel chest pain or pressure.
	I am comfortable <u>only</u> at rest. If I get up and walk a short distance (such as walking to the bathroom) I become <u>very</u> tired, or <u>very</u> short of breath or feel chest pain or pressure. Even at rest I usually feel some discomfort such as
	chest pressure or pain, or short of breath or I feel tired all the time.

20. Regardless of what you have been told about your activity level, what activity and restrictions do you believe should be prescribed for you? Select only one response from the following:
____ There should be no limitation on my ordinary physical activity.
___ There should be only slight limitation on my ordinary physical activity.
___ There should be moderate limitation on my ordinary physical activity.
___ There should be extreme limitation on my ordinary physical activity.
__ There should be extreme limitation on my ordinary physical activity.

APPENDIX D

APPENDIX D

KNOWLEDGE LEVEL CHECK LIST - PART B

This part of the questionnaire addresses what patients learn and remember about their heart attack. Please answer questions A, B, & C first.

- A. Have you had any teaching about heart attacks and how to take care of yourself from the cardiac health team: nurses, doctors, physical therapist, social worker, dietician, pharmacist, (circle members), if other, who?
- B. Have you attended a cardiac rehab class while in the hospital? _____ yes,____ no.
- C. Has a family member or someone close to you attended a cardiac rehab class with you or received formal instruction? ___ yes ___ no; if yes, who? ______.

The following are general questions about heart attack and the treatments. Please answer each question to the best of your knowledge by yourself.

<u>QUESTIONS</u>: For all questions <u>circle</u> a "T" if you believe the statement is true, or an "F" if you believe the statement is false. Please mark <u>every</u> response.

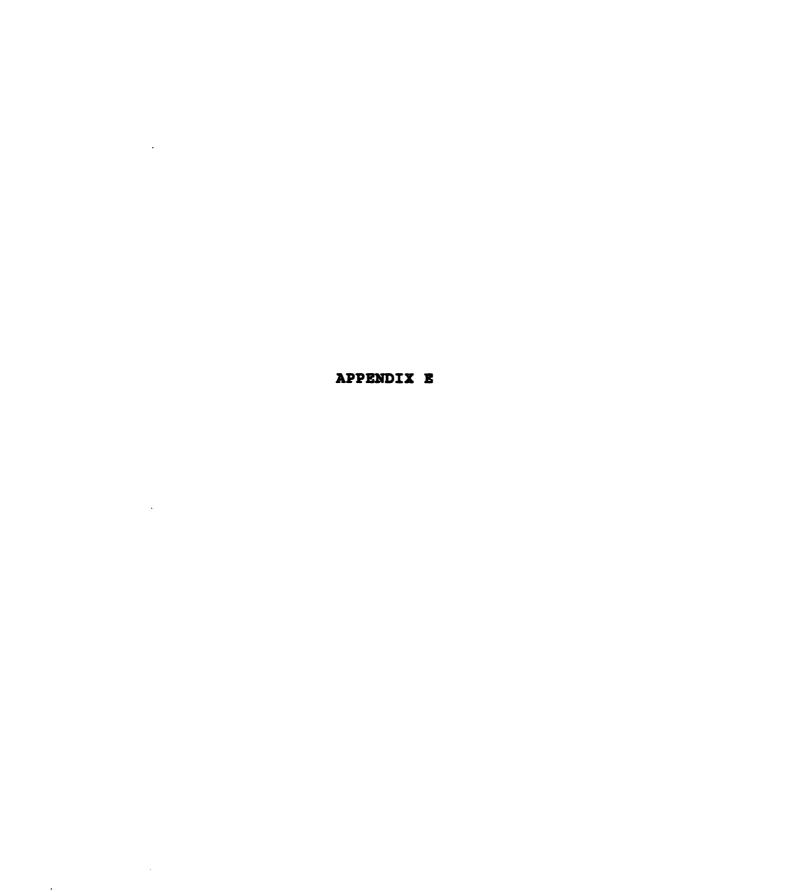
- 1. T F MY HEART is a muscle that pumps blood to all parts of my body.
- T F MY HEART, if working right, stores excess water in my lungs.
- 3. T F MY HEART speeds up when I'm active and slows down when I rest.
- 4. T F A HEART ATTACK MEANS that part of the heart muscle is damaged.
- 5. T F A HEART ATTACK MEANS that the whole heart muscle is damaged.
- 6. T F A HEART ATTACK MEANS that there is no damage to the heart muscle at all, only a temporarily lack of oxygen.
- 7. T F A HEART ATTACK CAN BE CAUSED BY a blood clot in the heart arteries (blood vessels).
- 8. T F A HEART ATTACK CAN BE CAUSED BY fatty deposits in arteries blocking blood flow to the heart.
- 9. T F A HEART ATTACK CAN BE CAUSED BY spasms (constriction) of the heart arteries.
- 10. T F AFTER A HEART ATTACK, WHEN THE HEART IS HEALING: small blood vessels develop (collateral circulation) to provide blood and oxygen to help repair the damage.
- 11. T F AFTER A HEART ATTACK, the heart heals gradually forming a firm scar by the end of approximately six to eight weeks.

- 12. T F AFTER A HEART ATTACK, progressive exercise helps to further develop collateral circulation and aide in healing.
- 13. T F AFTER A HEART ATTACK, the heart heals best when one is inactive and confined to bed.
- 14. T F CHEST PAIN always means you are having another heart attack.
- 15. T F CHEST PAIN may indicate the need to stop the activity and rest.
- 16. T F CHEST PAIN will go away if you keep active and take your mind off the pain.
- 17. T F A HEALTHY HEART DIET limits fat and cholesterol like ham & eggs.
- 18. T F A HEALTHY HEART DIET increases the amount of simple carbohydrates, such as honey and pancakes or sherbert.
- 19. T F A HEALTHY HEART DIET limits salty foods like pretzels or hotdogs.
- 20. T F A HEALTHY HEART DIET encourages using complex carbohydrates, such as whole grains, vegetables and fruits.
- 21. T F A HEALTHY HEART DIET should only be followed by heart patients.
- 22. T F A HEALTHY HEART DIET is too difficult to follow when eating out, therefore one should not eat out at restaurants or at a friend's.
- 23. T F A HEALTHY HEART DIET provides the nutrition the body needs and helps the heart to heal.
- 24. T F A HEALTHY HEART DIET limits calories for overweight people.
- 25. T F FOLLOWING A HEART ATTACK, ACTIVITY is gradually increased to prevent over-stressing the healing heart.
- 26. T F FOLLOWING A HEART ATTACK, ACTIVITY is no longer restricted once you are discharged home.
- 27. T F FOLLOWING A HEART ATTACK, ACTIVITY is restricted to limit all activity except bed rest once you are discharged home.
- 28. T F FOLLOWING A HEART ATTACK, ACTIVITY is spaced with rest periods between light work or mild exercise.
- 29. T F MILD EXERCISE AFTER A HEART ATTACK INCLUDES SUCH THINGS AS: walking, leisure swimming, golfing.
- 30. T F MILD ACTIVITY AFTER A HEART ATTACK INCLUDES SUCH THINGS AS: washing windows, hanging drapes, raking leaves.
- 31. T F NITROGLYCERINE SHOULD BE taken at the first sign of chest pain.

- 32. T F NITROGLYCERINE SHOULD BE taken only after your chest pain has lasted for at least 15 minutes.
- 33. T F IF I HAVE CHEST PAIN I SHOULD contact my doctor immediately or drive myself to the emergency room.
- 34. T F IF I HAVE CHEST PAIN I SHOULD take my nitro-glycerine, then if no relief after taking nitro 5 minutes apart for 15 20 minutes, contact my doctor or emergency services.
- 35. T F IF I HAVE CHEST PAIN I SHOULD take my antacid, put my heating pad on my back and go take a nap since it is most likely heart burn or a strained back muscle.
- 36. T F IF I HAVE CHEST PAIN I SHOULD stop the activity I'm doing & rest.

SOME RISK FACTORS ASSOCIATED WITH HEART DISEASE CAN BE CONTROLLED. MARK "T" FOR TRUE IF THE RISK FACTOR CAN BE CONTROLLED BY ONE'S EFFORT. MARK "F" FOR FALSE IF THE RISK FACTOR CANNOT BE CONTROLLED by one's effort:

37.	Heredity	38.	Smoking	39.	Cholesterol level
					42. Obesity
43.	Age				



APPENDIX E

SELF-EFFICACY QUESTIONNAIRE - Part C

WOMEN'S BELIEFS AND PERCEPTIONS ABOUT SELF-CARE AFTER A HEART ATTACK

The statements below describe what some people believe about managing their own care and recovery following a heart attack. Please circle the number which best describes how confident you are in your ability to manage after your heart attack once you are discharged home.

0 = NOT AT ALL CONFIDENT 1 = SOMEWHAT CONFIDENT 2 = MODERATELY CONFIDENT

3 = VERY CONFIDENT

	4 = COMPLETELY CONF	[DEN'	r			
MANZ	AGING YOUR DIET - HOW CONFIDENT ARE YOU	THA'	OY T	J COI	JLD:	
1.	Adjust your family diet to meet your he	eart 0	die	t ned 2	eds. 3	4
2.	Eat out and still stay on your heart d	iet. 0	1	2	3	4
3.	Prepare the foods recommended on your he	ealt 0	hy ho	eart 2	diet	- 4
4.	Reduce animal fats and cholesterol in y	your 0	diet	t. 2	3	4
5.	Stay on your healthy heart diet (avoid at a party or family holiday gathering)		ptat:	ion)	•	
	do a party or raming montanty quentring	0	1	2	3	4
TAK	ING MEDICATIONS - HOW CONFIDENT ARE YOU	THA	r you	J COI	JLD:	
6.	Recognize the need to take nitroglycers		_			_
		0	1	2	3	4
7.	Take nitroglycerine if needed for chest	pa: 0	in. 1	2	3	4
8.	Determine if nitroglycerine relieves yo	our (chest	pa:	in. 3	4
		-	_	_	7	•

<i>-</i>	(ie. headaches, dizziness).		<i>-</i> 1 09 1	., 001	. 1110	
	(ie. neadaches, dizziness).	0	1	2	3	4
10.	Deal effectively with the side effects o	f ni	trogi 1	lyce: 2		. 4
COU	T. ACTIVITY AND EXERCISE - HOW CONFIDENT LD:	' ARI	YOU	J THA	YT YC	<u>U</u>
11.	Rest after meals.	0	1	2	3	4
12.	Use Rehab guidelines for increasing you	ur ac	tivi 1	ity] 2	_	۱. 4
13.	Inform visitors when you are tired and	need 0	i to 1	rest 2	_	4
14.	Do mild exercise without fear that it wheart.	vould 0	dam 1	age 2	-	4
15.	Monitor your own exercise or activity a	and r	note 1	prog 2		3. 4
16.	Gradually increase your activity level	safe 0	ely. 1	2	3	4
17.	Resume previous sexual patterns when ac	tivi 0	ty p	ermi 2		4
	ANGING FOR SOCIAL SUPPORTS AND/OR ASKING CONFIDENT ARE YOU THAT YOU COULD:	FOR	ASS]	[STAI	1CE -	=
18.	Ask your family to vacuum or scrub the	floc 0	r fo	or yo		4
19.	Call your nurse at the hospital to expl	lain 0		ngs a 2	_	1. 4
20.	Ask someone else to do your household of your recovery period.	hore 0	s du 1	ring 2		4
21.	Ask someone to grocery shop for you.	0	1	2	3	4
22.	Confide in your spouse or friend about	how 0	you 1	fee] 2		4
23.	Get emotional support from your friend	or s	pous 1	e. 2	3	4
24.	Ask for cooperation to help modify your	lif	e-st	_	3	4

25.	Rearrange job responsibilities or tasks prevent over-working yourself.	s at	wor	k to		
	recommendation of the second o	0	1	2	3	4
26.	Take care of yourself even if it means to limit the care you provide for your					s. 4
27.	Obtain community services if needed, sunurses, meals on wheels or social services.			visi ¹	ting 3	4
28.	Obtain community emergency services qui	•	_			4
STR.	E-STYLE ADJUSTMENTS, INCLUDING DEALING ESS MANAGEMENT & RISK FACTOR REDUCTION - THAT YOU COULD:					
29.	Recognize the danger signs to report to	o you	ır do	octo 2	r. 3	4
30.	Manage chest pain by yourself if you we	ere a	lone 1	€. 2	3	4
31.	Get help quickly if you experience seve	ere o	hest 1	t pa:	in. 3	4
32.	Devise an emergency plan should one bed	come 0	nece 1	essai 2	cy.	4
33.	Get more information about your heart of	lisea 0	se i 1	if ne	eeded 3	d. 4
34.	Reduce your risk factors for a healthie	er li 0	fe-s 1	style 2	3	4
35.	Deal with life-style changes imposed by		r hea	art a 2	_	ck 4
36.	Manage financially as well as you did k attack.	efor 0	e yo	our h 2	_	t 4
37.	Join a Heart Rehab exercise class if re	comm 0	ende 1	ed. 2	3	4
38.	Take family disagreements in stride wit stressed	hout 0	fee 1	eling 2	3	4

39.	Perform relaxation techniques to ward	off	stre	ess.		
		0	1	2	3	4
40.	Devise a plan to manage your own stre					
	occur.	0	1	2	3	4
	YOU HAVE PROBLEMS IN ANSWERING ANY OF YES, please write in the question number problems.					you

APPENDIX F

APPENDIX F

	M S U
	WOMENS HEART STUDY
	CHART DATA
	BY SUZANNE BUDD
DIAGNOSIS:	DIET:
SPECIAL PROCEDURES: (TPA CAS PTCA etc)	MEDICATIONS
HEART ENZYMES:	
CHOLESTEROL LEVEL:	
OWNED GIG IND.	
OTHER SIG. LAB:	
RISKS FACTORS	ACTIVITY LEVEL

OTHER PROBLEMS

APPENDIX G

APPENDIX G

CRITERIA FOR REHABILITATION SUCCESS: Post-discharge Telephone Interview-Part D

The questions you will be asked have to do with how you have been able to manage during your rehabilitation at home and what this experience has been like for you. There are no right or wrong answers and there may be questions you prefer not to answer. If you're ready, we'll begin.

0 = not at all1 = seldom/poorly 2 = occasionally/fair 3 = usually /pretty good 4 = most the time/excell. NA= not applicable

TELEPHONE INTERVIEW QUESTIONS

To what extent have you been able to manage in the following areas, now that you've been home for a few weeks?

<u>. 1</u>	Dietary Management:						
O WI	HAT EXTENT ARE YOU ABLE TO:						
1.	State the guidelines for your recom mended diet (states low fat, low chol., low calorie, no added salt) diet?	0	1	2	3	4	NA
2.	Stay on your healthy heart diet when eating at home?	0	1	2	3	4	NA
	Maintain your desired weight or lose weight, if advised?	0	1	2	3	4	NA
4.	Select the recommended foods at the grocery store?	0	1	2	3	4	NA
5.	Dine out and stay on your diet? (ie., at a restaurant).	0	1	2	3	4	NA
6.	Obtain more information on your diet if needed, from community resources (i.e., hospital or Rehab team dietician)?	0	1	2	3	4	NA
7.	Get your family to help support your efforts to stay on your diet?	0	1	2	3	4	NA
8.	Go to a party and stay on your diet?	0	1	2	3	4	NA
9.	Ask your friends or host/hostess to support your diet efforts?	0	1	2	3	4	NA
	experiences can you share about trying to stay o	n yo	ur l	hea!	Lthy	r h∈	art
liet:	Helpful (i.e.family support, self-determination	1)? _					
	Non-helpful (i.e.family sabotage, cravings, tas	ste,	etc	.)?			
	·	core					

	MANAGEMENT OF MEDICATION SELF-ADMINISTRATION: Prototype - Medication related to nitroglycerin	e (N	TG)				
	Have you had chest pain or pressure since you've Have you taken nitroglycerine since you've been If yes, how many times per day or times	hom	e?	(Y/I	N)	•	
TO WE	AT EXTENT:						
10.	Can you state the basic guidelines for taking NTG? (identify chest pain or pressure, time &/or sequence, placement under tongue, and carrying NTG with her)	0	1	2	3	4	NA
11.	Can you identify the <u>action</u> of NTG? (vasodilates, relaxes arteries, etc.)	0	1	2	3	4	NA
12.	Can you identify the <u>side effects</u> of NTG? (dizziness, headaches, etc.)	0	1	2	3	4	NA
13.	Can you manage the side effects of NTG (or state how to do so)? (sit down; take tylenol, etc.)	0	1	2	3	4	NA
14.	Can you evaluate if NTG is effective (relief of chest pain, etc.)	0	1	2	3	4	NA
15.	Can you identify what to do if NTG is not effective? (call Dr. or E.R.)	0	1	2	3	4	NA
16.	Can you count on your family or friend to give you NTG if you were unable?	0	1	2	3	4	NA
17.	Can you count on your family or friend to recognize if you should need NTG?	0	1	2	3	4	NA
Have	any family members or friends given you NTG? () If yes, describe circumstances	(N)					
Have	you encountered any problems taking NTG? (Y/N) explain	If	yes,	pl	eas	e	
	Scor	.e _	-				
	E LIST THE HEART MEDS YOU ARE NOW TAKING AND WHAT FOR ANY	AT E					
							•
							•
IN YO	UR EXPERIENCE WITH TAKING MEDICATIONS, WHAT HAS	HELP	ED Y	OU	THE	MC	ST?
WHAT	HAS BEEN THE MOST DIFFICULT?						

C. MANAGEMENT OF PHYSICAL ACTIVITY AND EXERCISE

Plea	ase state what guidelines you were given for active charge. (Subject's Comments)	rity	and	ех	ero	:ise	e at - -
TO I	WHAT EXTENT :						
18.	Have you followed your prescribed activity level since discharge? (Subject's Comments)	0	1	2	3	4	NA
19.	Do you monitor your own activity (ie. take pulse, note s.o.b.)?	0	1	2	3	4	NA
20.	Can you state the symptoms that would alert you to stop an activity so as to prevent over stressing your heart. (Ht. rate no > 20 bpm higher than at rest, stop and rest if short of breath, or feel chest pain, fatigued, faint, dizzy, or hrt palpitations.)	0	1	2	3	4	NA
21.	Do you follow the guidelines for safe activity (ie. paced activity)?	0	1	2	3	4	NA
22.	Have you increased your activity level since you've been home?	0	1	2	3	4	NA
	ASE STATE WHICH OF THE FOLLOWING ACTIVITIES YOU NO Personal care (bathing, grooming, dressing)? Meal preparation for self?For family? Bedmaking? Bed changing? Dusting? Later of the properties of the propertie						
23.			1				
_	Walking inside your home? Walking outside are Walking less than 1 mile?/ 1 to 2 miles?/ n Indicate how many times per week you usually walk Bicycling (stationary or mobile)? How much time and how many times per/week? Swimming? How much time (hr.) and how many to Other exercise?() Amount of time?	ound ore or r	you tha nile	r h n 2	ome mi	? :le:	1?
24.	Do you follow the basic guidelines for exercise, (warm up, cool down)?	0	1	2	3	4	NA
25.	Are you exercising more now then prior to your hospitalization? (rate 0 if less, 1=1Xwk,2=2Xwk 3=Xwk,4=Xwk plus, NA if ordered not to).	0	1	2	3	4	NA

TO WHAT EXTENT:

	ou WORK FOR PAY? Have you returned to work, if you work. (1=24%,2=50%,3=75%,4=100%)	0	1	2	3	4	NA
27.	Do you follow the guidelines for work, if you work? (ie. gradually work up to previous level/time. Comments)	0	1	2	3	4	NA
have? Retir	ou work for pay but have not yet returned to work, ie. Return to same job? Change to new joe? Have you discussed this with your Dr. cate type of job planned:	ob:	?				
28.	Are you able to follow the guidelines for sexual activity, if sexually active?	0	1	2	3	4	NA
29.	Have you negotiated any household responsibilities with family/friends? Explain:	0	1	2	3	4	NA
30.	Does your family/friendnd participate in your exercise program with you?	0	1	2	3	4	NA
31.	Have you considered attending a Heart Rehab class or program?	0	1	2	3	4	NA
32.	Have you sought answers to your questions that have come up since discharge, from Health Professionals (i.e., Dr., Nurse, Rehab team, etc.)? Please explain	0	1	2	3	4	NA
33.	Are you pursuing follow-up health care? (i.e., have you returned for doctor's appointment, checked into an exercise program, know when allowed to drive, etc.)	0	1	2	3	4	NA
34.	Have you begun to participate in family or friend social functions? (within activity limits?)	0	1	2	3	4	NA —
What exerc	has helped you the most in carrying out recommentaises? Please explain:	dec	i ac	tiv	/iti	es	a nd
What	has been your biggest activity/exercise barrier of	or 1	nası	sle?	?		
RATE	YOUR CURRENT PHYSICAL ACTIVITY LEVEL: LOW = 1-	-2-	-3-	4	=	ніс	SH SH
	S	Sco	ce _				

RISK FACTOR MODIFICATION

In	the	hos	pital	, you	were	asked	to	ide	entify	your	risk	factors	that	are
885	ocia	ted	with	heart	dise	ase.	Plea	156	list	them a	gain.			

	is your priority risk factor, i.e., the one your feel you should work on?	u are	wi:	111	ng	to	work
TO WI	HAT EXTENT:						
35.	Have you been working on controlling your risk factors (effort)?	0	1	2	3	4	NA
36.	Have you been successful?	0	1	2	3	4	NA
37.	Have you made others aware of your efforts to modify your risk factors?	0	1	2	3	4	NA
38.	Have you sought assistance from family/ friends to help you control your risk factors?	0	1	2	3	4	NA
39.	Have others encouraged you to modify your risk factors?	0	1	2	3	4	NA
	Have others given you the kind of support you need to reduce your risks?	0	1	2	3	4	NA
What	has enhanced your efforts to modify your risk	facto	cs?				
What	has been the most difficult part in modifying	your	risl	k fa	act	ors	?
RATE	YOUR PROGRESS IN CONTROLING YOUR RISK FACTOR: LOW =	1	2	-3-	-4	=	HIGH
		Sco	ce _				

E. LIFE-STYLE RE-ADJUSTMENTS

TO WHAT EXTENT:

43.	Have you been able to deal with the changes the changes in your life since your heart attack? (Subject's Comments)	0	1	2	3	4	NA
44.	Have others in your family helped you in the process of dealing with changes? How? (i.e., emotionally, informationlly, physically)?	0	1	2	3	4	NA
45.	Have you been satisfied with this help or support? Explain.	0	1	2	3	4	NA
finan	COUR MAJOR ROLE (homemaker?(spouse?;job? ncial manager?other?) CHANGED? (Ck Y/N if a nct's Comments)	_; ppl	chi Y)	ild	cai	ce?_	;
46.	Have you been able to negotiate or ask for support when needed at home?	0	1	2	3	4	NA
47.	Have you been able to negotiate or ask for support when at work?	0	1	2	3	4	NA
CULTU	OU BELIEVE THAT YOU (OR YOUR MAJOR ROLES) ARE INFLUIRAL ASPECTS (i.e., Man's work vs Woman's work)? THIS HAS INFLUNCED YOUR EFFORTS TO DO THE THINGS ELF FOR REHABILITATION? Subject's comments:	Y/N	I	f s	0,	DO	YOU
48.	Do you utilize spiritual support?	0	1	2	3	4	NA
49.	Has your spiritual support been helpful during your rehabilitation?	0	1	2	3	4	NA
50.	Have you started to become socially active again (attending community functions and/or entertaining at home)?	0	1	2	3	4	NA
51.	Have you been able to keep your morale up?	0	1	2	3	4	NA
52.	Have you been able to successfully deal with "STRESS"? Explain type of stress	0	1	2	3	4	NA
53.	Have you used stress management techniques? If so, helpful? If not, why?			2	3	4	NA
54.	Do you believe you have enough information about your therapy to make decisions about life-style changes?	0	1	2	3	4	NA

	Do you believe you have enough support (family, friends, or community) to make the necessary changes? (Areas lacking)?	0	_	_		•	NA
56.	Do you believe you are motivated to make life style changes?	0	1	2	3	4	NA
	YOURSELF IN TERMS OF OVERALL SUCCESS HE REHABILITATION PROCESS	0	1	2	3	4	NA
WHAT	HAVE BEEN THE MAJOR BARRIERS TO REHABILITATION	?					
WHAT	HAS BEEN THE GREATEST HELP TO YOU IN THE REHAB	ILITA	rioi	N P	ROCI	ess:	?
	OU THINK MEN OR WOMEN HAVE A MORE DIFFICULT TIME Why?	AFTER	A 1	HEA	RT Z	ATT	CK?
WHAT	ADVICE WOULD YOU GIVE OTHER WOMEN WHO HAVE HAD	A HE	ART	AT:	raci	K?	
WHAT	ADVICE WOULD YOU GIVE CARDIAC REHAB NURSES AND	EDUC	ATO	RS?			
		Score	e _				
HOW 1	MANY HOURS DID YOU WAIT BEFORE YOU CAME TO THE	HOSPI?	ral:	? .			_

APPENDIX H

APPENDIX H

PANEL OF EXPERTS FOR REVIEW OF INSTRUMENTS

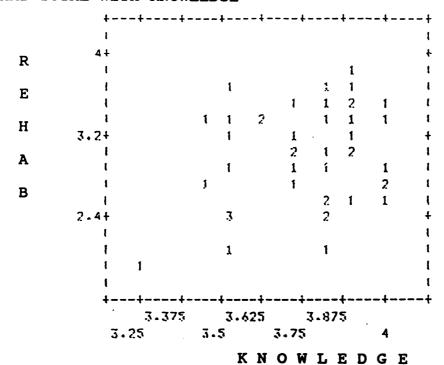
NAME OF REVIEWER	AREA OF EXPERTISE	TEST REVIEWED
REVIEWER	EAFERIISE	KEVIEWED
Catherine Lein, R.N., M.S	Teaches Cardiac Nursing	Knowledge Test
Eleanore Toney, R.N., M.S	•	knowledge lest
Susan Stout, R.N., B.S.N.	Teaches Cardiac Nursing	Knowledge Test
	Cardiac Rehab Nurse	Knowledge Test Rehab Scale
Linda Egan, R.N., M.S.	Exercise Specialist	Rehab Scale
Karen Doherty, R.N., B.S.	_	
Irvin Lehman, Ph.D.	Cardiac Rehab Nurse	Knowledge Test Rehab Scale
IIVIN Lenman, Fn.D.	Expert in Measurement	Knowledge Test Self-Efficacy
William Meherns, Ph.D.	Burent in Management	Guitanian Baf
Gwen Wyatt, R.N., Ph.D.	Expert in Measurement	Criterion Ref.
Parkana Giran B.V. Bh. B	Qualitative Nurse	Self Efficacy Rehab Scale
Barbara Given, R.N., Ph.D	Nurse Researcher	Self Efficacy
Joan Predko, R.N., M.S.		Rehab Scale
Codi Fledro, R.N., M.S.	Measurement Focus	Self-Efficacy
R. Lent, Ph.D.	Expert in Self-Efficacy	Self-Efficacy
Louise Jenkins, R.N., Ph.	D.	Sell-Ellicacy
Millie Omar, R.N., Ph.D.	Nurse Researcher	Self-Efficacy
Deb Stephens, R.N., B.S.	Nurse Researcher	Self-Efficacy
one case and a second case a s	Cardiac Rehab Nurse	Rehab Scale Knowledge



APPENDIX I

APPENDIX I

REHAB TOTAL WITH KNOWLEDGE



Frequency	Stea	1,	Leaf
1.00	32		5
.00	33	•	
2.00	34	•	44
8.00	35	•	33333333
2.00	36	٠	22
7.00	37	•	222222
10.00	38	•	1111111111
10.00	39	•	000000000
6.00	40	٠	000000
Stee width:		.1	0
Each leaf:		1 0	ase(s)

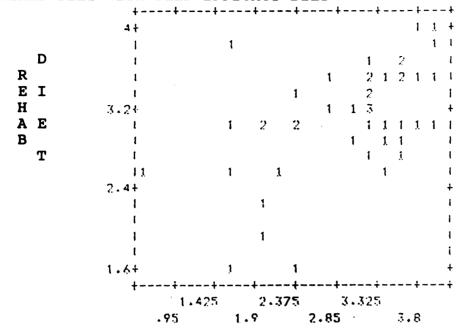
KNOWLEDGE STEM & LEAF GRAPH

APPENDIX J

APPENDIX J

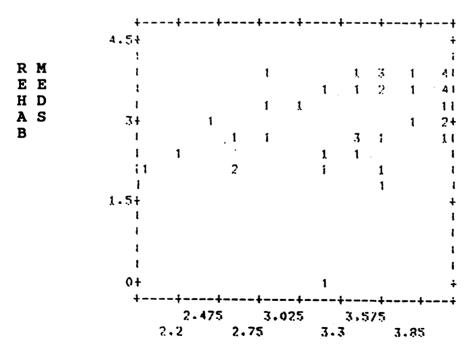
REHABILITATION SUBSCALES WITH SELF-EFFICACY SUBSCALES

REHAB DIET WITH SELF-EFFICACY DIET



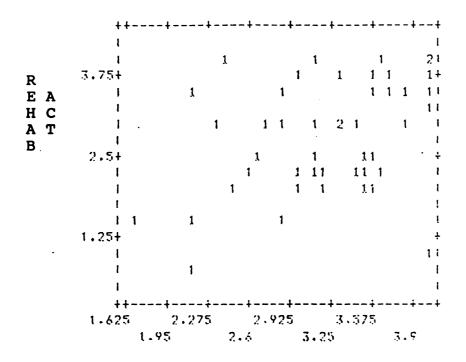
SELF-EFFICACY-DIET

REHAB MEDS WITH SELF-EFFICACY MEDS



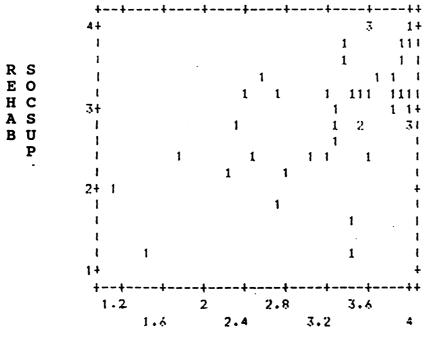
SELF-EFFICACY-MEDS

REHABILITATION ACTIVITY/EXERCISES WITH SELF-EFFICACY ACTIVITY/EXERCISES



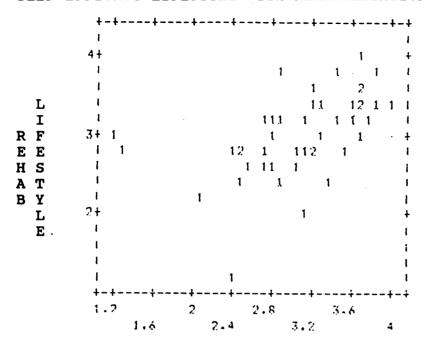
SELF-EFFICACY ACT

REHABILITATION SOCIAL SUPPORT WITH SELF-EFFICACY SOCIAL SUPPORT



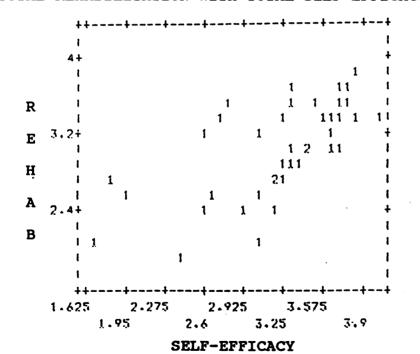
SELF-EFFICACY/SOC. SUP.

SELF-EFFICACY LIFESTYLE WITH REHABILITATION LIFESTYLE



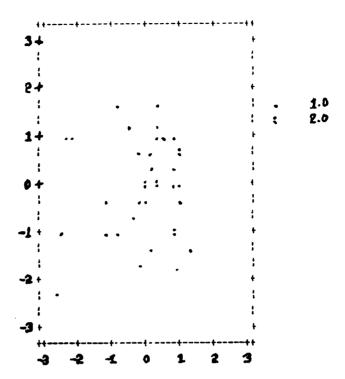
SELF EFFICACY LIFESTYLE

TOTAL REHABILITATION WITH TOTAL SELF-EFFICACY

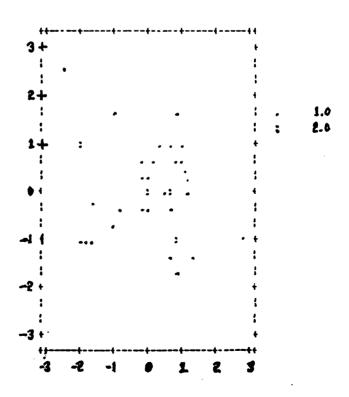




SELF-EFFICACY



SOCIAL SUPPORT



APPENDIX L

APPENDIX L

CORRELATION AMONG SELF-EFFICACY SUBSCALES [N = 40]

Self-Efficacy Diet Meds Active N.SocSup LifeSty Self-Ef 1.00 .52** .36 .51** .58** .70**

 Meds
 1.00
 .54**
 .65**
 .58**
 .75**

 Activity
 1.00
 .57**
 .59**
 .72**

 N.SocSup.
 1.00
 .82**
 .92**

LifeSty. 1.00 .92**

1-tailed significance: * = 0.1; ** = .001

Self-Efficacy

Diet