#### A STUDY OF DEPARTMENT STORES' IMAGES HELD BY CUSTOMERS AND MANAGEMENT

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#### This is to certify that the

#### thesis entitled

# A STUDY OF DEPARTMENT STORES' IMAGES HELD BY CUSTOMERS AND MANAGEMENT presented by

Devendra S. Pathak

has been accepted towards fulfillment of the requirements for

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#### ABSTRACT

#### A STUDY OF DEPARTMENT STORES' IMAGES HELD BY CUSTOMERS AND MANAGEMENT

By

#### Devendra S. Pathak

The purpose of this study was to investigate and compare the aggregate department store images held by customers and management and to replicate and extend the Wyckham study. 1

The data were collected through group interviews in the Saginaw area from customers and management on five image dimensions of four test stores (Wiechmann, Sears, Federal, and K-Mart) and a hypothetical "Ideal" store.

Thirty bipolar semantic differential scales were used to identify five store image dimensions. The first four dimensions were: merchandising suitability, sales personnel, store congeniality, and locational convenience. The fifth dimension was an overall dimension used as a summary measure based on all 30 scales in the questionnaire.

Data were analyzed to obtain answers to four major questions investigated in this study. The major findings of the analysis were as follows:

1. Different department stores were found to carry differentiable aggregate images among all of their customers

who were members of different social classes, family life cycle stages, races, and sexes. The stores were rated by customers on a continuum from highest to lowest. The regular department stores were rated more favorably than the discount department store. Also, the downtown department stores were rated less favorably than the shopping center department stores on the locational convenience dimension.

- 2. Customers classified by social class, stage in family life cycle, attitudes toward shopping, frequency of shopping, and purchases of different kinds of products did not hold differentiable aggregate images of particular department stores. However, there were a few groups which carried differentiable aggregate images of specific department stores. For example, Federal was favored by non-whites and Wiechmann, a high status store, was favored by females and by customers whose beliefs about Wiechmann were endorsed by their friends. Recent shoppers and avid readers of advertisements of any department store carried favorable images of that store. Also, differentiable aggregate store images of different locations of particular department stores were held by customers shopping at those locations.
- 3. There was communality between the anticipated and the actual aggregate images for high status stores.

  This was not true for low status stores. Management of all the test stores consistently overrated their stores as compared to their customers.

4. There was a positive relationship on the merchandising suitability dimension and a lack of relationship on all the other image dimensions between customers' satisfaction and marketing orientation of department store management.

An additional dimension of this research was updating of the bibliography on images done by Wyckham, Lazer, and Crissy.<sup>2</sup>

Robert G. Wyckham, "Aggregate Department Store Images: Social and Experiential Factors" (unpublished Ph.D. thesis, Michigan State University, 1967).

Robert G. Wyckham, William Lazer, and W. J. E. Crissy, Images and Marketing: A Selected and Annotated Bibliography (Chicago: American Marketing Association, 1971).

## A STUDY OF DEPARTMENT STORES' IMAGES HELD BY CUSTOMERS AND MANAGEMENT

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#### CHAPTER I

#### INTRODUCTION

#### Marketing Management and Retailing

From an ecological viewpoint, a specie is likely to survive if it has a tenable position in the existing organism-environment system. This position is known as its "ecological niche." Though it is possible for a system to survive in the short term without every niche being filled, the very existence of an unfilled niche offers an opportunity to be exploited by any species or genus qualified to fill it. 2

Analogously, any retailing firm must have a position or niche within the competitive environment or business milieu if it is to survive and prosper.

Application of ecological thinking to marketing provides a useful way of studying competition based on the behavior of firms existing within a common marketing environment. However, it is based on the assumption of heterogeneity in the market. A customer, for example, may not want just any shirt, but instead may want a sports shirt, a dress shirt, or a turtleneck shirt, or a particular style, color, or material. Coping with this heterogeneity is the greatest challenge to marketing practitioners. In this heterogeneous demand structure of the market, the ability to

survive and prosper hinges on the firm exploiting and occupying an appropriate niche within its capability and resources.

This implies an adaptation of a marketing philosophy on the
part of the management.<sup>4</sup>

The marketing philosophy refers to the top management's acceptance of an orientation to the requirements of the marketplace and the matching of profitable market opportunities with business efforts.

This marketing philosophy is implemented through the marshalling of a store's resources and capabilities—its marketing concept.<sup>5</sup>

It has been suggested that in order for retailers to become more market oriented and to build the marketing philosophy into their own retail management systems, they should:

- 1. Engage in more research.
- 2. Be more alert to changes in customer wants.
- 3. Consider market integration.
- 4. Alter the orientation of sales-supporting personnel.
- 5. Alter the organization structure.
- 6. Engage in more long-term planning.
- 7. Charge top management with responsibility of creating the proper atmosphere or state of mind.

The above suggestions mean an adoption of the marketing management concept in retailing for those "retail managers concerned with designing a total retail capability to achieve realistic and attainable objectives." The marketing management concept in retailing is characterized by planning, customer orientation, systems approach, change, and innovation.

The total planning and direction of a retail system as per the marketing management concept is shown in Figure 1. This model is based on a few generally accepted models in the literature on marketing and retailing regarding the application of the marketing management concept to business firms.

#### Explanation of the Model

Retailing firms have some objectives in mind for their operations. Some of these objectives are profit, share of the market, sales volume, industry leadership, community status, store image, and channel control. A firm plans its retailing strategy to achieve these objectives. The retailing strategy basically consists of two parts:

(1) selecting a target market, and (2) market programming. Selecting a target market, in turn, consists of four stages:

- Analysis, evaluation, and prediction of the changing environment including changing wants, needs, and technology.
- Utilization of the above analysis to identify actual and potential markets.
- 3. Matching these markets with the store's present and future capabilities.
- 4. Identifying the target market. 11

The target market consists of those customers whose needs and wants are in closest coincidence with the firm's offerings. Once the marketing opportunities are identified, retail managers go to the next stage of total retail

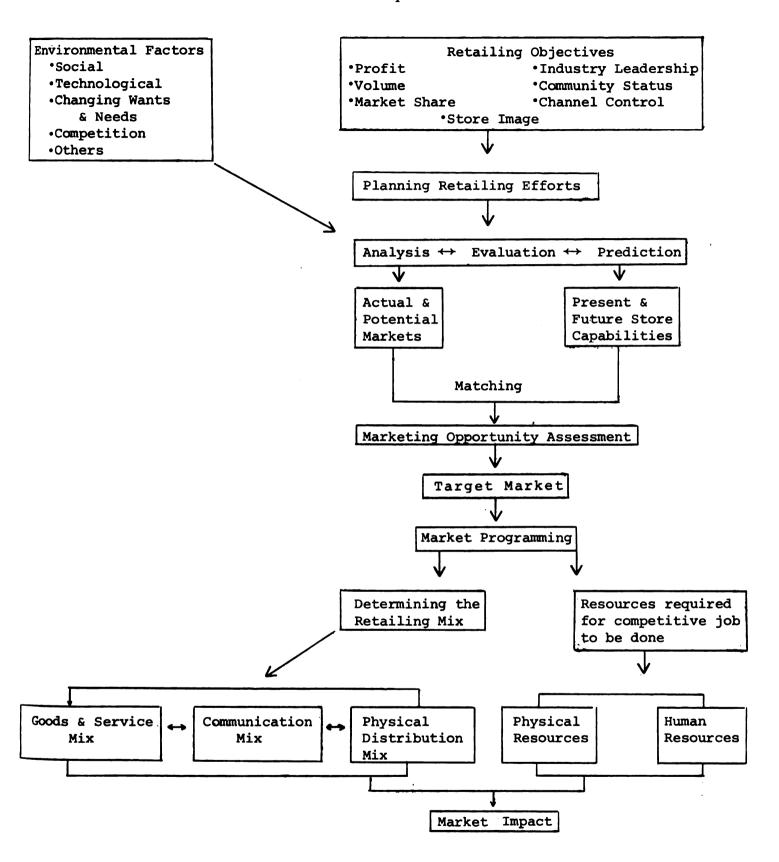


Figure 1.--Retailing Management System's Strategy Design.

strategy--market programming. The major tasks of market programming are to determine the retailing mix together with the mobilization of resources required to achieve the proper market impact. If the proper planning has taken place, the final output will be in line with the objectives originally planned by the management. 12

#### The Concept of Store Image and Department Stores

The above discussion reflects the application of the marketing concept in proper planning and direction of a retail system's efforts to achieve its objectives. But it fails to include a relatively recent behavioral concept which has profoundly affected retail managers' thinking regarding their retail strategies and how they might perceive, analyze, and cultivate a given market opportunity. 

This concept is the store image—an idea credited in its present form to Pierre Martineau. 

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Martineau argued that a consumer's preference for one store over another is not determined by the price, quality, or services offered by any store, but it is caused by the personality or image projected by the store. He noted:

What is it that draws the shopper to one store or agency rather than another? Clearly there is a force operative in the determination of a store's customer body besides the functional factors of location, price ranges, and merchandise offerings. I shall show that this force is the store personality or image—the way in which the store is defined in the shopper's mind, partly by its functional qualities and partly by an aura of psychological attributes. 15

The concept of a store's personality or a store's image is very important for a retailer to exploit. Only when management is cognizant of the image which the store is projecting can it hope to bring its product and service offerings in alignment with its store image and, in turn, match these with its perceived market opportunity. Weale comments:

The closer management's image of its organization is to that held by potential customers, the more effective will be the store's communication through advertising and public relations. This sense of identity will affect the buying, pricing, and service functions of the store. . . It behooves management to measure its store image periodically to determine the framework within which it should operate. 17

Thus, the store image is and should be a part of retailing management's strategy design and it should be recognized as such. Figure 2 is an extension of Figure 1. It shows the role of store image in the retail management system comprising the store's total offerings—the store, its merchandise, its service, and its people.

#### Department Store Image and the Model

The model is divided into two parts by dotted lines.

Part I is the traditional retailing management model without the final market impact of the market programming.

Part II of the model is the behavioral extension of the

traditional model, which includes the concept of store image
in the retailing management system's strategy design. As

Part I of the model is already explained, only the extension

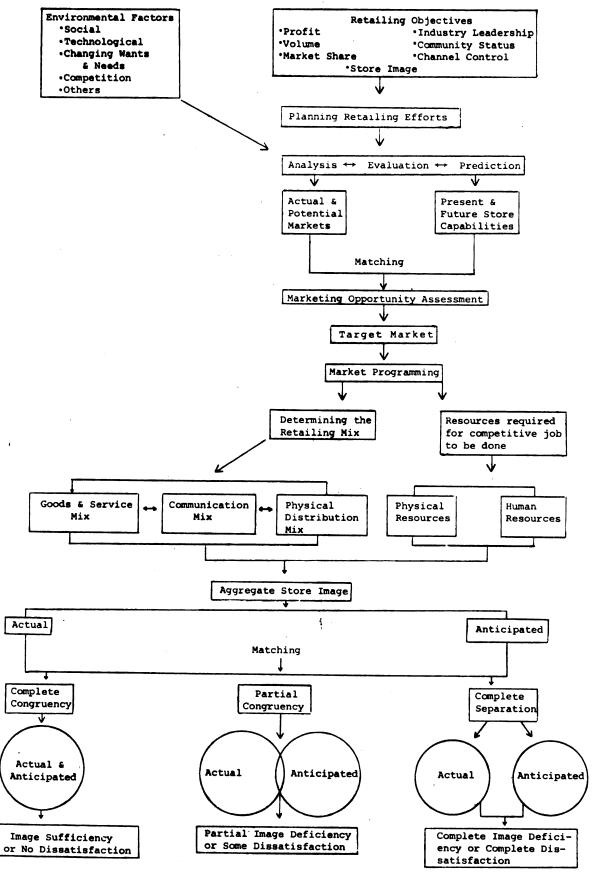


Figure 2.-- The Concept of Image in Retailing Management System's Strategy Design.

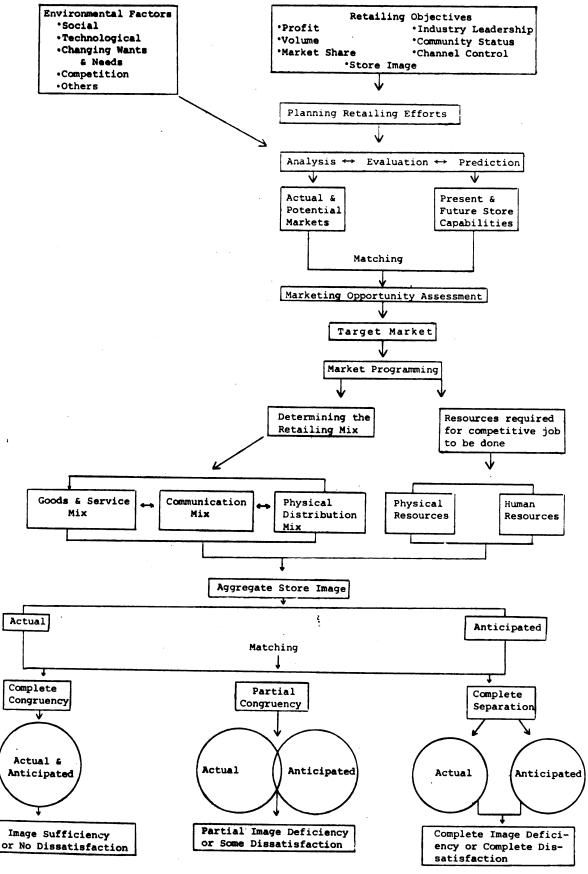


Figure 2.--The Concept of Image in Retailing Management System's Strategy Design.

of the model, i.e., Part II, will be explained in this section.

The traditional retail system's strategy design suggests the direct relationship between the total market programming and the system's output--customer satisfaction. However, the final market impact of the market programming depends upon how the market views the market programming as developed by the store management. The perception of the store and its market programming by the customers is the basis for the development of the actual aggregate image of a store. Similarly, management also carries an aggregate image of the store. This image is the anticipated aggregate image that management is trying to project in order to satisfy those comprising its market. If management of a store is marketing oriented and if proper planning has taken place, the firm should achieve its objectives. 18 The actual and the anticipated aggregate images of the store should be completely congruent. This complete congruency of the actual and the anticipated images should lead to image sufficiency or no dissatisfaction in the market. However, other possibilities are that matching of the actual and the anticipated aggregate store images may result in partial-congruency or, in the extreme case, in complete separation of the two images.

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#### Statement of the Problem

Most of the studies on store images have been conducted to investigate actual store images held by the customers. 19 These studies generally indicate that actual images held by the customers about a particular department store depend on the customers' identification with one or more reference groups. It has been found that groups influence individuals' shopping and buying decisions. 20 viduals tend to adopt a value and belief structure similar to that of other members of their socio-economic reference groups. 21 These groups for a department store may be classified on the basis of different factors such as social class, stages of family life cycle, race, sex, and attitudes toward shopping. The studies conducted on store images also emphasize the importance of the collection of data on store images held by customers and the opportunity provided by the collection of such data to the management to check their own perceptions of their store images in the eyes of customers. 22 No study was found which compared the aggregate store images held by customers and management. It is the purpose of this study to investigate and compare the aggregate department store images held by customers and management and to replicate and extend the Syckham study. 23

The study is directed toward the following questions:

1. Are the aggregate images held by the customers different from store to store?<sup>24</sup>

- 2. Does the aggregate image of a department store held by the customers vary depending upon their membership in different groups classified on the basis of their demographic characteristics, various types of experiences with the store, and attitudes toward shopping?<sup>25</sup>
- 3. Does the anticipated aggregate image held by the management of a store match the actual aggregate store image held by the customers of a department store?
- 4. Is there a relationship between customers' satisfaction (or dissatisfaction) and marketing orientation (or lack of it) of management of a department store?

#### Definition of the Terms

Actual aggregate department store image--The summation of all the actual images of the department store held by the customers.<sup>26</sup>

Anticipated aggregate department store image--The summation of all the anticipated images of the department store held by the managers of the store.

Actual image or an individual customer's image of a department store—The whole of all sensory perceptions and thought interrelationships associated with a department store held by an individual customer. Or, it is a constellation of attitudes formed regarding different facets of a department store by an individual customer.

Anticipated image or an individual manager's image of a department store—A manager's perception of aggregate department store image held by the customers.

Aggregate image deficiency--The summation of differences between the actual images of any department store and images of the "Ideal" department store held by the customers. 28 This definition of image deficiency is similar to the one used by Porter and Lawler to measure the degree of satisfaction in their study on Managerial Attitudes and Performance. 29 They defined satisfaction as the extent to which a place of business meets or exceeds the expectations of customers. To the degree that actual facets of a business fail to meet the expectations of a shopper, dissatisfaction was said to occur. Similarly, to the degree that actual aggregate image fails to meet the aggregate image of customers' "Ideal" store, i.e., customers' expectations to get the complete satisfaction from a department store, the image deficiency or dissatisfaction can be said to occur.

Aggregate differentiable department store image—
An image consisting of attitudes of direction and intensity distinguishable from other images. 30

Communality of aggregate department store images—
The tendency for a collection of images to contain attitudes which are similar in direction and intensity. 31

Image element--One of the attitudes held by a customer toward a particular aspect of a department store.

Social class--"A group of people who share equal or nearly equal social prestige and community status"

and who tend to "share the same goals and ways of looking at life." 33

Family life cycle stages—Discrete units of time in a family's existence described in terms of marital status, age, and the presence of children. 34

Manager--Any incumbent of any job that any department store wishes to call a management job. 35

#### Hypotheses

- I. Different department stores have differentiable aggregate images among their customers classified by
  - 1.1 social class,
  - 1.2 stage in family life cycle,
  - 1.3 race,
  - 1.4 sex.
- II. Differentiable aggregate store images are held for a particular department store by customers who are classified by
  - 2.1 social class,
  - 2.2 stage in family life cycle,
  - 2.3 race,
  - 2.4 sex,
  - 2.5 their attitudes toward shopping,
  - 2.6 the social support for their beliefs about that store,
  - 2.7 their readership of advertisements of that store,

- 2.8 their shopping practices with that store,
- 2.9 their preference for shopping at different locations of that store in a city.
- III. There is a communality between the anticipated aggregate image of a department store held by the management and the actual aggregate image of the same department store held by the customers.
- IV. There is a significant relationship between customers' satisfaction (or dissatisfaction) and marketing orientation (or lack of it) of management for a particular department store.

#### Limitations of the Study

Generalizations drawn from this study should be interpreted with caution, inasmuch as the department stores and customers investigated in this study are selected from the city of Saginaw only.

Though the study investigates the relationship between the aggregate image deficiency of a department store with the marketing orientation of the management, the normative aspects of what specifically should be done by the management or the customers faced with the problems of image deficiency regarding a particular department store is considered outside the scope of this study.

### Need for and Contribution of the Study to Marketing Theory and Practice

Different studies have investigated the concept of store image using different instruments and different

methodologies. The conclusions reached by each individual researcher are applicable so far as the conditions for his research hold true. Although this is a good exercise in methodologies, it leads to a dangerous situation. On the basis of these conclusions, marketing inferences are drawn and incorporated into the marketing literature without any further verification. This goes on in marketing in spite of the warning that

No findings in the social and behavioral sciences should be accepted until they have been replicated a number of times. Replications add to the richness of understanding as well as the confidence that can be placed in a conclusion. 36

This is the first study in the area of store image that attempts to replicate and extend the work of another study.

Data are also provided on the anticipated aggregate store images held by the management. The comparison of the anticipated and the actual aggregate store images should provide the management with insight regarding their understanding of the customer.

The research yields information for the department stores studied regarding their customers classified by demographic characteristics, by their various shopping experiences and practices, and by their attitudes toward shopping.

The study investigates the relationship of the aggregate image deficiency of a department store with the marketing orientation of the management.

#### Procedure for the Investigation

The procedure used in this study to test the hypotheses consists of the following:

- 1. Development of the questionnaire.
- 2. Selection of the subjects.
- 3. Collection and analyses of the data obtained from the administration of the questionnaire.

#### Organization of the Study

The study consists of five chapters, a selected bibliography, and appendices.

Chapter I consists of a model for application of marketing management in retailing, the concept of store image and department stores, definition of terms, hypotheses, limitations of the study, need for and contribution of the investigation, and outline for the organization of the study.

Chapter II updates Wyckham's bibliography and reviews only those articles from the updated bibliography which are directly related to the concept of image as applied to retailing store management.

Chapter III describes the research design and the sample responses for the study. The sample selection procedure, the questionnaire used in the collection of data from customers and management of test stores, and techniques used in testing hypotheses are outlined. The sample

responses are presented on the basis of selected demographic characteristics of the respondents.

and within stores comparisons of the aggregate store images held by customers in different groups are provided; the anticipated aggregate store image held by management and the actual aggregate store image held by customers are compared for individual test stores; and finally, the relationships of customers' satisfaction and marketing orientation of management for particular department stores are investigated.

Chapter V summarizes the findings of the study.

Implications of the findings of the study and some additional questions for future studies are presented.

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#### CHAPTER II

#### REVIEW OF RELATED LITERATURE

Boulding, in his book The Image, suggests that the concept of image is a common thread running through many disciplines. 1 Wyckham substantiates Boulding's contention through his exhaustive, but selective, bibliography on the concept of image. 2 He found that the concept of image is used in the military, academic, medical, corporate, and many other settings. The variety of literature on the application of the concept of image since the Wyckham study in 1967 has continued to grow. A few studies representing this variety are: the body image of the "other" in hypnoanalysis, 3 the image of electronic publications, 4 the mind and the mind's image itself, 5 the negro image and the mass media, prestige rating of business and other occupations, the image of marketing as a field of study among business students, <sup>8</sup> and the image concept and its application in banking. Considering the wide variety of research, the following procedure was used in reviewing the literature on the concept of image in marketing:

- 1. Use Wyckham's study as a starting point.
- 2. Update Wyckham's bibliography.

3. Review only those entries from the updated bibliography which are directly related to department stores' images.

# Updating Wyckham's Bibliography

To update Wyckham's bibliography on the concept of image in marketing, an extensive search of relevant literature since 1967 was made and a selected bibliography was prepared. The criteria used in making the selection were the same as used by Wyckham, Lazer, and Crissy in preparation of their selected and annotated bibliography on Image and Marketing. These criteria were:

- 1. Does the reference add to a general understanding of images and marketing?
- 2. Does the reference contain research findings that are directly applicable to marketing?
- 3. Does the reference extend the current state of marketing knowledge?
- 4. Does the reference lead to more effective marketing practice?
- 5. Does the reference lead to better measurement of images in marketing?
- 6. Does the reference suggest areas worthy of future investigation in marketing? 11

The bibliography prepared on the basis of the above criteria is presented in Appendix A. The organization of the bibliography is comparable to the bibliography prepared by Wyckham, Lazer, and Crissy. It consists of three sections. They are: (1) General concepts and references, (2) Measurement techniques, and (3) Empirical findings.

The remainder of this chapter is based on the references selected from the above-mentioned bibliography that are directly related to department store images.

# Department Store Image: Management vs. Customers

It is commonly assumed that retailers and retail store managers have the first-hand information about customers because of their familiarity and frequency of contacts with the customers. 12 Yet, all of the studies conducted on retail store image have focused on store images held by customers only and attention is paid to management in a peripheral manner. However, in the area of product image, there is a study conducted to compare retailers' and consumers' perceptions of selected appliance attributes. 13 McClure and Ryan conducted two simultaneous studies in Indianapolis. They found that retailers consistently underestimate the importance of some of the appliance attributes to consumers in their purchasing behavior. These attributes were service and warranty, ease of use, and style. They also found that the differences existed in the retailers' perception of competitive brands as compared to customers' perception. "These images were either over-sensitive or under-sensitive to specific attributes and seem to reflect historic stereotype rather than current consumer brand images." 14 If the discrepancy in brand image held by management and customers can be extended to department stores' images, it may partially explain some of the complaints in the market place regarding the present mass merchandising system.

# Models of Department Store Image

The department store image is just a special case of the corporate image. 15 However, the department store image, as compared to the corporate image, held by the customers is based on more first-hand information. Customers come into more contact with the store and its sales personnel than with the companies manufacturing the products which are sold. It is on the basis of these experiences with the store—actual, imagined, or vicarious—that image development of a store takes place. The above contention is the basis of two existing models in the literature on retail store images. These models, as developed by Kunkel and Berry 16 and by Wyckham, 17 are presented on the next two pages as Figures 3 and 4, respectively.

Kunkel and Berry's model is based on the learning theory. The basic postulate of their model is that all the behavior patterns evolve from learning. They summarize their thesis and the model as follows:

By reinforcing particular behavior patterns when they appear in a specific context, the norms of a society and various subcultures determine which aspects of an individual's context will, over time, take on controlling properties. The applicability of this proposition to the problem of retail store image is evident upon its dissection: by reinforcing S<sup>r</sup> (wide selection of fashionable overcoats), particular behavior patterns R (going to retail store A to buy an overcoat), the norms of a person's subculture (value placed on wearing fashionable overcoats) determines which aspect of an individual context S<sup>D</sup> (the image of retail store A) will, over time, take on controlling properties and lead him to shop at store A.18

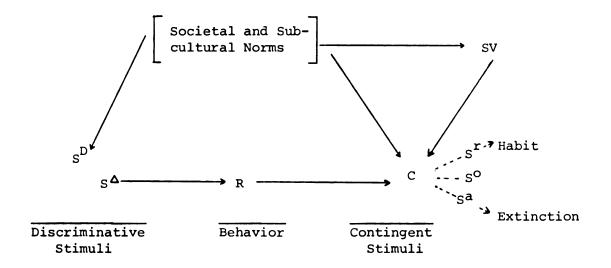


Figure 3.--A Behavioral Model of Man and "Image".

#### Relevant terms:

Any behavior pattern

= Consequences Sr, Sa, So

Sa = Aversive stimuli (eventually leading to "extinction")

 $S_{\cdot}^{\circ}$  = Absence of any consequence.

 $S^{\Delta}$  = Stimuli in whose presence R has not been reinforced

 $S^D =$ Stimuli in whose presence R has been reinforced (image)

SV = State variables (i.e., conditions of deprivation and

dissamation)

Source: John H. Kunkel and Leonard L. Berry, "A Behavioral Conception of Retail Image," <u>Journal of Marketing</u>, Vol. 32, no. 4 (October, 1968), p. 23.

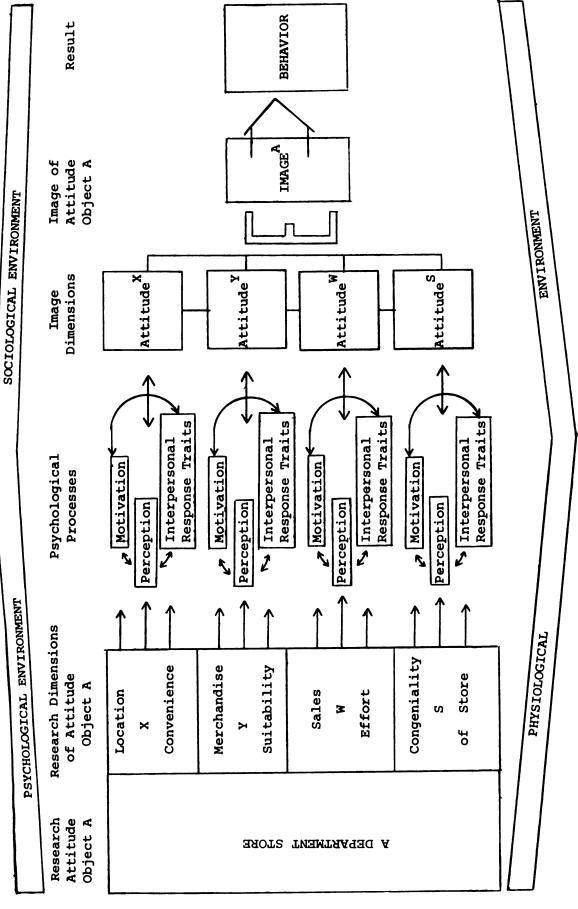


Figure 4.--Image Development

Source: Robert G. Wyckham, "Aggregate Department Store Images: Social and Experiential Factors" (unpublished Ph. D. dissertation, Michigan State University, 1967), p. 46.

Wyckham's model, as shown in Figure 4, represents the image development of a store taking place through the summation of attitudes toward various dimensions of that store. This process of image development takes place within and is affected by the customer's psychological, physiological, and sociological environment. However, an individual's attitudes toward a store are created within these environments through the interaction of individual's perception, motivation, and interpersonal response traits. Thus, psychological processes, like the Kunkel-Berry model, are an inherent part of the image development in the Wyckham model.

# Image Dimensions of a Store

As shown in the Wyckham model, the final aggregate image of a store consists of different image dimensions. The image dimension is "a collection of image elements centering on a particular facet of a department store." 19 Different studies have found different components or facets of a store important to concentrate on for understanding the aggregate image of a store.

With the use of unstructured instruments, followed by content analysis and coding responses, Kunkel and Berry found that 99 per cent of the responses agreed with the prehypothesized components and subcomponents. These prehypothesized components and subcomponents were derived from the existing studies conducted by Martineau, 22

Fisk,  $^{23}$  and Collazzo.  $^{24}$  These components are shown in Table 1.

Table 1.--Hypothesized components and subcomponents of retail store image.

Components	Subcomponents					
1. Price of Merchandise	<ul> <li>a. Low prices.</li> <li>b. Fair or competitive prices.</li> <li>c. High or noncompetitive prices.</li> <li>d. Values, except with specific regard to premiums, such as stamps, or quality of merchandise.</li> </ul>					
2. Quality of Merchandise	<ul> <li>a. Good or poor quality of merchandise.</li> <li>b. Good or poor department(s), except with respect to assortment, fashion, etc.</li> <li>c. Stock brand names.</li> </ul>					
3. Assortment of Merchandise	<ul><li>a. Breadth of merchandise.</li><li>b. Depth of merchandise.</li><li>c. Carries a brand I like.</li></ul>					
4. Fashion of Merchandise						
5. Sales Personnel	<ul><li>a. Attitude of sales personnel.</li><li>b. Knowledgeability of sales personnel.</li><li>c. Number of sales personnel.</li><li>d. Good or poor service.</li></ul>					
6. Locational Convenience	<ul><li>a. Location from home.</li><li>b. Location from work.</li><li>c. Access.</li><li>d. Good or poor location.</li></ul>					
7. Other Convenience Factors	<ul> <li>a. Parking</li> <li>b. Hours store is open.</li> <li>c. Convenience with regard to other stores.</li> <li>d. Store layout with respect to convenience.</li> <li>e. Convenience (in general).</li> </ul>					

Table 1.--Continued.

Components	Subcomponents						
8. Services	<ul> <li>a. Credit.</li> <li>b. Delivery.</li> <li>c. Restaurant facilities.</li> <li>d. Other services (gift consultants, layaway plans, baby strollers, escalators, etc.).</li> </ul>						
9. Sales Promotions	<ul><li>a. Special sales, including quality or assortment of sales merchandise.</li><li>b. Stamps and other promotions.</li><li>c. Fashion shows and other special events.</li></ul>						
10. Advertising	<ul><li>a. Style and quality of advertising.</li><li>b. Media and vehicles used.</li><li>c. Reliability of advertising.</li></ul>						
11. Store Atmosphere	<ul> <li>a. Layout of store without respect to convenience.</li> <li>b. External and internal decor of store.</li> <li>c. Merchandise display.</li> <li>d. Customer type.</li> <li>e. Congestion.</li> <li>f. Good for gifts, except with respect to quality, assortment or fashion of merchandise.</li> <li>g. "Prestige" store.</li> </ul>						
12. Reputation on Adjustments	a. Returns. b. Exchange. c. Reputation for fairness.						

Egan administered a questionnaire (see Table 2) containing 12 preselected characteristics relevant to different facets of a department store to 172 randomly selected housewives in a large eastern city. From a factor analysis of the data, six components were discovered as important for

studying retail store image. These components were:

- Merchandising factor, with emphasis on service and style;
- 2. Product factor, primarily composed of quality and selection;
- 3. Economic factor--I, with emphasis on expenses;
- 4. Dependability factor;
- 5. Economic factor--II, with emphasis on credit policy and shoppers' wealth;
- 6. Accessibility factor, with emphasis on convenience of location.

These six factors accounted for 67 per cent of the variance.

Table 2.--Variables for image analysis (shown in bipolar adjective form).

Variable Number	Va	Variable						
1	Dependable	Undependable						
2	Modern	Old Fashioned						
3	Expensive	Inexpensive						
4	Friendly	Unfriendly						
5	Good Quality	Poor Quality						
6	Courteous	Discourteous						
7	Good Service	Poor Service						
8	Old Shoppers	Young Shoppers						
9	Good Selection	nPoor Selection						
10	Rich Shoppers	Poor Shoppers						
11	Easy to get t	coHard to get to						
12	Good Credit Policy	Poor Credit Policy						

Perry and Norton used a random sample of 100 female students attending Oklahoma State University to discover dimensions upon which women evaluate fashion stores. 26 They utilized stores' attirubtes as well as stores themselves as their variables in the factor analysis. From the rotated factor matrix of responses to seven attributes (see Table 3) of the six stores, they found three factors. In the order of importance, these factors were:

- 1. Sales-personnel factor.
- 2. Price-quality factor.
- 3. Congeniality factor.

When they used the stores as variables and performed the factor analysis on the dimension of overall impression, a two factor solution was found. These two factors were labeled as Sales-personnel factor and the Economic (or budget) factor.

Table 3.--Attributes for store image analysis.

Courteous Salespeople	High	1		4		7	Low
Service	Good		 		 		Bad
Knowledgeable Salespeople	High		 		 		Low
Price	High		 		 		Low
Quality	High		 		 		Low
Atmosphere	Good		 		 		Bad
Overall Impression	Good		 		 		Bad

Kelly and Stephenson used a semantic differential instrument with 30 items and found eight image dimensions. <sup>27</sup> (See Table 4.)

Table 4.--Image dimensions of retail stores.

Image Dimension I
Advertising by the Store
Informativeness of adsa
Helpfulness of ads
Appeal of ads
Believability of ads
Frequency of ads

Image Dimension V

Merchandise Selection

Degree of selection

Level of stocks

Number of brands

Image Dimension II
Physical Characteristics of
the Store
Cleanliness of store
Attractiveness of decor
Ease of finding items
Ease of moving through store
Speed of checkout

Image Dimension VI
Store Personnel
Courtesy of personnel
Friendliness of personnel
Helpfulness of personnel
Number of personnel

Image Dimension III
Convenience of Reaching
the Store
Nearness of location
Time required to reach store
Ease of drive
Convenience of other stores

Image Dimension VII
Prices Charged by the Store
Relative level of price
Level of value
Number of special prices

Image Dimension IV
Your Friends and the Store
Known to friends
Liked by friends
Recommended by friends
Number of friends patronizing

Image Dimension VIII

Dependability of the Store
Dependability of products
Quality of products
Well-known brands
Level of value

akey words are used to indicate the subject of the particular scale, that is, "informativeness of ads" refers to the scale uninformative--informative.

Source: Robert F. Kelly and Ronald P. Stephenson, "Semantic Differential: An Information Source for Designing Retail Patronage Appeals," <u>Journal of Marketing</u>, XXXI (October, 1967), 45.

Wyckham based his research on Fisk's findings of six cognitive dimensions of the department store image (see Table 5). Wyckham compressed these six dimensions into four by combining value of price and post-transaction satisfaction into merchandising suitability. 28

# The Influence of Social Environment on Department Store Image

Wyckham, in his review of literature, found that "intimate primary groups, secondary groups and even statistical groups have an impact on the image a person has of a department store." He also suggests that if these groups are rated on the basis of their strength of controlling their members' attitudes, the rating will be: primary groups (family, friends, colleagues)—the most powerful; secondary groups (social class, church, school)—next in strength; and statistical (demographic) groups (age, sex, and race)—the least powerful. 30

Primary Groups: Family and Friends.—The family is considered a very important primary reference group affecting an individual's attitude toward an object. One of the important concepts that has emerged out of the research on the family as a primary group is the family life cycle. 31 Attitude patterns have been claimed to vary as the family passes through various stages of the family life cycle. 32 Wyckham reports from the Collazzo study that family size and stages in the family life cycle affect attitudes toward

Table 5.--Determinants of cognitive dimensions of store image.

Cognitive Dimensions	Determinants
1. Locational Convenience	<pre>(a) access routes (b) traffic barriers (c) traveling time (d) parking avail- ability</pre>
2. Merchandise Suitability	<ul><li>(a) number of brands stocked</li><li>(b) quality of lines (c) breadth of assortment</li><li>(e) number of outstanding departments in the store</li></ul>
3. Value for Price	<ul><li>(a) price of a particular item in a particular store</li><li>(b) price of same item in another store</li><li>(c) price of same item in substitute store</li><li>(d) trading stamps and discounts</li></ul>
4. Sales Effort and Store Services	<ul> <li>(a) courtesy of sales clerks (b) helpfulness of salesclerks (c) reliability and usefulness of advertising</li> <li>(d) billing procedures (e) adequacy of credit arrangements (f) delivery promptness and care (g) eating facilities</li> </ul>
5. Congeniality	<ul><li>(a) store layout (b) store decor</li><li>(c) merchandise displays (d) class</li><li>of customers (e) store traffic and congestion</li></ul>
6. Post-transaction Satisfaction	<ul><li>(a) satisfaction with goods in use</li><li>(b) satisfaction with returns and</li><li>adjustments (c) satisfaction with</li><li>price paid (d) satisfaction with</li><li>accessibility to store</li></ul>

Source: George Fisk, "A Conceptual Model for Studying Customer Image," <u>Journal of Retailing</u>, XXXVII (Winter, 1961-62), 5.

shopping and retail institutions.<sup>33</sup> However, Wyckham, in his own study, rejected the hypothesis that differentiable aggregate images of particular department stores are held by the members of groups which are at different stages in the family life cycle.<sup>34</sup> Approximately only 20 per cent of the comparisons between the family life cycle stages were found significant. Even this significance was between nonadjacent life cycle stages. Rich and Jain found that regular department stores ranked high among women at any stage of life cycle except the younger women with children.<sup>35</sup>

Friends, also, play an important role in shopping decisions. Rich and Jain report friends as the most important source of influence in all the social classes. 36

However, when Wyckham compared the store image of consumers whose friends agreed with their beliefs about a store with those whose friends disagreed with them, the results were not clear cut. It was found that the differences were significant on store congeniality and locational convenience, but the differences were not significant on merchandise suitability and sales personnel. 37

Secondary Groups: Social Class.--Social class, though classified as a secondary group, due to its interrelationship with primary groups is a very important factor in the image analysis. Bifferent studies have reported the influence of social class on consumers' attitudes toward different retail stores. Wyckham found only one

study that mentioned: "The image of a [department store]. . . does not vary from group to group [i.e., social classes]. . . and users to non-users."40 Several other studies conducted since Wyckham's study agree with the above contention and question the usefulness of "social class concept in understanding consumer behavior in view of recent changes in income, education, leisure time, movement to suburbia and other factors."41 Though the doubts expressed by Rich and Jain in the above quotation may be true for the weakening effect of social class in relation to consumer behavior in general, it does not specifically deal with the effects of social class on different individuals' perceptions of various department stores. This can be seen from Tables 6 and 7, adopted from the same Rich and Jain study from which the above quotation on weakening effect of social class on consumer behavior was taken. 42

Table 6 shows that the majority of women from different social classes mentioned the regular department store as their favorite shopping source. Among the favorite department stores mentioned by name, only three department stores were found to be mentioned most frequently. These stores were called a high fashion store, a price appeal, and a brand appeal store.

Table 7 shows that the high fashion store was favored progressively more by each higher class. The price appeal store was inversely related to social class, and the broad appeal store was mentioned most frequently

Table 6.--Kind of favorite store of Cleveland women, by social class.

	Social Class								
Kind of Store	L-L	U-L	L-M	U-M	L-U	ט–ט			
Regular department	51%	60%	77%	83%	88%	91%			
Discount department Variety and junior	14	11	6	2	• •	9			
department	2	6	6	5	• •	• •			
Mail order	9	14	5	2	3	• •			
Medium to low specialty	2	2	1	• •	6	• •			
Neighborhood	11	2	1	1	3	• •			
Others	11	5	4	7	• •	• •			
Total	100%	100%	100%	100%	100%	100%			
Number of cases	132	346	265	206	36	11			

Source: Stuart U. Rich and Subhash Jain, "Social Class and Life Cycle as Predictors of Shopping Behavior,"

Journal of Marketing Research, V (February, 1968),

47.

Table 7.--Kind of department store favored by Cleveland women.

Kind of	Social Class								
Department Store	L-L	U-L	L-M	U-M	L-U	U-U			
High fashion store	4 %	7%	22%	34%	70%	67%			
Price appeal store	74	63	36	24	19	18			
Broad appeal store		30	42	42	_11_	15			
Total	100%	100%	100%	100%	100%	100%			
Number of cases	67	208	204	71	32	10			

Source: Stuart U. Rich and Subhash Jain, "Social Class and Life Cycle as Predictors of Shopping Behavior,"

Journal of Marketing Research, V (February, 1968),

47.

by the middle classes. Thus, when viewed in the context of department store images, the Rich and Jain study shows a strong relationship between social class and kind of

department store. Wyckham accepted the hypothesis that differentiable aggregate images of particular department stores are held by members of different social classes. He concluded: "The social class effect appears to be most strong on the merchandise suitability, store congeniality and locational convenience dimensions and most weak on sales personnel." 43

Statistical Groups: Race.--The least powerful group affecting an individual's attitude is the statistical group. These groups are defined by basic demographic data such as age, race, and sex. It has been held that blacks hold different attitudes toward a retail store than whites do. The bigness or just mere size of the department store elicits feeling of insecurity among negroes for it places them on the defensive. Bullock mentions:

One reason for this is what some call their "high visibility," that is, in telling us of their reactions to downtown shopping, many negroes confessed that they felt conspicuous—as if all eyes were on them.  $^{45}$ 

However, for whites, "The atmosphere of bigness and formality characterizing most department stores presents no awe which they cannot overcome." Whatever the reasons, there are differences between the perception of department stores held by negroes and whites. Wyckham concluded that differentiable aggregate images of particular department stores are held by members of different races. When the difference in the store image held by different races for

department store. Wyckham accepted the hypothesis that differentiable aggregate images of particular department stores are held by members of different social classes. He concluded: "The social class effect appears to be most strong on the merchandise suitability, store congeniality and locational convenience dimensions and most weak on sales personnel." 43

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each individual store were investigated, non-whites were found to prefer Sears and Federal and no preference by race was found for Hudsons. Thus, differences in the store image held by different races depend on the individual department store in guestion.

# The Influence of Information on Department Store Image

The process of perceiving any department store by a customer can be simply described as an information transformation process. 48 The customer takes in the information regarding the store, transforms it within his own environment, and puts out his judgments. Most of the information a customer obtains regarding a department store is from his own experience with the store, from the advertisements of the store, and by word of mouth. The more experience the customer has with the store, the better basis for his judgments. Frequency and recency of shopping at a store are two important factors affecting customers' experiences with department stores. Advertisements also have been found to shift the image of the store "in the direction of more favorable image for viewers." 49 Wyckham found that more favorable images of the department stores were held by those who were frequent customers or who always read the advertisements as compared to non-frequent or sometimes and never-reader customers. 50 The effect of recency of shopping on department store images was not found significant. 51

# Images of Branches of Department Stores

The research on multi-unit department stores' branch images does not provide clear-cut findings. This lack of clarity of the department store's branch images is represented by the following statement quoted by Wyckham from the Rich and Portis study:

Martineau's belief that the branch stores take on the personality and characteristics of their downtown units was borne out to some degree. . . . However, they also found that the images of branch stores are weaker and that there is considerable similarity among suburban branches of downtown stores. 53

### Summary of Related Literature

An aggregate department store's image is a summation of all the customers' images of the store. The development of this image takes place through customers' attitudes toward different store dimensions. As no consensus exists as to which store dimensions are important in image formulation, this study utilizes the same dimensions used by Wyckham. These dimensions are: Locational Convenience, Merchandising Suitability, Store Congeniality, and Sales Personnel.

The process of image development takes place within a psychological and sociological environment and, in turn, is affected by this environment. As a part of this study is a replication of the Wyckham study, emphasis is placed on the effects of social and experiential factors on the department store image. In support of the above emphasis,

Kunkel and Berry state: "Since psychological (learning) principles do not vary over time, . . . differences in behavior must be due to the person's present social context and his experience." However, as an individual's group affiliations, needs, and his experiences with the store are slow to change, his image of that store tends to remain stable over a period of time. This stability in the store's image is of strategic value to the management of the store. It can provide the store with the marketing niche so necessary for the store's survival and growth in our competitive environment.

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#### CHAPTER III

#### RESEARCH DESIGN AND PROCEDURE

This chapter describes the research design and the sample responses for the study. The discussion is divided into four sections: sample design, a description of the interview schedules, techniques to be used in testing hypotheses, and the sample responses.

## Sample Design

The sample was designed: (a) to test the effect of social and experiential factors on individuals' perceptions of department stores and (b) to investigate the department store managements' understanding of their customers.

The sample of customers of different department stores was selected by the following procedure:

1. A list of different groups existing within the Saginaw Standard Metropolitan Statistical Area (S.M.S.A.) was developed with the help of Mr. Mickey Warren, Executive Vice-President of the Greater Saginaw Chamber of Commerce; Mrs. Esther Way, Society Editor of Saginaw News; and Mr. Stuart Gross, Director of Community Affairs of Saginaw Valley College. The list comprised 300 groups.

- 2. After the list of groups in the Saginaw S.M.S.A. was completed, a sample of groups was selected to provide the study with a cross-sectional representation of Saginaw S.M.S.A. Mrs. Sheila Morley, the District Extension Consumer Marketing Information Agent of Michigan State University Cooperative Extension Services Center in Saginaw, provided assistance in establishing a list of 31 groups from the original listing of 300 groups in the Saginaw S.M.S.A. In the development of the list, special attention was given to obtain groups representing different age categories, races, and social classes to provide a cross-section of Saginaw S.M.S.A. population.
- 3. The President and the Secretary of each group listed in Appendix B were approached and their permission was asked to administer the questionnaire to their respective group at their regular meeting. Only the groups marked with an asterisk against their name in Appendix B filled out the questionnaires. Reasons for other groups not filling out the questionnaire were: not meeting during Spring or Summer, unable to provide 20 minutes of the meeting time, the fear of being identified as a group patronizing one or the other department store, and not interested in participating in any surveys.

The data from members of the management of the selected department stores were collected with the assistance of the store managers of individual stores. The questionnaire was administered to the management group

during a special meeting called by the store manager or during a routine management meeting of each store. This procedure was not followed in the case of Federal Department Store's branch on the west side of Saginaw. At Federal the store manager distributed four questionnaires to his managers personally and a week later the responses were collected.

# The Interview Schedules

To collect data for this study, separate interview schedules were developed for customers and management.

# Interview Schedule for Customers

The interview schedule for customers is divided into two parts (see Appendix C):

- 1. Introduction of the interviewer and the instructions to be announced by the interviewer.
- 2. The questionnaire to collect data on customers' evaluation of selected department stores in the Saginaw area.

This questionnaire is comprised of four parts. The first part consists of instructions and examples to help the subjects in filling out the questionnaire. The second part (questions 1 through 6) contains a number of semantic differential scales designed to measure the subjects' attitudes toward four actual department stores, one hypothetical "Ideal" department store, and the activity of shopping. The third part (questions 7 through 13) consists of a set of questions to determine the subjects' attitudes toward actual

department stores on the basis of their experiences with the store. The fourth part (questions 14 through 29) is designed to obtain demographic information about the subjects.

### The Semantic Differential

Among many different ways of collecting image data in marketing, "probably the most popular method . . . is the time-honored rating scale." However, among different available scaling techniques, one widely used in marketing is the semantic differential technique developed by Osgood, Suci, and Tannenbaum. 2

with the idea of measuring connotative meaning of various concepts in a multidimensional semantic space. The semantic differential technique, as used in image and attitudinal research, essentially consists of a concept or a set of concepts to be rated on a series of bipolar adjective scales with cues separating the polarized adjectives. These cues separating the bipolar adjectives may be numerical, verbal, graphic, or some combination. The bipolar nature of the adjectives used provides the measurement of both the direction and intensity of attitude toward a concept being measured.

In the development of the instrument using semantic differential technique, the following were given special attention: (a) the selection and presentation of the concepts and bipolar adjectives related to these concepts;

- (b) the type of cues separating the bipolar adjectives;
- (c) the number of cues separating the bipolar adjectives;
- (d) the problem of contextual contamination; and (e) the stability and meaning of an ideal rating.

The Selection and Presentation of the Concepts and Scales. -- One purpose of this study is to replicate the Wyckham study cited previously. Hence, the concepts used to measure department stores' images are the same as used by Wyckham. These concepts (or store dimensions) are: merchandising suitability, sales personnel, congeniality, and locational convenience. The scales are also the same as used by Wyckham with the exception of the form used in presenting the scales (see Appendix C).

Osgood, et al. have suggested two basic forms for presenting semantic differential scales. They are: Form I and Form II. 4 These forms differ chiefly in the way in which concepts are paired with scales. Form I presents the different scales as follows:

Voice	rough	:	_ <b>:</b> _	:	<b>_:</b> _	<u>:_</u> _	_:	dishonest
Teacher	fair	<b>:</b>	:	<b>:</b>	:	:	:	unfair, etc.

Each scale carries a capitalized concept against which it is judged by the subject. All the scales are ordered in such a way that the maximum number of scales occur between the repetition of each concept. Form II presents the concepts as follows:

#### Teacher

honest	<b>:</b> _	<b>:</b>	<b>:</b>	:_	<b>:</b>	<b>:</b>	dishonest	
fair	:	:	:	:	:	:	unfair, etc	: .

In this form, all the scales for each concept are presented under the heading of that concept.

Wyckham, following Mindak's modification, used descriptive opposite phrases (instead of adjectives as used by Osgood, et al.) selected from the studies reported in the literature on department stores. Due to the self-explanatory nature of phrases, he did not use capitalized concepts together with each scale as shown in Form I above. However, to make phrases self-explanatory he used complete long sentences. The lengthy phrases used for each semantic scale forced him to use very small print so that he could include all 30 scales on one page for each department store. small size of the print used for the semantic differential scales was found by Wyckham to be one of the most significant factors in number of refusals and termination of interviews before completion. 6 To eliminate this problem, this study utilized Form II with modification of Wyckham's scales. This modification permitted the printing of all 30 scales in elite type on one page for each department store. No complaints were received regarding the size of the print used for the scales.

The Type of Cues. -- Osgood, et al. in their original research on the development of the technique of semantic

differential used the following graphic form: 7

Subjects were asked to mark an X on the space that represented their attitude. Numerical and verbal cues are also frequently combined to clarify the intent of the scale for the respondent. For example:

fair : : : : unfair

Very Quite Slightly Neutral Slightly Quite Very

Quality high (1) (2) (3) (4) (5) (6) (7) low

Though numerical values apparently suggest interval scaling, Coombs points out that this may not be true. 8 Crissy suggests: "Generally speaking, ordinal scaling yields more reliable results than interval scaling." 9 Following Crissy's suggestion, this study uses only verbal cues that separate the bipolar phrases and obtains ordinal scales.

The Number of Cues. -- A puzzling question attached to rating scale devices is what number of cues should be used? There are two schools of thought on this issue. One school advocates that a fine set of response categories or a large number of cues, e.g. 11 or more, should be used to obtain reliable results. The other school of thought holds that two or three cues are adequate. However, Osgood, et al. advocate neither too fine nor too coarse scales, i.e., neither many nor a few cues. Their review of the

#### literature shows:

Over a large number of different subjects in many different experiments it has been found that with seven alternatives all of them tend to be used and with roughly, if not exactly, in equal frequencies. 12

Similarly, Green and Rao, from their experiment on relationship between number of cues and information recovery, conclude:

What usually happens as the response categories are coarsened is that the configuration obtained from the scaling procedures tends to look more and more like a circle. This type of "degeneracy" reflects the fact that . . . 3-point or 2-point scales result in poor recovery of the original (synthetic) configuration. Moreover, recovery is NOT enhanced appreciably by merely including more rating scales; diminishing returns set in rather rapidly beyond the level of eight vectors (simulated scales). . . This latter finding is heartening for the advocates of 7-point rating scales. 13

On the basis of the above evidence, this study uses seven cues for each scale. In quantifying the results, numerical scores were assigned to the responses. The scores are assigned to the cues for each scale, from the score of one for the most desirable descriptive phrase (from the point of view of department store management) to the score of seven for the least desirable descriptive phrase.

The Problem of Contextual Contamination. -- Whenever a subject responds to more than one question, the problem of contextual contamination, i.e., the problem of latter responses being biased by the previous responses arises. Thus, long questionnaires, like the ones used in this research, are very susceptible to the order bias.

The order bias may occur in this research in the following ways:

1. The responses made to the scales of the first concept or dimension of any store may affect the responses made to the scales of the other dimensions of that store. This is known as anchoring effect. 14

In addition, there may be strong motivation for the respondent to make his responses internally consistent even if this results in some inaccurate ratings; this strain toward consistency has been labeled "Socratic effect." 15

Osgood, et al. report a study to test the independence of concepts. They report: "The results of this study showed no significant differences in the scalar locations of the test concepts as a function of the context in which they are imbedded." 16 Similar results regarding robustness of semantic differential technique are reported by Clevenger, Lazier, and Clark in their study on "Measurement of Corporate Images by the Semantic Differential." 17 Also, the store dimensions selected to study the images of each store in this research are adapted from Fisk's findings. These findings were based on his factor analysis of different responses. As each store dimension represents a factor consisting of a group of scales which are statistically independent of all the others, the order effect in the evaluation of store dimensions for each store should be at a minimum.

2. The anchoring effect may also take place in this study through the ordering of stores in each

questionnaire. To reduce this kind of order bias, the pages of the questionnaires were arranged in the manner that each store, including the "Ideal" store, appeared first, second, third, fourth, and fifth in an equal number of question-naires distributed.

The Stability and Meaning of an Ideal Rating.--A hypothetical "Ideal" department store is used in the study as a control concept and as a comparison point with the test stores to obtain a measure of image deficiency. The stability and meaning of such ideal rating has been questioned and tested by Landon. The results of his study show that the "Ideal" does remain stable over time and over subjects.

### Selection of Department Stores

The Wyckham study selected the J. L. Hudson Company, Sears Roebuck and Company, and Federal Department Stores as the test stores. These stores were selected and judged to represent high (Hudsons), medium (Sears), and low (Federal) scales on a socio-economic continuum. To keep the comparability, this study involved Sears and Federal to represent medium and low scale on a socio-economic continuum. As there is no Hudsons store in Saginaw, Wiechmann's store was selected to represent the high end of the socio-economic continuum. The decision to consider Wiechmann's as a representative of the high end of socio-economic continuum was based on the researcher's consultation with his colleagues at Saginaw Valley College. Only those colleagues were

consulted who have lived in Saginaw for at least five years.

K-Mart was also included in this study to examine the images of a discount department store as compared to the images of regular department stores.

## The Activity of Shopping

Question 6 consists of five bipolar adjectives selected to measure customers' attitudes toward the activity of shopping. These scales adopted from the Wyckham study are included in the questionnaire to provide the information on the images held by customers who enjoy shopping and those who do not enjoy shopping.

## Shopping Behavior Questions

Questions 7 through 13 are designed to obtain information regarding customers' shopping behavior in the selected department stores included in the questionnaire.

Question 7 seeks information regarding the respondents who have shopped and those who have never shopped at the test stores, and is used to compare the images of each department store held by those who have actually shopped at the stores as compared to those who have never shopped at that store.

In Question 8, the subject is requested to list three of his favorite department stores. This information is obtained in order to compare the images of each test store held by those customers who have declared that store as their favorite as compared to the images held by those customers who have declared other stores as their favorite.

Question 9 is devised to secure information regarding recency of shopping experience of the customers at the
test stores, and is used to compare the images of each
department store held by customers who have shopped recently
and those who have not shopped recently.

Question 10 is concerned with frequency of shopping by customers at the test stores. This information is obtained in order to compare the images of each department store held by frequent, occasional, and rare customers. 21

Question 11 provides information to allow comparison of the images of each test store held by customers buying hard-line vs. soft-line goods from the test stores.

Question 12 explores the social support for customers' viewpoints regarding the test stores and provides information to compare the images of each department store held by customers who have social support and those who do not.

Question 13 obtains information regarding the respondents' frequency of reading advertisements by the test stores, and is used to compare the images of each department store held by frequent readers, occasional readers, and non-readers of advertisements of that store.

### Demographic Data

The major purpose of the demographic data obtained through questions 14 through 29 is to classify the respondents into groups as to sex, race, social class, and family life cycle stages.

Sex. -- Question 14 allows comparison of the images of the test stores held by men and women.

Race. -- Question 15 obtains data for comparison of the images of the test stores held by whites and non-whites.

Family Life Cycle. -- Questions 16, 17, 18, and 19 are devised to provide information on respondent's marital status, number of children, age, and sex of the head of the These questions provide information to classify respondents into various stages of family life cycle. family life cycle stages are adapted from Lansing and Morgan. 22 These stages are:

- 1. Young, a single b
  2. Young, married, no children
- 3. Young, married, with children
  4. Older, d married, with children
  5. Older, married, no children

- 6. Older, single
- (a) By young is meant, head of spending unit (male or female) under 40; (b) by single is meant, head of spending unit is not married, widowed, divorced, or separated; (c) by children is meant, children living at home or away at school and supported by the head of spending unit, and (d) by older is meant, head of spending unit (male or female) is 40 years or older. 23

Social Class. -- Questions 19 through 29 provide data to classify subjects into social classes. Warner's Index of Social Characteristics 24 is used to classify subjects into only four social classes instead of six social classes

suggested by Warner. This is done for the sake of convenience in analyzing the data and comparability with the Wyckham study. The four social classes used in the study are upper (including Warner's upper upper and lower upper), upper middle, lower middle, and lower (including Warner's upper lower and lower lower).

Questions 20 and 22 provide information to classify respondents according to the occupation and the source of income scale used by Warner. Questions 24, 25, and 26 are designed to classify respondents on a revised house type scale developed by Wyckham. The revised scale overcomes the problem of lack of objectivity of interviewer classifying the respondent's home by his subjective judgment and instead, uses the market value of the house (as seen by the respondent) if owned, or the rent paid for the house or apartment if rented. The revised house type scale as devised by Wyckham is shown in Table 8.

Table 8.--Revised house type scale.

Rating	Market Value	Rent Paid Monthly
1	more than \$50,000	more than \$500
2	\$35,000 - 49,999	\$250 - 499
3	\$20,000 - 34,999	\$150 - 249
4	\$15,000 - 19,999	\$100 - 149
5	\$12,500 - 14,999	\$ 75 - 99
6	\$10,000 - 12,499	\$ 50 - 74
7	less than \$10,000	less than \$50

Source: Robert G. Wyckham, "Aggregate Department Store Images: Social and Experiential Factors" (unpublished Ph.D. thesis, Michigan State University, 1967).

Questions 28 and 29 obtain data to classify each respondent's dwelling area according to Warner's scales shown in Appendix E. Instead of using interviewer's subjective judgment, the respondent's opinion is obtained regarding his dwelling area. Question 29 asks the respondents to provide the addresses on an optional basis. If the addresses are provided, these addresses are used to verify information provided in Question 28 through personal observation and with the help of Mrs. Morley, District Extension Consumer Marketing Information Agent of Michigan State Cooperative Extension Center of Saginaw.

## Interview Schedule for Management

Contraction of the second

The interview schedule for the management is divided into two parts (see Appendix D):

- 1. Introduction of the interviewer and the instructions to be announced by the interviewer.
- 2. The questionnaire to collect the data on management's perception of customers' attitudes toward their department store. This questionnaire consists of instructions and examples to help the subjects in filling out the questionnaire, number of semantic differential scales designed to measure the subjects' viewpoints about the store's image as held by the store's customers, and a set of questions to obtain demographic information about the subjects and their experience with the store.

## Techniques Used in Testing Hypotheses

As noted earlier, to quantify the results the seven cues of each scale are numbered from one to seven; one representing the most desirable judgment on the scale (from the management's viewpoint) and seven representing the most undesirable judgment.

The 30 bipolar semantic scales used to evaluate each department store are separated into four store image dimensions. These four dimensions are: merchandising suitability, sales personnel, store congeniality, and locational convenience. An overall dimension is also used in this analysis as a summary measure based on all the 30 scales used in the questionnaire. Each respondent's score for the scales comprising each store dimension is totaled and the mean is obtained. This information provides data to test the first three of the four hypotheses being investigated.

The first hypothesis compares aggregate store images of the test stores held by the members of various groups. For example, the aggregate image of Sears is compared with the aggregate image of K-Mart or the "Ideal" store for the members of upper class. As this kind of comparison provides matched pairs (i.e., images of two department stores held by the same group of people), the Wilcoxon Matched-Pairs Signed Ranks Test is used for the comparisons. 27

The Wilcoxon test is a non-parametric test used to determine the probability that two matched samples have come from identical populations. The Wilcoxon test results in

T scores for samples less than 25. If the sample size is greater than 25, T scores are converted into Z scores. The tied pairs are eliminated from the computation of T scores. For these T scores, corresponding probabilities are obtained from the tables to test the null hypothesis that these two matched samples come from identical populations. The null hypothesis in this study is rejected at .05 level of significance in each comparison.

The Computer Institute of Social Science Research at Michigan State University has a program on tape for Wilcoxon test. 28 This program not only provides significance probabilities associated with Wilcoxin T scores obtained from the comparison of data from matched samples, but also indicates the higher and the lower groups to provide directional information. Due to the quantification procedure used in this study, the higher scores represent unfavorable rating for the store and the lower scores represent favorable rating for the store. Thus, the lower group is the one which is favorably rated in every comparison. All significant comparisons are marked with directional notation to indicate the lower group. If the comparison is not significant at .05 level, only NS (not significant) is shown instead of exact probabilities. If the comparisons are significant, either .05 or .01 probabilities are assigned to them. The .01 level of significance is shown to emphasize higher significance of the differences between the samples.

The second hypothesis compares aggregate images of individual department stores held by the members of various groups. For example, the aggregate images of Sears held by the members of upper and lower class are compared. As respondents classified into upper and lower class create two independent groups, the store images held by these or any other two separate groups of people are compared using the Mann-Whitney U Test. 29

The Mann-Whitney test is a non-parametric test used to determine the probability that two independent samples have come from identical populations. The Mann-Whitney test results in U scores from samples less than 20. If the sample size is greater than 20, U scores are converted into Z scores. For these U scores, corresponding probabilities are obtained from the tables to test the null hypothesis that these two independent samples come from identical populations. The null hypothesis is again rejected at .05 level of significance.

Michigan State University has a program on tape for the Mann-Whitney test. The program provides probabilities associated with U scores obtained from the comparisons of data from paired independent samples and the higher and the lower group for each comparison. Due to the quantification procedure used in this study, the higher score represents unfavorable rating for the store. Hence, the directional information is provided for each significant comparison in

all the tables in this study. The probabilities for U scores are presented in the same manner as probabilities for Wilcoxon T scores.

The third hypothesis tests the communality of management's perception of customers' images and the actual customers' images to provide an insight into management's understanding of customers. As management and customers consist of two independent groups of people, the Mann-Whitney U test is again utilized to test this hypothesis.

The fourth hypothesis is focused on the relationship between customers' satisfaction (or dissatisfaction) with a department store and marketing orientation (or lack of it) of management of that store. For the purpose of this study, relationship between customers' dissatisfaction and lack of marketing orientation of management for a department store is examined. Customers' dissatisfaction with a store is measured by the Aggregate Image Deficiency (AID) score. The AID scores are obtained by first subtracting each customer's test store rating of each scale from the "ideal" rating on the same scale. All of these subtractions for each scale on each dimension are summed for all customers and means are obtained to provide a measure of aggregate image deficiency on each image dimension for all the customers for each department store. The AID scores, interpreted disregarding the signs, show that the higher the score, the higher the dissatisfaction among customers on that image dimension of a department store. The lack of

is measured by Inverse Marketing Orientation Index (IMOI).

IMOI is measured by the difference between the actual and the anticipated aggregate store images. The larger the difference, the lower the marketing orientation of the management of a department store. Thus, low (or high) scores on AID and IMOI show a positive relationship between the two indexes or between customers' dissatisfaction and the lack of marketing orientation on the part of management for a department store. The relationship between the scores of these two indexes for each store dimension is tested with the help of only descriptive statistics and graphical analysis. The use of derived statistics is considered not warranted due to the nature of the data.

## Sample Responses

The subjects were selected through group interviews and not with the help of random selection procedure. The lack of randomness in the selection of the sample restricted the use of high power statistical tools in the analysis of the data. The group interviews resulted in response to 208 questionnaires. Of these 208 questionnaires, those questionnaires considered usable satisfied the following two criteria:

1. All the scales should be filled in for the
"Ideal" department store and at least one test department
store.

2. All the demographic information necessary for classifying respondents into various social classes and family life cycles should be provided. Also, all the other necessary demographic characteristics to classify customers into different groups should be provided.

On the basis of the above criteria, 178 questionnaires were considered usable for customers.

The management inverviews of four test department stores resulted in 72 questionnaires. Of these questionnaires, only seven were considered unusable. Of these seven unusable questionnaires, five were from K-Mart (East) and two were from Federal (East). For management, a questionnaire was considered usable if all the scales for their store were properly marked. As the study does not necessitate the use of demographic information obtained from the management, no questionnaire filled out by the management was rejected due to their errors in, or lack of, providing information on demographic questions. The following represents the distribution of questionnaires from the management of different department stores: 14 from Wiechmann; 5 from Sears; 22 from K-Mart (East) and 10 from K-Mart (West); 10 from Federal (East) and 4 from Federal (West).

# Selected Demographic Characteristics of the Sample of Customers

This section discusses the following demographic characteristics of the sample of customers: social class, family life cycle, race, sex, age, and education.

Warner's Index of Social Characteristics (see
Appendix E) was used to classify the respondents into social
classes. The classification is shown in Table 9.

Table 9.--Classification of respondents into social classes.

Social Class	Number	Percentage
Jpper	23	13
pper Middle	44	25
Lower Middle	75	42
ower	_36	20
[Otal	178	

It was hoped that there would be at least 20 respondents in each social class category so that Wilcoxon and Mann-Whitney tests would not be adversely affected by small cell entries. As shown in Table 9, the goal of at least 20 respondents for each class was achieved. The two extreme classes, i.e., upper and lower classes, are represented in the sample by approximately 33 per cent, whereas the middle classes are represented by approximately 67 per cent of the total respondents. The sample selection procedure and difficulties encountered in finding groups representing high income and social status willing to cooperate during the summer may also have contributed to the high proportion of middle class in the sample.

Table 10 shows the classification of respondents into various family life cycle stages. Here, too, there were

at least 20 respondents found in each cell; hence the derived statistics for both the Wilcoxon and Mann-Whitney tests were unimpaired.

Table 10.--Classification of respondents into family life cycle stages: this study and the Wyckham study.a

	Nu	mber	Perc	entages
Family Life Cycle Stages	This Study	-	This Study	Wyckham Study
1. Young, Single  & Young, Married, No Children	46	36	26	5.4
<ol><li>Young, Married, Children</li></ol>	54	214	30	32.8
3. Older, Married, Children	22	210	12	32.2
4. Older, Married, No Children	28	127	16	19.4
5. Older, Single	28	66	16	9.9
Total	178	653		

a Robert G. Wyckham, "Aggregate Department Store Images: Social and Experiential Factors" (unpublished Ph.D. thesis, Michigan State University, 1967).

As suggested earlier, special attention was given to obtain groups for interviews to provide the study with a proper representation of races. Table 11 shows that this objective is partially achieved. As compared to Saginaw S.M.S.A., this research contains 4 per cent more non-whites. However, a comparison with race proportions in Saginaw

Table 11.--Classification of respondents by race.

,		Number			Percentages	S
Race	This Study	Saginaw S.M.S.A.a	Saginaw Urbanized Area <sup>a</sup>	This Study	Saginaw S.M.S.A.	Saginaw Urbanized Area
White	148	191,651	120,055	83	87	81
Non-white	30	28,092	27,497	17	13	19
Total	178	219,743	147,552			

aU. S. Bureau of Census, General Population Characteristics: Michigan ston, D. C.: U. S. Government Printing Office, 1971), p. 78. (Washington, D. C.:

Urbanized Area in Table 11 shows that races are represented proportionately in this study.

As shown in Table 12, 81 per cent of the respondents were female and only 19 per cent were male. No specific efforts were made to obtain respondents proportionate to sex in the Saginaw S.M.S.A. area. On the contrary, due to the sample selection procedure, it was expected that females would be represented by a high proportion in the sample, just as they are among shoppers generally.

Table 12.--Classification of respondents by sex.

Sex	Number	Percentages
Male	35	20
Female	143	
Total	178	

Table 13 shows that proportions of respondents in different age categories in this research and the Wyckham study are quite similar except in the second (20 but less than 30 years) and fourth (40 but less than 50 years) age categories.

Table 14 shows the classification of the heads of the households of the sample responses on the basis of their academic background. The data indicate that the sample has a higher education level than might be expected in the general population. This may be because of sample selection through group interviews.

Table 13.--Classification of respondents by age categories.

	Nur	mber	Percentages	
Age	This Study	Wyckham Study <sup>a</sup>	This Study	Wyckham Study
Less than 20 years	7	9	4	1.4
20 but less than 30 years	50	88	28	13.4
30 but less than 40 years	43	156	24	23.8
40 but less than 50 years	30	208	17	32.1
50 but less than 65 years	36	131	20	20.3
65 years and more	12	57	7	8.7
Total	178	649		

aRobert G. Wyckham, "Aggregate Department Store Images: Social and Experiential Factors" (unpublished Ph.D. thesis, Michigan State University, 1967).

Table 14.--Classification of the heads of the households by education.

Education	Number	Percentages
Grade School	5	3
Some High School	15	8
Graduated from High School	64	36
Some College	52	29
Graduated from College	22	12
Advanced Degree	20	11
Total	178	

### FOOTNOTES -- CHAPTER III

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- The term cues is used by G. David Hughes, Attitude Measurement for Marketing Strategies (Glenview, Illinois: Scott, Foresman and Company, 1971), pp. 91-94.
  - <sup>4</sup>Osgood, et al., op. cit., pp. 81-82.
- William A. Mindak, "Fitting the Semantic Differential to the Marketing Problems," <u>Journal of Marketing</u> (April, 1961), 28-33.
  - <sup>6</sup>Wyckham, op. cit., p. 97.
  - <sup>7</sup>Osgood, <u>et al.</u>, <u>op. cit.</u>, p. 83.
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- 9William J. E. Crissy, "Image: What Is It?" MSU Business Topics (Winter, 1971), 80.
  - 10 Green and Rao, op. cit., p. 33.
- 11 Osgood, <u>et al.</u>, <u>op. cit.</u>, p. 85; Hughes, <u>op. cit.</u>, p. 94.
  - <sup>12</sup>Osgood, <u>et al.</u>, <u>op. cit.</u>, p. 85.
  - 13 Green and Rao, op. cit., p. 38.
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- E. Laird Landon, Jr., "Order Bias, the Ideal Rating, and the Semantic Differential," <u>Journal of Marketing</u>
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  - 18 Mindak, op. cit., p. 30.
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  - <sup>20</sup>Wyckham, op. cit., pp. 84-85.
  - 21 Arons, op. cit., p. 8.
  - <sup>22</sup>Lansing and Morgan, op. cit.
  - 23 Wyckham, op. cit., p. 88.
- 24W. Lloyd Warner, Marcia Meeker, and Kenneth Eells, Social Class in America: A Manual of Procedure for the Measurement of Social Status (New York: Harper & Row, 1960), Chapters 8-11. See Appendix E for a brief explanation of Warner's Index of Social Characteristics.
  - 25 Ibid.
  - 26 Wyckham, op. cit., p. 94.
- York: McGraw-Hill Book Company, 1956), pp. 75-83.
- 28 John Morris, "Mann-Whitney and Wilcoxon Tests, Randomization, and Sign Tests, Parametric T Test and F Test," Unpublished Technical Report 45 (East Lansing, Michigan: Computer Institute of Social Science Research, Michigan State University, September 15, 1967).
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  - 30 Morris, op. cit.
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### CHAPTER IV

#### DATA ANALYSIS AND RESULTS

This chapter is comprised of four sections, each containing the data associated with testing one of the four main hypotheses as set forth previously.

# Hypothesis I

Hypothesis I compares aggregate store images of the test stores and an "Ideal" store held by the members of various groups. It consists of between stores comparisons of aggregate store images held by customers in different groups. This hypothesis is divided into five sub-hypotheses. Each one of them is tested separately in this section.

1.1 Different department stores carry differentiable aggregate images among all of their customers.

Table 15 shows probabilities associated with the null hypothesis that there are no differences between aggregate images of different department stores held by all customers. All the test stores and the "ideal" store are compared on five store dimensions: merchandising suitability, sales personnel, store congeniality, locational convenience, and overall. Of the 50 between stores comparisons, 48 differences are significant at the .05 level. The

Table 15.--Probabilities associated with Wilcoxon T scores obtained from the comparisons of aggregate images of test department stores and an "ideal" store among all customers.

			All Customers <sup>d</sup>		
Image Department Storesa +	Merchandising Suitability	Sales Personnel	Store Congeniality	Locational Convenience	Overall
"Ideal" - Wiechmann	<.01 <sup>b</sup>	<.01	<.01	<.01	<.01
"Ideal" - Sears	<.01	<.01	<.01	<.01	<.01
"Ideal" - K-Mart	<.01	<.01	<.01	<.01	<.01
"Ideal" - Federal	<.01	<.01	<.01	<.01	<.01
Wiechmann - K-Mart	<.01	<.01	<.01	<.01 <sup>C</sup>	<.01
Wiechmann - Sears	<.01	<.01	<.01	<.01 <sup>c</sup>	<.01
Wiechmann - Federal	<.01	<.01	<.01	<.01 <sup>c</sup>	<.01
Sears - K-Mart	<.01	<.01	<.01	<.01 <sup>c</sup>	<.01
Sears - Federal	<.01	<.01	<.01	<.01 <sup>c</sup>	<.01
K-Mart - Federal	NSO	<.01 <sup>c</sup>	NSO	<.01 <sup>c</sup>	<.01 <sup>c</sup>

<sup>a</sup>Except where noted, first store in each comparison was rated higher by the customers.

bprobability of true null hypothesis.

CSecond store was rated higher.

 $d_{N} > 25$ .

results indicate that different department stores carry differential aggregate images among all the customers.

A comparison of all the stores on the overall dimension in Table 15 shows that the stores are rated in the following order: "Ideal," Wiechmann, Sears, Federal, and K-Mart. These data support the assumption under which the stores were selected for this study that the three regular department stores can be ranked on a continuum to represent Wiechmann as high, Sears as medium, and Federal as low. K-Mart was included in the study "to examine the images of a discount department store." The results in Table 15 show that K-Mart, a discount department store, is ranked lower than all the three regular department stores selected for this study.

The rating in the order of "Ideal," Wiechmann, Sears, K-Mart, and Federal is maintained. No differences were found between K-Mart and Federal on merchandising suitability and store congeniality. These results show that differences between the emerging discount department stores and some of the lower ranked regular department stores may be getting blurred on their merchandising mix and store congeniality, but the regular department stores are still able to maintain an image advantage on the basis of the quality of services and of their sales personnel.

The results of the comparisons on locational convenience indicate that though the differences between the stores are significant, the rating of the stores changes

from "Ideal," Wiechmann, Sears, Federal, and K-Mart to the order of "Ideal," Federal, K-Mart, Sears, and Wiechmann.

The change in the order of rating may be due to the differences between the shopping center department stores (Federal and K-Mart) and the downtown department stores (Sears and Wiechmann). The shopping center stores are rated higher than the downtown department stores on this dimension. This may be due to better parking facilities and easy access to other stores for customers without being subjected to seasonal hazards in the shopping centers.

1.2 Different department stores have differentiable aggregate images among their customers who are members of different social classes.

Table 16 presents the probabilities associated with the null hypothesis that there are no differences between the aggregate images of different department stores held by customers in different social classes. Of 200 comparisons, 83 per cent of the comparisons are significant at the .05 level. These results indicate that customers in different social classes do vary in their perceptions of department stores.

All the comparisons between the "Ideal" and the four stores are found significant on all five image dimensions used in this study.

A look at comparisons of different department stores on the overall dimension among customers in different social classes reveals that different social classes do not rate

Table 16.--Probabilities associated with Wilcoxon T score obtained from the comparisons of aggregate images of different department stores among customers in different social classes.

	T				
Image					
Dimensions	Merchandising	Sales	Store	Locational	
Department +	Suitability	Personnel	Congeniality	Convenience	Overall
Stores <sup>a</sup> +					
	<u> </u>				
		UPPER CLASS	<sub>5</sub> d		
"Ideal" - Wiechmann	<.01 <sup>b</sup>	<.01	<.01	<.01	<.01
"Ideal" - Sears	<.01	<.01	<.01	<.01	<.01
"Ideal" - K-Mart	<.01	<.01	<.01	<.01	<.01
"Ideal" - Federal	<.01	<.01	<.01	<.01	<.01
Wiechmann - Sears	<.01	NS	<.05		<.01
Wiechmann - K-Mart	<.01	<.01	<.01	NS c	<.01
Wiechmann - Federal		<.01	<.01		<.01
Sears - K-Mart	<.01 NSc	<.01	NS	<.01° <.01°	NS
Sears - Federal		<.05	4 05	`c	NC
K-Mart - Federal	NS NS	<.05	NSC	<.05°	NSC
K-Maic - rederai				····	NS
		UPPER MIDDL	,Ed		
"Ideal" - Wiechmann	<.01	<.01	<.01	<.01	<.01
"Ideal" - Sears	<.01	<.01	<.01	<.01	<.01
"Ideal" - K-Mart	<.01	<.01	<.01	<.01	<.01
"Ideal" - Federal	<.01	<.01	<.01	<.01 NSc <.01c <.01c	<.01
Wiechmann - Sears	<.01	NS	<.05	NSC	<.05
Wiechmann - K-Mart	<.01	<.01	<.01	<.01 <sup>C</sup>	<.05
Wiechmann - Federal	<.01	<.01	<.01	<.01 <sup>c</sup>	<.05
Sears - K-Mart	<.01	<.01	NS		
Sears - Federal	NS	<.05	<.05	<.01c	<.05 NS
K-Mart - Federal	<.05 <sup>c</sup>	<.05 <.01	NSC	<.01°	<.05°
		LOWER MIDDL			
H=2 2H 41'				. 01	
"Ideal" - Wiechmann	<.01	<.01	<.01	<.01	<.01
"Ideal" - Sears	<.01	<.01	<.01	<.01	<.01
"Ideal" - K-Mart	<.01	<.01	<.01	<.01	<.01
"Ideal" - Federal	<.01	<.01	<.01 NS	<.01	<.01 <.05
Wiechmann - Sears	<.01	<.05		NSC	
Wiechmann - K-Mart	<.01 <.01	<.01 <.01	<.01 <.01	( 0 1 c	<.01 <.01
Wiechmann - Federal	<.01	<.01	<.01	).01c	<.01
Sears - K-Mart Sears - Federal			<.01	, 01c	<.01
K-Mart - Federal	<.01 NS	<.01 <.01	NSC	NS c .01c .01c .05c .01c .05c .01c .05c	NSC
K-Mart - rederar	145	_	NS	1.03	113
		LOWERd			
"Ideal" - Wiechmann	<.01	<.01	<.01	<.01	<.01
"Ideal" - Sears	<.01	<.01	<.01	<.01	<.01
"Ideal" - K-Mart	<.01	<.01	<.01	<.01	<.01
"Ideal" - Federal	<.01	<.01	<.01	<.01	<.01
Wiechmann - Sears	<.05	NS	NS	<.01c <.01c <.01c	NSC
Wiechmann - K-Mart	<.01	<.01	NS	< .01	NS
Wiechmann - Federal	<.01	< .05	NS	<.01	NSC
Sears - K-Mart	<.01	<.01	NS		NS NS
Sears - Federal	<.05	NS	NS	<.01	NS
K-Mart - Federal	NSC	<.01°	NSC	<.01c <.01c NSC	NSC
				<del></del>	

 $<sup>^{\</sup>mathbf{a}}\mathsf{Except}$  where noted, first store in each comparison was rated higher by the customers.

bProbability of true null hypothesis.

<sup>&</sup>lt;sup>C</sup>Second store was rated higher.

 $d_{N>25}$ .

all the stores in the same order. Upper class members rate Wiechmann the highest and find no significant differences among Sears, K-Mart, and Federal: upper middle class members rate Wiechmann as the highest, Sears and Federal as the combined middle, and K-Mart as the lowest; lower middle class members rate Wiechmann and Sears as the top two and find no significant differences between K-Mart and Federal; and finally, lower class members find no significant differences among any of the test stores. The lack of differentiation in the perception held by the upper class members among the test stores, with the exception of Wiechmann, may be due to a lack of interest in low mark-up and high turnover kinds of stores by this group; the lack of differentiation among the different stores among the lower class members may be due to their lack of experience and their common fear of bigness and formality characterizing all the department stores. 3 The highest differentiation among different department stores is seen by customers in the middle class. This may be due to the very presence of the factors which contributed to the lack of differentiation among test stores by customers in upper and lower class.

All the comparisons on all the other store dimensions lead to similar results as discussed in Hypothesis 1.1 for all social classes with the exception of two special cases:

(1) In contrast to the lack of perceived difference on the overall image score among test stores by the customers in the lower class; they do perceive differences among test

stores on merchandising suitability, sales personnel, and locational convenience. (2) In all but one comparison on locational convenience, members of all social classes consistently rated the test stores in the order of Federal, K-Mart, Sears, and Wiechmann. This result is similar to the one discussed before in terms of all customers, and was explained earlier.

1.3 Different department stores carry differentiable aggregate images among their customers who are in different family life cycle stages.

Table 17 indicates the probabilities associated with the null hypothesis that there are no differences between aggregate images of different department stores among customers in different life cycle stages. Of all the comparisons, 83 per cent are significant at the .05 level. This result indicates that, overall, customers at different family life cycle stages do perceive differences among different department stores.

All comparisons between "Ideal" and test department stores are found to be significant at the .05 level in each family life cycle stage on all the image dimensions.

A look at the comparisons of stores on overall dimension among customers in various life cycle stages reveals that different stages of family life cycle do not rate all the stores in the same manner. The customers in stage one of the family life cycle rate Wiechmann as high, Sears and Federal in the middle as equals, and K-Mart as low. However, the customers in stage two and three rate

Table 17.--Probabilities associated with Wilcoxon T scores obtained from the comparisons of aggregate images of different department stores among customers in different family life cycle stages.

Image Dimensions Department Storesa +	Merchandising Suitability	Sales Personnel	Store Congeniality	Locational Convenience	Overall
		STAGE 1 <sup>d</sup>			
	(Young, Single an	d Young, Ma	rriedNo Chil	.dren)	
"Ideal" - Wiechmann "Ideal" - Sears "Ideal" - K-Mart "Ideal" - Federal Wiechmann - Sears Wiechmann - K-Mart Wiechmann - Federal Sears - K-Mart Sears - Federal K-Mart - Federal	<.01 b <.01 <.01 <.01 <.01 <.01 <.01 <.01 <.01	<.01 <.01 <.01 <.01 <.05 <.01 <.01 <.01 <.01 <.01	<.01 <.01 <.01 <.01 <.01 <.01 <.05 NS <.05	<.01 <.01 <.01 <.01 NS <.01c <.01c <.01c <.01c <.01c <.01c <.01c	<.01 <.01 <.01 <.01 <.01 <.01 <.01 <.01
		STAGE 2d			
	(Young,	MarriedC	children)		
"Ideal" - Wiechmann "Ideal" - Sears "Ideal" - K-Mart "Ideal" - Federal Wiechmann - Sears Wiechmann - K-Mart Wiechmann - Federal Sears - K-Mart Sears - Federal K-Mart - Federal	<.01 <.01 <.01 <.01 <.01 <.01 <.01 <.01	<.01 <.01 <.01 <.01 NS <.01 <.01 <.01 <.01 <.01 <.01	<.01 <.01 <.01 <.01 NS <.01 NS <.01 <.05 <.01	<.01 <.01 <.01 <.05 <.01c <.01c <.01c <.01c <.01c <.01c <.01c <.01c	<.01 <.01 <.01 <.01 <.05 <.05 <.05 <.05 <.01  NS <.05
		STAGE 3 <sup>d</sup>			
	(Old,	MarriedCh	nildren)		
"Ideal" - Wiechmann "Ideal" - Sears "Ideal" - K-Mart "Ideal" - Federal Wiechmann - Sears Wiechmann - K-Mart Wiechmann - Federal Sears - K-Mart Sears - Federal K-Mart - Federal	<.01 <.01 <.01 <.01 <.01 <.01 <.01 <.01	<.01 <.01 <.01 <.01 NS <.01 <.05 <.01 NS <.01	<.01 <.01 <.01 <.01 NS <.01 <.01 <.01 <.01 <.01 <.01 <.01	<.01 <.01 <.01 <.05 <.05c <.05c <.01c <.05c <.01c	<.01 <.01 <.01 <.01 NS <.01 NS <.01 NS <.01

Table 17.--Continued.

Jmage Dimensions Department Storesa +	Merchandising Suitability	Sales Personnel	Store Congeniality	Locational Convenience	Overall
		STAGE 4 <sup>d</sup>			
	(Old, M	MarriedNo	Children)		
"Ideal" - Wiechmann	<.01	<.01	<.01	<.01	<.01
"Ideal" - Sears	<.01	<.01	<.01	<.01	<.01
"Ideal" - K-Mart	<.01	<.01	< .01	<.01	<.01
"Ideal" - Federal	<.01	<.01	<.01	<.01	<.01
Wiechmann - Sears	<.01	<.05	< .01	NS <sup>C</sup>	<.05
Wiechmann - K-Mart	<.01	<.01	NS	<.01 <sup>c</sup>	<.05
Wiechmann - Federal	<.01	<.01	<.01	<.01 <sup>c</sup>	NS
Sears - K-Mart	NS	<.01	NS	<.01 <sup>c</sup>	NS
Sears - Federal	NS	<.01	<.05	<.01 <sup>c</sup>	NS
K-Mart - Federal	NS	NS	<.01	NSC	NS
		STAGE 5 <sup>d</sup>			
	(Old-	Married, S	Single)		
"Ideal" - Wiechmann	<.01	<.01	<.01	<.01	<.01
"Ideal" - Sears	<.01	<.01	< .01	<.01	<.01
"Ideal" - K-Mart	<.01	<.01	<.01	<.01	<.01
"Ideal" - Federal	<.01	<.01	< .01	<.01	<.01
Wiechmann - Sears	<.01	<.01	NS	ns <sup>c</sup>	<.05
Wiechmann - K-Mart	<.01	<.01	<.05	<.05 <sup>c</sup>	<.05
Wiechmann - Federal	<.01	<.05	<.01	<.05 <sup>C</sup>	<.05
Sears - K-Mart	<.01	NS	NS	NSC	NS
Sears - Federal	NS	NS	NS	NSC	NS
K-Mart - Federal	NSC	NSC	NS	NSC	NSC

 $<sup>^{\</sup>rm a}{\rm Except}$  where noted, first store in each comparison was rated higher by the customers.

bProbability of true null hypothesis.

CSecond store was rated higher.

d<sub>N>25</sub>.

the three regular department stores (Wiechmann, Sears, and Federal) as equals and higher than the discount department store (K-Mart). The customers in stage four and five of family life cycle rated Wiechmann as high, and all the other department stores—Sears, K-Mart, and Federal—as equals and lower than Wiechmann. The fact that older customers in stage four and five rated Wiechmann significantly higher than other stores may be due to a "halo effect" resulting from their long association with that store. Overall, the three regular stores are rated ahead of the discount department store.

The ratings of the test stores on the basis of comparisons on locational conveniences is consistent with the findings in Hypotheses 1.1 and 1.2. The stores are again ranked in the order of Federal, K-Mart, Sears, and Wiechmann. The rationale for this sequence was described earlier. 6

A comparison of merchandising suitability factor shows that Wiechmann and Sears rated higher than K-Mart and Federal (the last two being rated as equals). Regular department stores (Wiechmann, Sears, and Federal) are rated higher than the discount department store (K-Mart) on sales personnel dimension in all stages but the last one. These results are consistent with previous results in Hypotheses 1.1 and 1.2 and suggest the superiority of regular department stores over discount department stores in rendering personal services.

1.4 Different department stores have differential aggregate images among their customers who are members of different races.

Table 18 provides the probabilities associated with the null hypothesis that there are no differences between aggregate images of different department stores held by customers who are members of different races.

The results indicate that the null hypothesis should be rejected for the comparisons between "Ideal" and test stores for either race. All the comparisons between "Ideal" and test department stores are found significant at the .05 level on all the image dimensions used in this study.

The comparisons of test stores on all five image dimensions for non-whites show that more than 50 per cent of the comparisons of test stores are not significant. However, non-whites do carry differentiable aggregate images of test stores on merchandising suitability and locational convenience dimensions. Non-whites rate Wiechmann and Sears higher than K-Mart and Federal, the last two being rated as equals on merchandising suitability. The rating by non-whites on locational convenience is completely reversed as compared to the rating of stores on merchandising suitability. Non-whites rated K-Mart and Federal as equals and higher than Sears and Wiechmann on locational convenience. This finding is consistent with other results obtained earlier on the same dimension.

The comparisons of test stores on all the dimensions in this study for whites shows that all but two comparisons

Table 18.--Probabilities associated with Wilcoxon T scores obtained from the comparisons of aggregate images of different department stores among customers of different races.

Image Dimensions Department Stores <sup>a</sup> +	Merchandising Suitability	Sales Personnel	Store Congeniality	Locational Convenience	Overall
		WHITEd			
"Ideal" - Wiechmann	<.01 <sup>b</sup>	<.01	<.01	<.01	<.01
"Ideal" - Sears	<.01	<.01	<.01	<.01	<.01
"Ideal" - K-Mart	<.01	<.01	<.01	<.01	<.01
"Ideal" - Federal	<.01	<.01	<.01	<.01	<.01
Wiechmann - Sears	<.01	<.01	<.01	<.05 <sup>c</sup>	<.01
Wiechmann - K-Mart	<.01	<.01	<.01	<.01 <sup>c</sup>	<.01
Wiechmann - Federal	<.01	<.01	<.01	<.01 <sup>c</sup>	<.01
Sears - K-Mart	<.01	<.01	<.01	<.01 <sup>C</sup>	<.01
Sears - Federal	<.01	<.01	<.01	<.01 <sup>c</sup>	<.05
K-Mart - Federal	иs <sup>с</sup>	<.01 <sup>c</sup>	NSC	<.01 <sup>c</sup>	<.01 <sup>c</sup>
		NON-WHITE	i		
"Ideal" - Wiechmann	<.01	<.01	<.01	<.01	<.01
"Ideal" - Sears	<.01	<.01	<.01	<.01	<.01
"Ideal" - K-Mart	<.01	<.01	<.01	<.01	<.01
"Ideal" - Federal	<.01	<.01	<.01	<.01	<.01
Wiechmann - Sears	NS	NS	NS	NSC	NS
Wiechmann - K-Mart	<.05	<.05	NS	<.01 <sup>c</sup>	NS
Wiechmann - Federal	<.01	NS	NS	<.01 <sup>c</sup>	NS
Sears - K-Mart	<.01	<.01	NS	<.05 <sup>c</sup>	NS
Sears - Federal	<.05	NS	NS	<.01 <sup>c</sup>	NSC
K-Mart - Federal	NS <sup>C</sup>	<.01 <sup>c</sup>	<.05 <sup>C</sup>	NSC	<.01 <sup>c</sup>

 $<sup>^{\</sup>rm a}{\rm Except}$  where noted, first store in each comparison was rated higher by the customers.

bprobability of true null hypothesis.

<sup>&</sup>lt;sup>C</sup>Second store was rated higher.

 $d_{N>25}$ .

are significant and hence, the null hypothesis should be rejected. They consistently rate test stores in the order of Wiechmann, Sears, K-Mart, and Federal respectively on all the dimensions except on locational convenience dimension. On this dimension, the ordering is altered to Federal, K-Mart, Sears, and Wiechmann, respectively. This is consistent with the earlier results.

Overall, the data indicate that different department stores do carry differentiable aggregate images among their customers of different races.

1.5 Different stores carry differentiable aggregate images among their customers who are members of different sexes.

The probabilities associated with the null hypothesis that there are no differences between aggregate images of different department stores among customers who are members of different sexes are presented in Table 19.

The data indicate that the null hypothesis should be rejected for the comparisons between "Ideal" and test stores for either sex. The "Ideal" store is consistently rated higher than all the test stores.

The comparison of test stores on all the five image dimensions for males revealed the following:

- Fifty per cent of the comparisons of test stores
   are found not significant.
- 2. Males do not carry differentiable images of test stores on the overall dimension or on the store congeniality dimension.

Table 19.--Probabilities associated with Wilcoxon T scores obtained from the comparisons of aggregate images of different department stores among customers of different sexes.

Image Dimensions Department + Stores <sup>a</sup> +	Merchandising Suitability	Sales Personnel	Store Congeniality	Locational Convenience	Overall
		MALEd			
"Ideal" - Wiechmann	<.01 <sup>b</sup>	<.01	<.01	<.01	<.01
"Ideal" - Sears	<.01	< .01	<.01	<.01	<.01
"Ideal" - K-Mart	<.01	<.01	<.01	<.01	<.01
"Ideal" - Federal	<.01	<.01	<.01	<.01	<.01
Wiechmann - Sears	NS	NS	NS	NSC	NS
Wiechmann - K-Mart	<.01	<.01	NS	<.01 <sup>c</sup>	<.05
Wiechmann - Federal	<.01	<.01	NS	<.01 <sup>c</sup>	NS
Sears - K-Mart	<.05	<.01	NS	<.01 <sup>C</sup>	NS
Sears - Federal	<.05	<.05	NS	<.01 <sup>c</sup>	NS
K-Mart - Federal	NSC	<.01°	NS	<.05 <sup>C</sup>	<.05 <sup>c</sup>
		FEMALE <sup>d</sup>			
"Ideal" - Wiechmann	<.01	<.01	<.01	<.01	<.01
"Ideal" - Sears	<.01	<.01	<.01	<.01	<.01
"Ideal" - K-Mart	<.01	<.01	<.01	<.01	<.01
"Ideal" - Federal	<.01	<.01	<.01	<.01	<.01
Wiechmann - Sears	<.01	<.01	<.01	<.01 <sup>c</sup>	<.01
Wiechmann - K-Mart	<.01	<.01	<.01	<.01 <sup>c</sup>	<.01
Wiechmann - Federal	<.01	<.01	<.01	<.01 <sup>C</sup>	<.01
Sears - K-Mart	<.01	<.01	<.01	<.01 <sup>c</sup>	<.01
Sears - Federal	<.01	<.01	<.01	<.01 <sup>c</sup>	<.01
K-Mart - Federal	<.01 <sup>c</sup>	<.01 <sup>c</sup>	NSC	<.01 <sup>c</sup>	<.01 <sup>c</sup>

 $<sup>^{\</sup>rm a}{\rm Except}$  where noted, first score in each comparison was rated higher by the customers.

bProbability of true null hypothesis.

cSecond store was rated higher.

 $d_{N>25}$ .

- 3. On the locational convenience dimension, males rate Wiechmann and Sears as equals but lower than Federal and K-Mart. This is consistent with earlier results.
- 4. Males do not differentiate between Wiechmann and Sears on all the image dimensions.

In general, the inability of males to differentiate between the test stores may be due to their lack of experience in shopping.

The comparisons of test stores on all the image dimensions used in this study for females show all but one comparison significant at the .05 level and hence, the null hypothesis should be rejected for females. They rate test stores in the order of Wiechmann, Sears, K-Mart, and Federal on all the dimensions except on locational convenience. With this dimension, the ranking is changed to Federal, K-Mart, Sears, and Wiechmann. This fact is again consistent with the earlier results.

## Hypothesis II

Hypothesis II compared aggregate store images of individual test stores held by members of various groups. It consists of within stores comparisons of the aggregate store images held by customers in different groups. The discussion on this hypothesis is divided into nine subhypotheses. Each sub-hypothesis is analyzed separately in this section.

2.1 Differentiable aggregate store images are held for a particular department store by customers who are members of different social classes.

Table 20 provides the probabilities associated with the null hypothesis that no significant differences exist between the images held by customers in different social classes for individual test stores and the "Ideal" store.

The majority of the comparisons among customers in different social classes do not yield statistically different results for the department stores in this study. But there are noticeable differences in the images of individual stores held by non-adjacent social classes. Of those comparisons among social classes which resulted in significant differences, 57 per cent were in non-adjacent social classes.

It is interesting to observe that among comparisons with significant statistical difference, the lower classes rated the store in question higher in all but one comparison. Relatively, the upper class is shown to be more critical of the department stores. This may be an indication of the decline in status of mass merchandising stores among the upper classes. However, this apparent criticalness of the upper classes should not be interpreted as limited social appeal of department stores. There is no indication that a particular department store attracts members of only one social class. All the department stores seem to be appealing to a mass market.

The comparisons for "Ideal" store on all the five image dimensions among all social classes are not significant

Table 20.--Probabilities associated with Mann-Whitney U scores obtained from the comparisons of aggregate images of individual department stores among customers of different social classes.

Image Dimensions Social Classes	Merchandising Suitability	Sales Personnel	Store Congeniality	Locational Convenience	Overall
Upper - Upper Middle Upper - Lower Middle Upper - Lower Upper Middle - Lower Midupper Middle - Lower Lower Middle - Lower	NS NS NS NS ddle NS NS	"Ideal" NS NS NS NS NS	NS NS NS NS NS	NS NS NS NS NS	NS NS NS NS NS
Upper - Upper Middle Upper - Lower Middle Upper - Lower Upper Middle - Lower Mid Upper Middle - Lower Lower Middle - Lower	NS NS NS ddle <.05c <.05c NS	Wiechmann  NS  NS  SC  <.05c  <.05c  NS	<.05 NS NS <.05c <.01c	NS NS NS <.05c <.05 NS	NS NS NS <.05c <.05c
Upper - Upper Middle Upper - Lower Middle Upper - Lower Upper Middle - Lower Mid Upper Middle - Lower Lower Middle - Lower	NSc <.05c <.01c <.05c <.01c <.05c	Sears  NS  NS  SC  COSC  NS  NS  NS  NS  NS  NS  NS  NS  NS	NS NS NS <.05 <.05 NS	NS NS NS <.01° <.01°	NS NS 05° 00° 01° NS
Upper - Upper Middle Upper - Lower Middle Upper - Lower Upper Middle - Lower Mid Upper Middle - Lower Lower Middle - Lower	NS NS NS ddle NS <.01 NS	NS NS C < .01 NS < .01c < .01c	NS NS NS S NS C NS NS	NS NS NS S <.01c <.05	NS NS NS S S C C C C
Upper - Upper Middle Upper - Lower Middle Upper - Lower Upper Middle - Lower Mid Upper Middle - Lower Lower Middle - Lower	NS NS C Olc ddle NS C C O5C C O5C	NS NS <.05c NS <.01c <.01c	NS NS NS S Olc 005	NS NS NS S < .05c	NS NS <.05 NS <.01c <.01

 $<sup>\</sup>ensuremath{^{\mathrm{a}}}\xspace\mathrm{First}$  social class in each comparison rated store in question higher except where noted.

bProbability of true null hypothesis.

cSecond social class rated store in question higher.

 $d_{N_2}^{>20}$ .

at the .05 level. This result together with results of Hypothesis 1.2 can be interpreted to mean that customers have equal and high standards for their "Ideal" store regardless of their social class.

Another interesting result is among the lower middlelower classes comparisons. The comparison of images held by these two classes on any store dimensions for Wiechmann and Sears are found significant, but their images on the same five dimensions are significantly different for Federal and K-Mart. On the different dimensions of Federal and K-Mart, the lower class rated the stores higher than did the lower middle class. This result may be due to higher association of customers in lower middle and lower class with these two lower status stores. In comparison with upper middle, both lower middle and lower class rated Wiechmann and Sears higher on all store dimensions, but only the lower class rated K-Mart and Federal higher than did the upper middle. discussion reinforces an earlier conclusion of the critical outlook of members of the upper class regarding relatively higher status stores.

> 2.2 Differentiable aggregate images for a particular department store are held by customers who are members of different stages of the family life cycle.

Table 21 provides probabilities associated with the null hypothesis that no significant differences exist between the images of individual department stores held by customers in different stages of the family life cycle. The results

Table 21.--Probabilities associated with Mann-Whitney U scores obtained from the comparisons of aggregate images of individual department stores among customers in different family life cycle stages.

		Ima	ge Dimensions		
Family Life Cycle Stages <sup>a</sup> ,d,e	Merchandising Suitability	Sales Personnel	Store Congeniality	Locational Convenience	Overall
		"Ideal"			
	NS <sup>b</sup>		***		
1 - 2	NS	NS	NS	NS	NS
3	NS NS	NS	NS NS	NS NS	NS
<b>4</b> 5	NS NS	NS NS	NS NS	NS NS	NS NS
2 - 3	NS NS	NS	NS NS	NS NS	NS NS
2 - 3	NS NS	NS NS	NS NS	NS NS	NS
<b>4</b> 5	NS NS	NS NS	NS NS	NS NS	NS
3 - 4	NS	NS NS	NS NS	NS NS	NS
5	NS	NS	NS	NS	NS
4 - 5	NS	NS	NS	NS	NS
		Wiechmann	1		
1 - 2	NS	NS	NS_	NS_	NS
3	NS NS	NS	<.05c	<.05 <sup>c</sup>	NS
4	NS	NC	NS	NS	
5	NS	<.05°	<.01c	NS c	NS <.01°
2 - 3	NS	NS	<.01°	<.01°	<.01°
4	NS c	NS	NS c	NS	NS
5	<.01 <sup>c</sup>	NS <.05	<.01°	<.01 <sup>NS</sup> c	NS <.01
3 - 4	NS	NS	NS	<.05	NS
5		NS	NS	NS _	NS_
4 - 5	NS <sub>c</sub>	NS	NS <.05	NS 05°	.01 <sup>NS</sup> c
		Sears			
1 - 2	NS	NS	NS NS	NS	NS
3	NS	NS c	<.01°	<.01 <sup>NS</sup> c	, NS , 01°
4		NS	NC	NS	NS
5	, NS , 05	NS	<.05° <.05°	, 05 <sup>C</sup>	
2 - 3	NS	NS	<.05 <sup>C</sup>	₹.01°	,.01 <sup>NS</sup> c
4	NS	NS	NS	NS	NS
5	NS <.05	NS	NS	<.05 <sup>c</sup>	NS
3 - 4	NS	<.05	< .05	<.01	<.01
5	NS	NS	NS	NS <sub>C</sub>	NS C
4 - 5	<.05°	NS	NS	<.05 <sup>c</sup>	<.05°

Table 21.--Continued.

		Ima	ge Dimensions		
Family Life Cycle Stages <sup>a,d,e</sup>	Merchandising Suitability	Sales Personnel	Store Congeniality	Locational Convenience	Overall
		K-Mart			
1 - 2 3 4 5 2 - 3 4 5 3 - 4 5 4 - 5	NS NS NS NS NS NS NS NS	NS NS C C O1 NS NS C C O5 NS C C O1 NS	NS NS C C O.O.S NS NS NS NS NS NS	NS NS NS NS NS NS NS	NS NS C O1 NS NS C O1C NS NS NS NS NS NS NS
		Federal			
1 - 2 3 4 5 2 - 3 4 5 3 - 4 5 4 - 5	NS <.01 <sup>c</sup> NS <.01 <sup>c</sup> NS NS <.05 <sup>c</sup> NS NS <.05 <sup>c</sup>	NSc <.01 NSc <.01c <.05 NSc <.01 <.01	NS	NS NS NS NS NS NS NS	NS c .01 c05 c05 c05 ns

 $<sup>^{\</sup>rm a}$  First family life stage in question rated store in question higher, except where noted.

bProbability of true null hypothesis.

 $<sup>\</sup>ensuremath{^{\text{C}}}\textsc{Second}$  family life cycle stage in comparison rated store in question higher.

 $d_{N_2}$  20.

eFamily life cycle stages: 1. Young - single and Young - married, no children; 2. Young - married with children; 3. Older,-married with children; 4. Older married, no children; 5. Older - single.

indicate that the null hypothesis should not be rejected. It shows that customers classified by family life cycle stages do not carry differentiable images of any of the test stores or the "Ideal" store. This finding is in line with Wyckham's finding cited earlier.

Of all those comparisons which are significant,

90 per cent of the comparisons show that customers in the
second life cycle stage in each pair rate the store in question higher and 62 per cent of the comparisons show significant differences in non-adjacent stages. Also, 75 per cent
of all those comparisons which are significant involve fifth
stage of life cycle and in each case the fifth stage (Old,
single) rated the store in question higher. This indicates
that customers who are old and single are less critical of
individual test stores than are younger customers.

The comparisons on all the five image dimensions for "Ideal" store among all life cycle stages are not significant at the .05 level. This result together with the results of Hypothesis 1.3 can be interpreted to mean that regardless of the membership of life cycle stage, customers have equal and high standards for their "Ideal" store. This result is consistent with the findings on social classes.

This finding may indicate that aggregate images held by customers are not influenced by family life cycle stage, or that all the test stores have a mass appeal among customers regardless of their membership in any family life cycle stage.

Data on comparisons on individual dimensions for each store show some interesting differences. The maximum number of significant comparisons for Wiechmann and Sears are on store congeniality and locational convenience; for K-Mart on sales personnel; and for Federal on merchandise suitability and sales personnel. These findings together with the result that older people are less critical of the stores in question suggest that Wiechmann and Sears should improve their image on locational convenience and store congeniality to attract younger families and to enhance their appeal to customers at all stages of family life cycle; and K-Mart and Sears should improve on sales personnel and merchandising mix to widen their appeal in all family life cycle stages. It is interesting to observe that all the improvements to be made on different dimensions for each individual store to enhance their mass appeal are to attract customers who are relatively younger.

2.3 Different aggregate images are held for a particular department store by customers who are members of different races.

Table 22 provides the probabilities associated with the null hypothesis that there are no perceived differences between races on image dimensions of the test and "Ideal" stores. Of 25 comparisons among races, only four comparisons are significant at the .05 level. However, all four comparisons showing significant differences occur on Sears and Federal. In each case non-whites rate the stores higher. Whites are critical of Sears on the merchandising suitability

Table 22. -- Probabilities associated with Mann-Whitney U scores obtained from the comparisons of aggregate images of individual department stores among customers of different races.

White vs. Non-White a'd

		Departn	Department Stores	səs	
Image Dimensions	"Ideal"	Wiechmann	Sears	K-Mart	Federal
Merchandising Suitability	qSN	NS	<.05 <sup>C</sup>	NS	NS
Sales Personnel	NS	NS	NS	NS	<.05 <sup>c</sup>
Store Congeniality	NS	NS	NS	NS	NS
Locational Convenience	NS	NS	NS	NS	<.05°
Overall	NS	NS	NS	NS	<.05°

<sup>a</sup>White respondents in each comparison rated store in question higher, except where noted.

bprobabilities of true null hypothesis.

CNon-white response rated store in question higher.

 $d_{N_2} > 20.$ 

dimension and of Federal on sales personnel, locational convenience, and overall dimensions. Thus, it shows that the lower status regular department store (Federal) does not have wide spread appeal and needs improvements in all facets of the store to attract whites along with non-whites.

2.4 Differentiable aggregate images of a particular department store are held by customers who are members of different sexes.

Table 23 shows the probabilities associated with the null hypothesis that there are no perceived differences between sexes on the image dimensions of the test stores and the "Ideal" store. The results indicate that the null hypothesis cannot be rejected for "Ideal," K-Mart, and Federal department stores. However, the null hypothesis should be rejected for Wiechmann and Sears. In each case of significant difference between sexes, females rated the store in question higher. The sex effect is very high on customers' image of Wiechmann and Sears. There is an abundance of evidence that the housewife plays a very important role in the purchase decision making for the family. If this is true, it may provide a competitive advantage of Wiechmann and Sears over K-Mart and Federal.

2.5 Differentiable aggregate images of a particular department store are held by customers who are members of groups which differ in their attitude toward shopping.

Table 24 presents the probabilities associated with the null hypothesis that there are no differences in the images of a particular department store held by customers

Table 23.--Probabilities associated with Mann-Whitney U scores obtained from the comparisons of aggregate images of individual department stores among customers of different sexes.

Male and Female<sup>a,d</sup>

		Departn	Department Stores	es	
Image Dimensions	"Ideal"	Wiechmann	Sears	K-Mart	Federal
Merchandising Suitability	qSN	<.01 <sup>c</sup>	NS	NS	NS
Sales Personnel	NS	<.05 <sup>C</sup>	<.05 <sup>C</sup>	NS	NS
Store Congeniality	NS	<.01 <sup>c</sup>	<.05°	NS	NS
Locational Convenience	NS	NS	<.05 <sup>C</sup>	N S	NS
Overall	NS	<.01 <sup>c</sup>	<.05 <sup>C</sup>	NS	NS

Amale respondents rated store in question higher, except where noted. bprobabilities of true null hypothesis.

CFemale respondents rate store in question higher.

d<sub>N2</sub>>20.

Table 24.--Probabilities associated with Mann-Whitney U scores obtained from the comparisons of aggregate images of individual department stores among customers grouped by shopping enjoyment.

Enjoy--Don't Enjoya, c

		Departn	Department Stores	es	
Image Dimensions	"Ideal"	Wiechmann	Sears	K-Mart	Federal
Merchandising Suitability	qSN	SN	NS	NS	SN
Sales Personnel	NS	NS	NS	NS	SN
Store Congeniality	NS	NS	NS	NS	NS
Locational Convenience	NS	SN	SN	NS	NS
Overall	NS	NS	NS	NS	NS

aRespondents who enjoy shopping rated store in question higher. <sup>b</sup>Probability of true null hypothesis--NS meaning >.05.

 $c_{N_2} > 20.$ 

who differ in their attitudes toward shopping. Only one out of the 25 comparisons is found significant at the .05 level. Thus, the null hypothesis is rejected. It shows that customers grouped on the basis of shopping enjoyment have similar images of individual department stores. This may indicate that none of the test stores provide shopping excitement to customers who enjoy shopping.

2.6 Differentiable aggregate images are held for a particular department store by customers who are members of groups which differ in social support for their beliefs about that store.

Table 25 provides the probabilities associated with the null hypothesis that there are no differences in the images of a particular department store among customers grouped on the basis of social support they receive for their beliefs about that store. The results show that the null hypothesis should be rejected for Wiechmann on all the image dimensions; however, the null hypothesis is not rejected for Sears, K-Mart, and Federal. These findings may indicate that Wiechmann is the only test store which effectively utilizes interpersonal channels of communication. It shows that customers with social support do have a definite favorable image of a high status department store and this may be the reason why images of Sears, Federal, and K-Mart are getting blurred on some variables whereas Wiechmann is consistently separated from other stores and rated high throughout the study. Probably, such an image may be necessary for a high status store like Wiechmann,

Table 25.--Probabilities associated with Mann-Whitney U scores obtained from the comparisons of images of individual department stores among customers grouped by the social support for their beliefs about the store.

Friends: Agree vs. Disagree

		Department Stores	t Stores	
Image Dimensions	Wiechmann	Sears	K-Mart	Federal
Merchandising Suitability	q <sup>50*</sup> >	SN	SN	SN
Sales Personnel	<.05	NS	<.05	NS
Store Congeniality	<.05	NS	NS	NS
Locational Convenience	<.05	NS	NS	NS
Overall	<.05	N S	NS S	SN

<sup>a</sup>Respondents whose friends agreed with their beliefs about the store, store in question higher. rated

bProbability of true null hypothesis.

 $c_{N_2} > 20.$ 

but it may not be a good competitive strategy for national mass merchandising stores like Sears and Federal as such a definite image may reduce their mass appeal.

2.7 Differentiable aggregate store images are held for a particular department store by customers who are members of groups which differ in their advertising readership of that store.

Table 26 shows the probabilities associated with the null hypothesis that there are no differences in the images of a particular department store among customers grouped on the basis of their advertising readership of that store. The findings indicate that "always" readers of advertisements of a department store do carry a favorable image of that store as compared to occasional or non-readers of those advertisements. This may be due to the fact that avid readers may be trying to avoid cognitive dissonance by seeking information to support their views and behavior.

2.8 Differentiable aggregate images are held for a particular department store by customers who are members of groups which differ in their shopping practices with that store.

In this study, special attention is given to four shopping practices: the kind of goods customers buy from the store, the frequency of visits to the store, the recency of visit to the store, and the particular branch of the stores preferred for shopping. The impact of each one of these shopping practices on the images carried by customers in different groups is discussed under four separate sub-hypotheses.

Table 26.--Probabilities associated with Mann-Whitney U scores obtained from the comparisons of images of individual department stores held by customers grouped by their advertising readership for those stores.

		Ima	ge Dimensions		
Advertising Readership <sup>a</sup> , c	Merchandising Suitability	Sales Personnel	Store Congeniality	Locational Convenience	Overall
		Wiechmanr	1		
Always - Sometimes	<.01 <sup>b</sup>	<.01	<.01	<.01	<.01
Always - Never	<.01	<.01	<.01	NS	<.01
Sometimes - Never	NS	NS	NS	NS	NS
		Sears			
Always - Sometimes	<.01	<.01	<.01	<.01	<.01
Always - Never	<.01	<.01	<.01	<.01	<.01
Sometimes - Never	NS	NS	< .05	NS	.05
		K-Mart			
Always - Sometimes	<.01	<.01	<.01	<.01	<.01
Always - Never	<.01	<.01	<.01	<.05	<.01
Sometimes - Never	NS	NS	NS	NS	NS
		Federal	_		
Always - Sometimes	<.01	<.01	<.01	<.01	<.01
Always - Never	<.01	<.01	<.01	<.01	<.01
Sometimes - Never	NS	NS	NS	NS	NS

 $<sup>^{\</sup>mbox{\scriptsize a}}\mbox{Respondents}$  in first group in each comparison rated store in question higher, except where noted.

bProbability of true null hypothesis.

 $c_{N_2>20}$ .

2.8:1 Differentiable aggregate images are held for a particular department store by customers who are members of groups which differ in the kind of goods they buy from the store.

To test this hypothesis, all the customers are divided in this study into three groups on the basis of lines of goods they buy from the store: (1) soft-line buyers, (2) hardline buyers, and (3) buyers of both lines. Table 27 provides the probabilities associated with the null hypothesis that there are no differences in the images of a particular department store among customers grouped on the basis of the line of goods they buy from the store. The results indicate that the null hypothesis can not be rejected as all the comparisons on all image dimensions for any individual store show no significant difference among customers buying different kinds of products from that store. This may be as a result of mass appeal of those department stores carrying similar lines of goods. This is contrary to the writer's expectation. It was supposed that there would be differences between the images held by hard-line buyers and soft-line buyers because hard-line buyers are more involved in such purchases.

2.8:2 Differentiable aggregate images are held for a particular department store by customers who are members of groups which differ in their recency of shopping.

To test this hypothesis, all the customers are divided into three groups on the basis of their recency of shopping at an individual store: (1) those who have shopped within last week (very recent), (2) those who have shopped more than a week ago but less than a month ago (intermediate

Table 27.--Probabilities associated with Mann-Whitney U scores obtained from the comparisons of images of individual department stores among customers who differ in the line of goods they buy from these stores.

		I ma	ge Dimensions		
Line of Goods <sup>a,c</sup>	Merchandising Suitability	Sales Personnel	Store Congeniality	Locational Convenience	Overall
		Wiechmar	n		
Soft - Hard	ns <sup>b</sup>	NS	NS	NS	NS
Soft - Both	NS	NS	NS	NS	NS
Hard - Both	NS	NS	NS	NS	NS
		Sears			
Soft - Hard	NS	NS	NS	NS	NS
Soft - Both	NS	NS	NS	NS	NS
Hard - Both	NS	NS	NS	NS	NS
		K-Mart			
Soft - Hard	NS	NS	NS	NS	NS
Soft - Both	NS	NS	NS	NS	NS
Hard - Both	NS	NS	NS	NS	NS
		Federal	L		
Soft - Hard	NS	NS	NS	NS	NS
Soft - Both	NS	NS	NS	NS	NS
Hard - Both	NS	NS	NS	NS	NS

 $<sup>^{\</sup>mbox{\scriptsize a}}\mbox{\sc Respondents}$  in first group in each comparison rated store in question higher.

bProbability of true null hypothesis.

 $c_{N_2^{>20}}$ .

recency), and (3) those who shopped more than a month ago (least recent). Table 28 presents the probabilities associated with the null hypothesis that there are no differences in the images of a particular department store among customers grouped on the basis of recency of their shopping at that store. Of 60 comparisons, 29 are found significant at the .05 level.

Although the results do not show overwhelming proof of the effect of recency of shopping on the images of all the test stores viewed collectively, the effect does show significant differences for individual stores. For Wiechmann, all the comparisons with significant differences occur between group 1 (very recent) and group 3 (least recent). This may indicate that recency is an important factor affecting the images of a department store held by its recent customers. It could mean that reinforcement of experience is necessary for customers to maintain a favorable impression of Wiechmann. For Federal, the comparisons involving very recent shoppers are significant and in favor of Federal on all the image dimensions. For K-Mart, all but one of the comparisons involving relatively recent shoppers are significant. For both of these stores, recency of shopping experience with the stores is an important factor in maintaining a favorable image of the stores.

No significant differences are found for Sears on any of the image dimensions among customers grouped by their recency of shopping experience. This may indicate that

Table 28.--Probabilities associated with Mann-Whitney U scores obtained from the comparisons of images of individual department stores among customers grouped on the basis of recency of their shopping at those stores.

		Ima	ge Dimensions		
Recency of Shoppinga,c,d	Merchandising Suitability	Sales Personnel	Store Congeniality	Locational Convenience	Overall
		Wiechmanr	1		
1 - 2	NS	NS	NS	NS	NS
- 3	<.01	<.01	<.01	<.01	<.01
2 - 3	NS	NS	NS	NS	NS
		Sears			
1 - 2	NS	NS	NS	NS	NS
- 3	NS	NS	NS	NS	NS
2 - 3	NS	NS	NS	NS	NS
		K-Mart			
1 - 2	<.01	<.01	< .05	<.05	<.01
- 3	<.01	<.01	<.01	<.01	<.01
2 - 3	<.05	NS	<.01	<.05	<.05
		Federal			
1 - 2	<.05	<.05	<.05	NS	<.05
- 3	<.01	<.01	<.01	<.01	<.01
2 - 3	NS	NS	NS	NS	NS

 $<sup>^{\</sup>rm a}{\rm Respondents}$  in first group in each comparison rated store in question higher, except where noted.

bProbability of true null hypothesis.

 $c_{N_2}>20$ .

 $d_{\text{Recency}}$  of shopping: 1) less than one week ago; 2) more than a week ago but less than a month ago; 3) more than a month ago.

Sears, as the oldest department store among the test stores, has such an established image on all store dimensions that the time-gap involved in customers' shopping experiences with Sears has no effect on the image customers carry of Sears.

Overall, the results indicate that very recent shoppers do carry favorable images of individual stores.

2.8:3 Differentiable aggregate images are held for a particular department store by customers who are members of groups which differ in their frequency of shopping at that store.

For the purpose of investigating this hypothesis, all the customers are divided into four groups on the basis of their frequency of shopping with an individual store. These groups are: (1) frequent shoppers (more than three times a month), (2) occasional shoppers (two or three times a month), (3) infrequent shoppers (once a month); rare shoppers (less than once a month). Table 29 displays the probabilities associated with the null hypothesis that there are no differences in the images of a particular department store held by customers grouped on the basis of their frequency of shopping at that store. The results of the effect of frequency of shopping on images of any of the test stores are not clear. In each case, approximately only 50 per cent of the comparisons are significant at the .05 level. However, of the 47 significant comparisons, 43 comparisons involve rare shoppers. In every test store, most of the comparisons of the image dimensions indicate that rare

Table 29.--Probabilities associated with Mann-Whitney U scores obtained from the comparisons of images of individual department stores among customers grouped on the basis of their frequency of shopping at those stores.

		Ima	ge Dimensions		
Frequency of Shopping <sup>a,c</sup>	Merchandising Suitability	Sales Personnel	Store Congeniality	Locational Convenience	Overall
		Wiechmann	1		
Frequent - Occasional Infrequent	ns <sup>b</sup> ns	NS NS	NS NS	NS NS	NS NS
Rare Occasional-Infrequent Rare	< .01 NS < .01	<.01 NS <.01	<.01 NS <.01	<.01 NS <.01	<.01 NS <.01
Infrequent-Rare	< .01	<.01	<.01	<.01	<.01
		Sears			
Frequent - Occasional Infrequent Rare	NS NS <.05	NS NS <.01	NS NS <.01	NS NS <.01	NS NS <.01
Occasional-Infrequent Rare	NS < .05	NS NS	NS NS	NS NS	NS NS
Infrequent-Rare	NS	<.01	<.05	<.05	<.01
		K-Mart			
Frequent - Occasional Infrequent Rare	NS NS <.01	NS NS NS	NS NS <.05	NS <.05 NS	NS NS NS
Occasional-Infrequent Rare Infrequent-Rare	<.05 <.05 <.05	NS NS NS	NS NS NS	NS <.05 <.01	NS <.05 <.01
Initequent-Rate	<b>\.</b> 03	No	No	1.01	
		Federal			
Frequent - Occasional Infrequent Rare	NS NS <.01	<.05 NS NS	NS NS NS	NS NS NS	NS NS NS
Occasional-Infrequent Rare	NS <.01 <.01	NS <.05 NS	NS <.01 <.01	NS <.01 <.01	NS <.01 <.05
Infrequent-Rare	V.01	NO	· • • • • • • • • • • • • • • • • • • •	\.UI	\.U3

 $<sup>\</sup>ensuremath{^{\mathbf{a}}}\xspace \text{Respondents}$  in first group in each comparison rated store in question higher except where noted.

bProbability of true null hypothesis.

 $c_{N_2}>20$ .

shoppers in comparison to all the other shoppers rated the test stores unfavorably. This may be the very reason why they are rare shoppers. Rare shoppers' lack of interest or attraction to the store may have led them to stop at the store less than once a month and consequently is reflected in their less favorable images of the test stores.

The above results are true for all the comparisons on all the image dimensions for all the test stores with an interesting exception for K-Mart on the sales personnel dimension. With this dimension, no significant differences are found for K-Mart among customers classified by their frequency of shopping at K-Mart. This may be because of lower rating of K-Mart on sales personnel dimension among all the customer groups classified by their frequency of shopping. This is consistent with previously discussed results of lower rating of discount department stores on the sales personnel dimension.

2.8:4 Differentiable aggregate images are held for particular department stores by customers who are members of groups which differ in their shopping at different locations of those stores within a city.

This hypothesis specifically compares differences in the images of different locations of individual department stores within a city. In this study, only K-Mart and Federal have more than one location in Saginaw. Both the stores have one location on the East side and the other on the West side of Saginaw. All the customers are classified into three groups for each store. These groups are:

(1) those who shop at the East side location of K-Mart or Federal in Saginaw, i.e., K-Mart (East) or Federal (East) shoppers; (2) those who shop at the West side location of K-Mart or Federal in Saginaw, i.e., K-Mart (West) or Federal (West) shoppers; and (3) those who shop at both the locations, i.e., K-Mart (Both) or Federal (Both) shoppers. The comparisons among these groups are shown in Table 30 for both the stores. Table 30 shows the probabilities associated with the null hypothesis that there are no differences in the images of a particular department store among customers who shop at different locations of that store in a city. The results show that East side shoppers consistently rate the East side location of both the stores favorably. This may have been caused by demographic characteristics of the residents of areas where these stores are located. East side of Saginaw is typically characterized by lower income, non-whites, and factory workers. Considering these characteristics and the lower status of Federal and K-Mart, it is not surprising to find that the East side locations of these stores are found attractive and are rated higher by East side shoppers. The West side of Saginaw is characterized by higher income, whites, and businessmen. lower status stores located in this area may find themselves relatively unattractive to the shoppers and hence, may be rated low. Thus, higher rating by East side shoppers combined with lower rating by West side shoppers of the

Table 30.--Probabilities associated with Mann-Whitney U scores obtained from the comparisons of images of individual department stores among customers grouped on the basis of their shopping experience with different locations of those stores.

		Ima	Image Dimensions		
Branches of the Store <sup>a, C</sup>	Merchandising Suitability	Sales Personnel	Store Congeniality	Locational Convenience	Overall
		K-Mart			
East - West	<.01 <sup>b</sup>	<.01	NS	<.01	<.01
Both	NS	NS	NS	NS	NS
West - Both	< .05	NS	SN	SN	NS
		Federal			
East - West	<.05	<.05	< .05	NS	<.05
Both	<.05	<.05	<.05	<.05	<.05
West - Both	SN	SN	NS	NS	NS

<sup>a</sup>Respondents in first group in each comparison rated store in question except where noted. higher

<sup>b</sup>Probability of true null hypothesis.

 $c_{N_2} > 20.$ 

respective locations of Federal and K-Mart may have led to consistently favorable rating of their East side locations.

When the images of customers shopping at either location of K-Mart are compared with the images of customers shopping at both the locations of K-Mart, the results are not significant. This indicates that the overall image of K-Mart is not significantly different from the images held of its separate locations. However, this is not true for Federal. No differences are found between the images of West side shoppers and customers shopping at both the locations of Federal; but images held by East side customers are significantly in favor of Federal (East) as compared to customers shopping at both the locations of Federal. The East side is rated significantly higher than either the West side location or the overall image of Federal. This is contrary to expectation. As all the chain stores are centrally merchandised and are directed from the main office, it was expected that the overall image may be similar to the image of individual locations of the store. This is also contrary to Rich's conclusion. 10

All the data indicate that customers do hold differential images of different locations of department stores; however, there is a lack of clarity on the images of separate locations of a department store compared to the overall image of their store.

### Hypothesis III

3.1 There is communality between the anticipated aggregate image of a department store held by the management and the actual aggregate image of the same department store held by the customers.

Table 31 presents probabilities associated with the null hypothesis that there are no differences between the anticipated and the actual images of a particular department store. The results show that the null hypothesis should be rejected for Wiechmann, K-Mart, and Federal; however, the null hypothesis cannot be rejected for Sears. Of all the comparisons, approximately 66 per cent are found significant. The direction of the ratings for the comparisons with significant differences indicates that the management consistently rated their store higher than did their customers.

The management of Wiechmann anticipated customers' images correctly on merchandising suitability and sales personnel but overrated their store on store congeniality, locational convenience, and overall dimension. Sears management anticipated customers' images of their store correctly on all the image dimensions with the exception of locational convenience. Surprisingly, both high status stores overrated the locational convenience of their store with their downtown locations. The management of K-Mart and Federal anticipated customers' images of their stores incorrectly and consistently overrated their store on all image dimensions.

Table 31. -- Probabilities associated with Mann-Whitney U scores obtained from the comparisons of anticipated images held by management and actual images held by customers for individual department stores.

Actual-Anticipated<sup>a,d</sup> (customers-management)

		Department Stores	t Stores	
Image Dimensions	Wiechmann	Sears	K-Mart	Federal
Merchandising Suitability	o'q <sup>SN</sup>	NSG	<.01 <sup>c</sup>	NSC
Sales Personnel	NSO	NSN	<.01 <sup>C</sup>	<.01 <sup>c</sup>
Store Congeniality	<.05°	NSN	<.01 <sup>c</sup>	<.01 <sup>c</sup>
Locational Convenience	<.01 <sup>c</sup>	<.05 <sup>c</sup>	<.01 <sup>c</sup>	<.01 <sup>c</sup>
Overall	<.05°	NSN	<.01 <sup>c</sup>	<.01 <sup>c</sup>

<sup>a</sup>Customers in each comparison rated store in question higher except where noted.

<sup>b</sup>Probability of true null hypothesis.

CManagement rated store in question higher.

 $dN_2 > 20$ .

It is interesting to observe that all but one of the not significant differences between the anticipated and the actual images of department stores occur on the image dimensions of the two high status stores, Wiechmann and Sears. All but one of the significant differences on comparisons between the anticipated and the actual images occur on the image dimensions of the two low status stores, Federal and K-Mart. These results may indicate that customers rate those stores higher where they find that management of the store understand them better.

Another interesting finding is that management of all the regular department stores correctly anticipated customers' images on merchandising suitability dimensions, whereas the management of the discount department store overrated merchandising suitability of their store as compared to their customers. This may be an additional reason why K-Mart, a discount department store, is rated lowest among the test stores.

## Hypothesis IV

4.1 Customers' satisfaction and marketing orientation of management for a particular department store are positively related.

This hypothesis is in line with the arguments presented in the present marketing literature. The literature suggests that if management of a store is marketing oriented and if proper planning has taken place in the implementation of the marketing concept, customers' dissatisfaction for

that store will be at a minimum. The hypothesis is tested with the help of Aggregate Image Deficiency (AID) and Inverse Marketing Orientation Index (IMOI). AID measures customers' dissatisfaction and IMOI measures lack of marketing orientation of the management of a store. If the hypothesis is true, AID and IMOI scores should be positively related. The scores on AID and IMOI on each image dimension for all the test stores are presented in Table 32.

The results in Table 32 show that AID scores increase with the increase in IMOI scores on merchandise suitability dimension for all the test stores. The results on other dimensions do not indicate positive relationship between the two variables. When viewed from the point of view of each individual store, the relationship between AID scores and IMOI scores seems weak or nonexistent for all the stores.

A visual picture of this relationship between AID scores and IMOI scores can be seen from the plottings in Figures 5, 6, and 7. A look at Figure 5 shows that the points are scattered. This indicates that the relationship between AID and IMOI scores is very weak or nonexistent. Figure 6 shows the relationship between AID and IMOI scores on individual image dimensions for all the stores; i.e., it shows between the stores relationship of AID and IMOI on each individual image dimension. Figure 7 relates AID and IMOI scores for individual stores on all image dimensions; i.e., it shows within the store relationship of AID and IMOI scores on all the image dimensions. If there is expected

Table 32.--Aggregate image deficiency scores and marketing orientation index scores of individual department stores on all image dimensions.

				, ,	Image Dimensions	mensions	_			
Department	Merchandise Suitability	andise oility	Sales Personnel	es nnel	Store Congenia	Store Congeniality	Locational Convenience	ional ience	Overall	all
Stores	AIDSa	qSIOWI	AIDS IMOIS	IMOIS	AIDS IMOIS	SIOWI	AIDS	AIDS IMOIS	AIDS	AIDS IMOIS
Wiechmann	888	+ .02	-1.20 + .33	+ .33	84	84 + .56	-2.32	-2.32 +1.01	-1.15 +1.50	+1.50
Sears	-1.47	+ .27	-1.29 + .03	+ .03	66	99 + .33	-2.06	-2.06 +1.73	-1.40 + .44	+ .44
Federal	-1.83	+ .54	-1.83	-1.83 +1.33	-1.16 +1.14	+1.14	06	90 +1.16	-1.50 + .97	+ .97
K-Mart	-1.84	+1.28	-1.34	-1.34 +1.70	-1.29	-1.29 +1.01	-1.30	-1.30 + .84	-1.73 +1.26	+1.26

aAIDS: Aggregate Image Deficiency Score.

bIMOIS: Inverse Marketing Orientation Index Score.

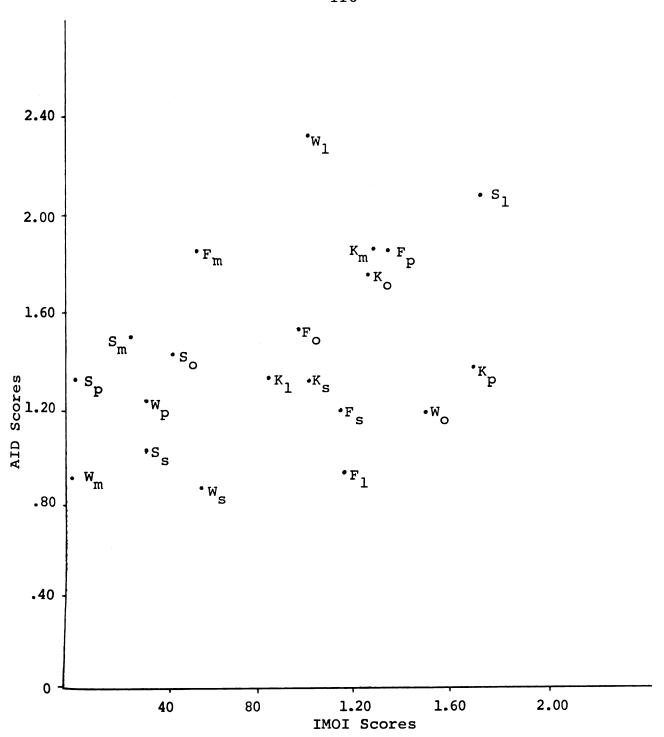


Figure 5.--A Scatter Diagram of AID and IMOI Scores for All Test Stores.

Symbols: W = Wiechmann m = Merchandising suitability
S = Sears p = Sales personnel
K = K-mart s = Store congeniality
F = Federal l = Locational conveniency

o = Overall

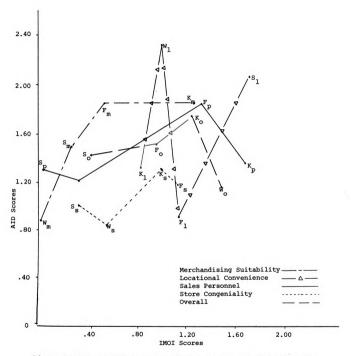


Figure 6.--AID and IMOI Scores of All Test Stores on Individual Image Dimensions.

```
Symbols: W = Wiechmann m = Merchandising suitability
S = Sears p = Sales personnel
K = K-mart s = Store congeniality
F = Federal 1 = Locational conveniency
o = Overall
```

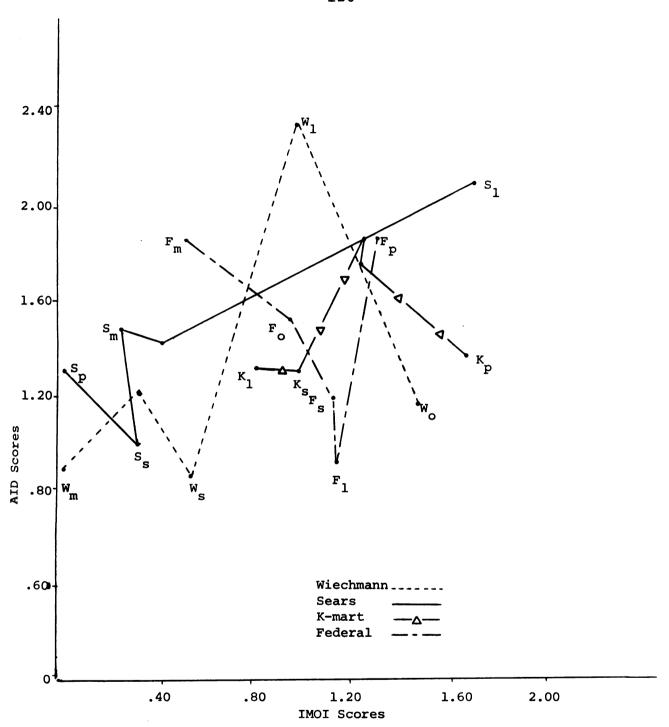


Figure 7.--AID and IMOI Scores of Individual Test Stores on All Image Dimensions.

Symbols: W = Wiechmann m = Merchandising suitability
S = Sears p = Sales personnel
K = K-mart s = Store congeniality
F = Federal l = Locational conveniency
o = Overall

positive relationship between AID and IMOI scores, all the lines in Figures 6 and 7 indicating relationship between these two variables should move from bottom left corner to top right corner of the graph at a positive angle from the origin. But if the lines move from the top left corner to bottom right corner of the graph, it indicates a negative relationship. Hence, if a line for a store in Figure 7 or for an image dimension in Figure 6 moves up and down, this sheds doubts on a positive relationship between the two variables and may indicate a weak or no relationship between the two variables.

An analysis of charting in Figures 6 and 7 indicates that out of nine charted lines, only one line (on merchandising suitability) moves in the direction of a consistent relationship. On the basis of the fluctuation on all the other charted lines for between and within store comparisons, the hypothesis is rejected and it is concluded that there is weak or no relationship between AID and IMOI scores.

The lack of relationship between customer satisfaction and marketing orientation of management should not be interpreted to mean that marketing orientation is not a proper tool for management to achieve customer satisfaction. Customers' dissatisfaction with a store is not a function of only the marketing orientation of management of that store. The implementation of marketing orientation through proper planning is one of the other important factors that may affect customers' dissatisfaction. Lack of proper

planning for the implementation of marketing orientation may have caused a lack of relationship between AID and IMOI scores. Furthermore, the proper implementation of marketing orientation requires that the target market be identified before the implementation of marketing strategy. The AID scores are found for all, not just target customers in this study and then related to IMOI scores. This procedure of using AID scores for all customers may also have weakened its relationship with IMOI scores.

The results of positive relationship between AID and IMOI on merchandising suitability indicate that mass merchandising stores are merchandise oriented. The lack of relationship on other dimensions—sales personnel, store congeniality, and locational convenience—may indicate lack of marketing orientation, specifically on the intangible aspects of business on the part of management, or as discussed above, it may indicate improper planning in the implementation of the marketing orientation by the store management. The lack of relationship between AID and IMOI on the overall dimension reinforces the above discussion.

### FOOTNOTES -- CHAPTER IV

<sup>1</sup>Su<u>pra</u>, pp. 55-56.

<sup>2</sup>Ibid.

<sup>3</sup>Supra, pp. 38-39.

<sup>4</sup>Supra, p. 78.

5<sub>Ibid</sub>.

6<sub>Supra</sub>, p. 76.

<sup>7</sup>Su<u>pra</u>, p. 78.

William Kenkel, "Husband-Wife Interaction in Decision Making and Decision Choices," <u>Journal of Social Psychology</u> (August, 1961), 2555-2562; Elizabeth Wolgst, "Do Husbands or Wives Make the Purchasing Decisions?" <u>Journal of Marketing</u> (October, 1958), 151-158; J. N. Fry and F. H. Siller, "Comparison of Housewife Decision Making in Two Social Classes," <u>Journal of Marketing Research</u>, VII (August, 1970), 333-337.

<sup>9</sup>Supra, p. 76.

10 Rich and Portis, op. cit., p. 15.

#### CHAPTER V

# FINDINGS, IMPLICATIONS, AND RECOMMENDATIONS

The purpose of this study was to investigate and compare the aggregate department store images held by customers and management and to replicate and extend the Wyckham study. In the pursuit of this purpose, the data were collected from customers and management on five image dimensions of four test stores and a hypothetical "Ideal" store.

## Findings

The findings obtained from the analysis of the data collected are discussed in this section in answer to four major questions presented in Chapter I of this study. In the order of their presentation in Chapter I, the questions and the resulting summary of data are presented below. The findings on the first two questions are also compared with the Wyckham study.

I. Are the aggregate images held by customers different from store to store?

To answer and investigate this question, it was hypothesized that different department stores carry differentiable aggregate images among all of their customers who are members of different social classes, family life cycle stages, races, and sexes. The analysis of the data on the

above-mentioned variables indicates that the hypothesis is not to be rejected; i.e., customers do carry differential aggregate images of different stores. These findings support the Wyckham study.

Other findings obtained in the investigation of this question are as follows:

- 1. The stores are rated on a continuum with Wiechmann highest and K-Mart lowest on an overall image dimension and on all the other image dimensions with the exception of locational convenience.
- 2. The three regular department stores (Wiechmann, Sears, and Federal) are rated higher than the only discount department store (K-Mart) investigated in this study.
- 3. The downtown department stores are rated lower than the shopping center department stores on the locational convenience dimension.
- 4. The "Ideal" store is rated higher than any test store on all image dimensions.
- 5. The regular department stores are rated higher on the sales personnel dimension.
  - II. Do the aggregate images of a particular department store vary among the various groups of customers?

To answer and investigate this question, it was hypothesized that differentiable aggregate store images are held for a particular department store by customers who are members of different groups. Different groups were obtained

by using eight different variables. These variables were: social class, family life cycle, race, sex, attitude toward shopping, social support, advertising readership, and shopping practices. The findings on each one are as follows:

- 1. There is no conclusive evidence that differentiable aggregate images of a particular department store are held among customers in different social classes. This result is contrary to Wyckham's findings<sup>2</sup> and agrees with the conclusions of Kuehl, Klein, and Rich and Jain. The study also agrees with the Wyckham study that the majority of the significant differences occur in non-adjacent social classes. Further investigation of the data reveals that relatively upper classes are more critical of the department stores in general.
- 2. Customers classified by family life cycle stages do not have differentiable images of any of the department stores. These findings support Wyckham's conclusion of the lack of family life cycle effect on the aggregate image of individual stores. Data also indicate that old and single customers are less critical of individual test stores than relatively younger customers.
- 3. Different races carry differentiable aggregate images of only Federal department store. However, there is a communality in the aggregate images of other individual test stores held by whites and non-whites. Thus, it is concluded that differences in the store images held by different races depend on the individual department store in question.

This result is contrary to the findings of Bullock<sup>8</sup> and the conclusion of Wyckham that ". . . the hypothesis, the differentiable aggregate images of particular department stores are held by members of different races, should be accepted."

- 4. Differences in store images held by members of different sexes depend on the individual department store in question. This result is contrary to Wyckham's categorical conclusion that members of different sexes do not carry differentiable aggregate images of particular department stores. <sup>10</sup> The females are found to rate higher status stores favorably.
- 5. Customers' attitudes toward shopping do not affect their perception of the department stores. This finding is contrary to the conclusion of Wyckham that "Customers who enjoy shopping rate a store higher, and perceive test stores differently, than do those who do not." 11
- 6. Differentiable aggregate images are held for high status stores by customers with social support. This is not true for other department stores. Again, this result is quite contrary to Wyckham's findings. He found that customers who are members of groups which differ in the social support for their beliefs for a high status store (Hudsons in the Wyckham study) do not have differentiable aggregate images of that store.
- 7. This study is in agreement with Wyckham's con-Clusion that avid readers of advertisements of a department Store do carry favorable images of that store as compared

to occasional or non-readers of advertisements of that store.  $^{13}$ 

- 8. Comparisons of individual store images held by customers who differ in their shopping practices show that:
- a. There are no differences in the aggregate images of a department store held by customers buying different kinds of products from individual department stores.
- b. Unlike the findings of the Wyckham study, 14 very recent customers carry a more favorable image of a department store than least recent shoppers.
- c. The effect of frequency of shopping on customers' aggregate images of a particular department store is very weak. However, rare shoppers are more critical of the individual test stores than frequent, occasional, or infrequent shoppers.
- d. Customers do hold differentiable images of various locations of particular department stores on all image dimensions. The shoppers of East side locations of K-Mart or Federal rated those stores more favorably than the shoppers of West side locations of K-Mart or Federal. This is contrary to the finding of Rich and Portis that there is considerable similarity among suburban branches. 15
  - III. Does the anticipated aggregate image held by the management of a store match the actual aggregate store image held by the customers of that department store?

It was hypothesized that there is a communality between the anticipated aggregate image of a department store held by the management and the actual aggregate image of the same department store held by the customers. This hypothesis is based on the assumption that retail managers, due to their first-hand knowledge of their customers, can anticipate the aggregate image of the store held by customers and hence, there should be communality between the anticipated and the actual aggregate images. The hypothesis is rejected for low status stores, but it is not rejected for high status stores. On all the significant comparisons, management of the test stores overrated their store. These results support the conclusion of Ryan and McClure. They conclude: "These [retailers'] images . . . seem to reflect historic stereotype rather than current consumer brand images." 16

IV. Is there a relationship between the marketing orientation of the management and customers! satisfaction for any department store?

To investigate this question, it was hypothesized that there is a significant relationship between customers' satisfaction and marketing orientation of management for any department store. This hypothesis was tested with the help of descriptive statistics and graphical analysis of between and within the stores relationship of AID and IMOI scores on all the image dimensions. Except on the merchandising suitability dimension, the hypothesis is rejected and it is concluded that there is weak or no relationship between AID and

IMOI scores for all the stores, i.e., no significant relationship was discovered between the marketing orientation of the management and customers' satisfaction for any department store.

# Implications of the Findings

The finding that customers do hold differentiable images of department stores and they do rate stores on a continuum from highest to lowest on the image dimensions is of importance to marketing strategists. The marketing strategists have devised various ways to segment a market. However, no method of market segmentation is found completely satisfactory for all the firms. This is why it is suggested that ". . . creative market segmentation involves the search for new ways . . . in the hope of discovering fresh marketing opportunities." The segmentation of market on the basis of perception of stores may be a new creative method worth exploring. For example, though all the chain stores operate on central merchandising policy and are directed from the main office to cater to a mass market, it is found that Sears, K-Mart, and Federal are perceived differently with Sears as a high status store and Federal and K-Mart as lower status stores.

The analysis of data also provides an insight into competitive strengths and weaknesses of individual stores, e.g., the strength of Wiechmann is in its sales personnel whereas its weakness is in its locational conveniences.

This is found true in general for downtown department stores as compared to shopping center department stores. K-Mart and Federal are seen strong in their locational convenience and merchandising suitability for lower class customers. The management of these stores should aim their strategies at removing their weaknesses. While the data for this study were being analyzed, Wiechmann and Sears opened up their stores in the Fashion Square Shopping Mall outside of Saginaw. This may indicate realization on the part of downtown stores of their limitations on the locational convenience dimension. The move by Wiechmann and Sears also implies that if the downtown stores are to remain a shopping attraction for their customers, they will have to improve their accessibility and parking facilities.

The study also provides a method for identifying areas of deficiency of the store in the eyes of customers. The comparison of "Ideal" with the test stores indicates that customers are dissatisfied with the present mass merchandising department stores. The comparisons of "Ideal" in different groups does not show significant differences. This lends more support to the stability of the "Ideal" rating. This provides an argument for using "Ideal" ratings as a criterion against which the actual image of the store may be judged by the store managers.

Though the results on the effect of family life cycle

On the store images are not significant, the finding that

Younger families are more critical of the department stores

reflects the present unrest among these younger people against impersonalization in the present mass merchandising market system. If this is true, it supports Day and Aaker's contention that there is "a basic dissatisfaction with the impersonalization of society in general and the market system in particular. Evidence for this point of view is not hard to find, particularly among young people."

The results of the effects of shopping practices on store images have interesting implications. The recent shoppers and avid readers of advertisements of the store carry favorable images of that store. This finding interpreted together with the finding on the effect of frequency of visits on store images held by customers implies that the store management should be attracting customer attention to their store at least once a week to maintain a favorable image among customers. If this attraction is obtained through advertisements, special attention should be given to the needs of avid readers. One of the reasons for customers to read store advertisements may be that they are experiencing cognitive dissonance and seeking information to support their choice behavior. This need for "always" readers of advertisements should be satisfied by store advertisements supporting their choice of the store and reinforcing their favorable store image.

The effect of informal groups--especially friends-has long been recognized as an important one in the purchasing
decisions. However, this study finds no effect of social

support on the store images held by customers. This could imply that management is not properly utilizing interpersonal communications as a source of influence, or that the influence of friends on beliefs held by their associates is declining in our society. The latter implication is supported by the growing literature on the declining influence of primary groups in our society. 19

The results obtained from the comparison of store images held by customers and management show that management of high status stores anticipate store images held by customers better than management of lower status stores. This could be indicative that management of higher status stores are more perceptive in understanding customers.

The positive relationship found on the merchandising suitability dimension and lack of relationship on all the other image dimensions between customers' satisfaction and marketing orientation of management may suggest that department store managers are merchandising oriented and the intangible facets of marketing are still not properly appreciated by them.

## Additional Questions for Future Studies

During the course of this study, several questions related to the area of retail store image have confronted the researcher. A few of these questions that need investigation are as follows:

- 1. How does the store image held by customers affect their purchase behavior? What is the place of store image in the purchase decision making of customers?
- 2. What is the relationship of the aggregate store image with the images of individual departments within the store? Do these departmental images within a store affect consumer behavior?
- 3. Can the managers of a store properly identify aggregate images of a store held by their customers? How does store managers' membership of different groups affect their perceptions of the aggregate images held by their customers? Held by themselves?
- 4. What is the place of the concept of store image in the decision-making process of retail managers? How can it be used by retail managers of a new store and of an established store?
- 5. What is the image of the store held by actual and desired market segments? Is there a communality between the images held by these segments?
- 6. Is it possible to develop a standardized instrument to measure the image of a department store? Customers' satisfaction? Marketing orientation of management?
- 7. To what extent does central merchandising from a "remote" city (Chicago, Detroit, or New York) affect store images of chain stores?

#### FOOTNOTES -- CHAPTER V

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<sup>1</sup>Wyckham, <u>op. cit.</u>, pp. 175-176.
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<sup>&</sup>lt;sup>2</sup><u>Ibid.</u>, pp. 176-177.

<sup>3</sup>Kuehl, op. cit.

<sup>4</sup>Klein, op. cit.

<sup>&</sup>lt;sup>5</sup>Rich and Jain, op. cit., p. 41.

<sup>&</sup>lt;sup>6</sup>Wyckham, op. cit., p. 124.

<sup>&</sup>lt;sup>7</sup><u>Ibid</u>., p. 178.

<sup>&</sup>lt;sup>8</sup>Bullock, op. cit.

<sup>9</sup>Wyckham, <u>op. cit</u>., p. 180.

<sup>10</sup> Ibid., p. 181.

<sup>11 &</sup>lt;u>Ibid</u>., p. 179.

<sup>&</sup>lt;sup>12</sup>Ibid., p. 183.

<sup>&</sup>lt;sup>13</sup>Ibid., p. 182.

<sup>&</sup>lt;sup>14</sup>Ibid., p. 183.

<sup>15</sup> Rich and Portis, op. cit.

<sup>16</sup> Ryan and McClure, op. cit.

<sup>17</sup> Kotler, op. cit., p. 169.

<sup>18</sup>G. S. Day and David A. Aaker, "A Guide to Consumerism," Journal of Marketing, XXXIV (July, 1970), 16.

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APPENDICES

# APPENDIX A

UPDATED WYCKHAM'S BIBLIOGRAPHY

### UPDATED WYCKHAM'S BIBLIOGRAPHY

The bibliography contained in this appendix is divided into the following sections and sub-sections:

- 1. General Concepts and References
  - 1.1 Perception
  - 1.2 Attitudes
  - 1.3 Images
  - 1.4 Social Influences
- 2. Measurement Techniques
- 3. Empirical Findings
  - 3.1 Consumer Decision-making
  - 3.2 Products and Brands
  - 3.3 Marketing Institutions
  - 3.4 Communication
  - 3.5 Miscellaneous

The above classification is identical to the classification used by Wyckham, Lazer, and Crissy in preparation of their annotated bibliography on "Images and Marketing."

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# APPENDIX B

LIST OF GROUPS APPROACHED TO OBTAIN DATA

### LIST OF GROUPS APPROACHED TO OBTAIN DATA

- 1. Altrusa Club\*
- 2. American Business
  Women's Association\*
- 3. Bethlehem Lutheran Ladies Society\*
- 4. Blue Star Mothers\*
- 5. B'nai Temple
- 6. Church Women United\*
- 7. Eastern Star
- 8. 4 H Club\*
- 9. First Ward Community Center
- 10. General Motors Girls Club
- 11. Germania of Saginaw
- 12. Jaycees of Saginaw\*
- 13. Jr. League of Saginaw
- 14. Jr. Women's Club\*
- 15. League of Women Voters
- 16. Model City\*

- 17. Medical Assistants' Society\*
- 18. Opportunity Industrialization Center\*
- 19. Panhellenic Society
- 20. Republican Women's Club
- 21. Retired Men's Fellowship Y.M.C.A.
- 22. Rotary Club\*
- 23. Saginaw Knife and Fork Club
- 24. Saginaw Women's Political Caucus
- 25. Saginaw Women's Club
- 26. Saginaw Women's Council
- 27. Study Culture Club
- 28. Women's Progressive Club
- 29. Y.M.C.A. Men's Club
- 30. Zonta Club
- 31. Triskellion\*

# APPENDIX C

INTERVIEW SCHEDULE FOR THE CUSTOMERS

### INTERVIEW SCHEDULE FOR THE CUSTOMERS

# Introduction

Hello. My name is \_\_\_\_\_\_. I am conducting this interview to gather data for a research project conducted with the Marketing Department of Michigan State University.

The basic purpose of this interview is to get your views about different department stores in the Sagniaw area. You will be given several descriptive statements and will indicate how these statements apply to the stores.

Specific instructions are given at the beginning of the questionnaire. The important thing is that you try to answer each question as honestly and candidly as possible. Your opinions and only your opinions are important.

Under no circumstances will your individual responses be made available to anyone. If you have any questions while filling out this questionnaire please feel free to ask.

### EVALUATION OF THE STORES IN THE SAGINAW AREA

The following pages contain several items for you to judge in relation to a given department store. Each item is to be judged for a given set of scales. Here are some examples of how to use these scales in judging the items given to you.

If you are rating the size of any one store and the scale is BIG - SMALL, it would look like the following:

### SIZE

	Very	Quite	Slightly	Medium	Slightly	Quite	Very	
BIG	<b>:</b>	:	:	<b>:</b>	:	:	:	SMALL
If y	ou think	the sto	ore is <u>very</u>	small you	would mark	the sca	ale as	follows
	Very	Quite	Slightly	Medium	Slightly	Quite	Very	
BIG	:	:	:	:	:	:	:_X_	SMALL
	ou think	the sto	ore is <u>slig</u> b	ntly big,	you would m	mark the	scale	
	Very	Quite	Slightly	Medium	Slightly	Quite	Very	
ЗIG	:	:	: <u>X</u>	:	:	:	:	SMALL
If y smal	ou think .l, you w	the size	ze of the st	core is me	edium, i.e., ows:	neithe	r big n	or
	Very	Quite	Slightly	Medium	Slightly	Quite	Very	
BIG	:	:	:	:X_	:	:	:	SMALL
IMPC	RTANT:							
	Please p on the b		es.	the middl	e of the so	ale spac	ces, no	t
	: X This	<del></del>	X Not This					

- 2. Never put more than one mark for any one scale.
- 3. Be sure to mark every scale for each item. Please do not omit any.
- Please move directly from one scale to the next--do not check back and forth.
- 5. Please try to fill in the scales as quickly as possible.

When you fill in the following scales for the items given below, please think of SEARS ROEBUCK store in Saginaw.

	Very	Quite	Slightly	Medium	Slightly	Quite	Very
Lower quality.	:	:	:	:	:	· :	: High quality.
Fully stocked.	:	:	:	:	<u></u>	:	: Under stocked.
High prices com- pared to other							Low prices com-
stores.	:	:	•	•		:	<pre>pared to other : stores.</pre>
Merchandise on					· <del></del>		Merchandise on
sale of regular							sale of below
quality.	:	:	:	<b>:</b>	:	:	: regular quality.
Stocks merchan- dise I like							Do not stock merchandise I
to buy.	:	:	:	:	:	:	: like to buy.
Leader in newest							Absence of
styles.	:—	:	:	<u>;</u>	:	:	:newest styles.
Wide selection. Dependable	:	·	•——	·	·	·—	: Limited selection Undependable
products.	:	:	:	:	:	:	: products.
Always satisfied							Never satisfied
with my							with my
purchases.	·—	<b>:</b>	·	:	:	:	: purchases.
			SAL	ES PERSO	NNEL		
Know their mer-			_				Don't know their
chandise. Make one feel	:	:	·	:	:	:	: merchandise. Make one feel
important.	:	:	. :	:	:	:	: unimportant.
Courteous.	:	:	:	:	:	:	: Discourteous.
Helpful, even					<del></del>		Unhelpful, if
if one is	_	_		_	_		one is
browsing. Available.	:	<u>:</u>	<u>:</u>	<u>:</u>	<u>:</u>	:	: browsing. : Unavailable.
Liberal in	•—	•——	•——	•——	•——	·——	Strict in cash-
cashing checks.	:	:	:	:	:	:	: ing checks.
Liberal on							Strict on
exchange or returns.							exchange or : returns.
recurns.	•—	•	•	•—	•	·—	: returns.
			STORE	CONGENI	Δ τ. Τ Ψ Υ		
Warm, friendly			STORE	CONGLINI	nDIII		Cold, unfriendly
store.	:	:	:	:	:	:	store.
Likely to meet							Unlikely to meet
friends in the				_	_	_	friends in the
store. Friendly to	:	·	·	:	:	·	: store. Unfriendly to
minorities.	:	:	:	:	:	:	: minorities.
Likely to attract				·		· <del></del>	Unlikely to
upper-class							attract upper-
people.	:—	:	:	:	:	:	: class people. Unlikely to at-
Likely to attract lower-class.	:	:	:	:	:	:	: tract lower class.
Likely to attract							Unlikely to at-
middle-class.	:	:	<b>:</b>	:	<b>:</b>	:	: tractmiddle class.
Believable advertisements.	_		_		_	_	Misleading
Easy to get a	·	•	:	:	:	•	: advertisements. Hard to get a
charge account	:	:	:	:	:	:	: charge account.
Never too crowded	.:	:	:	:	:	:	: Often too crowded
			LOCATION	NAL CONVI	ENIENCE		
Francisco del theme							. Hard to got there
Easy to get there. Excellent parking.		<u>:</u>	:	<u>:</u>	<u>:</u>	:	: Hard to get there. Poor parking.
Save time by		·——	-		-		Can't save time
shopping there.	:	:	:	:	:	:	: by shopping.
Easy to find							Hard to find
items one wants.	:	:	:	:	:	:	: items one wants. Inconvenient to
Convenient to other stores							other stores
						_	. for shamir-

When you dill in the following scales for the items given below, please think of the Wiechmann's store in Saginaw.

	Very	Quite	Slightly	Medium	Slightly	Quite	Very	
Lower quality. Fully stocked. High prices com-	:_	<u>:</u>	<u>:</u>	<u>:</u>	:	:	<u>:</u>	High quality. Under stocked. Low prices com-
pared to other stores. Merchandise on	:	:	:	:	:	:	:	pared to other stores. Merchandise on
sale of regular quality. Stocks merchan-	:	:	:	:	:	<b>:</b>	:	sale of below regular quality. Do not stock
<pre>dise I like   to buy. Leader in newest</pre>	:	:	:	:	:	:	:	merchandise I like to buy. Absence of
styles. Wide selection. Dependable	<u>:</u> _	<u>:</u>		:	<u>:</u>	<u>:</u>	:	newest styles. Limited selection.
products. Always satisfied	:	:	:	·	:	:	:	Undependable products. Never satisfied
with my purchases.	:	:	:	:	:	:	:	with my purchases.
			SAL	ES PERSO	NNEL			
Know their mer- chandise. Make one feel	:	:	:	:	:	:	:	Don't know their merchandise.
important.	:	:	. <b>:</b>	:	:	:	:	Make one feel unimportant.
Courteous. Helpful, even if one is	:—	:	:	:	:	:		Discourteous. Unhelpful, if one is
browsing. Available. Liberal in	<u>:</u>	:	:	<u>:</u>	<u>:</u>	<u>:</u>	:_	browsing. Unavailable. Strict in cash-
cashing checks. Liberal on exchange or	·	:	:	:	:	:	:—	ing checks. Strict on exchange or
returns.	:	:	:	:	:	:	:	returns.
			STORE	CONGENIA	ALITY			
Warm, friendly store.				•				Cold, unfriendly store.
Likely to meet friends in the	•	•	•	•——	•	•	•—	Unlikely to meet friends in the
store. Friendly to	:	·	:	:	•——	:	·—	store. Unfriendly to
minorities. Likely to attract upper-class	:	:	:	:	:	:	:	minorities. Unlikely to attract upper-
people. Likely to attract	:	·—	:	:	:	:	:	class people. Unlikely to at-
lower-class. Likely to attract	·—	:	:	:	·	:	:	tract lower class. Unlikely to at-
middle-class. Believable	:	:	:	:	:	:	:	tract middle class. Misleading
advertisements. Easy to get a	<b>:</b>	·	:	:	:	:	:	advertisements. Hard to get a
charge account. Never too crowded.	:=	<u>:</u>	!	<u>:</u>	:	<u>:</u>	:	charge account. Often too crowded
			LOCATION	NAL CONVE	NIENCE			
Easy to get there.	<u>:</u>	<u>:</u> —	<u>:</u>	<u>:</u>	<u>:</u>	:	:—	Hard to get there. Poor parking.
Save time by								can t save time
shopping there Easy to find	·	:	:	:	:	·	:	by shopping. Hard to find
items one wants. Convenient to other stores	:	:	:	:	:	:	:	items one wants. Inconvenient to other stores

FEDERAL DEPARTMENT STORE: Federal has two brances in Saginaw. When you fill in the following scales for the items given below, please think of that Federal branch with which you are most familiar. If you are equally familiar with both the branches, think of both the brances while filling out the following scales.

	Very	Quite	Slightly	Medium	Slightly	Quite	Very
Lower quality. Fully stocked.	:	:	<u>:</u>	:	<u>:</u>	<b>:</b>	: High quality. : Under stocked.
High prices com- pared to other							Low prices com- pared to other
stores. Merchandise on	:	:—	:	:	:	:	: stores. Merchandise on
sale of regular guality.	:	:	:	:	:	:	sale of below regular quality.
Stocks merchan- dise I like							Do not stock merchandise I
to buy. Leader in newest	:	:	:	:	:	<b>:</b>	: like to buy. Absence of
styles.	:	:	:	:	:	:	: newest styles.
Wide selection. Dependable	·—	:	·	:	·	·	: Limited selection. Undependable
products. Always satisfied	:	:	:	:	:	:	: products.  Never satisfied
with my purchases.	:	•		•	•	•	with my : purchases.
FILLE			·———		·	·	Passaussi
			SAL	ES PERSO	NNEL		
Know their mer-							Don't know their
chandise. Make one feel	:—	:	:	:	·	<b>:</b>	: merchandise.  Make one feel
important.	:	:	• •	:	<u>:</u>	:	: unimportant.
Courteous. Helpful, even	·	·	•	•	•	·——	: Discourteous. Unhelpful, if
if one is						_	one is
browsing. Available.	:—	:	<u>:</u>	<u>:</u>	<u>:</u>	<u>:</u> —	: browsing. : Unavailable. Strict in cash-
Liberal in						· ——	
cashing checks.	:	·	:	:	:	:	: ing checks. Strict on
exchange or							exchange or
returns.	:—	:	:	:	:	:	: returns.
			STORE	CONGENI	AI ITV		
Warm, friendly			STORE	CONGLINI	ADIII		Cold, unfriendly
store.	:	:	:	:	:	:	: store.
Likely to meet friends in the							Unlikely to meet friends in the
store.	:	:	:	:	:	:	: store.
Friendly to minorities.	•			•			Unfriendly to : minorities.
Likely to attract	•—	•——	•	•	•——	•	Unlikely to
upper-class	_	_	_	_			<pre>attract upper- : class people.</pre>
people. Likely to attract	·	•	•	·	:	:	Unlikely to at-
lower-class.	:	:	:	:	:	:	: tract lower class. Unlikely to at-
Likely to attract middle-class.	:	:	:	:	<b>:</b>	:	: tractmiddle class.
Believable		· ——					Misleading
advertisements. Easy to get a	:	:	:	:	:	:	: advertisements. Hard to get a
charge account.	:	:	:	:	:	:	
Never too crowded	•:=	:	:	:	:	:	: charge account. : Often too crowded
			LOCATIO	NAL CONV	ENIENCE		
Easy to get there.	:	:	:	<u>:</u>	<u>:</u>	:	: Hard to get there.
Easy to get there. Excellent parking. Save time by	• •	:—	:	:	:	:	: Poor parking. Can't save time
shopping there.	:	:	:	:	:	:	: by shopping.
Easy to find							Hard to find : items one wants.
items one wants. Convenient to	•	•—	•	•—	•——	:	Inconvenient to
other stores			•			•	other stores

 $\overline{\text{K-MART}}$ : K-Mart has two branches in Saginaw. When you fill in the following scales for the items given below, please think of that K-Mart branch with which you are most familiar. If you are equally familiar with both branches, think of both the branches while filling out the following scales.

	Very	Quite	Slightly	Medium	Slightly	Quite	Very	
Lower quality.	:	:	:	:	:	:	:	High quality.
Fully stocked.	:	:	:	:	<u>:</u>	:	:	Under stocked.
High prices com- pared to other								Low prices com- pared to other
stores.	:	:	:	:	<b>:</b>	:	:	stores.
Merchandise on								Merchandise on
sale of regular				_	_	_	_	sale of below
quality. Stocks merchan-	·—	•	•	·	·	·—	.—	regular quality. Do not stock
dise I like								merchandise I
to buy.	:	:	:	:	:	:	:	like to buy.
Leader in newest styles.								Absence of newest styles.
Wide selection.	<u>:</u>	:	.;	<u>:</u>	<u>:</u>	;	;	Limited selection.
Dependable								Undependable
products.	:	:	<b>:</b>	:	<b>:</b>	:	:	products.
Always satisfied with my								Never satisfied with my
purchases.	:	:	:	:	:	:	:	purchases.
-								-
			SAT	ES PERSO	NNFT.			
Vacu their may			27.0	LS FERSO	MEL			Don't know their
Know their mer- chandise.		:		:	•	:	:	merchandise.
Make one feel	·	·——	-	`	·			Make one feel
important.	:	:	. :	:	:	:	:	unimportant.
Courteous.	:	:	:	:	:	:	:	Discourteous.
Helpful, even if one is								Unhelpful, if one is
browsing.	:	:	:	:	:	:	:	browsing.
Available.	:	:	:	:	<u>:</u>	:	:	Unavailable.
Liberal in					_			Strict in cash-
cashing checks. Liberal on	·	·	:	:	·	:	:	ing checks. Strict on
exchange or								exchange or
returns.	:	:	:	:	:	:	:	returns.
			STORE	CONGENIA	ALITY			
Warm, friendly								Cold, unfriendly
store.	:	:	:	:	:	:	:	store.
Likely to meet								Unlikely to meet
friends in the store.			•			•		friends in the store.
Friendly to	•		•	•——	•	•	•	Unfriendly to
minorities.	:	:	:	:	:	:	:	minorities.
Likely to attract								Unlikely to
upper-class			•		•	•		attract upper- class people.
Likely to attract		•	•	·	-	· <del></del>	`	Unlikely to at-
lower-class.	:	:	:	:	:	<b>:</b>	:	tract lower class.
Likely to attract middle-class.								Unlikely to at- tractmiddle class.
Believable	.—	•——	:	:	·	•	•	Misleading
advertisements.	:	:	:	:	:	:	:	advertisements.
Easy to get a								Hard to get a
Never too crowded	:—	:	:	:	:	:	:—	charge account. Often too crowded
Nevel too Clowded	• •	•	•	•——	•	•		0100. 100 010
			LOCATION	NAL CONVI	ENIENCE			
Page 40 mil 40		_	_					Hard to got those
Easy to get there. Excellent parking.	<u>:</u>	<u>:</u>	<u>:</u>	:	<u>:</u>	<u>:</u> —	:	Hard to get there. Poor parking.
save time by				•			·	Can't save time
shopping there.	:	:	:	:	:	:	:	by shopping.
Easy to find								Hard to find items one wants.
items one wants. Convenient to	·—	·——	•	•	•	·—	.—	Inconvenient to
other stores								other stores
for sharring		_	_					for channing

K-MART: K-Mart has two branches in Saginaw. When you fill in the following scales for the items given below, please think of that K-Mart branch with which you are most familiar. If you are equally familiar with both branches, think of both the branches while filling out the following scales.

#### MERCHANDISING SUITABILITY

	Very	Quite	Slightly	Medium	Slightly	Quite	Very	
Lower quality.	:	:	:	:	:	:	: High quality.	
Fully stocked.	:	:	:	<u>:</u>	:	:	: Under stocked.	
High prices com-							Low prices com-	
pared to other stores.	•	•	•				pared to other stores.	
Merchandise on	•	•	·	•——	•	•	Merchandise on	
sale of regular							sale of below	
quality.	:	:	:	:	·	:	: regular quality	•
Stocks merchan- dise I like							Do not stock	
to buy.		•	•	•	•	•	merchandise I : like to buy.	
Leader in newest	•	·	•	·	•——	•	Absence of	
styles.	:	:	:	:	:	:	: newest styles.	
Wide selection.	:	:	·•	<b>:</b>	·	:	: Limited selection	n.
Dependable products.			•	•	•	•	Undependable products.	
Always satisfied	·—	•	•	•	•——	•	Never satisfied	
with my							with my	
purchases.	:	:	:	:	:	:	: purchases.	
			SAT	ES PERSO	NNFT.			
			SAL	LS FLRSO	MASE			
Know their mer- chandise.			•				Don't know their merchandise.	
Make one feel	•—	·	•	<b>:</b>	:	•	Make one feel	
important.	:	:	. :	:	:	:	: unimportant.	
Courteous.	:	:	:	:	:	:	: Discourteous.	
Helpful, even							Unhelpful, if	
if one is browsing.			ē		-		one is browsing.	
Available.	<u>:</u>	:	<u>:</u>	<u>:</u>	:	<u>:</u>	: Drowsing. : Unavailable.	
Liberal in	-			<del></del>			Strict in cash-	
cashing checks.	:	:	:	:	:	:	: ing checks.	
Liberal on							Strict on	
exchange or returns.				:	:		exchange or : returns.	
recurso.	•—	·	•		•	·		
			STORE	CONGENIA	ALITY			
Warm, friendly							Cold, unfriendly	
store.	:	:	:	:	:	:	:store.	
Likely to meet friends in the							Unlikely to meet friends in the	
store.	:	:	:	:	:	:	: store.	
Friendly to				·			Unfriendly to	
minorities.	:	:	:	:	:	:	: minorities.	
Likely to attract							Unlikely to attract upper-	
upper-class people.				:			: class people.	
Likely to attract	·		•	•	•	`	Unlikely to at-	
lower-class.	:	:	:	:	:	:	: tract lower class	•
Likely to attract							Unlikely to at- : tractmiddleclass	
middle-class. Believable	·—	·	:	·	:	·—	Misleading	•
advertisements.	:	:	:	:	:	:	: advertisements.	
Easy to get a							- Hard to get a	
charge account.	:	:	:	:	:	:	: charge account. : Often too crowde	
Never too crowded.	:	·—	:	:	:	:	: Often too crowde	<b>a</b>
			LOCATIO	NAL CONVE	ENIENCE			
Easy to get there.	•	:	:		:	:	: Hard to get there	≥.
Excellent parking.	:	:	:	:	:	:	: Hard to get there: : Poor parking. Can't save time	
Dave time by								
shopping there.	:	:	:	:	:	:	: by shopping. Hard to find	
Convenient to	•—	•	•	•——	•	•——	: items one wants Inconvenient to	•
other stores							other stores	
for shopping.	:	:	:	:	:	:	: for shopping.	

The <u>IDEAL</u> Department Store: If you were thinking of the "IDEAL" Dept. Store, how would you mark the following scales? This store does not have to exist, it is simply your "dream" store with which you will be completely satisfied.

#### MERCHANDISING SUITABILITY

	Very	Quite	Slightly	Medium	Slightly	Quite	Very	
Lower quality.	:	:	<b>:</b>	:	:	· :	:	High quality.
Fully stocked.	:	:	:	:	:	:	:	Under stocked.
High prices com-								Low prices com-
pared to other stores.					•			pared to other stores.
Merchandise on	·—	.—	•	<b>:</b>	•	`	:	Merchandise on
sale of regular								sale of below
quality.	:	<b>:</b>	:	<b>:</b>	:	:	:	regular quality.
Stocks merchan-								Do not stock
dise I like								merchandise I
to buy. Leader in newest	·	:	:	:	:	:	:	like to buy.
styles.	•	•	•		•			Absence of newest styles.
Wide selection.	<u>:</u> —	<u>:</u>		:	:	:	:	Limited selection
Dependable								Undependable
products.	:	:	:	:	:	:	:	products.
Always satisfied								Never satisfied
with my								with my
purchases.	·—	'	:	:	:	·	:	purchases.
			SAL	ES PERSO	NNEL			
Know their mer-								Don't know their
chandise.	:	:	:	:	:	:	:	merchandise.
Make one feel								Make one feel
important.	:	:	. :	:	:	:	:	unimportant.
Courteous.	:	:	:	:	:	:	:	Discourteous.
Helpful, even								Unhelpful, if
if one is browsing.			•	•	•			one is browsing.
Available.	<u>;</u> —	·	<u>:</u>	:	; <del></del>	;	<u>; —</u>	Unavailable.
Liberal in	`—	·—	·——	·——	·	·——	-	Strict in cash-
cashing checks.	:	:	:	:	:	:	:	ing checks.
Liberal on								Strict on
exchange or								exchange or
returns.	<b>:</b> —	·	·	·	:	:	:	returns.
			STORE	CONGENI	ALITY			
Warm, friendly								Cold, unfriendly
store.	:	:	:	:	:	:	:	store.
Likely to meet								Unlikely to meet
friends in the								friends in the
store.	:	:	:	:	:	:	:	store.
Friendly to	_		_			_		Unfriendly to minorities.
minorities. Likely to attract		·	•	·	·——	·——	•	Unlikely to
upper-class								attract upper-
people.	:	:	:	:	:	:	:	class people.
Likely to attract								Unlikely to at-
lower-class.	:	:	:	:	:	:	:	tract lower class.
Likely to attract								Unlikely to at- tractmiddle class.
middle-class. Believable	·—	:	·	:	·	:	:	Misleading
	•	•		•	•	•	•	advertisements.
advertisements. Easy to get a	•—	•	•——	•	•——	·	`	Hard to get a
charge account.	:	:	:	:	:	:	:	charge account.
Never too crowded.	:=	:	:	:	:	:	:=	Often too crowded
			LOCATIO	NAL CONVI	ENIENÇE			
Facu to got them			•		•			Hard to get there.
Easy to get there. Excellent parking.	:	:	:	:	:	:	;—	Poor parking.
Save time by	•—	•——	•——	•	•	·	.—	Can't save time
shopping there.	:	:	:	:	:	:	:	by shopping.
Easy to find								Hard to find
items one wants.	:	:	:	:	:	:	:	items one wants.
Convenient to								Inconvenient to
other stores		•	•	•		•	:	other stores for shopping.

Please t return. marking	Please think of the activity of shoppingfrom the time you leave return. Mark the scales to describe how you feel about shopping. marking these scales.	tivity of ss to desc	shopping cribe how	rfrom the you feel	time yor about sh	ı leave you opping. Pl	ir home or place Lease disregard	Please think of the activity of shoppingfrom the time you leave your home or place of business until you return. Mark the scales to describe how you feel about shopping. Please disregard grocery shopping in marking these scales.
6.1.	For me shopping is fun	Very	Quite	: Slightly	Medium	: : : : : : : : : : : : : : : : : : :	Quite Very	For me shopping: is work
6.2.	For me shopping is dull :	Very	Quite	: Slightly	Medium	Slightly	Squite Very	For me shopping: is exciting
6.3.	6.3. I like to shop alone	Very	Quite	: Slightly	Medium	: Slightly	Quite Very	I like to have company when I shop
6.4	Shopping gives me satisfaction :	Very	Quite	: Slightly Medium	Medium	Slightly	Quite Very	Shopping gives me: no satisfaction
6.5.	I don't feel creative when I go shopping :	Verv	Ouite	: Slightly Medium	Medium	Slightly :	Ouite Very	I feel creative when I go : shopping

/ •	Have you ever	snopped	at:	YES	NO
	Sears Roebuck	& Compar	ny		
	Wiechmann's				
	Federal (Eas	t Side) t Side)			
	K-Mart (Eas (Wes	t Side) t Side)			
8.	List in order (If one of you indicate which	ır favori	orite depar ite stores h	tment stores as two locat	s in Saginaw. tions,
	1				
	2				
	3				
9.	When did you				
		SEARS	WIECHMANN'S		K-MART East West
	Less than a week ago.				
	More than a week ago, but less than a month ago.	-			
	More than a month ago.			<u></u> ·	
10.	Could you estithis past year at all)				
		SEARS	WIECHMANN'S	FEDERAL East West	
•	Once a month				
	Two or three times a month		****		
	More than thre	ee			
	None of the above				

11.	Which of the products? (s	followi kip tho	ng stores hav se not shoppe	e you shopped d at all)	for these
		SEARS	WIECHMANN'S	FEDERAL	K-MART
				East West	East West
	Cosmetics			**********	
	Clothing		<del></del>		
	Health-aid				
	Hardware				
	Sporting good	s			
	Electronic Equipment (TV stereo,other)				
	Furniture			·	
	Appliances (range, refrigerator, dishwasher, etc.)				
12.	How do your f stores?	riends	feel about th	e following d	epartment
		SEARS	WIECHMANN'S	FEDERAL East West	K-MART East West
	Same as I do				
	Differently than I do				
13.	All of the fo daily and Sun these adverti	day new	spapers. How		
		SEARS	WIECHMANN'S	FEDERAL East West	K-MART East West
	Always				
	Sometimes				
	Never				

DEMO	GRAPHIC	DATA:				
14.	Sex: M	ale	Femal	e		
15.	Race:	White	Negro_	Mo	exican	Other (specify)
16.	Marital	Status:				
	_1. Sing	le				
	_2. Marr	ied				
	_3. Wido	wed				
	_4. Divo	rced - Se	parated			
	_5. Othe	r				
17.			children la ed by pare			lude any
	<ol> <li>Yes</li> <li>No_</li> </ol>		НОТ	v Many?		
18.	Please categor		which lette	er corre	sponds to	your age
	A.	Less than	n 20 years	•		
	В.	More than	n 20 but 1	ess than	30 years.	
	c.	More than	n 30 but 1	ess than	40 years.	
	D.	More than	n 40 but le	ess than	50 years.	
	E.	More than	n 50 but le	ess than	65 years.	
	F.	65 years	and older	•		
19.	Who is	the head	of the hous	sehold?		
	Male	<del></del>	Female			

20.		le (female) head of your household.
	A.	Professional and proprietor of large business.
	в.	Semiprofessional; supervisory position in a large business.
	c.	Clerical and kindred workers.
	D.	Skilled production work.
	E.	Proprietors of a small business.
	F.	Semi-skilled production work.
	G.	Other
21.		indicate which letter corresponds to your total income before taxes last year.
	A.	Less than \$4,000
	в.	\$4,000 - \$7,999
	c.	\$8,000 - \$9,999
	D.	\$10,000 - \$12,499
	E.	\$12,500 - \$14,999
	F.	\$15,000 - \$24,999
	G.	\$25,000 and more
22.		indicate which letter corresponds to the source greatest part of your family income.
	A.	Inherited wealth
	в.	Profits and dividends
	c.	Earned salary
	D.	Earned hourly wage
	E.	Other
23.		indicate which letter corresponds to the last year ool completed by male (female) head of your household.
	A.	Grade school or less
	В.	Some high school
	c.	Graduated from high school
	D.	Some college
	Е.	Graduated from college
	F.	Advanced degree

24.	Do you	own your place of residence? Yes No
25.	If you	do not own a house, please go to the next question.
		own a house, how much do you think you could get ir house, if it were put up for sale today?
	A.	More than \$50,000
	в.	\$35,000 - \$49,999
	c.	\$20,000 - \$34,999
	D.	\$15,000 - \$19,999
	E.	\$12,500 - \$14,999
	F.	\$10,000 - \$12,499
	G.	Less than \$10,000
26.	If you	rent a place, what is the monthly payment?
	A.	More than \$500
	B.	\$250 - \$499
	C.	\$150 - \$249
	D.	\$100 - \$149
	E.	\$75 - \$99
	F.	\$50 - \$74
	G.	Less than \$50
27.		indicate which letter corresponds to your ag type:
	A.	Detached single dwelling
	B.	Two family dwelling
	c.	Multiple family dwelling
	D.	Other

28.		.e., the area in which you are presently residing?
	A.	Comparable to area behind Saginaw Country Club Golf Course.
	B.	Good suburban and apartment house area comparable to Saginaw Township areas.
	C.	All residential area, larger than average spaces around houses, apartment area in good condition.
	D.	Average residential neighborhood, no deterioration in the area.
	E.	Area not quite holding its own, beginning to deteriorate, business entering.
	F.	Considerable deterioration in the area, run-down houses, semi-slum.
	G.	Slum area.
29.	Address	: (optional)

Thank you very much for your cooperation. All the information provided by you will be kept confidential. Your assistance in this research is greatly appreciated.

### APPENDIX D

INTERVIEW SCHEDULE FOR THE MANAGEMENT

#### INTERVIEW SCHEDULE FOR THE MANAGEMENT

Hello. My name is \_\_\_\_\_\_. I am conducting this interview to gather data for a research project conducted with the Marketing Department of Michigan State University.

The basic purpose of this interview is to obtain your viewpoint regarding the meaning of certain items to the customers of your store. You will be asked to judge the meaning of these items on a series of descriptive scales. In giving your answers, please make your judgments on the basis of what you think these items mean to the customers of your store.

Specific instructions are given at the beginning of the questionnaire. The important thing is that you try to answer each question as honestly and candidly as possible. Your opinions and only your opinions are important.

Under no circumstances will your individual responses be made available to anyone. If you have any questions while filling out this questionnaire, please feel free to ask.

# MANAGEMENT'S PERCEPTION OF CUSTOMERS' EVALUATION OF THEIR STORE IN THE SAGINAW AREA

The following pages contain several items for you to judge in relation to what they mean to the customers of your department store. Each item is to be judged for a given set of scales. Here are some examples of how to use these scales in judging the items given to you.

If you are rating the meaning of the size of your store to your customer and the scale is BIG-SMALL, it would look as follows:

				SIZE				
	Very	Quite	Slightly	Medium	Slightly	Quite	Very	
BIG	:	:	:	:	:	:	:	SMALL
			the custome as follow		the store a	s very s	mall, y	ou .
	Very	Quite	Slightly	Medium	Slightly	Quite	Very	
BIG	:	:	:	:	:	:	:_X_	SMALL
If yould	ou beli d mark	eve that the scale	the custome as follow	ers view s:	the store a	s <u>slight</u>	ly big,	you
	Very	Quite	Slightly	Medium	Slightly	Quite	Very	
BIG	:	:	:x	:	:	:	:	SMALL
					the size of mark the sca			
	Very	Quite	Slightly	Medium	Slightly	Quite	Very	
BIG	:	:	:	: <u> </u>	:	:	:	SMALL
IMPO	RTANT:							
1. 1	Please )	place you	ur marks in	the midd	lle of the s	cale spa	ces, no	t

2. Never put more than one mark for any one scale.

on the boundaries.

- 3. Be sure to mark every scale for each item--please do not omit any.
- 4. Please move directly from one scale to the next--do not check back and forth.
- 5. Please try to fill in the scales as quickly as possible.

When you fill in the following scales for the items given below, please think of what they mean to the customers of your store in the Saginaw area.

			MERCHANI	DISING SU	ITABILITY			
	Very	Quite	Slightly	Medium	Slightly	Quite	Very	
Lower quality.	:	:	:	:	:	•	:	High quality.
Fully stocked. High prices compared to other	:=	:	:	:	:	:	:	Under stocked. Low prices compared to other
stores.	:	:	:	:	:	:	:	stores.
Merchandise on sale of regular								Merchandise on sale of below
quality. Stocks merchan- dise I like	<b>:</b> —	•—	·	:	·	:	:	regular quality. Do not stock merchandise I
to buy. Leader in newest	:	:	:	:	:	:	:	like to buy. Absence of
styles. Wide selection. Dependable	:	=		<u>:</u>	<u>:</u>	<u>:</u>	<u>:</u>	newest styles. Limited selection Undependable
products. Always satisfied	:	:	:	:	:	:	:	products. Never satisfied
with my purchases.	:	:	:	:	:	:	:	with my purchases.
			SAL	ES PERSO	NNEL			
Know their mer-								Don't know their
chandise. Make one feel	:—	:	:	:	:	:	:—	merchandise. Make one feel
important.	:	:	. :	:	:	:	:	unimportant.
Courteous.	:	:	:	:	:	:	:	Discourteous.
Helpful, even if one is		_						Unhelpful, if one is
browsing. Available.	<u>:</u>	<u>:</u>	<u>:</u>	:	:	<u>:</u> —	<u>:</u> —	browsing. Unavailable.
Liberal in								Strict in cash-
cashing checks. Liberal on	<b>:</b>	:	:	:	:	:	:	ing checks. Strict on
exchange or returns.	:	:	:	:	:	:	:	exchange or returns.
	_		<del></del>					
Mann Endandle			STORE	CONGENI	ALITY			Cold unfriendly
Warm, friendly store.	:	:	:	:	:	:	:	Cold, unfriendly store.
Likely to meet friends in the		-						Unlikely to meet friends in the
store.	<b>:</b>	:	:	:	:	:	:	store.
Friendly to minorities.								Unfriendly to minorities.
Likely to attract upper-class	•	•——		·——	•	•		Unlikely to attract upper-
people. Likely to attract	:	:	:	:	:	:	:	class people. Unlikely to at-
lower-class.	:	:	:	:	:	:	:	tract lower class.
Likely to attract middle-class.	:	:	:	:	:	:	:	Unlikely to at- tractmiddle class.
Believable advertisements.	:	:	:			:		Misleading advertisements.
Easy to get a charge account.		•	•	•	•	:	:	Hard to get a charge account.
charge account. Never too crowded.	=	=	<u>:</u>	:	:	:	:	Often too crowded
			LOCATIO	NAL CONVI	ENIENCE			
Easy to get there. Excellent parking.	:	:	:	:	:	:	:	Hard to get there
Save time by						:	:	Poor parking. Can't save time
shopping there. Easy to find				:	:	<b>:</b>	·	by shopping. Hard to find
items one wants. Convenient to other stores	:—	·—	:	·	:	·——	:	items one wants. Inconvenient to other stores
	:	:	:	:	:	:	:	for shopping.

2.	Your po	sition in the store:
3.	How lon	g have you been employed with your store?
	Les	s than one year.
		e than one year, but less than three years.
		e than three years.
4.	Sex: M	aleFemale
5.	Race:	White Negro Mexican Other (specify)
6.	Please categor	indicate which letter corresponds to your age
	A.	Less than 20 years.
	B.	More than 20 but less than 30 years.
	c.	More than 30 but less than 40 years.
	D.	More than 40 but less than 50 years.
	E.	More than 50 but less than 65 years.
	F.	65 years and older.
7.	Marital	Status: Single Married Widowed
		Divorced-SeparatedOther
8.		indicate which letter corresponds to the last year ol completed by you.
	A.	Grade school or less
	B.	Some high school
	c.	Graduated from high school
	D.	Some college
	E.	Graduated from college
	F.	Advanced degree

## APPENDIX V

EXPLANATION OF INDEX OF SOCIAL CHARACTERISTICS

#### EXPLANATION OF INDEX OF SOCIAL CHARACTERISTICS

The Index of Social Characteristics uses four characteristics to classify individuals into various social classes. These characteristics are: occupation, source of income, house type, and dwelling area. For each characteristic rating is obtained on a scale from one to seven. The different ratings for each characteristic are shown in Table A on the following page. After obtaining rating for each variable for a respondent, the respondent's rating is multiplied by a weight and each product is totaled to obtain a weighted total rating. The weights used for each variable to develop the index scores were obtained by Warner with the help of regression analysis. These weights are as follows:

Occupation 4

Source of Income 3

House Type 3

Dwelling Area 2

The weighted total rating obtained through the above procedure is converted into its social class equivalents with the help of Table B of this appendix.

Table A.--Social class equivalents for I.S.C. ratings.

Weighted Total of Ratings	Social Class Equivalents
12 - 17	Upper class
18 - 22	Upper class probably, with some possibility of upper-middle class
23 - 24	Intermediate: either upper or upper-middle class
25 - 33	Upper-middle class
34 - 37	<pre>Intermediate: either upper-middle or lower-middle class</pre>
38 - 50	Lower-middle class
51 - 53	<pre>Intermediate: either lower-middle or upper-lower class</pre>
54 - 62	Upper-lower class
63 - 66	Intermediate: either upper-lower class or lower-lower class
67 <b>–</b> 69	Lower-lower class probably, with some possibility of upper-lower class
70 - 84	Lower-lower class

Source: W. Lloyd Warner, Marcia Meeker, and Kenneth Eells, Social Class in America: A Manual of Procedure for the Measurement of Social Status (New York: Harper & Row, Publishers, 1960), p. 127.

Table B.--Scales for making primary ratings of the status characteristics of the I.S.C.

#### Occupation

- 1. Professionals and proprietors of large businesses
- 2. Semi-professionals and smaller officials of large businesses
- 3. Clerks and kindred workers
- 4. Skilled workers
- 5. Proprietors of small businesses
- 6. Semi-skilled workers
- 7. Unskilled workers

#### Source of Income

- 1. Inherited wealth
- 2. Earned wealth
- 3. Profits and fees
- 4. Salary
- 5. Wages
- 6. Private relief
- 7. Public relief and non-respectable income

#### House Type

- 1. Excellent houses
- 2. Very good houses
- 3. Good houses
- 4. Average houses
- 5. Fair houses
- 6. Poor houses
- 7. Very poor houses

#### Dwelling Area

- 1. Very high; comparable to area behind Saginaw Country Club Golf Course
- 2. High; the better suburbs and apartment house areas comparable to Saginaw Township areas
- 3. Above average; areas all residential, larger than average space around houses; apartment areas in good condition
- 4. Average; residential neighborhoods, no deterioration in area
- 5. Below average; area not quite holding its own, beginning to deteriorate, business entering
- 6. Low; considerably deteriorated, run-down and semi-slum
- 7. Very low; slum

Source: W. Lloyd Warner, Marcia Meeker, and Kenneth Eells, Social Class in America: A Manual of Procedure for the Measurement of Social Status (New York: Harper & Row, Publishers, 1960), p. 123.

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