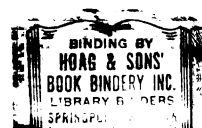


FEASIBILITY OF COMPLETELY
AUTOMATED MICROFOSSIL
IDENTIFICATION IN PETROLEUM
EXPLORATION

Thesis for the Degree of M. S.
MICHIGAN STATE UNIVERSITY
FREDERICK CHARLES EWALD
1975

THESIS



6-2109

ABSTRACT

FEASIBILITY OF COMPLETELY AUTOMATED MICROFOSSIL IDENTIFICATION IN PETROLEUM EXPLORATION

By

Frederick Charles Ewald

The purpose of this study is to explore the possibility of eliminating the time-consuming aspect involved in conventional methods of identifying ostracodes. Using computerized methods, this work can be accomplished with greatly increased rapidity and productivity in identification. Initially, this study attempts to differentiate 91 species of Mesozoic and Cenozoic ostracodes that have been selected on the basis of their proven usefulness in biostratigraphic correlation and identify them on the basis of shape using Fourier shape analysis. This method, developed by Ehrlich and Weinberg (1970), exactly describes two-dimensional shape in a multivariate fashion.

The Fourier series generated 55 shape variables for use in the identification process. The objective of this study was to find the optimum combination of the variables generated by the Fourier series and the optimum clustering methods for the identification of ostracode

guide fossils. Parks' (1970) program using simple distance based on principal component values with results illustrated in dendrogram form enables interpretation of specimen clustering.

Twenty specimens (12 species) were added later for species-level identification. After 53 specimens associated with sampling design error were omitted, a final cluster analysis was run with the remaining 58 specimens. Of these 58 specimens, 9 were replicated at the species level. Using the most optimal clustering method, the results indicated that only one specimen, Bythocypris (?) gibsonensis, was misidentified at the species level. This specimen was doubtfully assigned to the species gibsonensis and may belong to some other species.

FEASIBILITY OF COMPLETELY AUTOMATED MICROFOSSIL
IDENTIFICATION IN PETROLEUM EXPLORATION

By

Frederick Charles Ewald

A THESIS

Submitted to
Michigan State University
in partial fulfillment of the requirements
for the degree of

MASTER OF SCIENCE

Department of Geology

1975

Dedicated to my wife, Sue, for her assistance
and support throughout this study.

ACKNOWLEDGMENTS

Don Merit and Tom Campbell (Merit Enterprizes) are to be thanked for their assistance and use of a sonic digitizer.

I would like to thank Dr. James Fisher and Dr. Chilton Prouty for their helpful suggestions and important information given to me in this study.

My parents and family are respectfully acknowledged for their confidence and moral support given to me throughout my academic pursuits. And special thanks goes to my wife, Sue, for the typing of the rough (there were many) drafts of my thesis.

I am indebted to the Geology Department for its support of the computer work done at the Michigan State University Computer Laboratory.

And finally, I would like to thank my advisor, Dr. Robert L. Anstey, for help in writing and adapting additional programs for use in this study and for his patience and guidance throughout the study.

TABLE OF CONTENTS

	Page
LIST OF TABLES	v
LIST OF FIGURES.	vi
INTRODUCTION.	1
METHOD.	5
Material	5
Fourier Shape Analysis.	6
Factor Analysis	12
Optimal Clustering Methods	15
SPECIES IDENTIFICATION	24
SUMMARY AND CONCLUSIONS	31
LIST OF REFERENCES.	32
 APPENDICES	
Appendix	
I. Listing of Program Fourier.	34
II. Listing of Program Rough	40
III. Listing of Program Redraw	41
IV. Listing of Program Angle	44
V. Listing of Program Convert.	45
VI. Listing of CLUST6 Program With Final Cluster Results.	46

LIST OF TABLES

Table	Page
1. Classification of specimens used in shape analysis and the geologic horizons of which they are indices	7
2. Results of analysis of variance in determination of significant harmonic amplitudes based on the original 91 specimens (Appendix III) . .	9
3. Results of Program Angle (Appendix IV) with resultant vector lengths of phase angles for their respective harmonic amplitudes based on 91 specimens. Maximum vector length is 91.00	10
4. Eigenvalues of transformed and untransformed data	16
5. Comparisons of various clustering methods via results at genus and family level using the original 91 specimens	19
6. Principal component loading of Fourier shape character set for initial R-mode analysis of Park's CLUST6 program. Character 1, RC-ALL; 2, RADIUS; 3-28, harmonic amplitudes 2-27. Total percent variance extracted by the seven components is 79.856. Fl-7 indicates principal components 1-7	23
7. Evaluation of final clustering results in terms of percent of pairwise comparisons and calculated chi-square results for same .	25

LIST OF FIGURES

Figure	Page
1. Flow chart of study methods illustrating sequence of computer programs used	14
2. Q-mode dendrogram illustrating phenetic affinities of 58 specimens of Mesozoic and Cenozoic ostracodes based on 7 principal components extracted from 28 shape variables.	28
3. Triangular plot indicating clustering of specimens at the generic level. (Computed from principal components 1, 2, and 3 of final cluster analysis).	30

INTRODUCTION

Microfossils are useful in petroleum exploration for three basic reasons: (1) biostratigraphic correlation; (2) environmental analysis in depositional basins; and (3) they are retrievable from the subsurface in well cuttings. Therefore, microfossils are economically useful. One major problem is that they have been difficult to use because conventional identification is tedious and time-consuming and the identifier must search through a prolific literature beset with some degree of taxonomic chaos. Even present practices by competent professionals do not insure complete accuracy in all taxonomic assignments. Greater efficiency and productivity in such work could be obtained by utilizing trained specialists in the development of highly automated identification systems that could be operated by nonpaleontologists and still yield a significant proportion of accurate identifications.

The purpose of this study is to explore the possibility of eliminating the time-consuming aspect of identification by creating a completely automated system for the identification of microfossils. Through the

automation of large portions of the identification process, such work can be accomplished by less highly skilled workers with extreme rapidity of identification and prodigiously increased output. Needless to say, such an increase in productivity could be of great economic value.

Fourier analysis has been proven successful in "automatically" identifying a wide range of different types of microfossils from both two-dimensional outlines and photographic images of the complete fossil. Developed in an optimal way by Ehrlich and Weinberg (1970), who applied it successfully to inorganic forms, this shape analysis method exactly describes two-dimensional shape. In a controlled experiment, two Soviet workers, Mirkin and Bagdasaryan (1972), successfully identified unknown micro-paleontological objects, using an optical Fourier series taken from photographed images of the entire microfossil. Their samples included spore and pollen grains, diatoms, and phytoplankton. Successful results in ostracode identification using Ehrlich and Weinberg's method have been achieved by Younker (1971, 1974) and Kaesler and Waters (1972). Christopher and Waters (1975) demonstrate the utility of the same method for palynomorphs. These studies suggest that with the use of an optical scanner to obtain the two-dimensional outlines automatically, and a minicomputer programmed to calculate the Fourier series (and having memory capacity sufficient to store the Fourier amplitudes of a wide range of known forms), the

identification process could be accomplished with extreme rapidity and productivity with a minimal loss of accuracy.

As a means of seeking quantitative solutions to the mass identification of microfossils for use in petroleum exploration, this study attempts to differentiate 91 species of Mesozoic and Cenozoic ostracodes and identify them on the basis of shape using the Fourier series. These 91 species have been selected on the basis of their proven usefulness in biostratigraphic correlation. Thus this study, unlike previous studies, specifically emphasizes the machine identification of taxa having potential economic importance. Automated identification poses several problems in that a great variety of options are available to any investigator desirous of building such a system. It is known that the Fourier method is operational, but the precise combination of options for optimal machine-processing is not clearly defined. Thus, the objective of this study is to search for the optimum combination of the variables generated by the Fourier series and the optimum clustering methods for the identification of ostracode guide fossils.

Complete automation of this method is desired if it is to eliminate the time-consuming aspects. This study includes in its equipment a sonic digitizer interfaced to computers that contain the necessary programs for the ultimate clustering analysis. This thesis, however, introduces some degree of human error because the

digitizing of the ostracode outline is done semi-manually. A device made by Visicon, Inc., called the GC-3A, is a fast, accurate, compact, and inexpensive terminal for the completely automatic conversion of graphic data to digital data. The Visicon GC-3A uses a raster scan type of optical/electronic digitizing. The GC-3A automatically scans and digitizes the information. This device, coupled to the stage of a microscope, such as the automatic coordinate recorder discussed by Scott (1975), would achieve great accuracy because the raster scan would more accurately depict the outline boundaries, the human error in digitizing would be eliminated. The only limitations in this process involve the (minimal) time factor necessary to present the prepared specimens to the optical scanner. Thus this study proposes to test the usefulness of Fourier analysis in a wide variety of Mesozoic and Cenozoic ostracode species that have been proven to be successful index or guide fossils to petroliferous horizons. The results obtained will provide a direct test of the economic usefulness of these computer-based techniques, and will determine, as a first approximation, the feasibility of completely automated identification systems in industrial applications.

METHODS

Material

Photographs of 91 different species of ostracodes, all guide fossils from the Cenozoic and Mesozoic, were collected from published literature for preliminary study at the family and generic levels. The majority of these are Cenozoic and are common to the Gulf Coast area of the United States and its petroliferous horizons. Illustrations of 20 additional specimens of 12 of the same species were obtained for comparison and identification at the species level.

Outlines were drawn from projections of published photographs (Shimer & Shrock, 1944; Ellis & Messina, 1952-1971; McLean, 1957; Moore, 1961). The photographs of these 11 ostracode specimens were the experimental units for this study. When possible the right valve view was selected. Of these 111 photographs, 53 were later eliminated because they were known to be females (8), juvenile instars (7), and improper views (38). Improper views include left valve images and other views that were not right valves. The reason for their elimination is because these sources of potential error occurred in a

majority of specimens that were misidentified in the final clustering of the total 111 specimens. Of the remaining 58 specimens (51 species), nine are of species that have multiple representatives for use in testing species-level identification (Table 1).

Fourier Shape Analysis

The Fourier method of shape characterization (harmonic analysis) was first developed and used in studies of closed forms in geology by Ehrlich and Weinberg (1970). Fourier descriptors are very good shape discriminators; the proof of the optimality of Fourier series has been established (Zahn & Roskies, 1972). To obtain the Fourier series of each shape, the origin of a set of polar coordinates was centered over the projected photograph such that the valve length corresponded to the 0° - 180° axis, and the breadth to the 90° - 270° axis. In this way, all shapes were orientated in a consistent manner. The radii of each shape (measured from the approximate center of gravity of each form to the valve periphery) were spaced at 6° intervals yielding 60 radiating lines in a sunburst pattern. The intersection points of the traced outline and the sunburst grid were digitized in Cartesian coordinates. The punched coordinates of the 111 outlines were used as input to program Fourier (Appendix I). The measurements were used to compute a Fourier series including calculation of the mean radius (the mean radius is

Table 1.--Classification of specimens used in shape analysis and the geologic horizons of which they are indices.

I. Order Podocopida	
A. Suborder Metacopina	
Superfamily Healdiacea	
Family Bairdiocypridae	
<u><i>Bairdiocypris morrisonensis</i></u> Roth, 1933	Lower Morrison Fm.
B. Suborder Platycopina	
Family Cytherellidae	
<u><i>Cytherella marlboroensis</i></u> Ulrich, 1901	Aquia Fm., Pasopotansa Mb.
<u><i>Cytherella ovata</i></u> (Roemer, 1840)	Navarro Group
C. Suborder Podocopina	
Superfamily Bairdiacea	
Family Bairdiidae	
<u><i>Bythocypris gibsonensis</i></u> Howe and Chambers, 1935	L. Jackson--L. Chickasawhay Marl
<u><i>Bythocypris goodlandensis</i></u> Alexander, 1929	Fredericksburg Group, Goodland Fm.
<u><i>Bythocypris subaequata</i></u> Ulrich, 1901	Aquia Fm., Pasopotansa Mb.
Superfamily Cypridae	
Family Paracypridae	
<u><i>Paracypris perapiculata</i></u> Alexander, 1934	Midway Group, Wills Point and L. Kincaid Fms.
Superfamily Cytheracea	
Family Brachycytheridae	
<u><i>Brachycythere interrasilis</i></u> Alexander, 1934	Midway Group, Kincaid and Wills Point Fms.
<u><i>Brachycythere ledaforma</i></u> (Israelsky, 1929)	Navarro Group
<u><i>Brachycythere ledaforma</i></u> <i>erugata</i> Crane, 1965	L. Taylor Marl--Austin Chalk
<u><i>Brachycythere sphenoides</i></u> (Reuss, 1854)	Taylor Marl--Austin Chalk
<u><i>Diplocythere russelli</i></u> (Howe and Law, 1936)	Claiborne--Vicksburg Fms.
<u><i>Pterygocythereis cornuta americana</i></u> Ulrich and Bassler, 1904	Calvert Fm., L. Plum Point Marl Mb.
Family Bythocytheridae	
<u><i>Monoceratina pedata</i></u> (Marsson, 1880)	U. Cret. (Wide Range)
<u><i>Monoceratina rossae</i></u> Alexander, 1934	Midway Group, U. Wills Point Fm.
Family Cytherideidae	
Subfamily Cytherideinae	
<u><i>Anomocytheridea floridana</i></u> (Howe and Hough, 1935)	Choctawhatchee Fm.
<u><i>Clithrocytheridea garretti</i></u> Howe and Chambers, 1935	Lowermost Jackson Fm.
<u><i>Haplocytheridea blaspiedi</i></u> Stephenson, 1936	Vicksburg Group
<u><i>Haplocytheridea monmouthensis</i></u> Berry, 1925	Monmouth Fm.
Subfamily Eucytherinae	
<u><i>Eucythere brightsestensis</i></u> (Berry, 1925)	Monmouth Fm.
<u><i>Eucythere brownstownensis</i></u> Alexander, 1936	Uppermost Austin Chalk, L. Brownstown Marl
<u><i>Eucythere chickasawhayensis</i></u> Howe, 1936	Vicksburg Group--L. Chickasawhay Marl
<u><i>Eucythere woodwardensis</i></u> Howe, 1936	Uppermost Vicksburg Group, Byram Marl
Subfamily Neocytherideinae	
<u><i>Neocytherideis ashermani</i></u> Ulrich and Bassler, 1904	Calvert Fm., L. Plum Point Marl Mb.
Family Cytheruridae	
<u><i>Cytheropteron galeficulum</i></u> Howe and Law, 1936	Uppermost Vicksburg Group, Byram Marl
<u><i>Cytheropteron midwayensis</i></u> Alexander, 1934	Midway Group, Lowermost Wills Point Fm.
<u><i>Cytheropteron montgomeryensis</i></u> Howe and Chambers, 1935	L. Jackson Fm.
<u><i>Cytheropteron navarroense</i></u> Alexander, 1929	Navarro Group
<u><i>Cytherura byramensis</i></u> Howe and Law, 1936	Uppermost Vicksburg Group, Byram Marl
<u><i>Cytherura cretacea</i></u> Alexander, 1936	Uppermost Taylor Marl--Navarro Group
<u><i>Cytherura wardensis</i></u> Howe and Brown, 1935	Choctawhatchee Fm.
<u><i>Eocytheropteron bilobatum</i></u> Alexander, 1929	Washita Group, Wemo Equivalent
<u><i>Eocytheropteron trinitiensis</i></u> (Vanderpool, 1928)	Trinity Sands
<u><i>Eucytherura murdercreekensis</i></u> Howe and Law, 1936	Uppermost Vicksburg Group, Byram Marl
<u><i>Orthonotacythere cristata</i></u> Alexander, 1934	Midway Group, Kincaid and Wills Point Fms.
<u><i>Orthonotacythere hanna</i></u> (Israelsky, 1929)	Osan Fm.--Lowermost Navarro Group
Family Loxoconchidae	
<u><i>Loxoconcha claibornensis</i></u> Murray, 1938	Claiborne Fm.
<u><i>Loxoconcha fletcheri</i></u> Israelsky, 1929	Taylor Marl--Navarro Group
<u><i>Loxoconcha perdecora</i></u> Alexander, 1934	Midway Group
Family Schizocytheridae	
<u><i>Amphicytherura dubia</i></u> (Marsson, 1880)	Taylor Marl--Navarro Group
Family Trachyleberididae	
<u><i>Actinocythereis exanthemata</i></u> (Ulrich and Bassler, 1904)	Calvert Fm., L. Plum Point Marl Mb.
<u><i>Actinocythereis exanthemata marylandica</i></u> Howe and Hough, 1935	Calvert Fm., L. Plum Point Marl Mb.
<u><i>Cythereis bassleri</i></u> Ulrich, 1901	Wilcox Fm.--Claiborne Group
<u><i>Cythereis bassleri lata</i></u> Jennings, 1936	Upper Monmouth Group, Wavesink Fm.
<u><i>Cythereis bassleri reticulolira</i></u> Schmidt, 1948	Lower Fannin Group, Lowermost Aquia Fm.
<u><i>Cythereis bassleri vacuittatis</i></u> Schmidt, 1948	Upper Matamoras Group, Marshalltown Fm.
<u><i>Cythereis communis retivaca</i></u> Crane, 1965	Navarro Group, Coriaca Marl
<u><i>Cythereis pustulosissima</i></u> Alexander, 1929	Washita Group
<u><i>Cythereis simplicata</i></u> Reuss, 1846	Austin Chalk--Taylor Marl
<u><i>Cythereis vaughani</i></u> (Ulrich and Bassler, 1904)	Duplin Marl
<u><i>Echinocythereis garretti</i></u> (Howe and McQuirt, 1935)	Lowermost Choctawhatchee Fm.
<u><i>Echinocythereis jacksonensis</i></u> (Howe and Pyeatt, 1935)	Jackson Fm. and Vicksburg Group

calculated as the average of the 60 measured radii drawn from the exact center of gravity of each specimen), 29 harmonic amplitudes, and 29 harmonic phase angles. The maximum number of harmonics that may be computed is one less than the Nyquist frequency, $n/2$, where n is the number of measured data points (Gevirtz, 1975). In addition, the normalized roughness coefficient was calculated from selected harmonic amplitudes (Program Rough, Appendix II). The roughness coefficient is the average squared deviation of the grain perimeter from a circle of equal area or simply the square root of one-half the sum of the squared normalized harmonic amplitudes (Ehrlich & Weinberg, 1970).

A root mean square error comparison of harmonics (Program Redraw, Appendix III), combined with a modified analysis of variance design and Snedecor's F-test (Table 2), permits identification of significant harmonic amplitudes (Gevirtz, 1975). The harmonic amplitudes insignificant at $\alpha = .002$ level were tabulated for the entire data set. The F-test indicates that harmonics 1, 28, and 29 make significant contributions to the total shape in less than 50 percent of all the specimens studied.

Because phase angles are expressed as angular rather than linear variables, the stability of each angle can be determined by letting each individual phase angle represent a vector of unit length (Table 3), and calculating (Program Angle, Appendix IV) the length of the vector which is formed from the sum of all unit vectors for that

Table 2.--Results of analysis of variance in determination of significant harmonic amplitudes based on the original 91 specimens (Appendix III).

Harmonic Number	Percent Specimens Having Insignificant F-ratios at $\alpha = .002$
1	100
2-24	0
25	1
26	2
27	13
28	53
29	100

harmonic (Christopher & Waters, 1975). The median value of 12.12 was used as the cutoff value reflecting the stability of the phase relationship within the total sample. Angles with resultant vector values below the median have highly variable phase relationships. These variable angles might reflect lack of homology among species. Evolution might represent change in either the magnitude (amplitudes) of a structure or in its angular position (phase angles). Changes in angular position should not generally be great in homologous structures; therefore, very highly variable phase angles probably reflect non-homologous structures that are contributing to the same harmonic amplitude. All phase angles are calculated from the position of the second harmonic. The results of

Table 3.--Results of Program Angle (Appendix IV) with resultant vector lengths of phase angles for their respective harmonic amplitudes based on 91 specimens. Maximum vector length is 91.00.

Harmonic Number	Resultant Vector Length	Average Phase Angle in Degrees
1	25.04*	53.16
2	91.00*	.00
3	52.07*	246.95
4	70.37*	.89
5	56.09	249.90
6	16.47*	164.86
7	32.04*	344.70
8	29.64*	135.44
9	7.23	285.32
10	16.72*	102.19
11	5.33	4.96
12	6.79	296.89
13	13.95*	161.82
14	8.87	359.93
15	8.56	114.11
16	13.93*	301.81
17	14.05*	185.98
18	12.79*	303.26
19	9.19	108.55
20	2.89	3.46
21	9.67	114.96
22	7.16	289.64

Table 3.--Continued.

Harmonic Number	Resultant Vector Length	Average Phase Angle in Degrees
23	8.30	77.01
24	4.54	352.08
25	8.93	216.39
26	12.12*	197.28
27	9.95	76.60
28	23.24*	185.98
29	14.78*	8.79

*Values greater than the median.

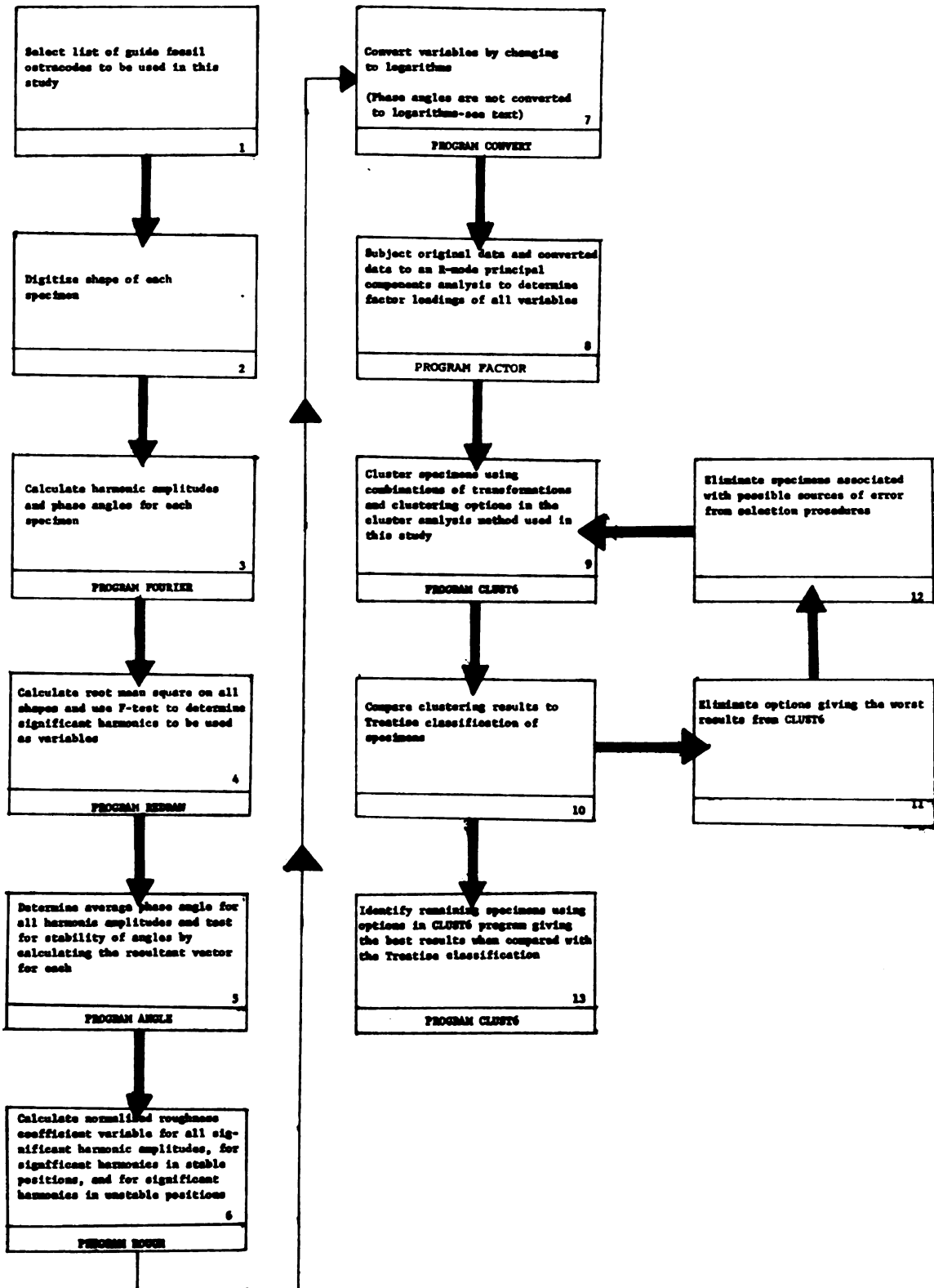
Program Angle were used as input to Program Rough. Roughness coefficients were calculated for harmonic amplitudes having stable phase angles (stable RC) and for harmonic amplitudes having unstable phase angles (unstable RC); RC-ALL refers to roughness coefficients calculated from all harmonic amplitudes. A flow chart (Figure 1) illustrates the methods and sequence of computer programs used in this study.

Factor Analysis

The phase angles, σ_n , greater than 180° were converted (Program Convert, Appendix V) to $360^\circ - \sigma_n$ in order to represent the absolute magnitude of a phase shift irrespective of direction (referred to as "upper quadrants conversion" hereafter). Also all other variables were converted (Program Convert, Appendix V) to logarithms to represent better possible logarithmic growth relationships. The total data set generated consisted of 26 harmonic amplitudes, 25 phase angles, three roughness coefficients, and the mean radius.

All 55 original variables and their log-transforms (except for phase angles) were subjected to separate R-mode principal components analyses. This analysis was carried out by means of program FACTOR using the PA1 and VARIMAX rotation options (Nie, Bent, & Hull, 1970). Examination reveals that 50 of the 55 variables in the transformed data have their highest loadings in the first 10 factors

Figure 1. Flow chart of study methods illustrating sequence of computer programs used.



as compared to 43 of the 55 untransformed variables that load on the first 10 factors (Table 4). This result indicates that the transformed data shows higher inter-correlations than the untransformed data. This result indicates nonlinear or allometric relationships among the variables studied.

Optimal Clustering Methods

Parks' (1970) CLUST6 program, designed for use with either qualitative and/or quantitative data, which uses simple distance as a measure of Q-mode association, was used to cluster and identify the original 91 specimens at the family and genus level. It performs an R-mode principal components analysis on the data, using either simple distance or the correlation coefficient, and extracts the principal components which explain 80 percent or more of the variation in the data unless otherwise specified. Principal component loadings are calculated from the original data to produce orthogonal coordinate values that are normalized to a 1.0 scale. A final Q-mode cluster analysis based on the principal components is displayed as a line printed dendrogram.

The following clustering methods are used to determine which options available from the cluster program when used with combinations of Fourier shape variables give the most optimal clustering result when comparing the line printed dendrogram with the Treatise (Moore, 1961) classification at the various taxonomic levels.

Table 4.--Eigenvalues of transformed and untransformed data.

Variable Number	Eigenvalues of Transformed Data	Eigenvalues of Untransformed Data
1	13.15547	11.79944
2	4.90825	4.81495
3	3.87711	3.64735
4	3.19030	3.08630
5	2.64294	2.80417
6	2.43407	2.45225
7	2.00441	2.25828
8	1.71222	1.98235
9	1.52071	1.65244
10	1.43024	1.52393
11	1.33053	1.34448
12	1.18217	1.21724
13	1.14911	1.17134
14	1.08280	1.12514
15	1.01988	1.01836
16	.91185	.95694
17	.82179	.89009
18	.80150	.84799
19	.73487	.77741
20	.70612	.75604
21	.64459	.70645
22	.64142	.66545
23	.61181	.62150
24	.52450	.60003
25	.50122	.53275
26	.48557	.50152
27	.42351	.46047
28	.41048	.39386
29	.39136	.36749
30	.35792	.36120
31	.33056	.35221
32	.32281	.31108
33	.29705	.30032
34	.25150	.27942
35	.24381	.24908
36	.21248	.22594
37	.19504	.21725
38	.17796	.21287
39	.16800	.19227
40	.15349	.17067
41	.14380	.15815
42	.13746	.14564
43	.12007	.13828
44	.10464	.12842

Table 4.--Continued.

Variable Number	Eigenvalues of Transformed Data	Eigenvalues of Untransformed Data
45	.09053	.11215
46	.08092	.10063
47	.07275	.08509
48	.06666	.07783
49	.05296	.06550
50	.05067	.05924
51	.03884	.04978
52	.03137	.04026
53	.02048	.03799
54	.01857	.03150
55	.00974	.00925

Clustering options include varying the number of principal components used in the computation and weighting of the principal components in proportion to the amount of the variance they explain. Results of the various combinations of analytical options are given in Table 5.

In the comparison of the results of the 20 combinations of variables used for clustering, two methods were used in calculating the similarity to the Treatise classification. One method used is to compare the total percent of pairwise comparisons that match the conventional (Treatise) taxonomy in the observed clustering results at the family and genus levels. The other method is to take the percent of all specimens that do not fall within the main cluster, irrespective of small clusters outside the main cluster. The results of pairwise comparisons were calculated only if the latter method produced results of 41 percent misidentification or less at the generic level (Table 5).

All combinations incorporating harmonic phase angles gave the worst clustering results (all combinations except 2 and 11). Of the combinations using harmonic phase angles, the ones incorporating unstable harmonic phase angles (1 and 4-9) gave significantly more misidentifications at the generic level than did combinations containing only stable angles (3, 10). Therefore, it may be concluded that phase information is not generally taxonomically useful in ostracodes. The combinations

Table 5.--Comparisons of various clustering methods via results at genus and family level using the original 91 specimens.

Variable Combination*	Similarity Measure	Data Transform	Principal Components Weighted	No. of Principal Components Extracted	No. of Variables	Percent Pairwise Comparisons @ Generic Level	Percent Misidentifications Within All Families	Percent Misidentifications Within All Genera
1	CC**	L,U**		10	55		60.67	50.52
2	CC	L		6	28	92.70	47.92	36.71
3	CC	L,U		6	15		51.58	43.57
4	CC	L,U		4	15		49.00	47.47
5	CC	U		9	25		57.42	46.67
6	CC	U		6	13		66.25	56.10
7	CC	L,U		10	28		57.92	49.05
8	CC	L,U		10	41		53.50	49.57
9	CC	L,U		10	28		60.33	55.14
10	CC	L,U		9	40	90.35	45.75	40.10
2	CC	L		7	28	93.24	51.35	35.86
2	DF**	L		1	28		49.08	44.98
2	CC	NL**		5	28	89.72	44.25	37.49
2	DF	NL		1	28		49.75	45.44
2	CC	L	X	10	28	86.64	44.42	40.85
2	DF	L	X	10	28		54.25	48.06
2	CC	NL	X	10	28		54.58	41.41

Table 5.--Continued.

Variable Combination*	Similarity Measure	Data Transform	Principal Components Weighted	No. of Principal Components Extracted	No. of Variables	Percent Pairwise Comparisons @ Generic Level	Percent Misidentifications Within All Families	Percent Misidentifications Within All Genera
2	DF	NL	X	10	28		51.00	41.85
11	CC	NL		7	26		48.17	45.47
12	CC	L		7	28		51.83	45.79

**L = Logarithmic; NL = nonlogarithmic; CC = correlation coefficient; DF = distance function; U = upper quadrants conversion.

*Variable combinations list (HAR = harmonic; RC = roughness coefficient).

- 1 HAR2-HAR27, all phase angles and amplitudes; RC-ALL; stable RC; unstable RC; and RADIUS.
- 2 HAR2-HAR27 amplitudes; RC-ALL; and RADIUS.
- 3 Harmonic amplitudes with stable angles, stable RC, and RADIUS.
- 4 Harmonic amplitudes with unstable angles, unstable RC, and RADIUS.
- 5 Phase angles (HAR3-HAR27).
- 6 All unstable phase angles.
- 7 Harmonic amplitudes with stable angles, stable RC, unstable phase angles, and RADIUS.
- 8 HAR2-HAR27, all unstable phase angles, RC-ALL, and RADIUS.
- 9 Harmonic amplitudes with unstable angles, unstable RC, and RADIUS.
- 10 HAR2-HAR27, all stable phase angles, RC-ALL, and RADIUS.
- 11 Same as 2 without HAR2 and RADIUS.
- 12 Same as 2 deleting first factor score variable.

using the correlation matrix computation to produce principal components appear to give slightly better clustering results than does the distance function matrix. Weighting the principal components used in variable combination 2 did not significantly improve results of the clustering. Choosing the proper number of principal components to be computed for the cluster analysis is critical. Using seven principal components computed from principal component loading results of combination 1 (all 55 variables) produced better results than when six components were used. The combination 2 using seven principal components gave a 93.24 percent pairwise comparison compared with combination 2 using six principal components which gave a 92.70 percent pairwise comparison at the generic level. Combination 11 deletes harmonic amplitude 2 and the mean radius (size) in hopes of eliminating the possible effects of ontogeny. Younker (1971) found that a continuous increase in the second harmonic through molt stage eight in Cypridopsis vidua. The deletion of these variables in this cluster analysis increased the number of misidentifications in the clustering. Therefore, it can be stated that the second harmonic and the carapace size, although partially reflecting ontogeny, also carry valuable taxonomic information.

Another combination eliminating the first factor score variable from the analysis was run. This was done in an attempt to eliminate noise caused by the

intercorrelation of the variables loading on the first component. As this clustering result also gave a large number of misidentifications, the noise was not eliminated.

The best result is combination 2 using unweighted, logarithmic variables, a correlation coefficient matrix, and computing seven principal components. The 28 variables used were harmonic amplitudes two through twenty-seven, the radius, and the roughness coefficient computed from all harmonic amplitudes. For this combination of 28 Fourier shape variables (Table 6) the total percent variance extracted by the seven principal components is 79.856. All characters loaded highest on the first five components.

The results of this optimal clustering method yielded a 93.24 percent pairwise comparison at the generic level. Biologically, the results indicate that these specimens can be identified quite successfully at the generic level using only these 28 shape variables.

Table 6.--Principal component loading of Fourier shape character set for initial R-mode analysis of Parks' CLUST6 program. Character 1, RC-ALL; 2, RADIUS; 3-28, harmonic amplitudes 2-27. Total percent of variance extracted by the seven components is 79.856. F1-7 indicates principal components 1-7.

	F1	F2	F3	F4	F5	F6	F7
1	.240	-.313	-.077	-.355	.518	.082	-.332
2	-.205	-.024	.582	.625	.374	-.025	-.013
3	.425	.225	.446	-.134	-.374	-.088	.139
4	.156	.442	.585	-.277	.294	.035	.087
5	.430	.529	-.045	.219	-.258	.105	-.051
6	.441	.544	.598	-.055	-.018	-.133	-.050
7	.516	.487	-.231	.126	.041	.470	-.155
8	.629	.458	.016	-.153	.105	-.024	-.295
9	.702	.495	.012	.007	.135	-.154	.013
10	.760	.297	-.139	-.022	.360	.066	.057
11	.776	.268	-.169	-.021	-.294	.125	-.037
12	.710	.281	.045	.211	-.115	.073	.188
13	.705	.106	-.202	.124	.028	.297	.078
14	.780	.169	-.097	-.202	.055	-.140	.001
15	.735	-.023	-.157	-.087	.030	-.343	.301
16	.846	.093	-.191	.015	-.006	-.099	.055
17	.826	-.050	-.129	.084	.174	-.154	.091
18	.799	-.292	-.125	.115	.122	-.203	-.020
19	.726	-.271	-.223	.055	.119	-.017	.092
20	.760	.012	-.241	.021	.091	.058	-.043
21	.775	-.347	.047	.024	-.048	-.225	.016
22	.699	-.234	.213	.105	-.095	-.244	-.315
23	.559	-.455	.155	.041	-.152	.107	-.302
24	.675	-.365	.123	-.193	-.273	-.015	-.302
25	.725	-.440	.077	-.034	-.120	.063	.052
26	.611	-.397	.381	-.134	-.034	.441	.018
27	.599	-.391	.200	.473	.065	.088	.085
28	.468	-.434	.218	-.295	.068	.263	.475
Eigenvalues	11.643	3.388	2.098	1.218	1.173	1.016	.930
Percent of Variance Explained	41.583	12.100	7.492	4.350	4.191	3.629	3.323

SPECIES IDENTIFICATION

For species-level identification 20 replicates (12 species) were added to the cluster analysis. After the sources of sampling design error were detected 53 specimens (40 species) were eliminated and a final cluster analysis (Appendix VI) using Parks' CLUST6 program was run using the remaining 58 specimens (51 species), including 9 replicates at the species level. Results of the percent pairwise comparisons at the specific, generic, and family levels are given in Table 7 for the optimal combination of options. These results show that this method of identification works best at the specific level. The only misidentified specimen, Bythocypris (?) gibsonensis, was doubtfully assigned to the species gibsonensis, and may belong to some other species. The generated dendrogram (Figure 2) illustrates the clustering of the 58 specimens. A triangular plot (Figure 3) computed from components 1, 2, and 3 shows clustering of the specimens at the generic level. These figures show that sources of biological noise such as sexual dimorphism and ontogenetic variation are causing these misidentifications in the clustering results, especially at the higher levels.

Table 7.--Evaluation of final clustering results in terms of percent of pairwise comparisons and calculated chi-square results for same.

Taxonomic Level	Sample Size	Percent Pairwise Comparison	Calculated Chi-Square Results
Specific	9	94.44	22.49*
Generic	49	91.33	77.97*
Family	56	86.95	132.08*

*Values exceed critical chi-square value of 10.83 at $\alpha = 0.001$.

One way to test the degree of association between the conventional classification (Treatise) and the generated dedrogram of the cluster analysis used in this study is by use of the chi-square method. This test is designed to reveal a degree of association statistically greater than is likely to occur by chance. A two by two contingency table is used wherein the conventional classification is compared to that generated by cluster analysis. Contingency tables were set up for specific, generic, and familial taxa. The null hypothesis is that no association exists between the two methods of classification. If the selected level is .001, a significant chi-square result indicates the interaction observed between the two types of classification will occur only once in a thousand times if they are not in some way associated. Results of the pairwise

comparisons and their corresponding chi-square calculations are given in Table 7.

Significant chi-square results indicate association between the dendrogram generated by the cluster method and the Treatise classification is greater than would be expected by chance. All three (specific, generic, and family) taxonomic levels yielded significant chi-square results; each calculated chi-square value exceeds the critical value of 10.83 set prior to construction of the tables at the .001 level.

Figure 2. Q-mode dendrogram illustrating phenetic affinities of 58 specimens of Mesozoic and Cenozoic ostracodes based on 7 principal components extracted from 28 shape variables.

TAXON

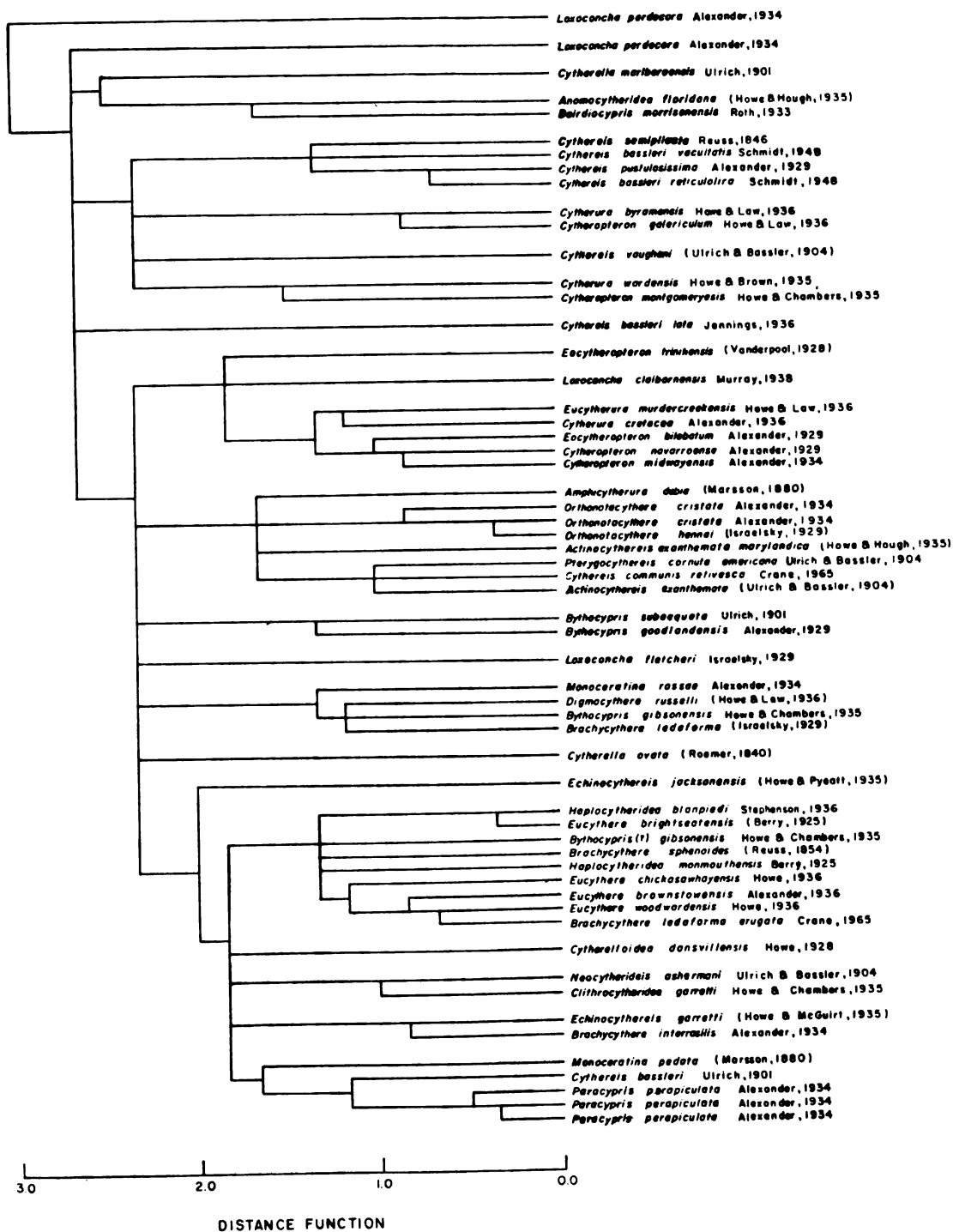


Figure 3. Triangular plot indicating clustering of specimens at the generic level. (Computed from principal components 1, 2, and 3 of final cluster analysis).

- Genus
- A Cythereis
 - B Bythocypris
 - C Brachyocythere
 - D Eucythere
 - E Loxoconcha
 - F Cytheropteron
 - G Paracypris
 - H Orthonotacythere

SUMMARY AND CONCLUSIONS

1. The method used in this study is highly successful for species-level identification.
2. The method only works with partial success for identification purposes at higher taxonomic levels. The differences in ontogeny and sexual dimorphism must be more fully known and studied by a competent investigator. The effects of these differences could be filtered from the cluster analysis using the Fourier series.
3. The method works somewhat successfully for classification purposes at the higher taxonomic levels.
4. Additional work is required due to the morphological convergence at the higher taxonomic levels. When the work in this area and the work in ontogeny and sexual dimorphism is complete, the optimal clustering method discussed in this study will represent a technique for identification and classification of specimens at the higher levels as well as at the species level.

LIST OF REFERENCES

LIST OF REFERENCES

- Christopher, R. A., & Waters, J. A. 1974. Fourier series as a quantitative descriptor of miospore shape. *Jour. Paleontology* 48:697-709.
- Ehrlich, R., & Weinberg, B. 1970. An exact method for characterization of grain shape. *J. Sed. Petrology* 40:205-212.
- Ellis, B. F., & Messina, A. R. Catalogue of ostracoda. Supplements 1-35, American Museum of Natural History.
- Gevirtz, J. L. 1975?. Fourier analysis of heterodont bivalve outlines: implications on evolution and autecology. In press.
- Kaesler, R. L., & Waters, J. A. 1972. Fourier analysis of the ostracode margin. *Geol. Soc. Amer. Bull.* 83:1169-1178.
- McLean, J. D. 1957. McLean card catalogue of ostracoda, cumulative index, Vols. I-XIII. J. D. McLean, Jr. Alexandria, Virginia. U.S.A.
- Mirkin, G. R., & Bagdasaryan, L. L. 1972. The feasibility of identifying paleontological objects with the aid of optical analyzing systems. *Paleont. Zhurn.* 6:103-108.
- Moore, R. C. 1961. Treatise on Invertebrate Paleontology Part Q, Arthropoda 3, Geological Society of America and University of Kansas Press.
- Nie, N. H., Bent, D. H., & Hull, C. H. 1970. SPSS: Statistical Package for the Social Sciences. McGraw-Hill Book Company; New York. 343 P.

- Parks, J. M. 1970. FORTRAN IV program for Q-mode cluster analysis on distance function with printed dendrogram. Computer Contribution 46., Kansas Geological Survey, 32 p.
- Scott, G. H. 1975. An automated coordinate recorder for biometry. Lethaia, Vol. 8, 49-51.
- Shimer, H. W., & Shrock, R. R. 1944. Index fossils of North America. The Massachusetts Institute of Technology. 660-693.
- Younker, J. R. 1971. Evaluation of the utility of two-dimensional Fourier shape analysis for the study of ostracode carapaces. Mich. State Univ., MS Thesis, 62 p.
- _____. 1974. Fourier shape analysis: a method for mathematical description of two-dimensional form. Geol. Soc. Amer., Abstr. w. programs 6 (7).
- Zahn, C. T., & Roskies, R. Z. 1972. Fourier descriptors for plane closed curves. IEEE Transactions on Computers, Vol. C-21, no. 3. 269-281.

APPENDICES

APPENDIX I

LISTING OF PROGRAM FOURIER

PROGRAM FOURIFP (INPUT,OUTPUT,PUNCH)
EXPLANATION OF METHOD GIVEN BY EHRLICH + WEINBERG, 1970, JOUR.
SED. PETROLOGY, V. 40, P. 205-212.
REVISIONS TO ORIGINAL PROGRAM BY ROBERT L. ANSTEY, NOV. 20, 1972
ADDITIONAL REVISIONS BY F. EWALD, 2/11/75.
DECK STRUCTURE...

DECK STRUCTURE...

3. DATA CARDS

IN ONE MORE VALUE OF X THAN ONE VALUE OF Y.

LAST 8 COLUMNS OF LAST CARD FOR EACH SAMPLE MUST BE BLANK OR ZERO-FILLED (OTHERWISE A BLANK CARD MUST BE INSERTED)

5. CONTINUATION CARD - CONT OR FINI IN COLS: 1-4

```

IF CONT, NEXT SAMPLE GROUP
IF FINI, PROGRAM TERMINATES

```

1. LESS THAN 70 POINTS PER SAMPLE. FOR MORE POINTS, CHANGE DIMENSIONS OF X, Y, RAD, THETA, IX, AND IY.

3. NUMBER OF SAMPLE GROUPS IS UNLIMITED

5. PHASE ANGLES ARE NORMALIZED TO THE ORIENTATION OF THE SECOND HARMONIC.

NORMALIZED VALUES ARE THOSE DIVIDED BY THE MEAN OF THE SAMPLE GROUP.

```
COMMON NUM(2000),NN,KV,FVAR,FMED,FMEAN,FKS
DIMENSION X(70),Y(70),RAD(70),THETA(70)
DIMENSION A(30),B(30),C(30),AMP(30),NAME(10)
DIMENSION ARRAY(100,30),CARRAY(100,30),ARAD(100)
DIMENSION IX(70),IY(70)
EQUIVALENCE (X,IX),(Y,IY)
```

BFT A=4HCONT

READ 1030. NHARN. NOPEN

1060 AMP(N) = 0.

NOG000=0

ISFQ=0

$$L_{TOTAL} = 0$$
 $NN=0$

PRINT 940. NAME

```

30  JL=1
    JU=10

```

```

JUL=10
TRBL=.FALSE.

```

```

40 READ 950, (IX(J), IV(J), J=JL, JU)
   IF (IX(J)-IFLAG) 50, 810, 860

```

```

50 DO 60 K=JL, JU
    KMIT=IX(K)+IX(K)

```

```

      KWT=IX
      IF (KWT
60  CONTINUE

```

CONTINUE
H = 11 + 10

$$\begin{aligned} J_L &= J_L + 10 \\ J_U &= J_U + 10 \\ GO &= 10 \end{aligned}$$

```

70 I=K-1
   IF(NOPEN) 71,71,72
72 IXMAX=IX(1)
   DO 73 I=2,L
   IF(IXMAX-IX(I)) 74,73,73
74 IXMAX=IX(I)
73 CONTINUE
   IXMIN=IX(1)
   DO 75 I=2,L
   IF(IXMIN-IX(I)) 75,75,76
76 IXMIN=IX(I)
75 CONTINUE
   IXMAX=IXMAX-IXMIN
   DO 77 I=1,L
   X(I)=((IX(I)-IXMIN)*6.2832)/IXMAX
77 Y(I)=IY(I)
   IYMAX=IY(1)
   DO 78 I=2,L
   IF(IYMAX-IY(I)) 79,78,78
79 IYMAX=IY(I)
78 CONTINUE
   DO 81 I=1,L
   IX(I)=(Y(I)*COS(X(I)))+IYMAX
81 IY(I)=(Y(I)*SIN(X(I)))+IYMAX
   L=L-1
71 ISEQ=ISEQ+1
   LTOTAL=LTOTAL+L
   DO 570 J=1,L
   X(J)=IX(J)
570 Y(J)=IY(J)
   MX=0
   MY=MX
   MMX=1
   MMH=MMY
   YHOM=0.
   XHOM=YMOM
   YAREA=XHOM
   XAREA=YAREA
580 MMX=MMX+1
   MX=MX+1
   IF (MX-L) 600,590,600
590 MMX=1
600 YAREA=YAREA+(X(MMX)-X(MX))*(Y(MMX)+Y(MX))
   YHOM=YHOM+(X(MMX)-X(MX))*((Y(MMX)+Y(MX))*2-Y(MMX)+Y(MX))
   IF (MX-L) 590,610,580
610 MMH=MMY+1
   MY=MY+1
   IF (MY-L) 630,620,630
620 MMH=1
630 XAREA=XAREA+(Y(MMH)-Y(MY))*(X(MMH)+X(MY))
   XHOM=XHOM+(Y(MMH)-Y(MY))*((X(MMH)+X(MY))*2-X(MMH)+X(MY))
   IF (MY-L) 610,640,610
640 YCEN=YHOM/(XAREA*3.)
   XCEN=XHOM/(YAREA*3.)
   DO 660 I=1,L
   THETA(I)=ATAN((Y(I)-YCEN)/(X(I)-XCEN))
   IF (X(I)-XCEN) 650,660,660
650 THETA(I)=THETA(I)+3.14159
660 RAD(I)=SQRT((Y(I)-YCEN)**2+(X(I)-XCEN)**2)
   DO 670 I=1,NHARM
670 A(I)=B(I)=0.
   AO=0.
   FL=L
   AJ=25./FL
   DO 760 I=1,L
   II=I+1
   IF (II-L) 690,680,690
680 II=1
690 ANGLE=THETA(II)-THETA(I)
   IF (ANGLE) 700,760,710
700 ANGLE=ANGLE+6.28138
710 IF (ANGLE-AJ) 730,720,720
720 TRBL=.TRUE.
   GO TO 760
730 IF (TPBL) 760,740
740 AO=AO+ANGLE*(RAD(II)+RAD(I))
   DO 750 N=1,NHARM
   FN=N

```

```

      COS2=COS(FN*THETA(II))
      COS1=COS(FN*THETA(I))
      SIN2=SIN(FN*THETA(II))
      SIN1=SIN(FN*THETA(I))
      A(N)=A(N)+((RAD(II)-RAD(I))*(COS2-COS1))/(ANGLE*FN*FN)+(RAD(II)*SI
1N2-RAD(II)*SIN1)/FN
750 B(N)=B(N)+((RAD(II)-RAD(I))*(SIN2-SIN1))/(ANGLE*FN*FN)-(RAD(II)*CO
1S2-RAD(II)*COS1)/FN
760 CONTINUE
      IF (TPBL) 770,760
770 NOGOOD=NOGOOD+1
      PRINT 1050, ISEQ
      GO TO 30
780 DO 31 N=1,NHARM
      IF (A(N)) 37,36,37
36 C(N)=90.
      GO TO 33
37 C(N)=57.2*ATAN(B(N)/A(N))
      IF (A(N)) 32,33,33
32 C(N)=C(N)+150.
      GO TO 31
33 IF (B(N)) 34,31,31
34 C(N)=C(N)+360.
31 CONTINUE
      DO 35 N=1,NHARM
      C(N)=C(N)-N*C(2)/2.0
63 IF (C(N)-360.) 64,64,61
64 IF (C(N)) 62,35,35
61 C(N)=C(N)-360.
      GO TO 63
62 C(N)=C(N)+360.
      GO TO 64
35 CONTINUE
      DO 790 N=1,NHARM
790 A(N)=(SQRT(A(N)**2+9(N)**2))*4./AO
      NN=NN+1
      DO 800 N=1,NHARM
      CARRAY(NN,N)=C(N)
800 ARRAY(NN,N)=A(N)
      ARAD(NN)=AO/125.663
      ARAD(NN)=ARAD(NN)*0.254
      GO TO 30
810 PRINT 900, NN
      IF (NN-20) 841,829,829
829 DO 840 I=1,NHARM
      DO 830 J=1,NN
      F=ARRAY(J,I)*10000.
830 NUM(J)=F+1
      PRINT 1040, I, NAME
      CALL STAT
      A(I)=(KV/100.)**2
      B(I)=FVAR
      C(I)=FMED
      AMP(I)=FMEAN
      RAD(I)=FKS
      IX(I)=KV
840 CONTINUE
      PUNCH 1000, NAME
      PUNCH 1002
      PUNCH 990, (AMP(N),N=1,NHARM)
      PUNCH 1001
      PUNCH 990, (C(N),N=1,NHARM)
      PRINT 1003
      DO 1004 I=1,NHARM
1004 PRINT 1005,I,AMP(I),C(I),RAD(I),IX(I)
841 PRINT 970
      PRINT 980, (N,N=1,NHARM)
      DO 850 M=1,NN
      PRINT 960, M, (ARRAY(M,N),N=1,NHARM),ARAD(M)
      PUNCH 990, (ARRAY(M,N),N=1,NHARM)
850 CONTINUE
      IF (NN-20) 855,856,856
856 PRINT 874
      PRINT 980, (N,N=1,NHARM)
      DO 853 M=1,NN
      ARAD(M)=0.0
      DO 854 N=1,NHARM
      ARRAY(M,N)=ARRAY(M,N)/AMP(N)

```

```

854 ARAD(M)=ARAD(M)+(APRAY(M,N)**2)
   ARAD(M)=SQRT(ARAD(M)/2.)
   PRINT 950, M, (ARRAY(M,N),N=1,NHARM), ARAD(M)
853 CONTINUE
   RCMN=0.0
   DO 857 N=1,NN
857 RCMN=RCMN+ARAD(N)
   RCMN=RCMN/NN
   PRINT 875, RCMN
   PRINT 2000
   DO 871 M=1,NN
   PRINT 872,M, (CARRAY(M,N),N=1,NHARM)
   PUNCH 873, (CARRAY(M,N),N=1,NHARM)
871 CONTINUE
855 READ 1010, ALPHA
   IF (ALPHA-BETA) 860,20,860
860 CONTINUE
874 FORMAT(1H0,42X,30HNORMALIZED HARMONIC AMPLITUDES,44X,15HNORMALIZED
+ R.C.)
875 FORMAT(1H0,2X,40HMEAN NORMALIZED ROUGHNESS COEFFICIENT IS,F9.5)
900 FORMAT(22H USABLE SAMPLE SIZE IS,I4)
940 FORMAT(1H1,10(1H+),10A8,10(1H+)/37H THE FOLLOWING SAMPLES CANNOT B
+E USED)
950 FORMAT (20I4)
960 FORMAT(1H ,I3,19F6.4/57X,10F6.4,F9.4/)
970 FORMAT(1H0,53X,19HHARMONIC AMPLITUDES,45X,10HRADIUS(MM))
980 FORMAT(6X,19(I2,4X)/57X,10(I2,4X)/)
990 FORMAT (10F7.4)
1000 FORMAT(10A8)
1001 FORMAT(16HMEDIAN HARMONICS)
1002 FORMAT(14HMEAN HARMONICS)
1003 FORMAT(9H0HARMONIC,4X,4HMEAN,4X,6HMEDIAN,4X,8HSTD.DEV.,4X,10HCOEFF
+ VAR.)
1005 FORMAT(1H0,2X,I2,7X,F6.4,3X,F6.4,5X,F6.4,8X,I4)
1010 FORMAT (A4)
1030 FORMAT(2I2)
1040 FOPMAT(1X,3(1H*),15HHARMONIC NUMBER,I3,3(1H*),10A8)
1050 FORMAT (21X,6HNUMBER,I5)
872 FORMAT(1H ,I3,2X,19F6.1/57X,10F6.1/)
873 FORMAT(10F7.2)
2000 FORMAT(1H0,12HPHASE ANGLES)
   ENO

```

CCCC

```

SUBROUTINE STAT
CALCULATIONS ARE VALID FOR 4 SIGNIFICANT FIGURES
NORMALITY IS TESTED BY THE KOLMOGOROV-SMIRNOV VALUE OF D AT THE
.05 LEVEL OF SIGNIFICANCE. FOR OTHER PROBABILITY LEVELS OF D,
CONSULT TABLE E OF SIEGEL, 1956, NONPARAMETRIC STATISTICS FOR THE
BEHAVIORAL SCIENCES, MCGRAW-HILL.
COMMON NUM(2000),NN,KV,FVAR,FMED,FMEAN,FKS
DIMENSION NBR(10000),NHIST(20),KHIST(20,100),ID(20)
EQUIVALENCE (NUM,KHIST)
DO 10 I=1,10000
10 NBR(I)=0
DO 20 I=1,NN
20 NBR(NUM(I))=NBR(NUM(I))+1
DO 30 I=1,10000
IF (NBR(I)) 30,30,40
30 CONTINUE
40 MIN=I
DO 50 I=1,10000
J=10001-I
IF (NBR(J)) 50,50,60
50 CONTINUE
60 MAX=J
KR=MAX-MIN
MM=0
DO 65 I=MIN,MAX
M=(NN/2)+1
MM=MM+(NBR(I))
IF (MM-M) 65,66,66
65 CONTINUE
66 MED=I
INT=(KR/20)+1
MF=MIN+(INT*19)
DO 67 M=MIN,MF,INT
I=((M-MIN)/INT)+1
NHIST(I)=0
L=M+INT
ID(I)=M
DO 68 J=M,L
68 NHIST(I)=NHIST(I)+NBR(J)
67 CONTINUE
NSUM=0
DO 70 I=MIN,MAX
70 NSUM=NSUM+(I*NBR(I))
MEAN=NSUM/NN
MM=NN-1
KVAR=0
DO 90 I=1,NN
90 KVAR=KVAR+((MEAN-NUM(I))**2)
KVAR=KVAR/MM
FVAR=KVAR
KS=SQRT(FVAR)
IF (MEAN) 110,110,100
100 KV=(KS*1000)/MEAN
FMEAN=MEAN/10000.
FMED=MF/10000.
FMIN=MIN/10000.
FMAX=MAX/10000.
FKR=KR/10000.
FKS=KS/10000.
FVAR=FVS**2
DO 101 I=1,20
DO 101 J=1,100
101 KHIST(I,J)=1H
DO 102 I=1,20
IF (NHIST(I)) 102,102,103
103 K=NHIST(I)
IF (K-100) 104,104,105
105 K=99
KHIST(I,100)=1H+
DO 106 J=1,K
106 KHIST(I,J)=1H*
102 CONTINUE
FINT=INT/10000.
PRINT 140,FINT
DO 107 I=1,20
FID=ID(I)/10000.
107 PRINT 150,FID,NHIST(I),(KHIST(I,J),J=1,100)
IF (NN-35) 110,110,5

```

```

5 DO 1 I=1,20
  J=(INT/2)+1
  NUM(I)=MIN+(I*INT)-J
  NBR(I)=(INT*100)/(KS*SQRT(6.28321))
  F=-(((NUM(I)-MEAN)/KS)**2)/2.
1 NBR(I)=NBR(I)*(2.7183**F)
  ID(1)=IABS(NBR(1)-((NHIST(1)*100)/NN))
  DO 2 I=2,20
    J=I-1
    NBR(I)=NBR(I)+NBR(J)
    NHIST(I)=NHIST(I)+NHIST(J)
2 ID(I)=IABS(NBR(I)-((NHIST(I)*100)/NN))
  IDMAX=ID(1)
  DO 3 I=2,20
    IF(IDMAX-ID(I)) 4,3,3
4 IDMAX=ID(I)
3 CONTINUE
  DMAX=IDMAX/100.
  FNN=NN
  DTEST=1.36/SQRT(FNN)
  IF(DMAX-DTEST) 6,7,7
6 PRINT 8, DMAX
  GO TO 110
7 PRINT 9, DMAX
110 PRINT 160
  RETURN
8 FORMAT(32H DATA FIT A NORMAL DISTRIBUTION.,24H KOLMOGOROV-SMIRNOV
  +D IS,F5.3)
9 FORMAT(39H DATA DO NOT FIT A NORMAL DISTRIBUTION.,24H KOLMOGOROV-S
  +MIRNOV D IS,F5.3)
140 FORMAT(101H HISTOGRAM OF DATA FREQUENCIES IN 20 EQUAL SIZE CLASSES
  + RANGING FROM THE MINIMUM TO THE MAXIMUM VALUE/25H SIZE CLASS IN
  +TERVAL IS,F6.4)
150 FORMAT(3X,F6.4,I5,2X,100A1)
160 FORMAT(1X,100(1H+))
  END

```

APPENDIX II

LISTING OF PROGRAM ROUGH

```

PROGRAM ROUGH (INPUT,OUTPUT,PUNCH)
DIMENSION A(26,91), B(3,91), C(26), N(13), M(13)
DO 1 I=1,91
  READ 2, (A(J,I), J=1,26)
1 CONTINUE
  DO 3 J=1,26
    SUM=0.0
    DO 4 I=1,91
      SUM=SUM+A(J,I)
    4 CONTINUE
    C(J)=SUM/91.
    DO 5 I=1,91
      A(J,I)=A(J,I)/C(J)
    5 CONTINUE
  3 CONTINUE
  DO 6 K=1,7
    N(K)=K
    N(9)=10 * N(3)=13 * N(10)=16
    N(11)=17 * N(12)=19 * N(13)=26
    M(1)=9 * M(2)=11 * M(3)=12
    M(4)=14 * M(5)=15 * M(13)=27
    DO 9 K=6,12
      N(K)=K
      DO 6 I=1,91
        SUM=0.0
        DO 7 J=1,26
          SUM=SUM+A(J,I)*A(J,I)
        7 CONTINUE
        SUM=SUM/2.
        B(1,I)=SQRT(SUM)
        SUM=0.0
        DO 10 K=1,13
          SUM=SUM+A(N(K),I)*A(N(K),I)
        10 CONTINUE
        SUM=SUM/2.
        B(2,I)=SQRT(SUM)
        SUM=0.0
        DO 11 K=1,13
          SUM=SUM+A(M(K),I)*A(M(K),I)
        11 CONTINUE
        SUM=SUM/2.
        B(3,I)=SQRT(SUM)
      6 CONTINUE
      PRINT 14
      DO 12 I=1,91
        PRINT 13, I, (B(J,I), J=1,3)
        PUNCH 15, I, (B(J,I), J=1,3)
      12 CONTINUE
    2 FORMAT (7X,9F7.4/10F7.4/7F7.4)
    13 FORMAT (1X,I4,3F10.4)
    14 FORMAT (1H1,2X,3HND.,3X,6HPC-ALL,3X,9HRC-STABLE,1X,11HRC-UNSTABLE
    1,/)
    15 FORMAT (I4,3F10.4)
  END

```

APPENDIX III

LISTING OF PROGRAM REDRAW

```

C      PROGRAM FEOPAW (INPUT,OUTPUT)
      INPUT STRUCTURE SAME AS THAT OF PROGRAM FOURIER-VERSION 2/11/75.
      COMMON X(7), Y(7), RAD(7), THETA(7)
      COMMON/MAIN/ NHARM,L,AO,NN
      COMMON A(3), B(3), C(3), NAME(10)
      DIMENSION IX(7), IY(7)
      EQUIVALENCE (X,IX), (Y,IY)
      LOGICAL TP3L
      FETA=LHCONT
      IFLAG=9939
      READ 1,3, NHARM, NOPE
20    READ 1, NAME
      POGOOD=1
      ISEQ=0
      LTOTAL=1
      NX=1
      PRINT 94, NAME
30    JL=1
      JU=1
      TP3L=.FALSE.
40    READ 9, (IX(J), IY(J), J=JL, JU)
      IF (IX(JL)-IFLAG) 50, 510, 560
50    DO 6, K=JL, JU
      KWIT=IX(K)+IY(K)
      IF (KWIT) 60, 70, 60
60    CONTINUE
      JL=JL+1
      JU=JU+1
      GO TO 40
70    L=K-1
      IF (NOPE) 71, 71, 72
72    IXMAX=IX(1)
      DO 73 I=2, L
      IF (IXMAX-IX(I)) 74, 73, 73
74    IXMAX=IX(I)
73    CONTINUE
      IXMIN=IX(1)
      DO 75 I=2, L
      IF (IXMIN-IX(I)) 75, 75, 76
76    IXMIN=IX(I)
75    CONTINUE
      IXMAX=IXMAX-IXMIN
      DO 77 I=1, L
      X(I) = ((IX(I)-IXMIN)*6.2832)/IXMAX
77    Y(I) = IY(I)
      IYMAX=IY(1)
      DO 78 I=2, L
      IF (IYMAX-IY(I)) 79, 78, 78
79    IYMAX=IY(I)
78    CONTINUE
      DO 81 I=1, L
      IX(I) = (Y(I)*COS(X(I)))+IYMAX
81    IY(I) = (Y(I)*SIN(X(I)))+IYMAX
      L=L-1
71    ISEQ=ISEQ+1
      LTOTAL=LTOTAL+L
      DO 571 J=1, L
      X(J)=IX(J)
570    Y(J)=IY(J)
      MX=0
      MY=MX
      MMX=1
      MMY=1
      YMOD=0
      XMOD=YMOD
      YAREA=XMOD
      XAREA=YAREA
580    MMX=MMX+1
      PX=MX+1
      IF (MX-L) 600, 590, 600
590    MMX=1
600    YAREA=YAREA+(X(MMX)-X(MX))* (Y(MMX)+Y(MX))
      YMOD=YMOD+(X(MMX)-X(MX))* (Y(MMX)+Y(MX))*2-Y(MMX)+Y(MX)
      IF (MX-L) 580, 610, 580
610    MMY=MMY+1
      MY=MY+1
      IF (MY-L) 630, 620, 630
620    MMY=1

```

```

632 XAREA=XAREA+(Y(MMY)-Y(MY))*X(MMY)+X(MY)
XMMOM=XMMOM+(Y(MMY)-Y(MY))*((X(MMY)+X(MY))*2-X(MMY)*X(MY))
IF (MY-L) 61,64,610
643 YCEN=YMMOM/(YAREA*3.)
XCEN=XMMOM/(XAREA*3.)
DO 660 I=1,L
THETA(I)=ATAN((Y(I)-YCEN)/(X(I)-XCEN))
IF (X(I)-XCEN) 653,660,663
853 THETA(I)=THETA(I)+3.14159
660 RAD(I)=SQRT((Y(I)-YCEN)**2+(X(I)-XCEN)**2)
CO 57( I=1,NHARM
670 A(I)=B(I)=0.
AO=0.
FL=L
AJ=25./FL
DO 750 I=1,L
II=I+1
IF (I-L) 693,680,690
680 II=1
690 ANGLE=THETA(II)-THETA(I)
IF (ANGLE) 730,760,710
700 ANGLE=ANGLE+6.2813A
710 IF (ANGLE-AJ) 730,720,720
720 TRBL=.TRUE.
GO TO 750
730 IF (TRBL) 760,740
AO=AO+ANGLE*(RAD(II)+RAD(I))
CO 75( N=1,NHARM
FN=N
COS2=COS(FN*THETA(II))
COS1=COS(FN*THETA(I))
SIN2=SIN(FN*THETA(II))
SIN1=SIN(FN*THETA(I))
A(N)=A(N)+((RAD(II)-RAD(I))*(COS2-COS1))/(ANGLE*FN*FN)+(RAD(II)*SIN2-RAD(I)*SIN1)/FN
750 P(N)=P(N)+((RAD(II)-RAD(I))*(SIN2-SIN1))/(ANGLE*FN*FN)-(RAD(II)*COS2-RAD(I)*COS1)/FN
760 CONTINUE
IF (TRBL) 770,780
770 NOGOOD=NOGOOD+1
FFINT 1050, ISEQ
GO TO 30
780 DO 31 N=1,NHARM
IF (A(N)) 37,36,37
36 C(N)=90.
GO TO 33
37 C(N)=57.296*ATAN(S(N)/A(N))
IF (A(N)) 32,33,33
32 C(N)=C(N)+180.
GO TO 31
33 IF (B(N)) 34,31,31
34 C(N)=C(N)+360.
31 CONTINUE
DO 35 N=1,NHARM
C(N)=C(N)-N*C(2)/2.0
63 IF (C(N)-360.) 64,64,61
64 IF (C(N)) 62,35,35
61 C(N)=C(N)-360.
GO TO 63
62 C(N)=C(N)+360.
GO TO 64
35 CONTINUE
DO 79( N=1,NHARM
790 A(N)=(SQRT(A(N)**2+B(N)**2))*4./AO
AO=AO/12.5653
FN=NN+1
CALL RMS
GO TO 30
810 FFINT 90, NN
855 F=AO 1010, ALPHA
IF (ALPHA-BETA) 860,20,860
860 CONTINUE
900 FORMAT(22H USABLE SAMPLE SIZE IS,I4)
940 FORMAT(14I,10(1H+),10A8,10(1H+)/37H THE FOLLOWING SAMPLES CANNOT B
+ E USED)
950 FORMAT(20I+)
1000 FORMAT(10A8)
1010 FORMAT(44)

```

```

1730 FORMAT(2I2)
1050 FORMAT (21X,6HNUMBER,I5)
END

```

```

SUBROUTINE RMS
COMMON/MAIN/NHARM,L,AO,NN
COMMON X(70), Y(70), RAD(70), THETA(70)
COMMON A(30), B(30), C(30), NAME(15)
DIMENSION RADN(70), R(30), F(30), DFN(30), DFD(30)
DO 3 J=1,L
3 RADN(J)=AO
OLDSUM=0.0
DO 8 I=1,L
8 OLDSUM=OLDSUM+(RAD(I)-AO)**2
CONTINUE
DO 1 I=1,NHARM
1 A(I)=A(I)+AO
SUM=0.0
DO 2 J=1,L
2 PHI=(I*THETA(J))-(C(I)*0.01745)
RADN(J)=RADN(J)+A(I)*COS(PHI)
SUM=SUM+(RADN(J)-RAD(J))**2
SUM2=OLDSUM-SUM
CONTINUE
DFD(I)=L-(I*2.)-1.
XM1=SUM2/2.
XM2=SUM/DFD(I)
F(I)=XM1/XM2
R(I)=(SQRT(SUM/(L-1)))/AO
CONTINUE
1 PRINT 4, NN, (I,I=1,15)
PRINT 5, (DFD(I),I=1,15)
PRINT 6, (F(I),I=1,15)
PRINT 7, (R(I),I=1,15)
PRINT 4, NN, (I,I=16,NHARM)
PRINT 5, (DFD(I),I=16,NHARM)
PRINT 6, (F(I),I=16,NHARM)
PRINT 7, (R(I),I=16,NHARM)
4 FORMAT (1HJ,1JHSAMPLE NO.,I2,2X,15HHARMONIC NUMBER/1X,15(I6,2X))
5 FORMAT (1HJ,3JHOSNOMINATOR DEGREES OF FREEDOM/1X,15F8.0)
6 FORMAT (1HJ,8HF RATIOS/1X,15F8.2)
7 FORMAT (1HJ,17HROOT MEAN SQUARES/1X,15F8.4)
END

```

APPENDIX IV

LISTING OF PROGRAM ANGLE

```

PROGRAM ANGLE (INPUT,OUTPUT)
DIMENSION PHI(91,29)
DO 2 J=1,91
  READ 1,(PHI(J,K),K=1,29)
2 CONTINUE
DO 3 I=1,29
  SUM1=0.0
  SUM2=0.0
  DO 4 L=1,91
    PHI(L,I)=PHI(L,I)*0.01745
    SUM1=SUM1+COS(PHI(L,I))
    SUM2=SUM2+SIN(PHI(L,I))
  4 CONTINUE
  RESULT1=SUM2/SUM1
  SUM4=SUM1**2
  SUM2=SUM2**2
  SUM3=SUM1+SUM2
  P=SQRT(SUM3)
  RESULT2=SUM4/P
  A1=ATAN(RESULT1)*57.296
  A2=ASIN(RESULT2)*57.296
  PRINT 5,I,P,A1,A2
3 CONTINUE
1 FORMAT (10F7.2)
5 FORMAT (1X,8HHARMONIC,I4,3F10.4)
END

```

APPENDIX V

LISTING OF PROGRAM CONVERT

```

PROGRAM CONVENT (INPUT,OUTPUT,PUNCH)
DIMENSION AMP(30),ANGLE(25)
DO 1 I=1,91
READ 2, (AMP(J),J=1,30)
READ 3, (ANGLE(J),J=1,25)
DO 4 J=1,30
AMP(J)=ALOG(AMP(J))
4 CONTINUE
DO 5 J=1,25
IF (ANGLE(J),_GT,180.) GO TO 6
GO TO 5
6 ANGLE(J)=360,-ANGLE(J)
5 CONTINUE
PUNCH 7, 1, (AMP(J),J=1,30)
PUNCH 8, (ANGLE(J),J=1,25)
1 CONTINUE
2 FORMAT (7X,F7.4,2F10.4,F10.3/7X,9F7.4710F7.4/7F7.4)
3 FORMAT (14X,8F7.2/10F7.2/7F7.2)
7 FORMAT (16,6X,8F8.3/10F8.3/10F8.3/2F8.3)
8 FORMAT (10F7.2)
END

```

APPENDIX VI

**LISTING OF CLUST6 PROGRAM WITH
FINAL CLUSTER RESULTS**

*IDENT 46 2-MODE CLUSTER ON DISTANCE FUNCTION C02 6400 F IV
 OVERLAY(JOPL,0,0)
 PROGRAM CLUSTER(INPUT,TAPE3=INPUT,OUTPUT,TAPE4=OUTPUT,TAPE6,TAPE7,
 1TAPE9,TAPE5,PUNCH)
 CLUSTER PROGRAM - LIMIT 100 VARIABLES, 200 SAMPLES
 200 SAMPLE 100 VARIABLE PROGRAM RUNS ON 65010 CENTRAL MEMORY
 BY CHANGING INDICATED DIMENSIONS, CAPACITY OF PROGRAM CAN BE
 INCREASED TO 1000 SAMPLES BY 200 VARIABLES, BUT IT WILL THEN
 REQUIRE 140K
 REQUIRED DIMENSION CHANGES ARE INDICATED BY COMMENT CARDS, MAINLY
 THE BEGINNING OF EACH OVERLAY PROGRAM, BUT THERE ARE A FEW OTHER
 ALSO INDICATED BY COMMENT CARDS
 PERFORMS 2-MODE PRINCIPAL COMPONENTS ANALYSIS ON VARIABLES
 LIMIT 10 FACTORS OR PRINCIPAL COMPONENTS, EITHER ON
 CORRELATION COEFFICIENT MATRIX OR DISTANCE FUNCTION MATRIX
 CARD 1 --- TITLE CARD 80 COLUMNS ALPHANUMERIC
 CARD 2 --- COLUMNS 1-4 = NUMBER OF VARIABLES (RIGHT JUSTIFIED)
 COLUMNS 5-6 = I, NUMBER OF ALPHANUMERIC CHARACTERS IN
 FIRST A-FIELD OF SAMPLE DESIGNATION (RIGHT JUSTIFIED)
 IF LEFT BLANK, DEFAULT VALUE IS 5
 COLUMNS 7-8 = IFM, MAXIMUM NUMBER OF FACTORS DESIRED
 (RIGHT JUSTIFIED) IF LEFT BLANK, DEFAULT VALUE
 IS 10 TO ALLOW OTHER CRITERIA TO CONTROL NUMBER OF
 FACTORS (ECC OR ECK)
 COLUMNS 9-10 = JKL, WEIGHTING CODE FOR FACTOR
 MEASUREMENTS IF ZERO OR LEFT BLANK, FACTOR
 MEASUREMENTS ARE UNWEIGHTED
 IF JKL = 1, FACTOR MEASUREMENTS ARE WEIGHTED
 ACCORDING TO PERCENT VARIANCE ACCOUNTED FOR
 COLUMNS 11-14 = EPSI, CRITERION FOR ACCURACY OF SELECTING
 FACTORS IF LEFT BLANK, DEFAULT VALUE IS 0.005
 COLUMNS 15-24 = ECK, THE SMALLEST PERCENT VARIANCE
 ACCEPTED FOR FURTHER CALCULATIONS
 IF LEFT BLANK, DEFAULT VALUE IS 3.0
 COLUMNS 25-34 = ECH, VALUE OF DISTANCE FUNCTION ON CLUSTER
 DIAGRAM AT WHICH CLUSTERS ARE DOUBLE SPACED
 IF LEFT BLANK, DEFAULT VALUE IS 1/2 LARGEST DISTANCE
 COLUMNS 35-44 = ECD, MINIMUM TOTAL PERCENT VARIANCE
 ACCEPTED FOR TOTAL NUMBER OF FACTORS TO BE USED
 IF LEFT BLANK, DEFAULT VALUE IS 80.0
 COLUMNS 45-48 = ICH, (RIGHT JUSTIFIED)
 IF COL 49 = 1, FACTOR MATRIX ON VARIABLES IS COMPUTED
 ON SIMPLE DISTANCE FUNCTION MATRIX OF VARIABLES
 IF COL 49 = 2, FACTOR MATRIX OF VARIABLES IS COMPUTED
 ON CORRELATION COEFFICIENT MATRIX
 IF COL 49 LEFT BLANK, DEFAULT VALUE = 1 (FOR
 DISTANCE FUNCTION MATRIX)
 COL 50 = MN
 IF COL 50 = 2, FIRST FACTOR SCORE VARIABLE IS
 DELETED FROM CLUSTER ANALYSIS
 IF COL 50 IS LEFT BLANK, DEFAULT VALUE = 1
 COL 52 = NR
 IF NR IS SET TO 1, FACTOR MEASUREMENTS ARE NORMALIZED
 AND ARE PUNCHED OUT FOR PLOTTING ON TRIANGLE
 CARD 3 --- VARIABLE FORMAT CARD, MUST BEGIN WITH 2 A-FIELDS
 FIRST A-FIELD MUST BE A5
 EXAMPLE VARIABLE FORMAT = (2A5,10F5.0/(12X,10F5.0))
 CARD 4 --- DATA CARDS, USUALLY
 COLUMNS 1-12 ALPHANUMERIC SAMPLE DESIGNATION
 COLUMNS 13-30 DATA (ACCORDING TO VARIABLE FORMAT CARD 3)
 CARD 5 --- END OF DATA IS INDICATED BY 999999 IN COLUMNS 1-5
 CARD TYPE 5 MUST BE FOLLOWED BY AS MANY BLANK CARDS AS NEEDED
 TO EQUAL NUMBER OF CARDS IN DATA SET FOR EACH SAMPLE

TWO OR MORE JOBS MAY BE DONE IN SEQUENCE, STARTING WITH CARD 1 THROUGH CARD 5

LAST CARD IN DATA DECK MUST HAVE IN COLS 1-6 FINISH

FACTOR MEASUREMENTS ARE COMPUTED FOR EACH SAMPLE, WHICH ARE THEN NORMALIZED, AND USED AS INPUT INTO CLUSTERING ROUTINE BASED ON DISTANCE FUNCTION

CLUSTERING OF SAMPLES IS PERFORMED ON SIMPLE DISTANCE FUNCTION DATA ARE NORMALIZED (NOT STANDARDIZED) BY VARIABLES

CLUSTER DIAGRAM IS PRINTED OUT BY COMPUTER PRINTER, WITH SEQUENTIAL SAMPLE NUMBER IN FIRST COLUMN, THEN ACTUAL ALPHANUMERIC SAMPLE DESIGNATOR IN SECOND COLUMN

```

COMMON/BLOCKA/M,N,MP,NN,IECK,JPCL,IP,CHAR(16),ECH,ECH,EPST,ECK,IFM
1,JKL,MN,BEND,INT(1F),I,ICH,NR
COMMON/BL3/IO(200),IS(200),PCOE(200),IC(200,2),IY(200),IWYE(200)
COMMON/BLC/TX(200)
*****
FOR 1000 SAMPLE PROBLEM, CHANGE TO FOLLOWING
COMMON/BL3/IO(1000),IS(1000),PCOE(1000),IC(1000,2),IY(1000),IWYE(
1000)
COMMON/BLC/TX(1000)

COMMON/BLD/PC(10)
JPCL=6LJPCL
FINI=(54FINTS)
3 CONTINUE
REWIND 5
REWIND 5
REWIND 7
REWIND 8
READ(3,201) (CHAR(I),I=1,16)
201 FORMAT(15A5)
IF(CHAR(1).EQ.FINI) GO TO 4
READ(3,202)M,I,IFM,JKL,EPST,ECK,ECH,ECH,ICH,MN,NR
202 FORMAT(I4,I2,F4.0,3F10.0,I4,I2)
IF(MN.LE.0) MN=1
IF(ICH.LE.0) ICH=1
CALL OVERLAY(JPCL,5,0)
CALL OVERLAY(JPCL,1,0)
CALL OVERLAY(JPCL,2,0)
CALL OVERLAY(JPCL,3,0)
CALL OVERLAY(JPCL,4,0)
GO TO 3
4 CONTINUE
END

```

```

OVERPLAY(JPCL,1,0)
PROGRAM FACTORS
TO CALCULATE FACTOR MEASUREMENTS FROM RAW DATA MATRIX
INPUT, 170 VARIABLES BY 200 SAMPLES
NORMALIZES VARIABLES
CALCULATES CORRELATION COEFFICIENT MATRIX BY VARIABLES
EXTRACTS PRINCIPAL FACTORS LARGER THAN 5 PERCENT OF VARIANCE
TAKES SQUARE ROOT OF FACTOR MATRIX
CALCULATES BETA COEFFICIENTS
ESTIMATES FACTOR MEASUREMENTS
READY FOR INPUT TO CLUSTER BY DISTANCE

FUNCTION ISYMM TO FIND LINEAR SUBSCRIPT IN HALF OF A
SYMMETRIC MATRIX WITH ITS PRINCIPAL DIAGONAL STORED IN ROW-WISE
ORDER, GIVEN ROW(I) AND COLUMN(J) AND SIZE OF MATRIX(M)

DIMENSION PTT( 50),VFF( 60),P( 3030),X( 60),TT( 60),T( 60),F
1( 60,10),VV(10),H(10),AR( 60),SUMASQ(10),HSQ( 60),TN( 60)
*****
SET THE DIMENSIONS OF ARRAY P TO THE
QUANTITY 50.5 X NO. OF VARIABLES.
FOR A 50 VARIABLE PROBLEM CHANGE THE P( 5050) IN THE DIMENSION STATEMENT
TO P( 1275)
FOR 200 VARIABLE PROBLEM, CHANGE TO FOLLOWING
DIMENSION PTT(200),VFF(200),P(10100),X(200),TT(200),T(200),F(200,1
10),VV(10),H(10),AR(200),SUMASQ(10),HSQ(200),TN(200)

COMMON/ALOCKA/M,M,MP,MN,IFCK,JPCL,IP,CHAR(16),ECH,EGD,EPSI,ECK,IFM
1,JKL,MN,REND,TMT(16),I,ICH,NR
COMMON/3L7/PC(10)
EMM=M
NNN=(M*M+M)/2
PCO=0.0
DO 296 J=1,10
SUMASQ(J)=0.0
VV(J)=0.0
296 PC(J)=0.0
DO 417 J=1,M
HSQ(J)=0.0
DO 417 K=1,10
417 F(J,K)=0.0
WRITE(4,300)
300 FORMAT(25X,34HPRINCIPAL FACTOR ANALYSIS OF VARIABLES//)
READ(4) (R(I),I=1,NNN)
REWIND 4
PEPSI=EPSI
412 DO 401 MP=1,10
KIP=MP
DO 324 J=1,M
324 VEE(J)=0.0
SUJ=0.0
LLL=0
NJ=0
LL=1
400 CONTINUE
DO 313 J=1,M
TT(J)=0.0
313 T(J)=0.0
DO 6001 K=1,M
DO 6003 J=1,M
6003 AR(J)=0.0
MK=M-K+1
L=1
DO 6005 I=K,M
DO 6002 J=1,M
NJ=ISYMM(J,K,M)
MI=ISYMM(J,T,M)
AP(L)=AR(L)+R(MI)*P(MJ)
6002 CONTINUE
L=L+1
6005 CONTINUE
WRITE(7) (AR(L),L=1,MK)
6001 CONTINUE
REWIND 7
K=M
L=1
DO 6006 T=1,M

```

```

      READ(7) (R(J),J=L,K)
      L=K+1
6305 K=K+M-T
      REWIND 7
      DO 101 J=1,NNN
      IF (P(J).NE.0.0) GO TO 102
101 CONTINUE
      READ(5) (P(J),J=1,NNN)
      REWIND 5
      NQ=1
102 CONTINUE
      DO 314 J=1,M
      DO 314 I=1,M
      IA=ISYMM(I,J,M)
314 T(J)=T(J)+R(IA)
      TM=0.0
      DO 315 J=1,M
      IF (ABS(TM).LT.ABS(T(J))) TM=T(J)
315 CONTINUE
      DO 316 J=1,M
      TN(J)=T(J)/TM
      IF (T(J).EQ.0.0) TN(J)=0.0
316 CONTINUE
      DO 317 J=1,M
      TT(J)=0.0
      DO 318 J=1,M
      DO 318 I=1,M
      IA=ISYMM(I,J,M)
318 TT(J)=TT(J)+R(IA)*TN(I)
      TM=0.0
      DO 319 J=1,M
      IF (ABS(TM).LT.ABS(TT(J))) TM=TT(J)
319 CONTINUE
      DO 320 J=1,M
      RTT(J)=TT(J)/TM
      IF (TT(J).EQ.0.0) RTT(J)=0.0
320 CONTINUE
414 DO 321 J=1,M
      TEST1=RTT(J)+EPSI
      TEST2=RTT(J)-EPSI
      IF (TN(J).LT.TEST1.AND.TN(J).GT.TEST2) GO TO 321
      LLL=LLL+1
      IF (LLL.EQ.0) GO TO 413
      LL=LL+1
      IF (LL-4) 413,413,411
411 EPSI=EPSI+EPSI/5.0
      LL=0
      GO TO 414
413 CONTINUE
      IF (LLL.GT.8) GO TO 40
      IF (NQ.FT.1) GO TO 40
      GO TO 41
40 DO 42 K=1,M
      TN(K)=RTT(K)
42 CONTINUE
      GO TO 43
41 GO TO 400
321 EPSI=0.0
      READ(5) (R(J),J=1,NNN)
      REWIND 5
      DO 326 J=1,M
      DO 326 I=1,M
      IA=ISYMM(I,J,M)
326 VEE(I)=VEE(I)+RTT(I)*R(IA)
      DO 327 I=1,M
327 SUV=SUV+RTT(I)*VEE(I)
      SUV=ABS(SUV)
      SUV=SQRT(SUV)
      WRITE(4,301) MP
401 FORMAT(14,5X,6H=FACTOR,I5)
      DO 328 J=1,M
      F(J,MP)=VEE(J)/SUV
328 IF (VEE(J).EQ.0.0.AND.SUV.EQ.0.0) F(J,MP)=0.0
      IA=0
      DO 329 J=1,M
      DO 329 K=J,M
      IA=IA+1

```

```

329 R(IA)=P(IA)-F(J,MP)*F(K,MP)
WRITE(5) (R(J),J=1,NNN)
REWIND 5
DO 330 J=1,M
330 SUMASQ(MP)=SUMASQ(MP)+F(J,MP)*F(J,MP)
WRITE(4,302) LLL
302 FORMAT(15X,27HNUMBER OF ITERATIONS EQUALS,I7)
WRITE(4,303) SUMASQ(MP)
333 FORMAT(15X,25HVARIANCE EXTRACTED EQUALS,F9.3//)
PC(MP)=SUMASQ(MP)*100./EMM
PCN=PCN+PC(MP)
IF(MP.LT.TFM) GO TO 401
IF(MP.GT.TFM) GO TO 331
IF(PCO.GT.ECO) GO TO 415
IF(PCO.LT.ECO.AND.PC(MP).LT.EC(5)) GO TO 331
401 CONTINUE
MP=KIP
GO TO 415
331 MP=MP-1
415 DO 332 J=1,M
DO 332 K=1,MP
332 HSQ(J)=HSQ(J)+F(J,K)*F(J,K)
WRITE(4,304)
304 FORMAT(14H1,5X,30HPRINCIPAL AXIS FACTOR LOADINGS//)
WRITE(4,305)
305 FORMAT(12X,3HF 1,7X,3HF 2,7X,3HF 3,7X,3HF 4,7X,3HF 5,7X,3HF 6,7X,3
1HF 7,7X,3HF 8,7X,3HF 9,5X,4HF 10,4X,3HHSQ//)
DO 333 K=1,M
DO 334 J=1,MP
334 VV(J)=F(K,J)
333 WRITE(4,306) K, (VV(I),I=1,10),HSQ(K)
306 FORMAT(2X,I4,11F10.3)
WRITE(4,307) (SUMASQ(I),I=1,MP)
307 FORMAT(14H0,5X,10F10.3)
WRITE(4,307) PCN
READ(4) (R(J),J=1,NNN)
REWIND 4
DO 336 J=2,M
LJ=J-1
II=ISYMM(J,J,M)
DO 337 L=1,LJ
IL=ISYMM(L,J,M)
337 R(II)=P(II)-R(IL)*R(IL)
IF (R(II).LE.0.0) GO TO 7021
R(II)=SQRT(R(II))
KJ=J+1
IF(KJ.GT.M) GO TO 339
DO 336 K=KJ,M
LJ=J-1
IJ=ISYMM(J,K,M)
DO 338 L=1,LJ
IK=ISYMM(L,K,M)
IL=ISYMM(L,J,M)
338 R(IJ)=R(IJ)-R(IK)*R(IL)
336 R(IJ)=R(IJ)/R(II)
339 CONTINUE
DO 342 K=1,MP
DO 342 J=1,M
DO 343 L=1,J
IF(L.EQ.J) GO TO 416
IL=ISYMM(L,J,M)
343 F(J,K)=F(J,K)-F(L,K)*R(IL)
416 IJ=ISYMM(J,J,M)
342 F(J,K)=F(J,K)/R(IJ)
WRITE(4,308)
WRITE(4,309)
309 FORMAT(14H1,5X,28HSQUARE ROOT OF FACTOR MATRIX//)
DO 344 K=1,M
DO 345 J=1,MP
345 VV(J)=F(K,J)
344 WRITE(4,306) K, (VV(I),I=1,MP)
DO 346 K=1,MP
DO 347 J=1,M
JJ=M+1-J
JK=ISYMM(JJ,JJ,M)
DO 348 I=1,M
II=M+1-I

```

```

      IF (II.EQ.JJ) GO TO 347
      JI=ISYMM(JJ,II,M)
344 F(JJ,K)=F(JJ,K)-2(JI)*F(II,K)
347 F(JJ,K)=F(JJ,K)/D(JK)
346 CONTINUE
      WRITE(4,113)
113 FORMAT(14I,10X,17HBETA COEFFICIENTS//)
      WRITE(4,311)
311 FORMAT(1X,3HF 1,3X,3HF 2,3X,3HF 3,3X,3HF 4,3X,3HF 5,3X,3HF 6,3X,3HF 7,3X,3HF 8,3X,3HF 9,3X,3HF 10//)
      DO 349 K=1,4
349 WRITE(4,350) K,(F(K,J),J=1,40)
350 FORMAT(1X,14,10F11.5)
      DO 351 I=1,N
351 DO 352 J=1,N
      READ(6) (X(I),I=1,M)
      DO 353 K=1,40
      PTT(K)=0.0
      DO 353 I=1,M
      PTT(K)=PTT(K)+F(I,K)*X(I)
353 CONTINUE
      WRITE(8) (PTT(K),K=1,40)
352 CONTINUE
      END FILE 3
      REWIND 8
      REWIND 6
      GO TO 7019
7021 PRINT 7020,II,IL
7020 FORMAT(1X,4 INDEX II=*,I5,4 INDEX IL=*,I5,4 VARIABLES ARE
1 PERFECTLY CORRELATED PROGRAM TERMINATED)
7019 CONTINUE
      END

      FUNCTION ISYMM(I,J,M)
      IF (I.GT.J) GO TO 111
110 ISYMM=(I-1)*M-((I-1)*I)/2+J
      RETURN
111 ISYMM=(J-1)*M-((J-1)*J)/2+I
      RETURN
      END

```

```

OVERLAY(JPCL,2,0)
PROGRAM CLUSTER
DIMENSION TT(10),PT(10),X(10,200),Y(200),L(200,2),XX(10)
COMMON/BLDCKA/M,N,MP,MN,IECK,JPCL,JP,CHAP(16),ZCH,ZCD,EPSI,ECK,IFM
1 JKL,MN,BEND,TMT(16),I,TCH,NZ
COMMON/BLR/IT(20),IS(200),RCOFF(200),TC(200,2),IY(200),IWE(200)
COMMON/BLC/IX(200)
*****
FOR A 70 SAMPLE SIZE PROBLEM CHANGE X(10, 200) IN THE ABOVE DIMENS
STATEMENT TO X(10, 70)
FOR 1000 SAMPLE PROBLEM, CHANGE TO FOLLOWING
DIMENSION TT(10),PT(10),X(10,1000),Y(1000),L(1000,2),XX(10)
COMMON/BLR/IT(1000),IS(1000),RCOFF(1000),TC(1000,2),IY(1000),IWE(
11000)
COMMON/BLC/IX(1000)
COMMON/BLD/PC(10)
INTEGER P
NN=N-1
M=MP
DO 41 J=1,M
TT(J)=999999.
41 PT(J)=-99999.
DO 33 J=1,N
READ(4) (X(I,J),I=1,M)
DO 32 I=1,MP
IF(X(I,J).LT.TT(I)) TT(I)=X(I,J)
32 IF(X(I,J).GT.PT(I)) PT(I)=X(I,J)
33 CONTINUE
PCWIND 3
IF(JKL.EF.1) GO TO 534
WRITE(4,410)
410 FORMAT(1H1,42HNORMALIZED FACTOR MEASUREMENTS, JNWEIGHTED//)
DO 541 K=1,MP
541 PT(K)=PT(K)-TT(K)
GO TO 534
538 CONTINUE
WRITE(4,537)
537 FORMAT(1H1, 40HNORMALIZED FACTOR MEASUREMENTS, WEIGTHED//)
DO 46 K=1,MP
46 PT(K)=(PT(K)-TT(K))*100./PC(K)
539 CONTINUE
DO 47 J=1,MP
DO 47 I=1,N
47 X(J,I)=(X(J,I)-TT(J))/PT(J)
DO 412 J=1,N
412 WRITE(4,411) J, (X(I,J),I=1,MP)
IF(MN.EJ.1) 566,565
566 CONTINUE
WRITE(4,563)
563 FORMAT(1H1,*FACTOR MEASUREMENTS NORMALIZED ROW-WISE*//)
DO 561 I=1,N
SX=0.0
DO 560 J=1,MP
XX(J)=X(J,I)*X(J,I)
560 SX=SX+XX(J)
DO 562 J=1,MP
562 XX(J)=XX(J)/SX
WRITE(4,411) I, (XX(J),J=1,MP), SX
PUNCH 564,I, (XX(J),J=1,MP)
564 FORMAT(1A,10F7.5)
561 CONTINUE
565 CONTINUE
411 FORMAT(1X,I4,10F11.5)
EM=N
IF(MN.EJ.2) EM=EM-1.0
IF(MN.EJ.2) WRITE(4,540)
540 FORMAT(10X,*FIRST FACTOR SCORE ELIMINATED FROM CLUSTER*,//)
DO 191 J=1,N
IC(J,1)=1
IC(J,2)=1
IC(J)=0
IS(J)=0
191 RCOFF(J)=0.0
IP=1
NT=N/?
19 CONTINUE
JT=1

```

```

      DO 11 I=1,N
      Y(I)=1.0
      DO 11 J=1,P
      L(I,J)=0
11  CONTINUE
      DO 215 J=1,NH
      IF (X(1,J).LT.0.0) GO TO 215
      IJ=J+1
      DO 216 K=I,J,N
      IF (X(1,K).LT.0.0) GO TO 216
      R=0.0
      DO 122 I=4N,M
122  R=R+(X(I,K)-X(I,J))*(X(I,K)-X(I,J))
      R=P/EM
      DO 12 I=1,JI
      IF (R.GT.Y(I)) GO TO 12
      II=I
      GO TO 13
12  CONTINUE
      II=JI+1
13  TEMP=Y(II)
      JEMP=L(II,1)
      KEMP=L(II,2)
      IQ=II
      IF (IR.EQ.1) GO TO 16
      DO 14 I=1,IB
      IF (K.EQ.L(I,2).OR.J.EQ.L(I,2)) GO TO 216
14  CONTINUE
16  Y(II)=0
      L(II,1)=J
      L(II,2)=K
      JI=JI+1
      IR=IR+1
      IF (IR.GT.JI) GO TO 216
      DO 15 I=IB,JI
      IF (K.EQ.KEMP) GO TO 17
21  TEMP=Y(I)
      JTEMP=L(I,1)
      KTEMP=L(I,2)
      Y(I)=TEMP
      L(I,1)=JEMP
      L(I,2)=KEMP
      TEMP=JTEMP
      JEMP=JTEMP
      KEMP=KTEMP
15  CONTINUE
      GO TO 216
17  JI=JI-1
216 CONTINUE
215 CONTINUE
      II=1
      DO 211 P=IP,NI
      KP=P
      LP=P-1
      RCOFF(P)=Y(II)
      IF (LP.EQ.0) GO TO 210
      IF (NI.LT.(N-4/5).AND.RCOFF(P).GT.(RCOFF(LP)+0.002)) GO TO 212
210 CONTINUE
      IQ(P)=L(II,1)
      IS(P)=L(II,2)
      J=P-1
147 IF (J.EQ.0) GO TO 59
      DO 703 I=1,J
      K=P-I
      IF (IQ(K).EQ.IQ(P)) GO TO 707
703 CONTINUE
      GO TO 704
707 IC(P,1)=IC(K,1)+IC(K,2)
704 J=P-1
      DO 705 I=1,J
      K=P-I
      IF (IQ(K).EQ.IS(P)) GO TO 705
706 CONTINUE
      GO TO 59
705 IC(P,2)=IC(K,1)+IC(K,2)
59  IEMPJ=0
      IJ=0
      IF (IC(P,1).GT.IC(P,2)) GO TO 62

```

```

261 IF MPJ=IT(P)
   IC(P)=IS(P)
   IS(P)=TEMPJ
   TEMPJ=IC(P,1)
   IC(P,1)=IC(P,2)
   IC(P,2)=TEMPJ
   TEMPJ=L(II,1)
   L(II,1)=L(II,2)
   L(II,2)=TEMPJ
   II=II+1
   IF(IJ.GT.JT) GO TO 62
   DO 262 I=IJ,JI
   IF(L(II,2).EQ.L(I,1)) L(I,1)=L(II,1)
   IF(L(II,2).EQ.L(I,2)) L(I,2)=L(II,1)
262 CONTINUE
62 AK=IC(P,1)
   BK=IC(P,2)
   JA=IC(P)
   JB=IS(P)
   DO 63 J=MN,M
   X(J,JA)=(X(J,JA)*AK+X(J,JB)*BK)/(AK+BK)
63 CONTINUE
   X(1,JP)=-9.0
   K=IT+1
   IF(K.GT.JI) GO TO 212
   R=0.0
   DO 64 J=K,JI
   JB=J
   IF(JA.EQ.L(J,2)) GO TO 65
   IF(JA.EQ.L(J,1)) GO TO 65
64 CONTINUE
   GO TO 232
65 JC=L(JB,2)
   GO TO 67
66 JC=L(JB,1)
67 DO 222 I=MN,M
   R=R+(X(I,JA)-X(I,JC))*(X(I,JA)-X(I,JC))
222 CONTINUE
   R=R/EM
   Y(JB)=R
272 CONTINUE
   II=IT+1
   IF(KP.EQ.MN) GO TO 20
211 CONTINUE
   KP=KP+1
212 IP=KP
   IF(IP.LE.(2*M/3)) GO TO 9
   NT=MN
   GO TO 19
9 NT=N-N/5
   GO TO 19
20 WRITE(4,10) (CHAR(J),J=1,16)
10 FORMAT(1H1,16A5)
END

```

```

OVERLAY(JPCL,3,0)
PROGRAM=LPLIT
DIMENSION ND(11),3(24)
DIMENSION KEY(200),LE(200),IL(200)
COMMON/3L2/KA/M,N,MO,MN,IECK,JP2L,IP,CHAR(16),ECH,E27,PSI,E2K,IFM
1,JKL,MN,BFN7,TMT(16),I,ICH,N9
COMMON/3L3/IO(200),IS(200),RCOFF(200),IS(200,2),IY(200),IWE(200)
COMMON/3L4/IX(200)
*****
FOR 1000 SAMPLE PROBLEMS, CHANGE TO FOLLOWING
DIMENSION KEY(1000),LE(1000),TL(1000)
COMMON/3L5/IO(1000),IS(1000),RCOE(1000),IC(1000,2),IY(1000),IWE(
11000)
COMMON/3L6/IX(1000)

DATA BOX/4H /
DATA (8)(J),J=1,11)/4H 0.0,4H 0.1,4H 0.2,4H 0.3,4H 0.4,4H 0.5,4H 0
1.5,4H 0.7,4H 0.8,4H 0.9,4H 1.0/
WRITE(4,550) N
550 FORMAT(5X,I5,2X,7HSAMPLES//)
WRITE(4,106)
106 FORMAT(/,3CX,23HCLUSTER TYPE A ANALYSIS/)
WRITE(4,109)
109 FORMAT(1X,F9H LEFT SAMPLE RIGHT SAMPLE DISTANCE NO. IN
1NO. IN)
WRITE(4,109)
109 FORMAT(1X,59H NUMBER NUMBER FUNCTION LEFT
1 RIGHT/)
DO 381 J=1,NN
RCOFF(J)=SQRT(RCOFF(J))
381 WRITE(4,110) IO(J),IS(J),RCOFF(J),IC(J,1),IC(J,2)
110 FORMAT(1X,I10,I15,F12.7,2TA)
RCOFF0=0.0
J=NN
DO 5 K=1,10
IF(RCOFF0-RCOFF(J))6,5,5
6 RCOFF0=RCOFF(J)
IJ=J
5 J=J-1
DO 4 L=IJ,NN
4 RCOFF(L)=RCOFF0
COP=1.0
DO 7 K=1,10
IF(RCOFF0-COP)7,7,5
7 COP=COP-0.1
8 RCOFF0=COP+0.1
IF(ECH)911,911,912
911 FCH=RCOFF0/2.0
912 COP=24./RCOFF0
FCK=FCH*COP
DO 9 J=1,NN
IX(J)=RCOFF(J)*COP
IF(IX(J).LT.1) IX(J)=1
9 CONTINUE
NNN=NN-1
WRITE(4,206)
WRITE(4,207)
DO 41 J=1,24
41 R(J)=BOX
I=24.0/(RCOFF0*10.0)+.2
L=1
DO 42 J=1,11
42 R(L)=R(J)
L=L+I
IF(L-24)42,42,43
42 CONTINUE
43 CONTINUE
WRITE(4,204) (R(J),J=1,24)
DO 15 J=1,NNN
NNNN=NNN-J
JAY=IX(J)
DO 15 I=1,NNNN
IF(IO(J+I).NE.IO(J)) GO TO 13
IF(IX(J+I).LT.JAY) IX(J+I)=JAY
JAY=IX(J+I)
13 IF(IS(J+I).NE.IS(J)) GO TO 15
IF(IX(J+I).LT.JAY) IX(J+I)=JAY
JAY=IX(J+I)

```

```

15 CONTINUE
236 FORMAT(1H1,15X,15HCLUSTER DIAGRAM/)
207 FORMAT(10X,20HVALUE OF COEFFICIENT/)
204 FORMAT(30X,2,A4//)
      DO 3 J=1,N
      3 IWE(J)=0
      DO 1 J=1,200
      ***
      FOR 1000 SAMPLE PROBLEM, CHANGE TO FOLLOWING
      DO 1 J=1,1000
      IY(J)=0
      KEY(J)=0
      IL(J)=0
      1 LE(J)=0
      T=1
      IP=1
      IY(IP)=IY(T)
      IP=IP+1
      IF(IX(T)-IECK) 901,911,902
902 IP=IP+1
901 IY(IP)=IS(T)
      IWE(T)=IP
      IP=IP+1
      KEY(T)=IY(T)
      IQ(T)=-IC(T)
      IS(T)=-IS(T)
      LP=1
      K=2
      IL(T)=N
      21 CONTINUE
      DO 20 J=K,NN
      IF(IQ(J)-KEY(T))24,23,24
      23 LE(T)=IC(J,2)
129 IF(IX(J)-IECK)25,26,25
      25 IP=IP+1
      26 IY(IP)=IS(J)
      IWE(J)=IP
      LP=LP+1
      IP=IP+1
      IL(T)=IL(T)-LE(T)
      IF(IC(J,2)-1)20,27,32
      27 IQ(J)=-IQ(J)
      IS(J)=-IS(J)
      31 IF(IL(T)-1)29,201,201
201 IF(J>NN)20,21,65
      29 IF(T-1)21,21,30
      30 T=T-1
      GO TO 21
      32 T=T+1
      IL(T)=IC(J,2)-1
      KEY(T)=IS(J)
      IQ(J)=-IQ(J)
      IS(J)=-IS(J)
      GO TO 21
      24 IF(TS(J)-KEY(T))20,33,20
      33 CONTINUE
      28 IF(IX(J)-IECK)35,35,34
      34 IP=IP+1
      35 T=1
      KEY(T)=IY(J)
      IY(IP)=IQ(J)
      IWE(J)=IP
      LP=LP+1
      IP=IP+1
      IQ(J)=-IQ(J)
      IS(J)=-IS(J)
      IL(T)=IY(J,1)-1
      GO TO 21
      20 CONTINUE
      IF(LP.LT.NN) GO TO 21
      45 CONTINUE
      END

```

ההנהלה

ההכרזה

ההחלטה

```

103 IHWY(KK) = (IHWY(L) + IHWY(LK)) / 2
GO TO 70
101 L<=LK-1
95 L=L-1
70 CONTINUE
65 CONTINUE
IF(JI-1) 449,455,449
449 IF(K-JI) 411,445,445
411 IF(A(K,JK)-3SD) 476,477,476
477 A(K,JK)=3LD
K=K+1
476 IF(K-JI) 446,446,445
445 JT=K
IX(I)=JT
446 IF(LL-JT) 412,447,447
412 IF(A(LL,JL)-3SD) 478,479,478
479 A(LL,JL)=BLD
LL=LL+1
478 IF(LL-JI) 448,448,447
447 JT=LL
IX(I)=JT
448 DO 376 L=K,JT
376 A(L,JK)=3KA
DO 375 L=LL,JI
375 A(L,JL)=3KA
455 IF(JL-JK) 485,486,486
485 MM=JL
JL=JK
JK=MM
486 CONTINUE
DO 374 L=JK,JL
374 A(JI,L)=3SD
1000 CONTINUE
DO 561 I=1,N
561 READ(6) C(I,1),C(I,2)
DEFIND 5
M=TP
DO 365 J=1,M
IF(IY(J)-1) 366,367,367
366 WRITE(4,115) (A(K,J),K=1,24)
GO TO 365
367 IK=IY(J)
WRITE(4,116) IY(J), (C(IK,I),I=1,2), (A(K,J),K=1,24)
365 CONTINUE
116 FORMAT(3X,T4,3X,2A4,1X,24A4)
115 FORMAT(23X,24A4)
END

```

```

OVSOLAY(JPCL,5,0)
PROGRAM ISSYM
DIMENSION RTT( 60),VEE( 60),R( 103),X( 60),TT( 60),T( 30)
*****
FOR A 50 VARIABLE PROBLEM CHANGE P( 5050) TO R( 1275) IN ABOVE DIM STATEM
FOR 1000 SAMPLE PROBLEM, CHANGE TO FOLLOWING
DIMENSION RTT(200),VEE(200),R(10100),X(200),TT(200),T(200)

COMMON/BLOCKA/M,N,MP,NN,TECK,JPCL,IP,CHAP(16),ECH,EC0,EPSI,ECK,IFM
1 JKL,MN,BEND,INT(16),I,ICH,N0
IF(JKL.LE.0) JKL=0
IF(I.LE.0) GO TO 46
IF(I.EQ.1) GO TO 46
IF(I.EQ.3) GO TO 49
IF(I.EQ.10) GO TO 49
IF(I.EQ.5) GO TO 2035
GO TO 45
47 BEND=(1M9)
GO TO 50
49 BEND=(3M999)
GO TO 50
2035 BEND=(54999999)
GO TO 50
49 BEND=(10499999999999)
GO TO 50
46 BEND=(649999999)
50 CONTINUE
READ(3,103) (INT(I),I=1,16)
103 FORMAT(16A10/,16I1)
IF(IFM.LE.0) IFM=0
IF(EPSI.LE.0.0) EPSI=0.005
IF(ECK.LE.0.0) ECK=3.0
IF(EC0.LE.0.0) EC0=50.0
DO 203 J=1,M
TT(J)=999999.
203 T(J)=-999999.
*****
DO 291 J=1,1001
READ(3,147) C1,C2,(X(I),I=1,M)
IF(C1.EQ.9FND) GO TO 299
WRITE(6) C1,C2
DO 292 K=1,M
IF(X(K).LT.TT(K)) TT(K)=X(K)
IF(X(K).GT.TT(K)) T(K)=X(K)
292 CONTINUE
291 WRITE(6) (X(I),I=1,M)
N=J-1
END FILE 5
REWIND 5
DO 293 K=1,M
293 T(K)=T(K)-TT(K)
DO 294 J=1,N
READ(5) (X(I),I=1,M)
DO 295 K=1,M
X(K)=(X(K)-TT(K))/T(K)
295 CONTINUE
294 WRITE(6) (X(I),I=1,M)
END FILE 6
REWIND 6
REWIND 5
WRITE(4,10)(CHAP(I),I=1,16)
10 FORMAT(16A1,16A3)
DO 393 K=1,M
RTT(K)=0.0
393 VEE(K)=0.0
NNN=(M*M+M)/2
DO 310 J=1,NNN
310 R(J)=0.0
DO 561 I=1,N
561 READ(6) J1,J2
IF(ICH.EQ.2) GO TO 400
FMM=M
DO 494 J=1,N
READ(6) (X(I),I=1,M)
IJ=1
DO 497 I=1,M
R(IJ)=C.0
IJ=IJ+1

```

```

L=Y+1
IF (L.GT.M) GO TO 494
DO 497 K=L,M
R(IJ)=R(IJ)+(X(I)-X(K))*(X(I)-X(K))
497 IJ=IJ+1
494 CONTINUE
REWIND 5
IJ=1
DO 413 J=1,M
R(IJ)=0.0
IJ=IJ+1
KJ=J+1
IF (KJ.GT.M) GO TO 413
DO 412 K=KJ,M
R(IJ)=SQRT(R(IJ)/EMM)
412 IJ=IJ+1
413 CONTINUE
DO 313 J=1,NNN
R(J)=1.0-3(IJ)
313 CONTINUE
GO TO 401
400 EM=N
DO 394 J=1,N
READ(6) (X(I),I=1,M)
IJ=1
DO 395 K=1,M
RTT(K)=PTT(K)+X(K)
VEE(K)=VEE(K)+X(K)*X(K)
395 CONTINUE
DO 297 I=1,M
DO 297 K=I,M
R(IJ)=R(IJ)+X(I)*X(K)
297 IJ=IJ+1
394 CONTINUE
REWIND 6
IJ=1
DO 312 J=1,M
R(IJ)=1.0
IJ=IJ+1
KJ=J+1
IF (KJ.GT.M) GO TO 401
DO 312 K=KJ,M
EMR=EM*(R(IJ)-(RTT(K)*PTT(J)))
EMVJ=EM*(VEE(J)-(RTT(J)*PTT(J)))
EMVK=EM*(VEE(K)-(RTT(K)*PTT(K)))
R(IJ)=EMR/SQRT(EMVJ*EMVK)
312 IJ=IJ+1
401 WRITE(8) (R(J),J=1,NNN)
END FILE 4
REWIND 8
WRITE(5) (R(J),J=1,NNN)
END FILE 5
REWIND 5
IF (ICM.EQ.2) GO TO 402
WRITE(4,300)
300 FORMAT(140,5X,64H2-40F PRINCIPAL COMPONENTS ANALYSIS ON DISTANCE
1 FUNCTION MATRIX//)
GO TO 400
402 WRITE(4,301)
301 FORMAT(140,5X,70H2-40F PRINCIPAL COMPONENTS ANALYSIS ON CORRELATI
1 ON COEFFICIENT MATRIX//)
400 CONTINUE
END

```

NO. 2 ALL AMPS. AND RS-BLL + RADTUS

R-MODE PRINCIPAL COMPONENTS ANALYSIS ON CORRELATION COEFFICIENT MATRIX

PRINCIPAL FACTOR ANALYSIS OF VARIABLES

FACTOR	1	NUMBER OF ITERATIONS EQUALS	1
		VARIANCE EXTRACTED EQUALS	11.647
FACTOR	2	NUMBER OF ITERATIONS EQUALS	3
		VARIANCE EXTRACTED EQUALS	3.398
FACTOR	3	NUMBER OF ITERATIONS EQUALS	3
		VARIANCE EXTRACTED EQUALS	2.098
FACTOR	4	NUMBER OF ITERATIONS EQUALS	8
		VARIANCE EXTRACTED EQUALS	1.219
FACTOR	5	NUMBER OF ITERATIONS EQUALS	5
		VARIANCE EXTRACTED EQUALS	1.173
FACTOR	6	NUMBER OF ITERATIONS EQUALS	6
		VARIANCE EXTRACTED EQUALS	1.016
FACTOR	7	NUMBER OF ITERATIONS EQUALS	8
		VARIANCE EXTRACTED EQUALS	.930
FACTOR	8	NUMBER OF ITERATIONS EQUALS	4
		VARIANCE EXTRACTED EQUALS	.893

PRINCIPAL AXIS FACTOR LOADINGS

	F 1	F 2	F 3	F 4	F 5	F 6	F 7
1	.240	-.313	-.277	-.164	.518	-.042	-.332
2	-.205	-.024	-.542	-.625	.374	-.025	-.313
3	.423	.223	.443	-.148	-.374	-.038	.143
4	.156	.442	.543	-.277	.294	.074	.087
5	.430	.529	-.045	-.219	-.254	.175	-.051
6	.441	.544	-.334	-.065	-.010	-.133	-.050
7	.516	.647	-.211	-.126	.041	-.670	-.155
8	.529	.454	-.014	-.163	.106	-.074	-.294
9	.702	.495	.012	-.007	.145	-.154	.013
10	.760	.297	-.139	-.022	.350	.055	.037
11	.776	.254	-.153	-.071	-.294	.125	-.037
12	.710	.231	.046	.211	-.115	.073	.188
13	.705	.105	-.202	.124	.034	.297	.079
14	.740	.169	-.097	-.232	.055	-.143	.001
15	.735	-.023	-.157	-.057	.000	-.343	.381
16	.446	-.094	-.131	.015	-.038	-.099	.053
17	.426	-.053	-.129	.044	.174	-.154	.091
18	.490	-.292	-.124	.116	.122	-.383	-.020
19	.726	-.271	-.223	.065	.119	-.017	.092
20	.563	.012	-.241	.021	.091	.054	-.343
21	.775	-.347	.047	.026	-.044	-.225	.015
22	.599	-.236	.218	.105	-.036	-.244	-.316
23	.559	-.453	.155	.041	-.162	.107	-.302
24	.375	-.363	.234	-.103	-.278	-.016	-.302
25	.725	-.443	.077	-.034	-.120	.043	.052
26	.511	-.397	.331	-.134	-.034	.441	.019
27	.590	-.391	.200	-.473	.055	.088	.083
28	.464	-.434	.219	-.296	.058	.263	.473
	11.643	3.389	2.094	1.218	1.173	1.016	.930
	41.383	12.100	7.492	4.350	4.191	3.429	3.323
	79.456						

SQUARE ROOT OF FACTOR MATRIX

	F 1	F 2	F 3	F 4	F 5	F 6	F 7
1	.240	-.313	-.077	-.366	.518	.092	-.332
2	-.183	-.055	-.377	-.592	.426	-.018	-.043
3	.409	.225	.493	-.133	-.351	-.091	-.141
4	.058	.415	.334	-.438	.350	.082	.049
5	.732	.506	-.223	.324	-.052	.151	.215
6	.249	.099	.124	-.013	-.025	-.275	.225
7	.288	.155	-.154	.202	.173	.497	-.104
8	.277	.099	-.039	-.047	.086	-.314	.278
9	.209	.068	-.155	.089	.310	-.254	.344
10	.320	-.087	-.113	.118	.176	.052	.313
11	.260	.219	.039	.059	-.233	.150	.027
12	.107	-.025	.047	.141	-.057	.102	.174
13	.123	.071	-.070	.009	-.004	.141	.109
14	.170	.125	-.013	.008	.021	.166	.016
15	.164	.153	-.088	.039	-.039	.315	.393
16	.141	.139	.019	.095	-.020	.029	.047
17	.161	.223	.053	.134	.042	.054	.044
18	.113	.162	.003	.152	.025	.142	.043
19	.110	.207	-.091	.007	-.040	.143	.009
20	.071	.075	.003	.025	-.010	.122	.095
21	.109	.216	.152	.025	-.014	.041	.092
22	.066	.106	.114	.025	-.137	.111	.033
23	.058	.152	.117	.035	-.107	.216	.333
24	.076	.160	.145	.003	-.134	.155	.056
25	.044	.094	.058	.055	-.046	.125	.097
26	.039	.124	.043	.101	.018	.022	.036
27	.025	.058	.048	.142	.029	.057	.079
28	.021	-.063	.055	.128	.030	.135	.270

BETA COEFFICIENTS

	F 1	F 2	F 3	F 4	F 5	F 6	F 7
1	.02063	-.09224	-.03587	-.03053	.44170	.08060	-.35693
2	-.01763	-.07715	-.02774	-.05132	.31384	-.02564	-.01393
3	.03745	.06636	.02125	-.05126	-.04191	-.08707	.14896
4	.01243	.11034	.03255	.02274	.02521	.03397	.09312
5	.03796	.14534	-.02134	.01795	-.02199	.10365	-.05433
6	.03791	.15054	.02496	.05311	-.00055	-.13064	-.05395
7	.00444	.16344	-.01015	.10363	.03512	.46271	-.16659
8	.00540	.13516	.00742	.13362	.09033	-.02333	-.11654
9	.00531	.14634	.03550	.00591	.11332	-.15162	.01394
10	.00523	.08771	-.00519	-.01908	.30555	.08524	.06131
11	.00563	.07919	-.04044	.01716	-.02584	.12400	-.03456
12	.05100	.08301	.02205	.17311	-.00919	.04164	.20234
13	.00505	.03128	-.03571	.10188	.02464	.29190	.04352
14	.00670	.04931	-.04615	.15565	.04567	-.13400	.01103
15	.00670	-.00646	-.07504	-.07110	.00040	-.03734	.32312
16	.07252	.02749	-.00990	.31236	-.00551	-.09781	.05895
17	.07196	-.01445	-.05149	.06923	.14903	-.15127	.09755
18	.00449	.08606	-.04002	.09546	.10423	-.19995	-.02160
19	.00623	.04073	-.01335	.05303	.10151	-.01554	.09889
20	.00525	.00351	-.11404	.01706	.07756	.05714	-.04591
21	.00552	-.10245	.02245	.01994	-.04046	-.22102	.01717
22	.00527	-.05917	.10389	.00592	-.00203	-.24005	-.33954
23	.00443	-.13473	.07544	.03342	-.13774	.10551	-.32451
24	.05797	-.10740	.11149	.08402	-.24717	-.01537	-.32504
25	.00522	-.12932	.03654	-.02415	-.10214	.06154	.05549
26	.05244	-.11724	.19141	-.10947	-.02947	.43764	.01959
27	.05144	-.11550	.03546	.33803	.05580	.04517	.09142
28	.04018	-.12801	.10391	-.24287	.05771	.25845	.51072

NORMALIZED FACTOR MEASUREMENTS, JMWIGHT51

1	.73960	.25181	.77224	.59558	.53754	.60066	.31027
2	.56233	.17659	.31972	.39755	.84271	.70676	.23704
3	.54411	.90076	.77315	.06464	.98321	.93638	.54214
4	.51709	.59457	.53504	.65356	.41371	.51137	.43434
5	.51777	.78538	.55320	.85799	.55223	.24282	.75474
6	.38136	.41559	.67829	.52041	.57203	.83351	.41672
7	.37744	.40341	.45794	.41010	.84364	.86588	.42904
8	.35934	.92343	.71472	.72952	.42166	.37282	.37934
9	.50187	.88971	.74058	.49174	.14366	.86014	.15607
10	.44492	.69334	1.00000	.84674	.27480	.85867	.33010
11	.44097	.46263	.42134	.55763	.41593	.27435	.41456
12	.30174	.50040	.54075	.67917	1.00000	.73215	.37142
13	.70175	.55426	.66346	.73528	.24547	.57050	.53116
14	.34611	.45172	.66855	.00000	.85105	.49520	.36513
15	.54522	.42191	.75474	.62554	.42562	.88088	.76934
16	.62047	.44493	.52473	.67466	.64399	.16146	.76313
17	.72400	.43100	.30930	.69534	.84347	.70486	.15634
18	.74511	.05000	.32144	.40564	.81127	.34858	.41924
19	.57193	.52106	.81100	.62076	.37311	.21114	.75317
20	.49140	.59917	.51324	.49047	.27473	.10713	.51333
21	.64346	.76307	.65464	.54249	.55572	.82127	.36603
22	.12579	.44314	.25081	.70945	.74381	.32589	.54517
23	.00000	.56499	.32262	.77848	.22246	.45529	.51199
24	.46129	1.00000	.30739	.61970	.60209	.14244	.47543
25	.57319	.60776	.13930	.76717	.74111	.48737	.39223
26	.64750	.82034	.26416	.56554	.60917	.60917	.77631
27	.63855	.54173	.14334	1.00000	.52720	.65146	.37465
28	.57038	.90291	.16502	.62904	.61137	.22433	.70971
29	.75264	.72414	.20314	.54171	.54617	.61233	.53011
30	.46566	.71443	.11367	.33994	.71353	.47893	.53432
31	.25153	.81053	.53042	.66627	.41996	.84940	.75327
32	.32533	.43124	.79939	.85178	.37331	.61964	.33135
33	.29647	.79910	.73369	.73921	.17778	.67539	.73637
34	.64437	.60144	.35504	.67011	.41324	.62171	.31555
35	.64769	.44033	.00000	.90418	.49153	.59773	.34733
36	.51278	.79173	.22540	.36166	.64121	.54117	.39697
37	.38477	.96455	.43097	.42317	.70024	.66124	.11723
38	.28154	.62222	.40590	.41944	.54047	.84674	.22263
39	.29049	.59476	.41227	.53072	.53032	.72987	.52574
40	.70732	.59003	.41299	.39720	.36193	.64087	.62995
41	.57762	.74343	.47849	.46923	.67334	.49887	.38723
42	.47089	.77865	.46729	.54464	.67437	.48856	.54031
43	.27477	.57501	.10561	.84266	.33326	.26488	.36997
44	.42181	.74030	.47273	.52025	.46749	.60374	.58361
45	.21535	.45053	.16371	.72040	.71233	.69574	.58763
46	.36980	.92453	.15110	.75921	.88088	.84347	.74633
47	.11713	.92453	.22983	.84110	.75243	.20000	.10000
48	.66055	.65161	.37554	.49516	.55533	.04433	.10000
49	.56374	.45331	.37336	.83238	.44576	.73000	.10000
50	1.00000	.69414	.77210	.68431	.43781	.62359	.44913
51	.77079	.37051	.81851	.89164	.54179	.61447	.49720
52	.94026	.70249	.76775	.74307	.77552	.44576	.33334
53	.96144	.78252	.74321	.76675	.95645	.32263	.84513
54	.34537	.94522	.69193	.30097	.54574	.59887	.54554
55	.35657	.25466	.52422	.63259	.52050	.46749	.39757
56	.37366	.41437	.25455	.59144	.69523	.44576	.39757
57	.93782	.46760	.45313	.64087	.50229	1.00000	1.00000
58						.84347	.14187

1	264022	374432	257791	125944	123727	104641	163337	2194729
2	194743	031444	051444	051444	171344	171344	461649	461649
3	011744	146937	133746	116444	107440	140677	305617	442276
4	054549	100777	243444	212747	045411	131577	194431	087556
5	163434	252046	134556	112743	125355	254933	127744	335731
6	054177	262941	114566	114566	114566	252944	152944	733504
7	054722	311133	111444	225377	074733	053032	152944	194339
8	054722	311133	254743	114566	114566	111844	102744	254584
9	111122	143744	342749	167443	228777	154774	130031	615184
10	047484	116749	172431	172431	073770	032206	766431	147474
11	204646	115400	115400	160434	223477	171444	104943	309045
12	192544	124444	177742	210956	032124	131444	113977	467792
13	115441	134540	264911	264911	264911	191448	303332	280064
14	111339	179933	164734	175544	081866	090307	253731	270054
15	164444	423933	114737	193531	148444	034541	252011	303544
16	193846	179846	311122	167233	140430	044848	180847	555556
17	133721	112222	271444	163946	047546	013464	164074	613114
18	133988	194640	225433	172110	043939	005333	164644	422144
19	066111	167779	125339	005467	049849	195449	271833	644114
20	000499	109244	038855	241444	327233	039477	774772	774772
21	000300	170366	116559	365977	035330	111307	112533	795565
22	063633	155645	074444	134433	124446	004425	171533	492210
23	171744	191277	010725	364722	143733	143809	278133	723133
24	077444	244940	254444	112116	143733	143733	365188	673133
25	194940	179444	011144	159741	143330	027921	212208	493477
26	133477	211255	134441	134441	113441	052246	114943	649415
27	227121	249332	277731	065444	244225	123712	373955	764777
28	112441	047114	170055	269973	107133	004277	311772	444581
29	033445	043113	234773	141431	062205	165449	154444	311474
30	043465	043113	277730	141431	141431	141431	777773	605594
31	143744	170277	211444	211444	141431	141431	333544	124144
32	233444	233444	000033	041411	141431	141431	777773	313544
33	033444	233444	153411	063449	141431	141431	777773	313544
34	153411	352747	265022	110772	119633	177333	191777	464044
35	033444	153411	265022	110772	119633	177333	191777	464044
36	033444	272444	234441	094515	094333	177977	393333	040005
37	266144	108933	043466	145552	072229	222249	100227	442264
38	152744	264437	150779	090477	112332	112332	342227	227336
39	077844	132333	149577	049949	164434	264411	145444	115674
40	052966	252246	087755	447554	047554	047554	395733	447554
41	031044	252246	134444	134444	047554	047554	395733	447554
42	031044	252246	134444					

NO.2 ALL AMPS. AND RC-ALL + PAJUS
58 SAMPLES

CLUSTER TYPE 6 ANALYSIS

LEFT SAMPLE NUMBFR	RIGHT SAMPLE NUMBFR	DISTANCE FUNCTION	NO. IN LEFT	NO. IN RIGHT
51	54	.0567440	1	1
36	41	.0620950	1	1
50	58	.0622163	1	1
51	53	.0673445	1	1
13	13	.0923126	1	1
5	33	.0944841	1	1
6	37	.1055585	1	1
25	27	.1022616	1	1
24	23	.1062529	1	1
25	34	.1230840	1	1
50	49	.1117799	1	1
6	32	.1136497	1	1
6	34	.1402135	1	1
11	17	.1203299	1	1
11	43	.1234296	1	1
1	42	.1630304	1	1
1	52	.1159913	1	1
6	7	.1355741	1	1
9	40	.1335630	1	1
9	13	.1410467	1	1
16	53	.1353753	1	1
25	29	.1504963	1	1
51	8	.1425632	1	1
15	43	.1431246	1	1
15	16	.1511939	1	1
16	11	.1441330	1	1
1	36	.1395842	1	1
1	28	.1731263	1	1
2	14	.1474792	1	1
2	43	.1482313	1	1
9	13	.1407925	1	1
9	56	.1049701	1	1
9	33	.1335774	1	1
9	11	.140924	1	1
25	33	.1475151	1	1
4	33	.1533012	1	1
25	47	.1765772	1	1
25	40	.1765512	1	1
4	33	.1302372	1	1
4	22	.1599865	1	1
4	33	.1852947	1	1
11	53	.1487653	1	1
4	33	.1420999	1	1
4	44	.1905161	1	1
25	21	.2559187	1	1
4	9	.1771389	1	1
1	2	.1975266	1	1
1	2	.1920968	1	1
25	2	.1940306	1	1
4	25	.1904922	1	1
25	15	.2460231	1	1
3	16	.0951498	1	1
4	22	.2782231	1	1
4	26	.1457663	1	1
4	1	.2157047	1	1
4	6	.2445999	1	1
4	57	.3245192	1	1

CLUSTER DIAGRAM
VALUE OF COEFFICIENT

